

SHAREHOLDING PATTERN
(For the quarter ended on December 31, 2014)

| Statement showing Shareholding Pattern | | | |
|--|--|--|---|
| Name of the Company: | National Stock Exchange of India Limited | | |
| Scrip Code, Name of the scrip, class of security: | Equity Shares | | |
| Quarter Ended | 31-Dec-14 | | |
| Partly Paid-up shares | No. of Partly Paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 4,50,00,000 equity shares of Rs.10/-each amounting to Rs.45,00,00,000 (Rupees forty-five crores only) | | |

| Category Code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total shareholding as a % of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|---|-------------------|--|----------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | No. of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) = (VIII) / (IV) * 100 |
| (A) | Promoter and Promoter's Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | - | - | - | - | - | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | - | - | - | - | - | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(1) | - | - | - | - | - | - | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | - | - | - | - | - | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Qualified Foreign Investors | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (A)(2) | - | - | - | - | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0 | - | - |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | - | - | - | - |
| (b) | Financial Institutions/ Banks | 11 | 12697429 | 12697429 | 28.22 | 28.22 | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (d) | Venture Capital Funds | 4 | 1825119 | 1825119 | 4.05 | 4.05 | - | - |
| (e) | Insurance Companies | 7 | 8253500 | 8253500 | 18.34 | 18.34 | - | - |
| (f) | Foreign Institutional Investors | 18 | 6430155 | 6430155 | 14.29 | 14.29 | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| (h) | Qualified Foreign Investors | - | - | - | - | - | - | - |
| (i) | Any Other (specify) Foreign Direct Investments | 8 | 9675000 | 9675000 | 21.5 | 21.5 | - | - |
| | Sub-Total (B)(1) | 48 | 38881203 | 38881203 | 86.40 | 86.40 | - | - |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 15 | 5647368 | 5647368 | 12.55 | 12.55 | - | - |
| (b) | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | - | - | - | - | - | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 5 | 471429 | 471429 | 1.05 | 1.05 | - | - |
| (c) | Qualified Foreign Investors | - | - | - | - | - | - | - |
| (d-i) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total (B)(2) | 20 | 6118797 | 6118797 | 13.60 | 13.60 | - | - |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 68 | 45000000 | 45000000 | 100 | 100 | - | - |
| | TOTAL (A)+(B) | 68 | 45000000 | 45000000 | 100 | 100 | - | - |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | - | - | - | - | - | - | - |
| (2) | Public | - | - | - | - | - | - | - |
| | GRAND TOTAL (A)+(B)+(C) | 68 | 45000000 | 45000000 | 100 | 100 | - | - |
| | NA – Not applicable | | | | | | | |

Notes: Number of shares available in the non public, FII /FPI and FDI category- 17,97,317 equity shares of Rs.10/- each (4.42%), 39,19,845 equity shares of Rs.10/- each (8.71%) and 20,25,000 equity shares of Rs.10/- each (4.5 %) respectively . However the above is subject to FDI policy , RBI and SEBI Regulations currently in force.

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|------------------------|-----------------------------------|-------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of Grand Total (A)+(B)+(C) | Number | As a % | As a % of Grand Total (A)+(B)+(C) of sub clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)X100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | None | - | - | - | - | - | - | - | - | - | - |
| 2 | | - | - | - | - | - | - | - | - | - | - |
| | Total | - | - | - | - | - | - | - | - | - | - |

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Life Insurance Corporation of India | 4728500 | 10.51 | - | - | - | - | 10.51 |
| 2 | State Bank of India | 4587500 | 10.19 | - | - | - | - | 10.19 |
| 3 | IFCI Limited | 2497750 | 5.55 | - | - | - | - | 5.55 |
| 4 | Stock Holding Corporation of India Limited | 2250000 | 5.00 | - | - | - | - | 5.00 |
| 5 | GAGIL FDI Limited, Cyprus | 2250000 | 5.00 | - | - | - | - | 5.00 |
| 6 | GS Strategic Investments Limited | 2250000 | 5.00 | - | - | - | - | 5.00 |
| 7 | SAIF II SE Investments Mauritius Limited | 2250000 | 5.00 | - | - | - | - | 5.00 |
| 8 | Aranda Investments (Mauritius) Pte Limited | 2250000 | 5.00 | - | - | - | - | 5.00 |
| 9 | IDBI Bank Limited | 2249153 | 5.00 | - | - | - | - | 5.00 |
| 10 | IDFC Limited | 2206537 | 4.90 | - | - | - | - | 4.90 |
| 11 | SBI Capital Markets Limited | 1950000 | 4.33 | - | - | - | - | 4.33 |
| 12 | PI Opportunities Fund I | 1350000 | 3.00 | - | - | - | - | 3.00 |
| 13 | MS Strategic (Mauritius) Limited | 1350000 | 3.00 | - | - | - | - | 3.00 |
| 14 | Tiger Global Five Holdings | 1350000 | 3.00 | - | - | - | - | 3.00 |
| 15 | Norwest Venture Partners X FII-Mauritius | 950000 | 2.11 | - | - | - | - | 2.11 |
| 16 | Citigroup Strategic Holdings Mauritius Limited | 900000 | 2.00 | - | - | - | - | 2.00 |
| 17 | General Insurance Corporation of India | 740000 | 1.64 | - | - | - | - | 1.64 |
| 18 | National Insurance Company Limited | 640000 | 1.42 | - | - | - | - | 1.42 |
| 19 | The New India Assurance Company Limited | 640000 | 1.42 | - | - | - | - | 1.42 |
| 20 | The Oriental Insurance Company Limited | 640000 | 1.42 | - | - | - | - | 1.42 |
| 21 | United India Insurance Company Limited | 640000 | 1.42 | - | - | - | - | 1.42 |
| 22 | Bajaj Holding& Investment Limited | 562000 | 1.25 | - | - | - | - | 1.25 |
| | TOTAL | 39231440 | 87.18 | - | - | - | - | 87.18 |

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Life Insurance Corporation of India | 4728500 | 10.51 | - | - | - | - | 10.51 |
| 2 | State Bank of India | 4587500 | 10.19 | - | - | - | - | 10.19 |
| 3 | IFCI Limited | 2497750 | 5.55 | - | - | - | - | 5.55 |
| 4 | Stock Holding Corporation of India Limited | 2250000 | 5.00 | - | - | - | - | 5.00 |
| 5 | GAGIL FDI Limited, Cyprus | 2250000 | 5.00 | - | - | - | - | 5.00 |
| 6 | GS Strategic Investments Limited | 2250000 | 5.00 | - | - | - | - | 5.00 |
| 7 | SAIF II SE Investments Mauritius Limited | 2250000 | 5.00 | - | - | - | - | 5.00 |
| 8 | Aranda Investments (Mauritius) Pte Limited | 2250000 | 5.00 | - | - | - | - | 5.00 |
| | TOTAL | 23063750 | 51.25 | - | - | - | - | 51.25 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|----------------------------|--|
| | NA | | |
| | Total | 0 | 0 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| | NA | | | |
| | Total | 0 | 0 | 0 |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| | NA | | | |
| | Total | 0 | 0 | 0 |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer:

(Give description of voting rights for each class of securities: Class X, Class Y, Class Z)

Not Applicable, as Company has only one class of security.

| Category | Category of shareholder | Number of voting rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. VI | |
|------------|---|--|---------|---------|--------------------------------|-----------------------------|-------------------|
| | | Class X | Class Y | Class Z | | As a % of (A+B) | As a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter's Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public Shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | | | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | | | | | | |
| | TOTAL (A)+(B) | | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | | | | | | |