

Financial Highlights

FY 2019-20



Key Highlights - Markets

CM	:	11%
Equity Futures	:	-
Equity Options	:	50%
Currency Futures	:	-
Currency Options	:	9%

Market Growth



CM	:	13%
Equity Futures	:	-
Equity Options	:	50%
Currency Futures	:	10%
Currency Options	:	25%

NSE Volume Growth



CM	:	93 (91)
Equity Futures	:	100(100)
Equity Options	:	100(100)
Currency Futures	:	64 (58)
Currency Options	:	56 (49)

OI Mkt Share : Fut 70% / Opt 91%

NSE Market Share (%)



1. FY 20 over FY 19
 2. Figures in bracket pertain to FY 19

Source : Exchange Websites

NSE Standalone – FY20

Revenue

Rs.3,095 crs.
(P.Y.Rs. 2,848 crs)

↑ 9%

Op. Revenue
Rs.2,832 crs.
(P.Y. Rs.2,450 Crs)

Op. Revenue
92%
(P.Y. 86%)

Expenditure

Rs.1,175 crs.
(P.Y.Rs.985 crs)

Ratio of Expenses
to Revenue – 38%
(PY 35%)

Cash expenditure
Rs.1,043 crs
(P.Y. Rs.867 crs)

Profitability

Op. margin (59%)
Rs.1,657 crs
(PY 60% - Rs.1,465 crs)

EBITDA (66%)
Rs.2,053 crs
(PY 70% - Rs. 1,981 crs)

PBT (62%)
Rs.1,920 crs
(PY 65% - Rs.1,863 crs)

PAT (46%)
Rs.1,426 crs
(PY 42% - Rs.1,209 crs)

(All figures above are rationalised for Subsidiary Dividend)

	FY20	FY19
EPS (Rs.) (FV Re.1)	31.52	28.08
Net worth Rs. crs.	6,916	6,383
Book Value per share Rs.	140	129

NSE Standalone –FY20 – Revenue & Drivers

Operating Revenue

Rs.2,832 crs (P.Y. Rs.2,450 crs)

Y-o-Y Growth : 16%

Operating Revenue

92 % of Total Revenue

Total Revenue

Rs.3,095 crs (P.Y. Rs.2,848 crs)

Y-o-Y Growth : 9%

Listing Fees

- **Rs. 92 crs**
(P.Y. Rs.89 crs)

Treasury Income

- **Rs.306 crs**
(P.Y. Rs.462 crs)
(Operating Treasury Income Rs.60 crs)

Transaction Charges

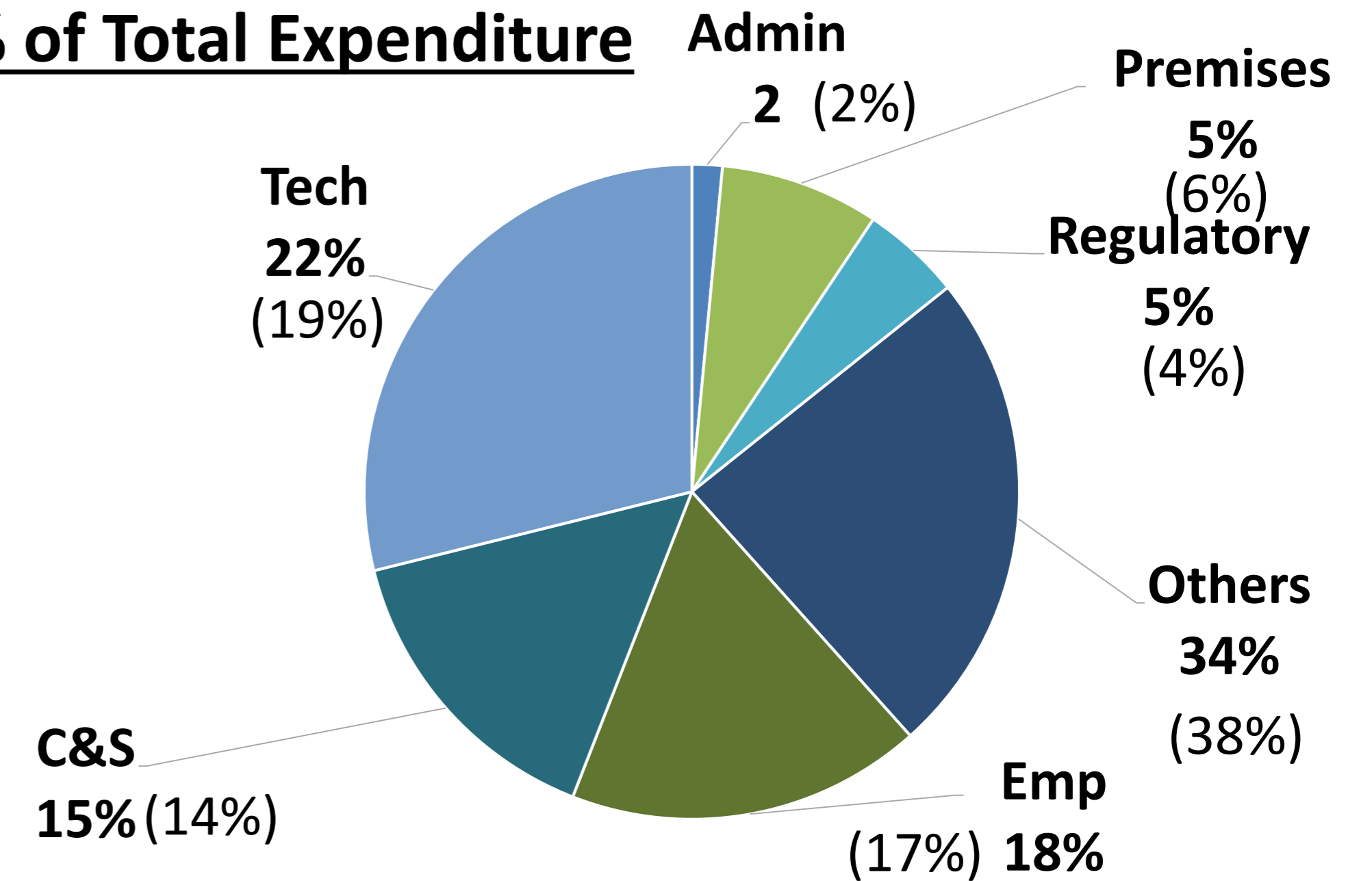
- **Rs.2,388 crs**
(P.Y. Rs.2,034 crs)
(Increase by 17% Rs.354 crs)

NSE Standalone – FY20 – Expenditure Profile

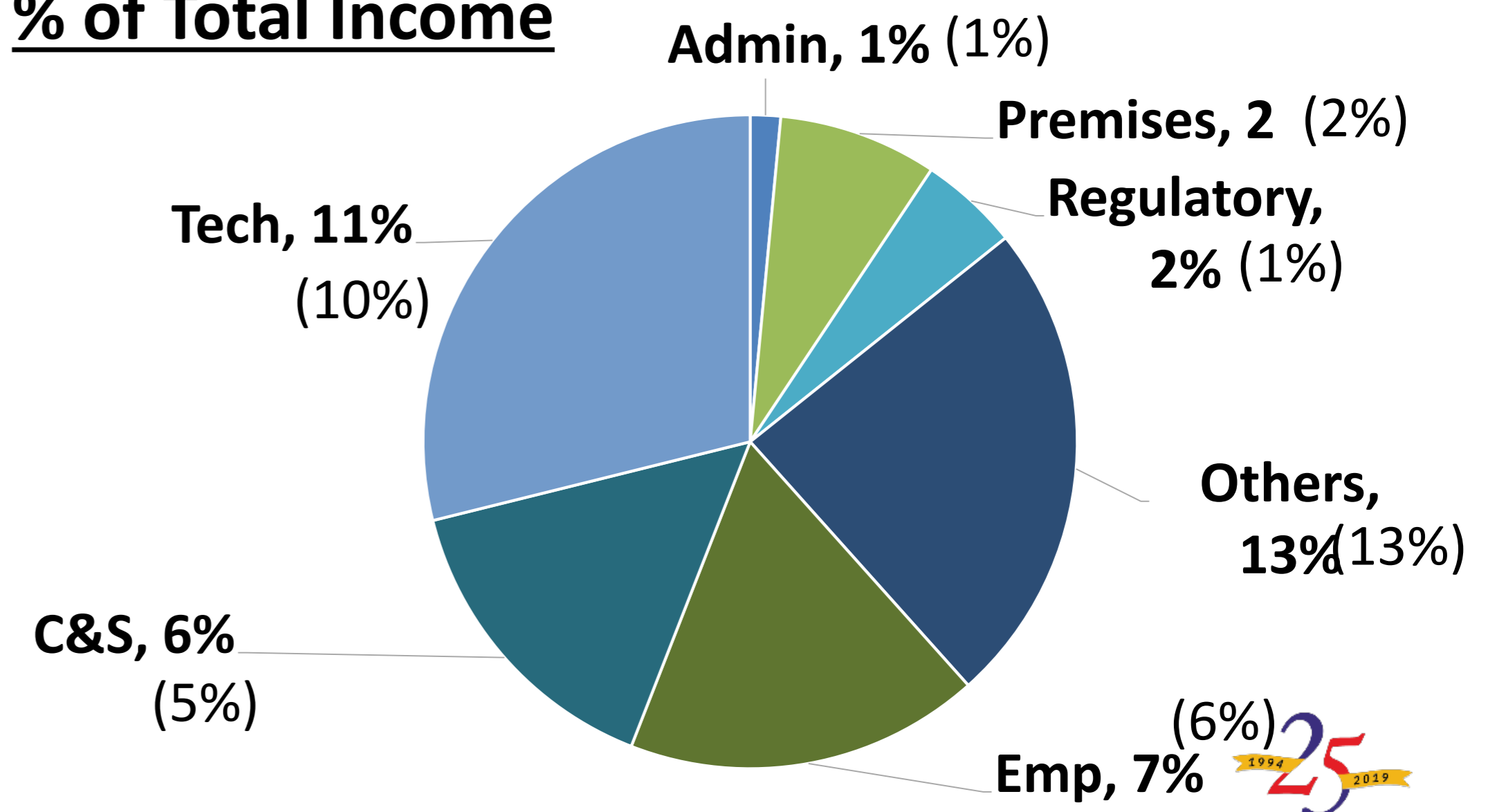
Total Expenses: Rs.1,175 crs
(P.Y. Rs.985 crs)

Cash Expenses: Rs.1,043 crs
(P.Y. Rs.867 crs)

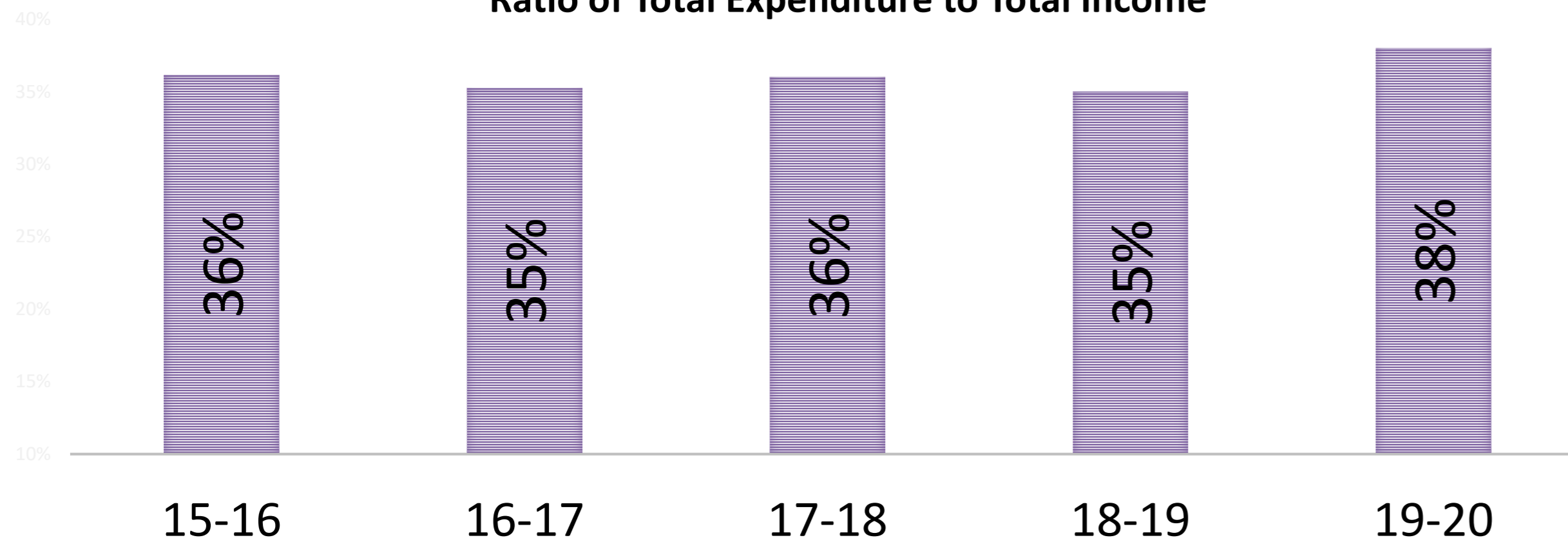
% of Total Expenditure



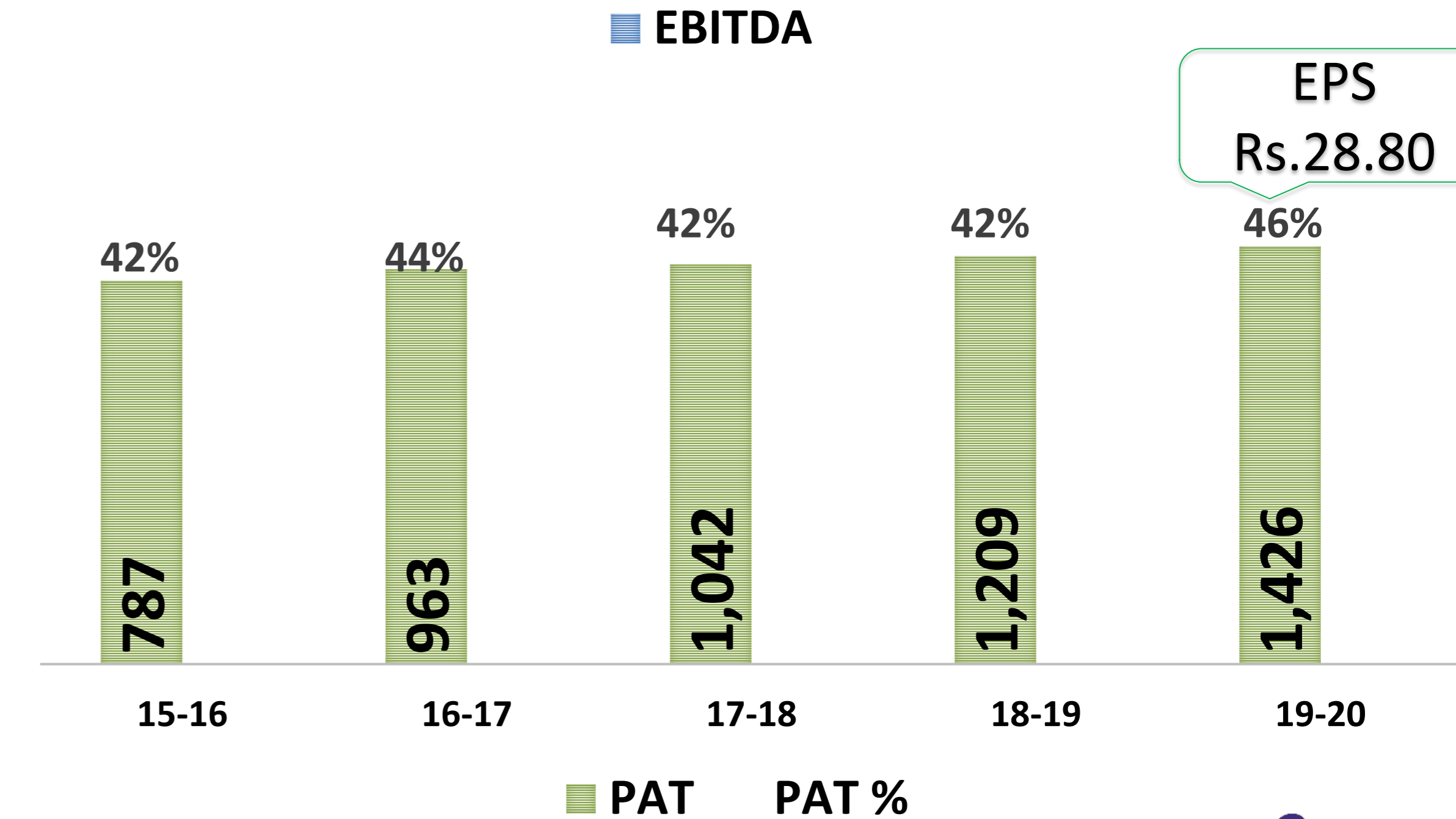
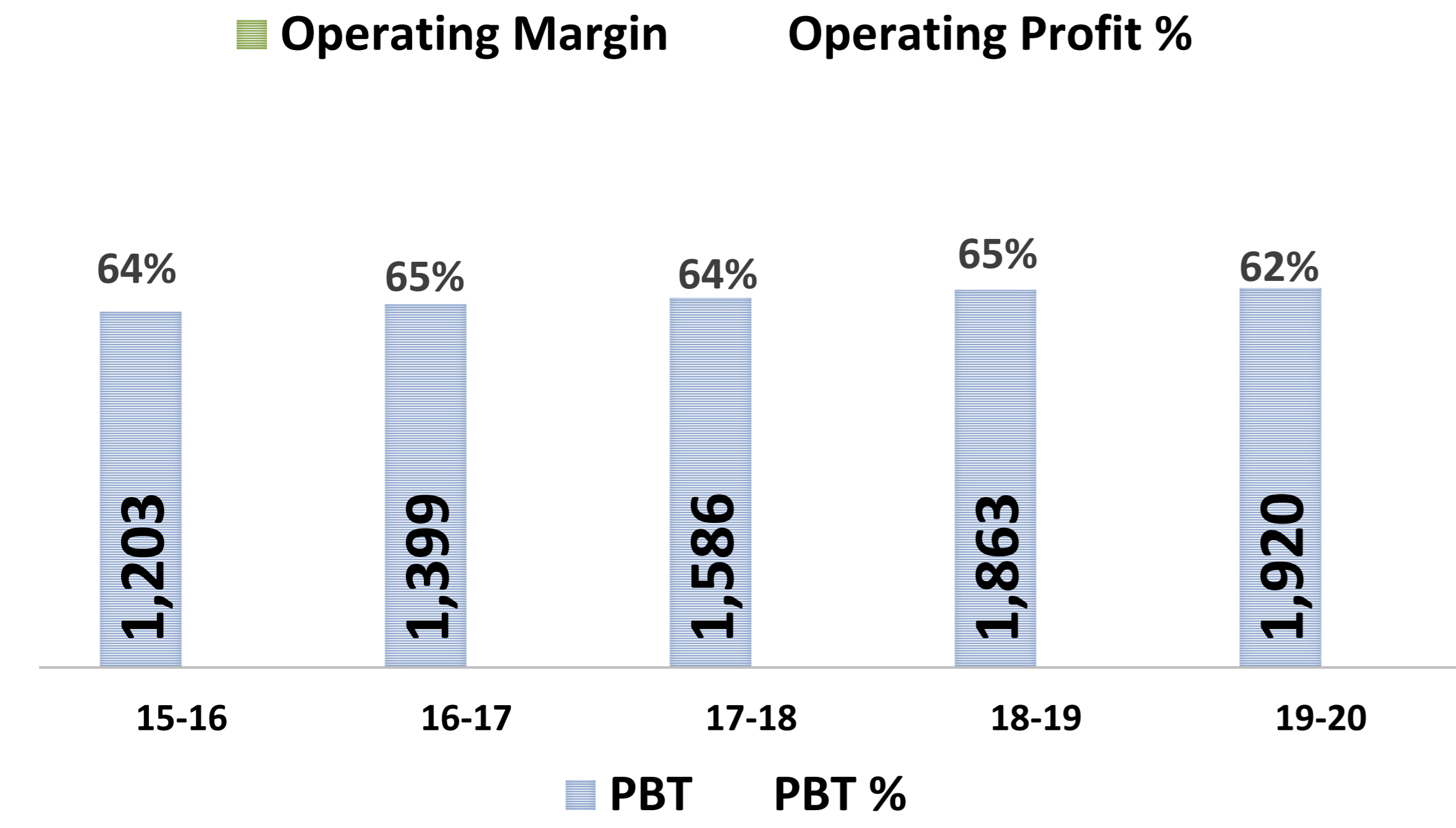
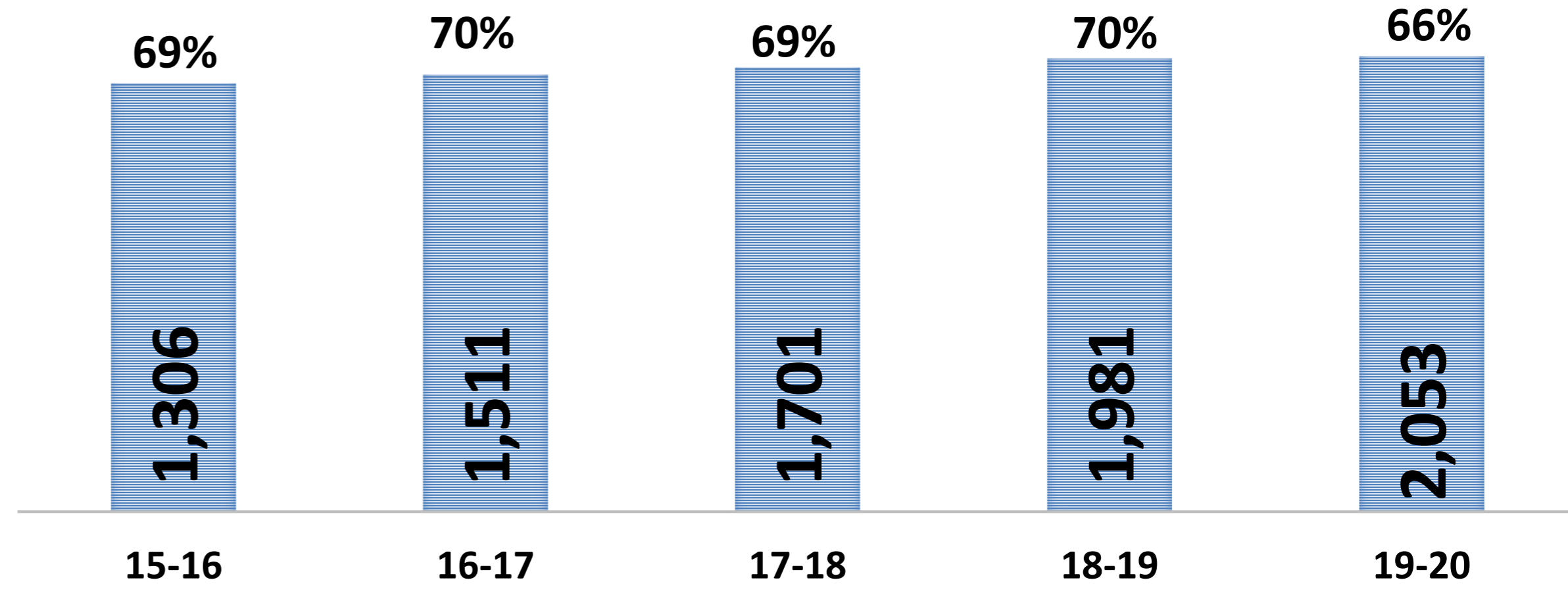
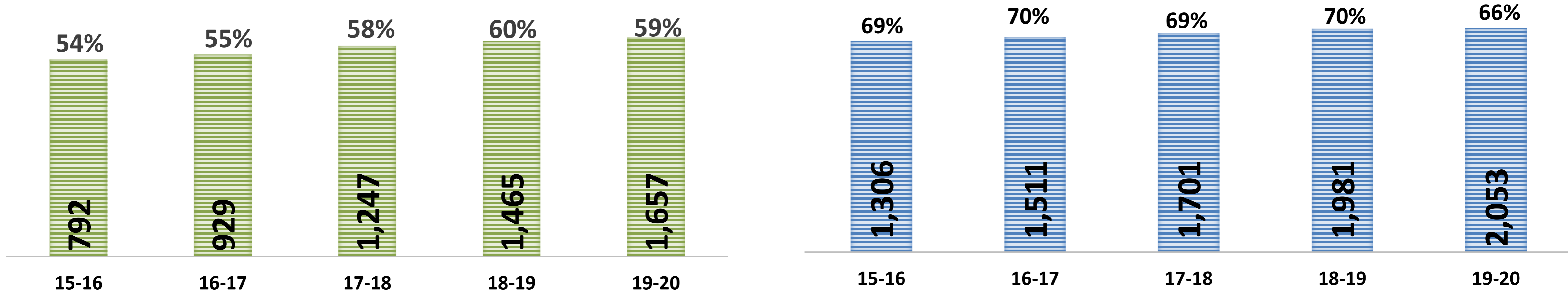
% of Total Income



Ratio of Total Expenditure to Total Income



NSE Standalone – FY20 – Key Ratios



Consolidated Financials

NSE Consolidated – FY20

- Subsidiaries – 12
- Associates - 5

Total Revenue up by 11%
Rs.3,898 crs
 (PY Rs.3,515 crs)

Op. income up by 17%
Rs.3,508 crs.
 (PY Rs.2,997 crs.)

Op income to total income ratio : 90% (PY 85%)

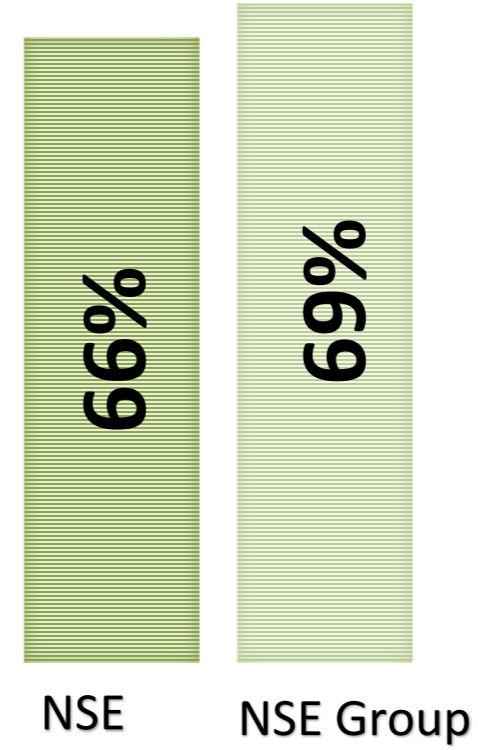
Treasury Income at Rs.614 crs.
 (PY Rs.751 crs)

Profitability

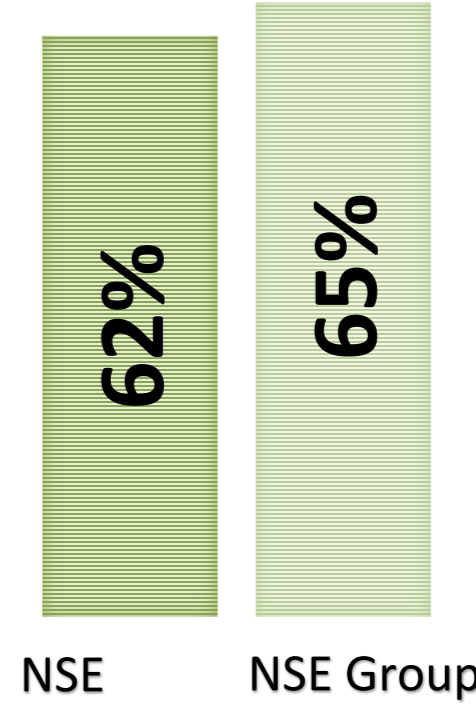
EBITDA
Rs.2,706 crs

PBT
Rs.2,525 crs

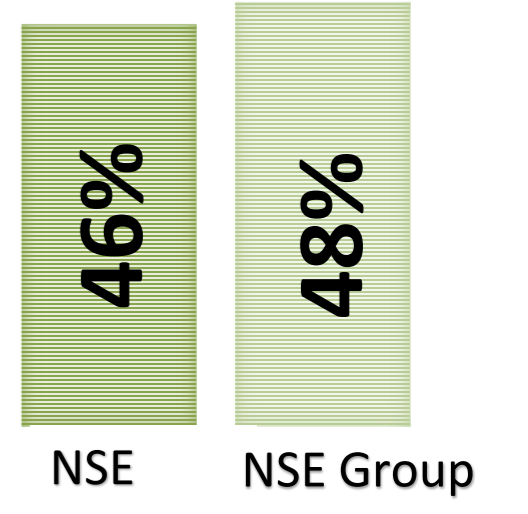
PAT
Rs.1,885 crs



EBITDA



PBT



PAT

Rs.38.08
 (PY Rs.34.51)

EPS

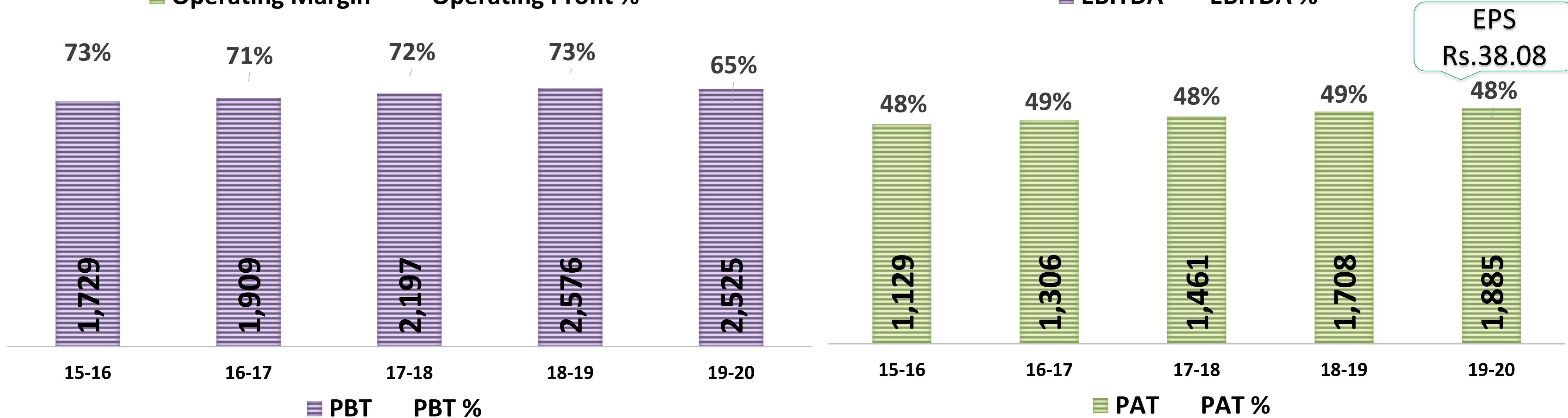
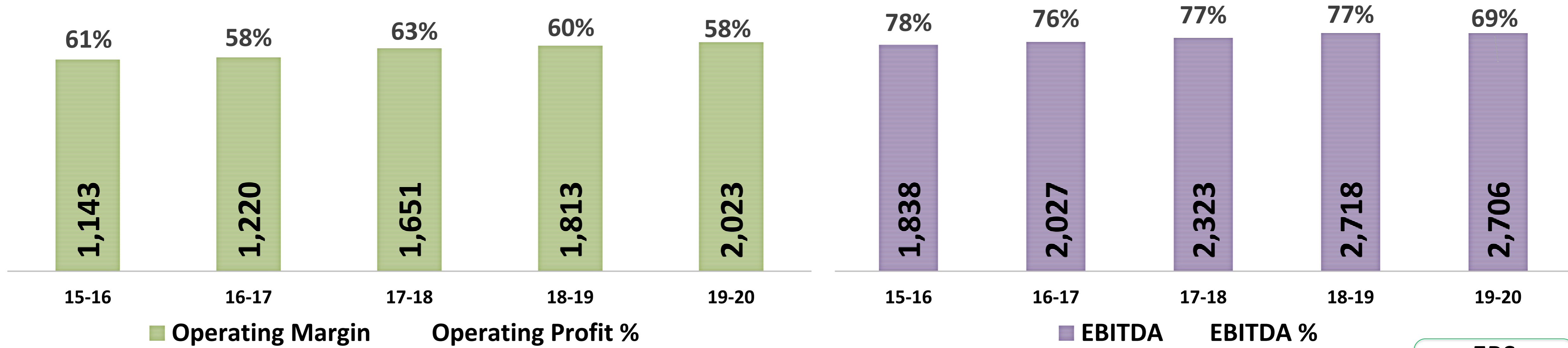
Rs.8,621 crs
 (Rs.7,787 crs)

Net worth

Rs.174
 (Rs.157)

Book Value Per Share

NSE Consolidated – FY20 – Key Ratios



Thank You