

Financial Highlights

H1 FY 2019-20



Key Highlights - Markets

CM : 1%
 Equity Futures : (6)%
 Equity Options : 46%
 Currency Futures : (8)%
 Currency Options : 13%

Market Growth



CM : 3%
 Equity Futures : (6)%
 Equity Options : 46%
 Currency Futures : -
 Currency Options : 31%

NSE

Volume Growth



CM : 93 (91)
 Equity Futures : 100 (100)
 Equity Options : 100 (100)
 Currency Futures : 62 (57)
 Currency Options : 50 (43)
 OI Mkt Share : Fut 75% / Opt 90%

NSE

Market Share (%)



1. H1FY 20 over H1FY 19

2. Figures in bracket pertain to H1FY 19

Source : Exchange Websites

NSE Standalone – H1FY20

Revenue

Rs.1,496 crs.
(P.Y.Rs. 1,396 crs)

↑ 7%

Op. Revenue
Rs.1,322 crs.
(P.Y. Rs.1,218 Crs)

Op. Revenue
88%
(P.Y. 87%)

Expenditure

Rs.484 crs.
(P.Y.Rs.438 crs)

Ratio of Expenses
to Revenue – 32%
(PY 31%)

Cash expenditure
Rs.421 crs
(P.Y. Rs.378 crs)

Profitability

Op. margin (63%)
Rs.838 crs
(PY 64% - Rs.779 crs)

EBITDA (72%)
Rs.1,074 crs
(PY 73% - Rs. 1,018 crs)

PBT (68%)
Rs.1,012 crs
(PY 69% - Rs.958 crs)

PAT (51%)
Rs.763 crs
(PY 45% - Rs.633 crs)

(All the figures above are rationalised for Subsidiary Dividend)

	Sep 2019	Sep 2018	March 2019
EPS (Rs.) (FV Re.1)	18.13*	14.60*	28.08
Net worth Rs. crs.	6,852	6,220	6,383
Book Value per share Rs.	138	126	129

NSE Standalone – H1 FY20 – Revenue & Drivers

Operating Revenue

Rs.1,322 crs (P.Y. Rs. 1,218 crs)

Y-o-Y Growth : 9%

Operating Revenue

88 % of Total Revenue

Total Revenue

Rs.1,496 crs (P.Y. Rs.1,396 crs)

Y-o-Y Growth : 7%

Listing Fees

Fees

- **Rs. 44 crs**
(P.Y. Rs.46 crs)

Treasury Income

Income

- **Rs. 202 crs** (P.Y. Rs.203 crs)
(Operating Treasury Income Rs. 37 crs)

Transaction Charges

Charges

- **Rs.1,099 crs**
(P.Y. Rs.1,010 crs)
(Increase by 9% Rs.89 crs)

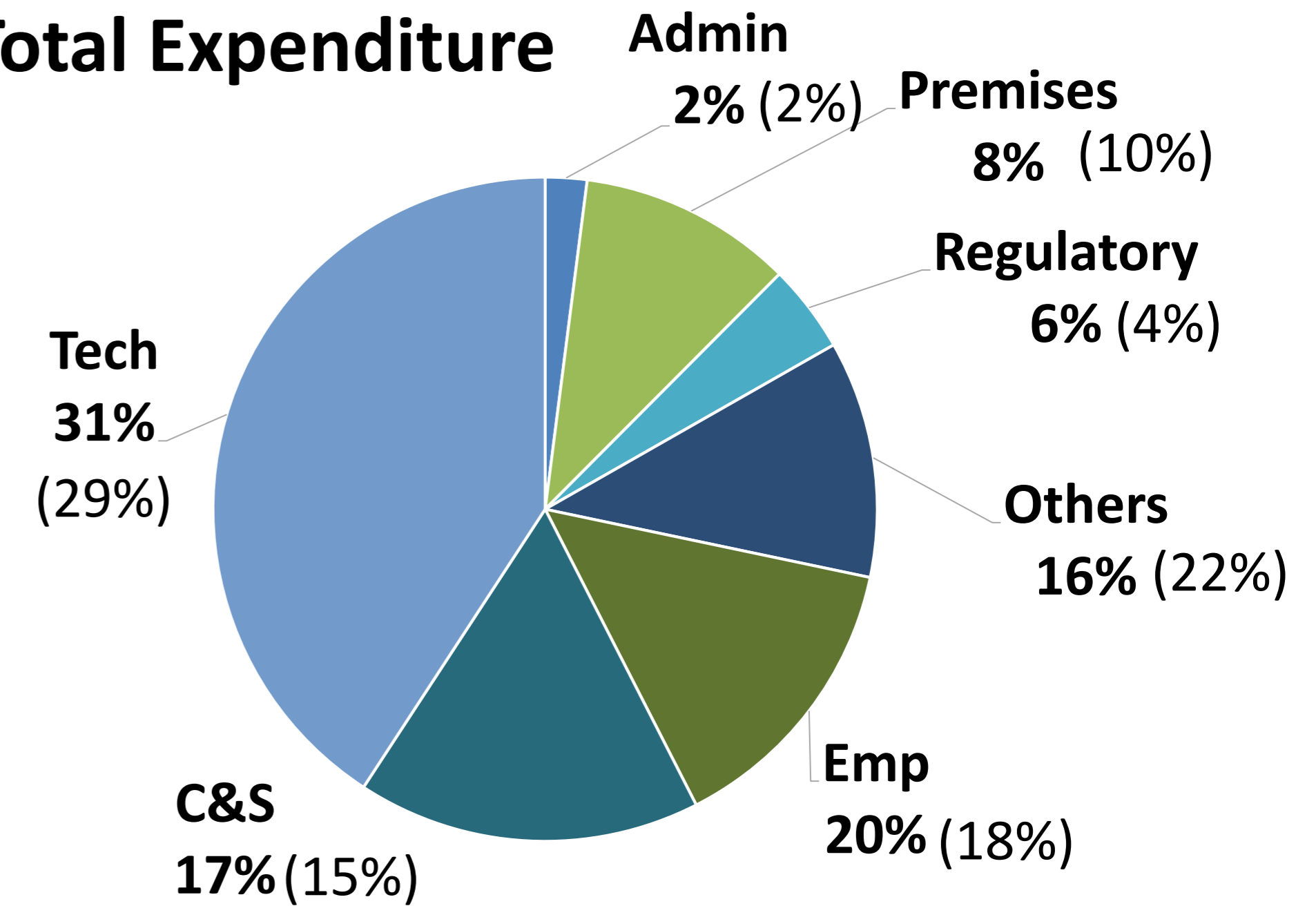
NSE Standalone – H1 FY20 – Expenditure Profile

Total Expenses: Rs.484 crs (P.Y. Rs.438 crs)

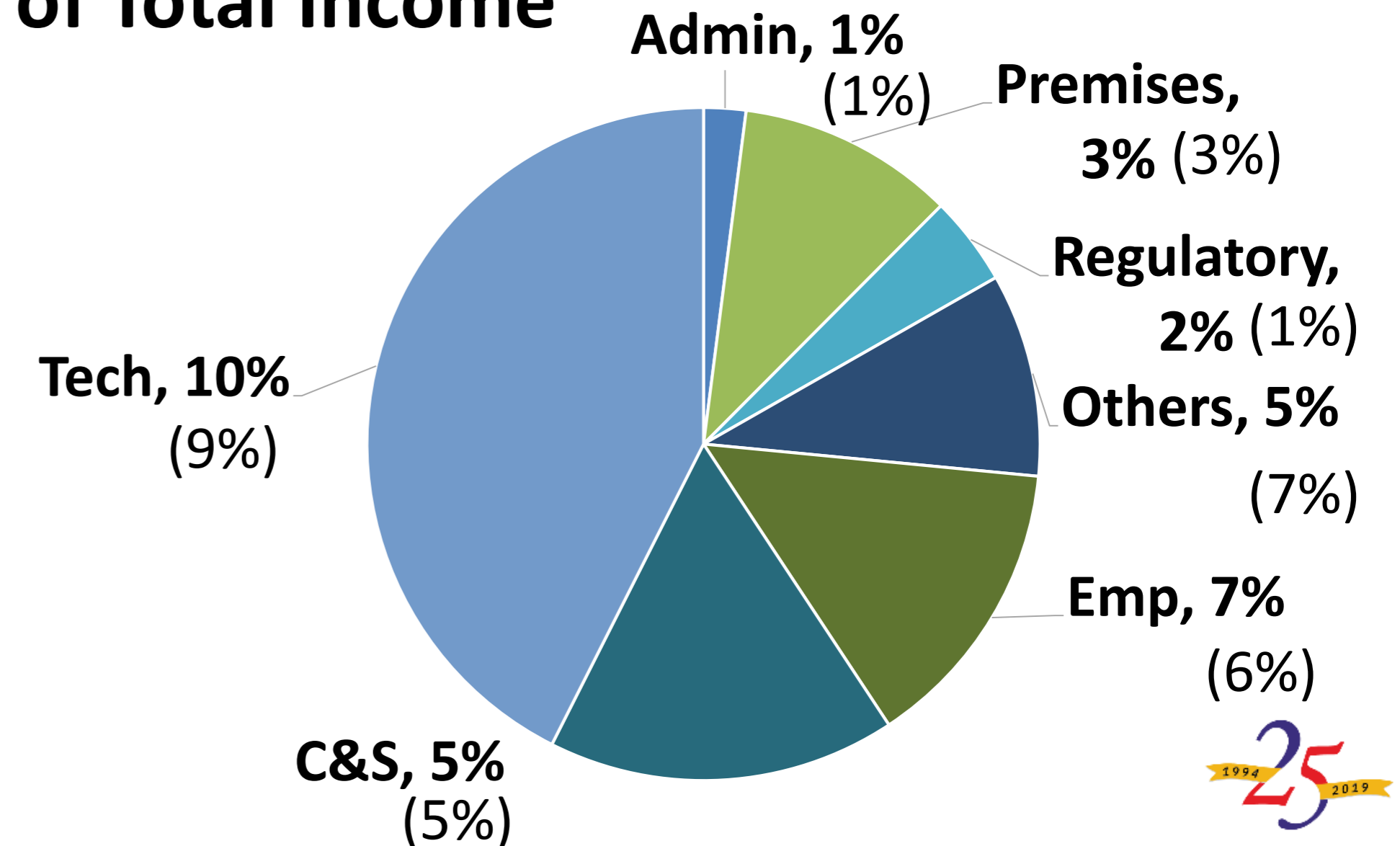
Cash Expenses: Rs.421 crs (P.Y. Rs.378 crs)

Increase by Rs.46 crs

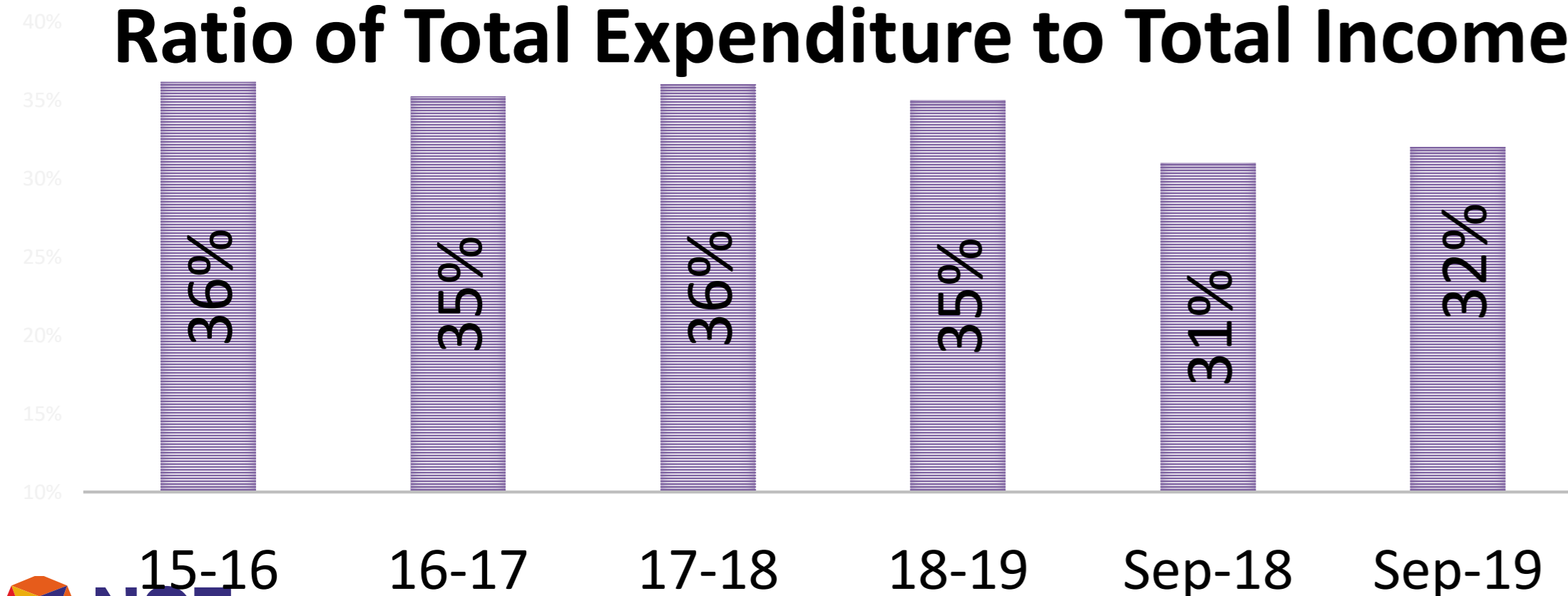
% of Total Expenditure



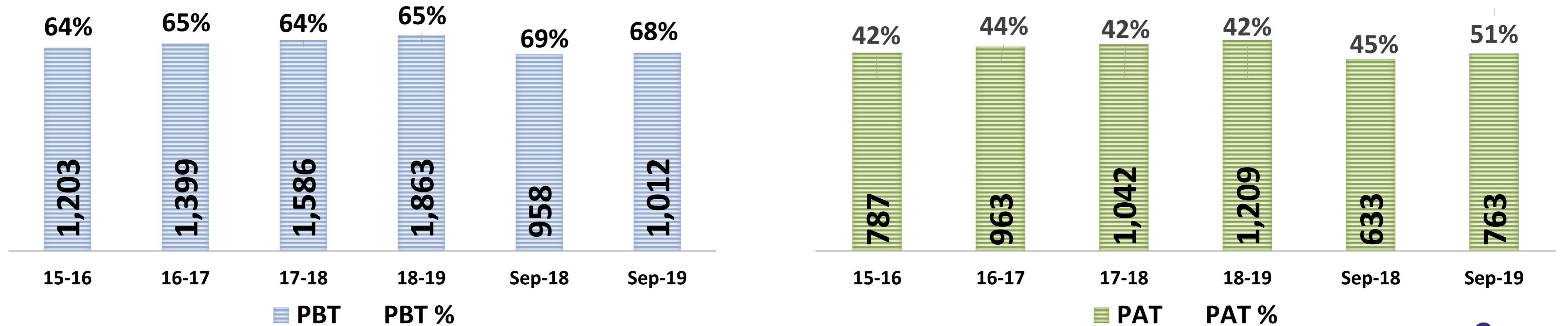
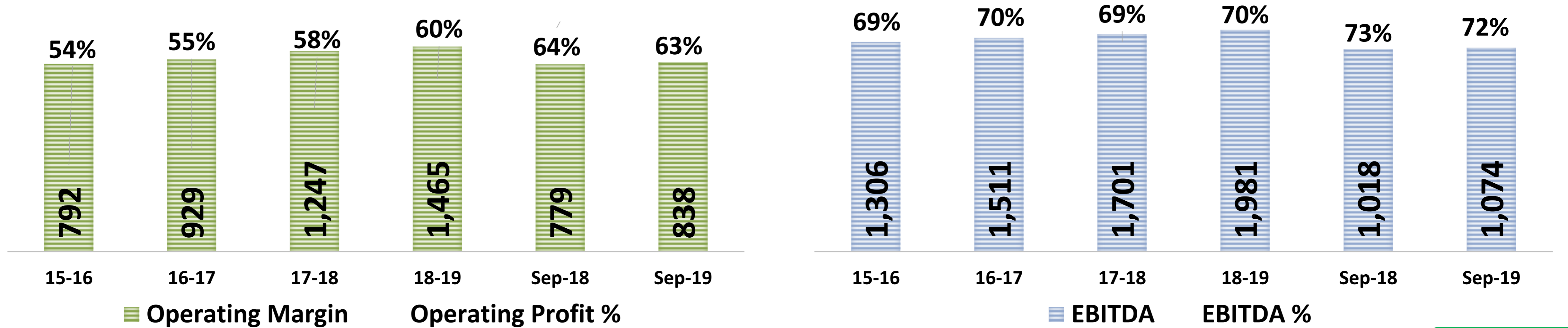
% of Total Income



Ratio of Total Expenditure to Total Income



NSE Standalone – H1 FY20 – Key Ratios



EPS
Rs.15.41



(All the figures above are rationalised for Subsidiary Dividend)

(Amounts in Rs. Crs.)



Consolidated Financials

NSE Consolidated – H1 FY20

- Subsidiaries – 11
- Associates - 6

Total Revenue up by 14%
Rs.1,911 crs
 (PY Rs.1,675 crs)

Op. income up by 16%
Rs.1,685 crs.
 (PY Rs.1,459 crs.)

Op income to total income ratio : 88%

Treasury Income at Rs.354 crs.
 (PY Rs.343 crs)

Profitability

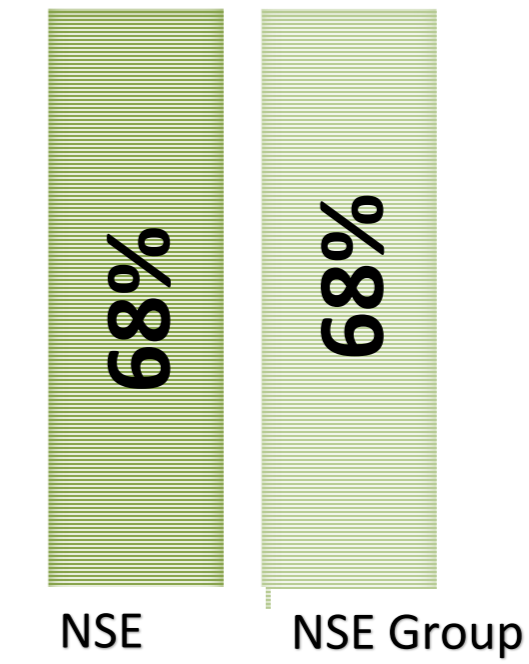
EBITDA
Rs.1,391 crs

PBT
Rs.1,307 crs

PAT
Rs.981 crs



EBITDA



PBT



PAT

Rs.19.81
 (PY Rs.18.59)

EPS *

Rs.8,312 crs
 (Rs.7,788 crs)

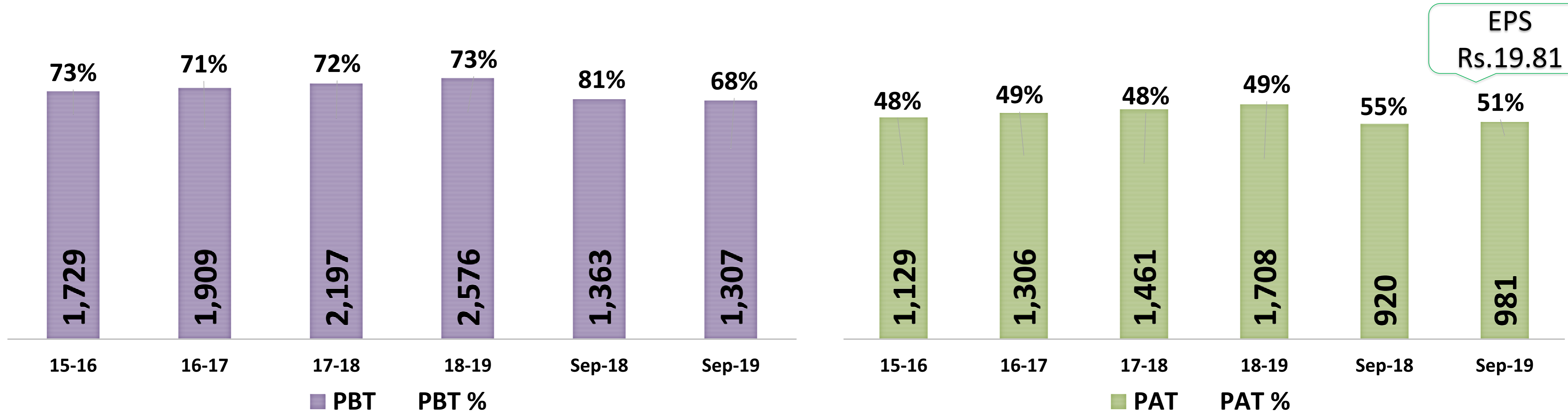
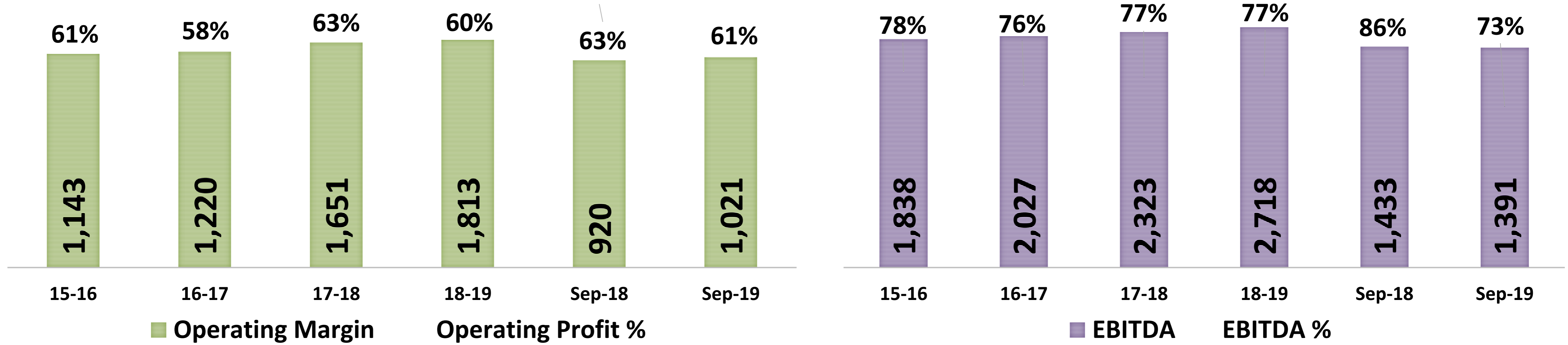
Net worth

Rs.168
 (Rs.157)

Book Value Per Share

* Not Annualised

NSE Consolidated – H1 FY20 – Key Ratios



Thank You