

Financial Highlights

Nine Months | FY 2019-20



Key Highlights - Markets

CM : 5%
 Equity Futures : (6)%
 Equity Options : 47%
 Currency Futures : (10)%
 Currency Options : 13%

Market Growth



CM : 7%
 Equity Futures : (6)%
 Equity Options : 47%
 Currency Futures : (3)%
 Currency Options : 26%

NSE

Volume Growth



CM : 93 (91)
 Equity Futures : 100(100)
 Equity Options : 100(100)
 Currency Futures : 62 (58)
 Currency Options : 52 (46)
 OI Mkt Share : Fut 82% / Opt 92%

NSE

Market Share (%)



1. Nine months FY 20 over Nine months FY 19
2. Figures in bracket pertain to nine months FY 19

Source : Exchange Websites

NSE Standalone – Nine months FY20

Revenue

Rs.2,263 crs.
(P.Y.Rs. 2,126 crs)

↑ 6%

Op. Revenue
Rs.1,993 crs.
(P.Y. Rs.1,846 Crs)

Op. Revenue
88%
(P.Y. 87%)

Expenditure

Rs.733 crs.
(P.Y.Rs.661 crs)

Ratio of Expenses
to Revenue – 32%
(PY 31%)

Cash expenditure
Rs.635 crs
(P.Y. Rs.572 crs)

Profitability

Op. margin (63%)
Rs.1,261 crs
(PY 64% - Rs.1,185 crs)

EBITDA (72%)
Rs.1,628 crs
(PY 73% - Rs. 1,554 crs)

PBT (68%)
Rs.1,531 crs
(PY 69% - Rs.1,465 crs)

PAT (51%)
Rs.1,157 crs
(PY 45% - Rs.959 crs)

(All the figures above are rationalised for Subsidiary Dividend)

	Dec 2019	Dec 2018	March 2019
EPS (Rs.) (FV Re.1)	26.10*	21.19*	28.08
Net worth Rs. crs.	6,662	6,013	6,383
Book Value per share Rs.	135	121	129

NSE Standalone – Nine months FY20 – Revenue & Drivers

Operating Revenue

Rs.1,993 crs (P.Y. Rs. 1,846 crs)

Y-o-Y Growth : 8%

Operating Revenue

88 % of Total Revenue

Total Revenue

Rs.2,263 crs (P.Y. Rs.2,126 crs)

Y-o-Y Growth : 6%

Listing Fees

- **Rs. 67 crs**
(P.Y. Rs.66 crs)

Treasury Income

- **Rs.317 crs**
(P.Y. Rs. 326 crs)
(Operating Treasury Income
Rs. 59 crs)

Transaction Charges

- **Rs.1,658 crs**
(P.Y. Rs.1,535 crs)
(Increase by 8%
Rs.124 crs)

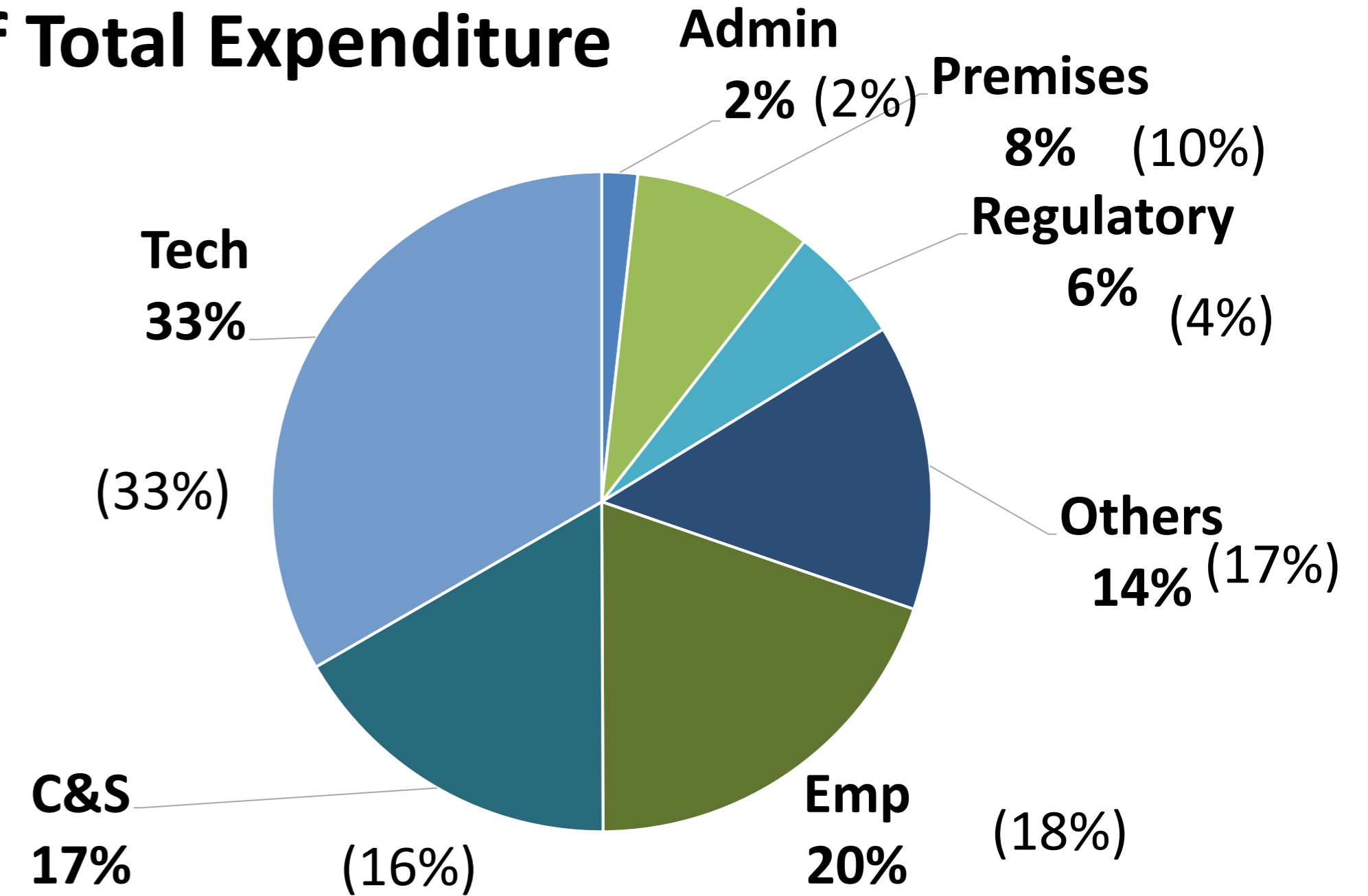
NSE Standalone – Nine months FY20 – Expenditure Profile

Total Expenses: Rs.733 crs (P.Y. Rs.661 crs)

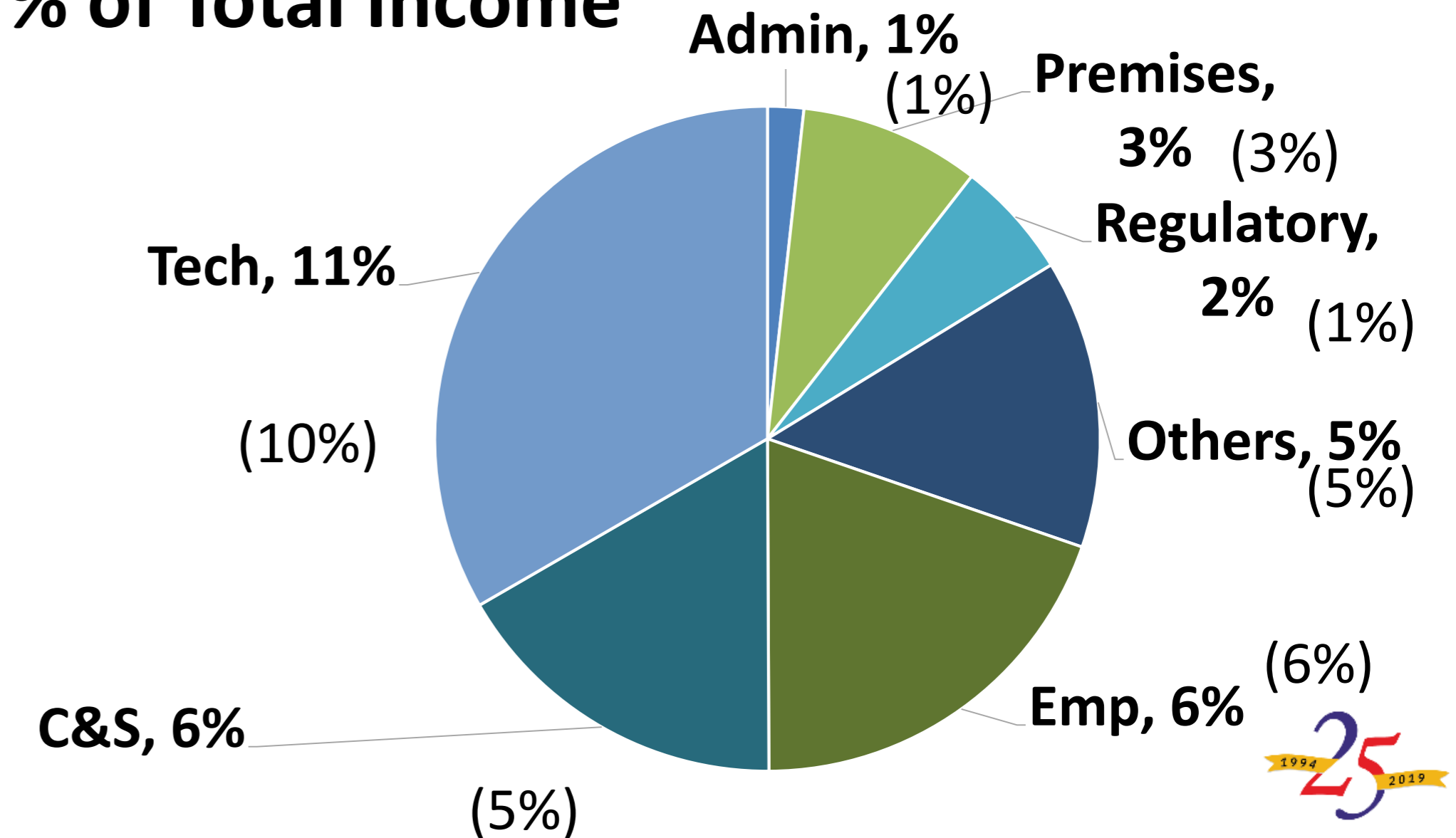
Cash Expenses: Rs.635 crs (P.Y. Rs.572 crs)

Increase by Rs.72 crs

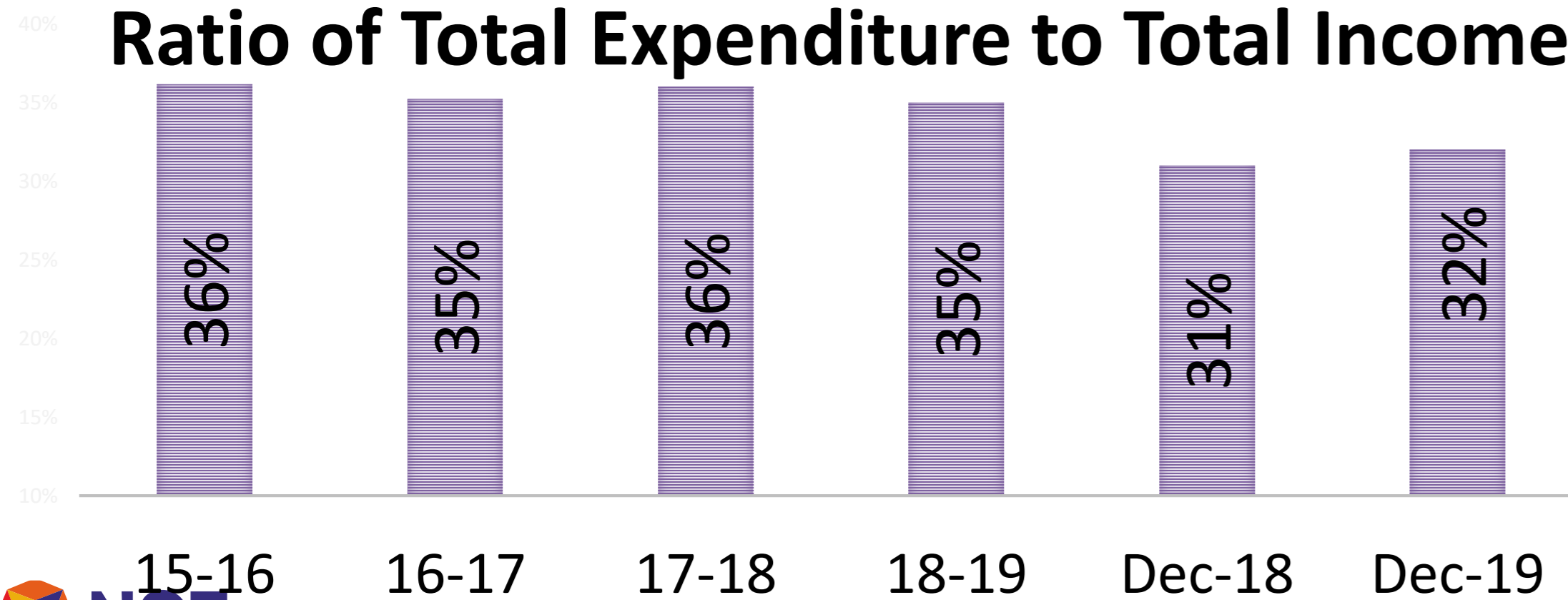
% of Total Expenditure



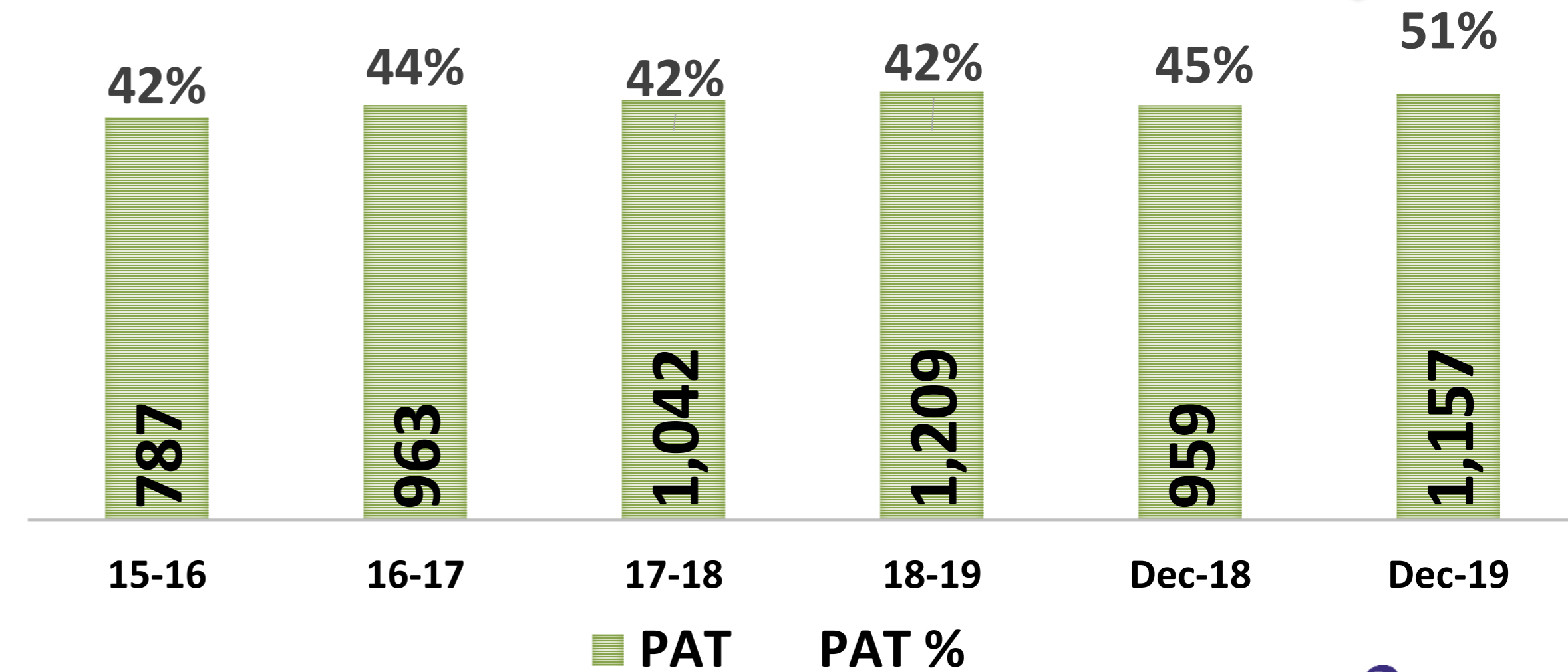
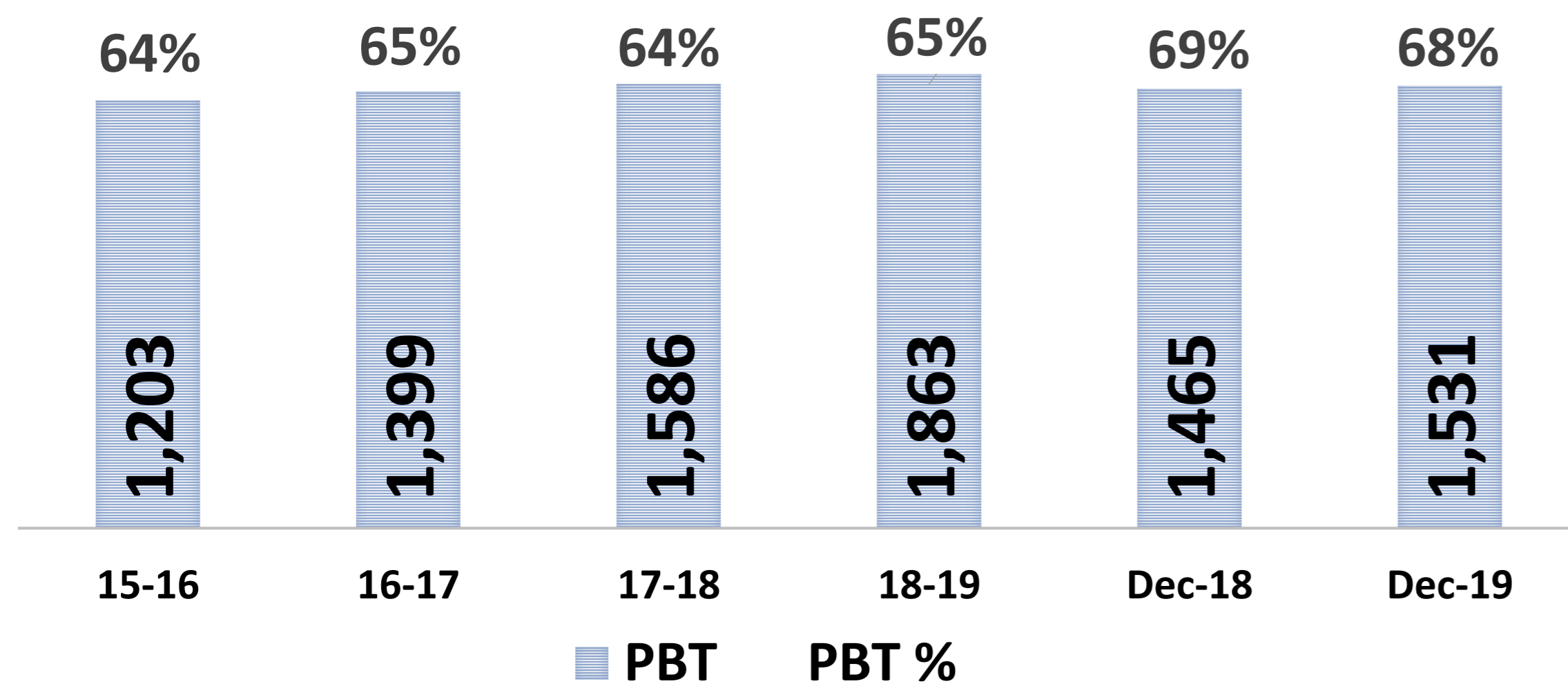
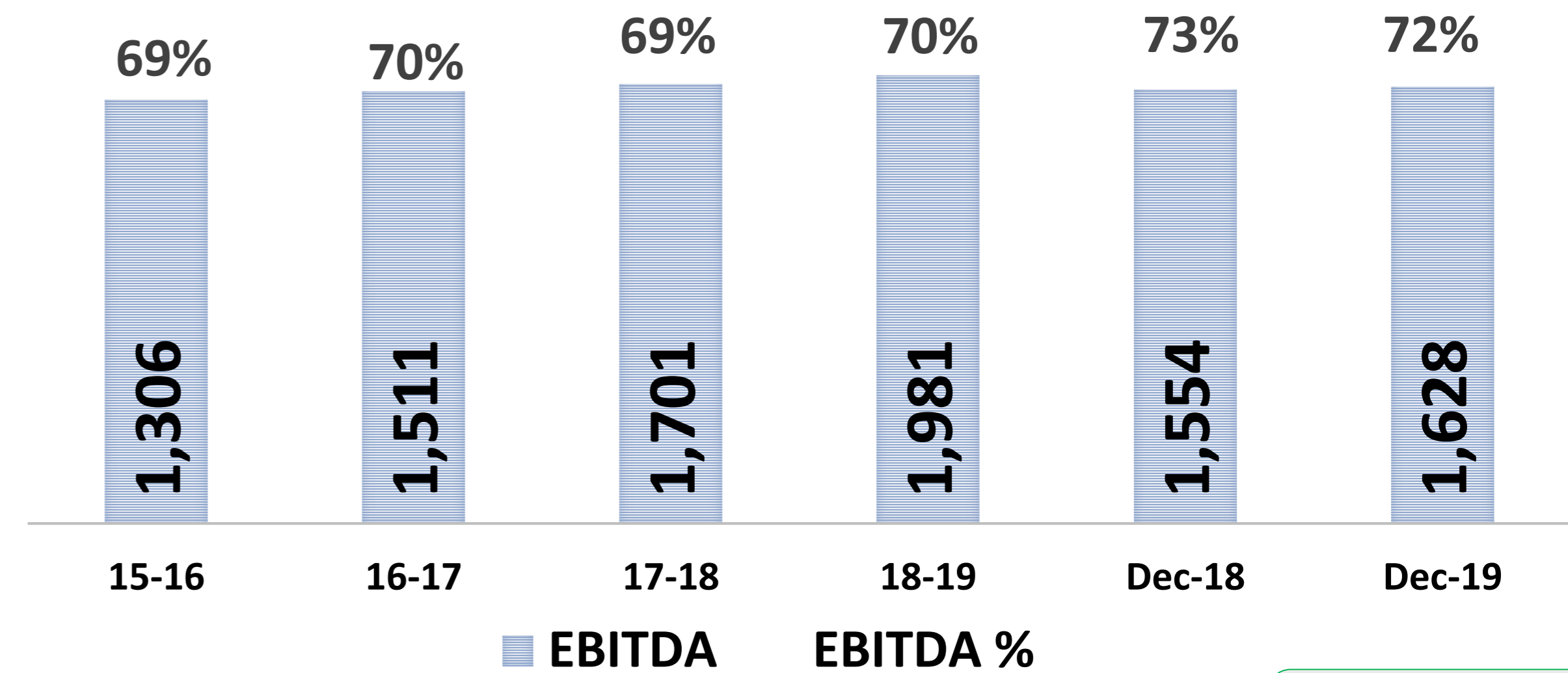
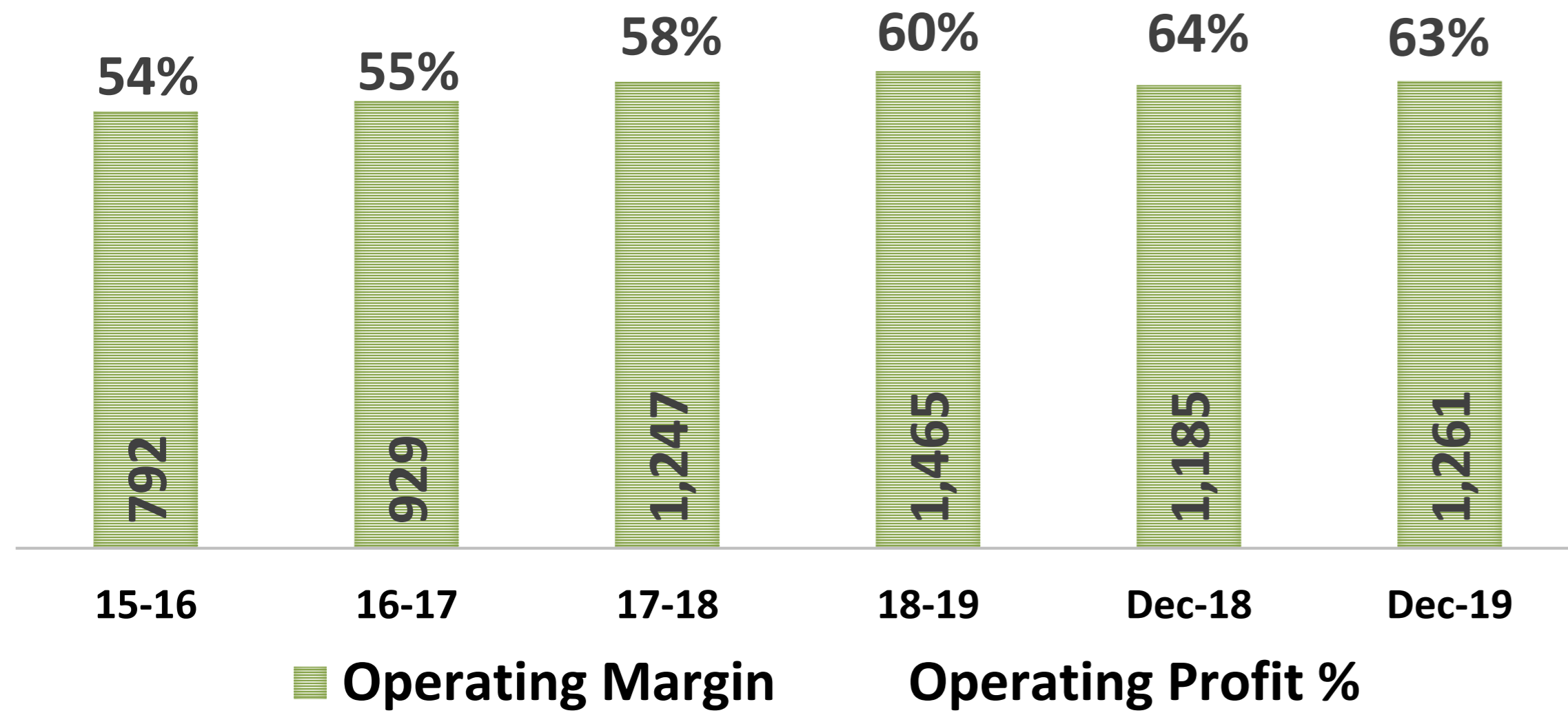
% of Total Income



Ratio of Total Expenditure to Total Income



NSE Standalone – Nine months FY20 – Key Ratios



Consolidated Financials

NSE Consolidated – Nine months FY20

- Subsidiaries – 11
- Associates - 6

Total Revenue up by 13%
Rs.2,887 crs
 (PY Rs.2,563 crs)

Op. income up by 14%
Rs.2,522 crs.
 (PY Rs.2,219 crs.)

Op income to total income ratio : 87%

Treasury Income at Rs.542 crs.
 (PY Rs.546 crs)

Profitability

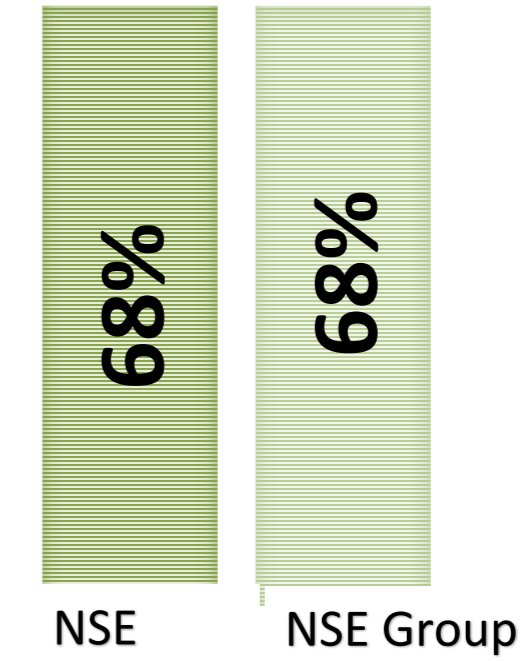
EBITDA
Rs.2,100 crs

PBT
Rs.1,968 crs

PAT
Rs.1,474 crs



EBITDA



PBT



PAT

Rs.29.79
 (PY Rs.27.14)

EPS *

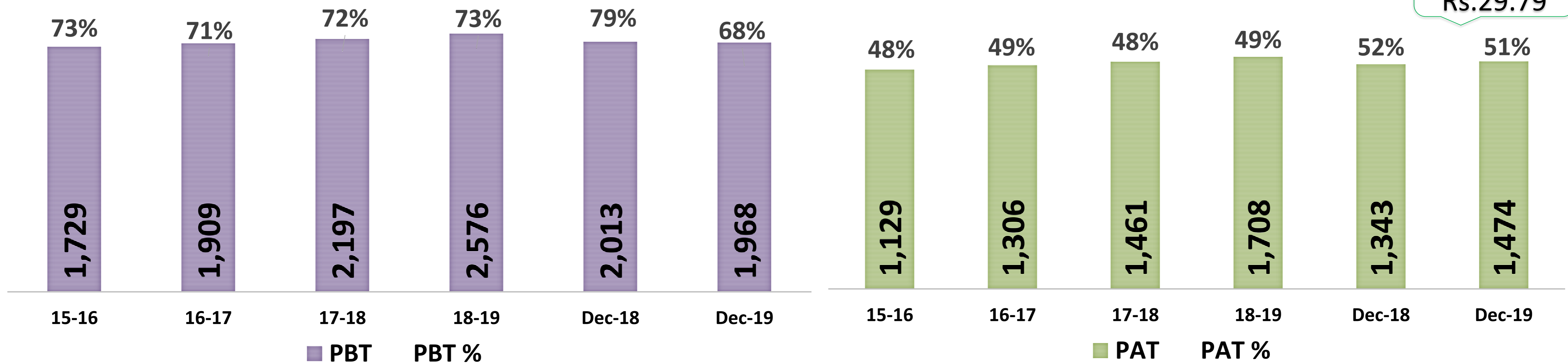
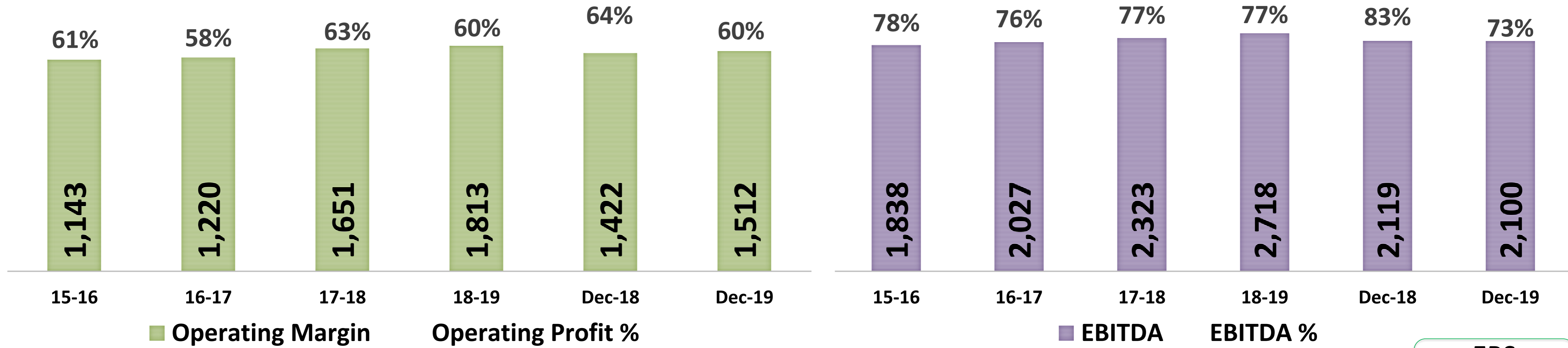
Rs.8,222 crs
 (Rs.7,413 crs)

Net worth

Rs.166
 (Rs.150)

Book Value Per Share

NSE Consolidated – Nine months FY20 – Key Ratios



Thank You