

Financial Highlights

Q1 | FY 2020-21



Key Highlights - Markets

CM	:	59%
Equity Futures	:	10%
Equity Options	:	11%
Currency Futures	:	(1)%
Currency Options	:	(17)%

Market Growth



CM	:	61%
Equity Futures	:	10%
Equity Options	:	11%
Currency Futures	:	18%
Currency Options	:	22%

NSE Volume Growth



CM	:	94 (93)
Equity Futures	:	100 (100)
Equity Options	:	100 (100)
Currency Futures	:	72 (61)
Currency Options	:	67 (45)

OI Mkt Share : Fut 82% / Opt 92%

NSE Market Share (%)



1. Q1FY 21 over Q1FY 20
 2. Figures in bracket pertain to Q1FY 20

Source : Exchange Websites

NSE Standalone – Q1 FY21

Revenue

Rs.1,075 crs.
(P.Y.Rs. 720 crs)

↑ 49%

Op. Revenue
Rs.935 crs.
(P.Y. Rs.626 Crs)

Op. Revenue
87%
(P.Y. 87%)

Expenditure

Rs.293 crs.
(P.Y.Rs.236 crs)

Ratio of Expenses
to Revenue – 27%
(PY 33%)

Cash expenditure
Rs.259 crs
(P.Y. Rs.206 crs)

Profitability

Op. margin (69%)
Rs.641 crs
(PY 62% - Rs.390 crs)

EBITDA (76%)
Rs.816 crs
(PY 71% - Rs.514 crs)

PBT (73%)
Rs.781 crs
(PY 67% - Rs.484 crs)

PAT (56%)
Rs.605 crs
(PY 44% - Rs.313 crs)

(All figures above are rationalised for Subsidiary Dividend)

	Q1 FY21	Q1 FY20	FY20
EPS (Rs.) (FV Re.1)	12.22	6.33	31.52
Net worth Rs. crs.	7,531	6,790	6,916
Book Value per share Rs.	152	137	140

NSE Standalone – Q1 FY21 – Revenue & Drivers

Operating Revenue

Rs.935 crs (P.Y. Rs.626 crs)

Y-o-Y Growth : 49%

Operating Revenue

87 % of Total Revenue

Total Revenue

Rs.1,075 crs (P.Y. Rs.720 crs)

Y-o-Y Growth : 49%

Listing Fees

- **Rs. 23 crs**
(P.Y. Rs.22 crs)

Treasury Income

- **Rs.163 crs**
(P.Y. Rs.110 crs)
(Operating Treasury Income Rs.26 crs)

Transaction Charges

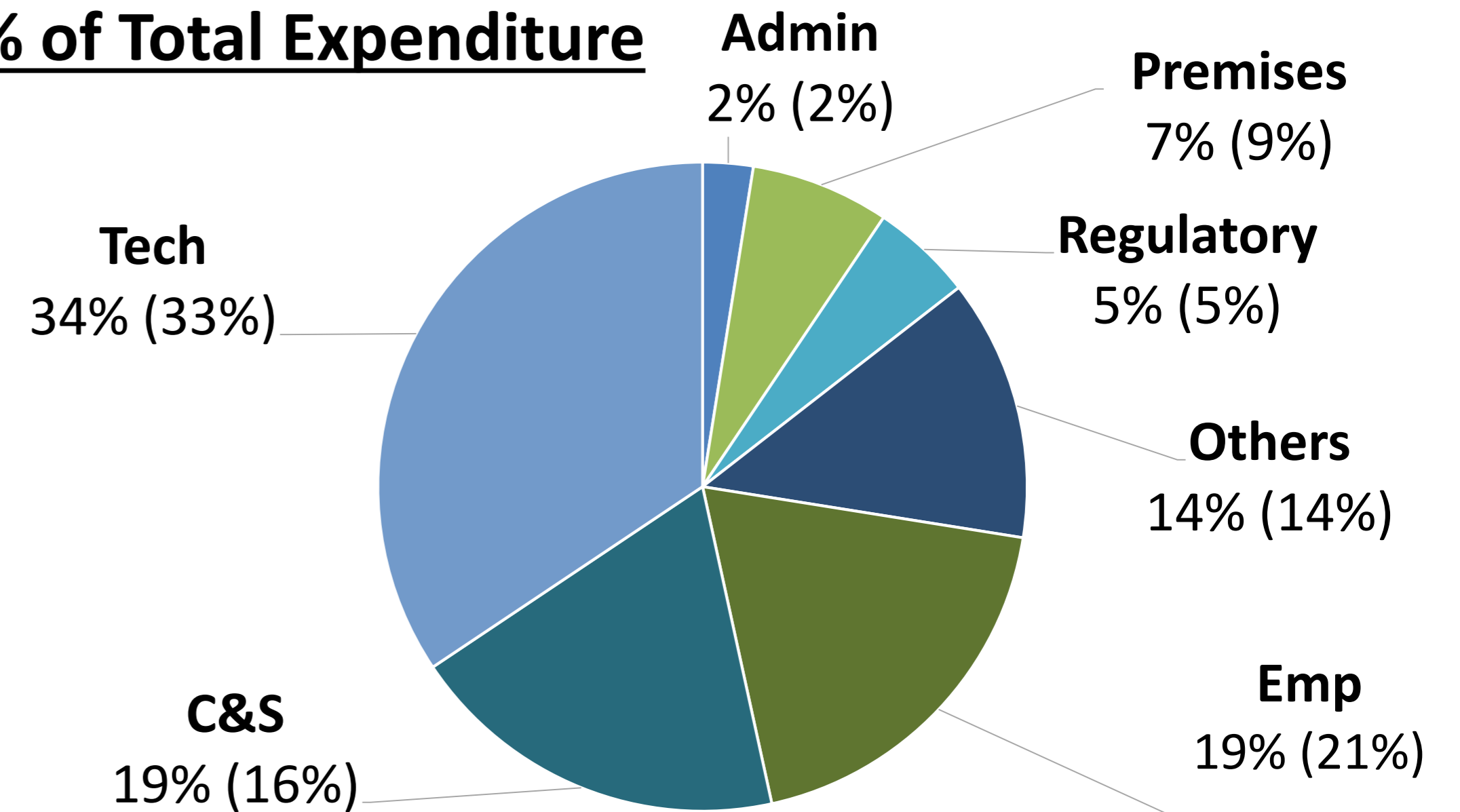
- **Rs.803 crs**
(P.Y. Rs.513 crs)
(Increase by 57% Rs.290 crs)

NSE Standalone – Q1 FY21 – Expenditure Profile

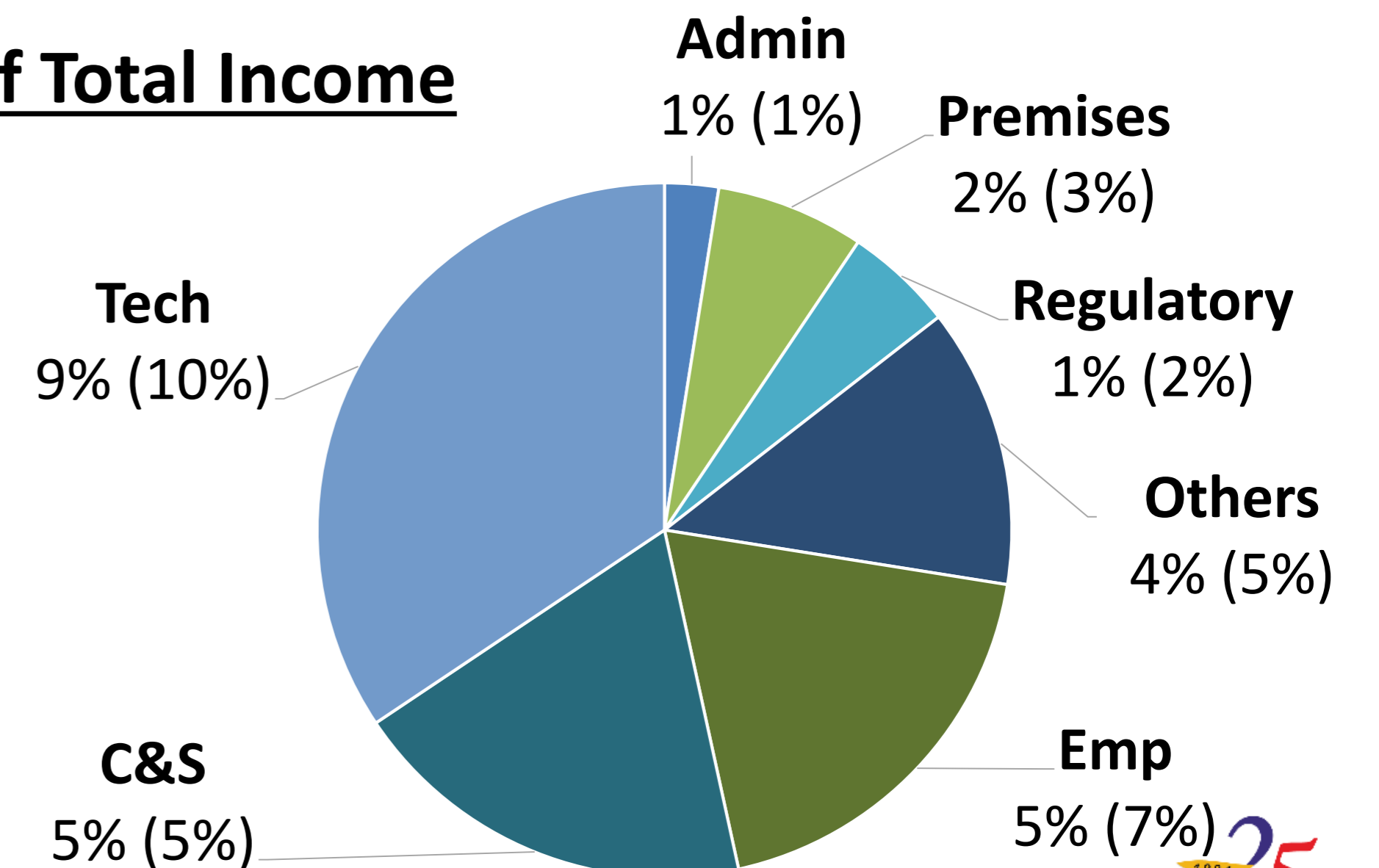
Total Expenses: Rs.293 crs
(P.Y. Rs.236 crs)

Cash Expenses: Rs.259 crs
(P.Y. Rs.206 crs)

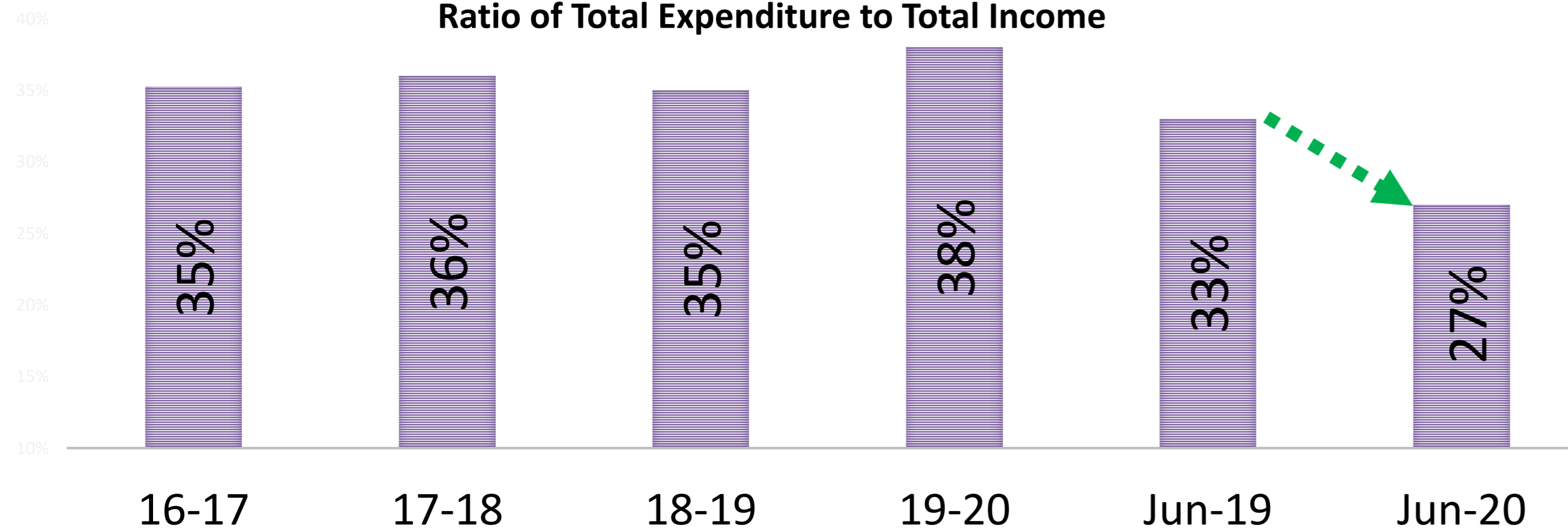
% of Total Expenditure



% of Total Income

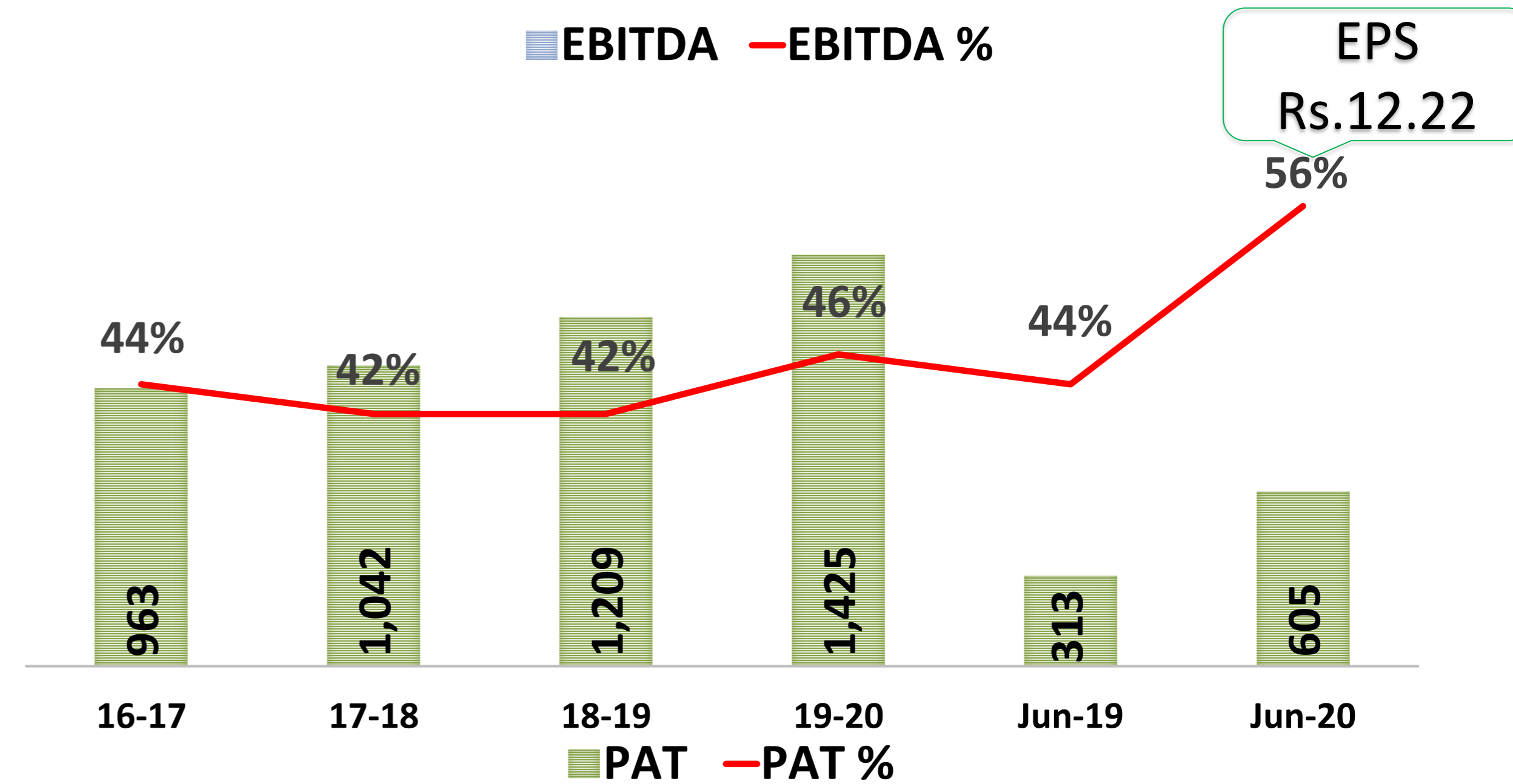
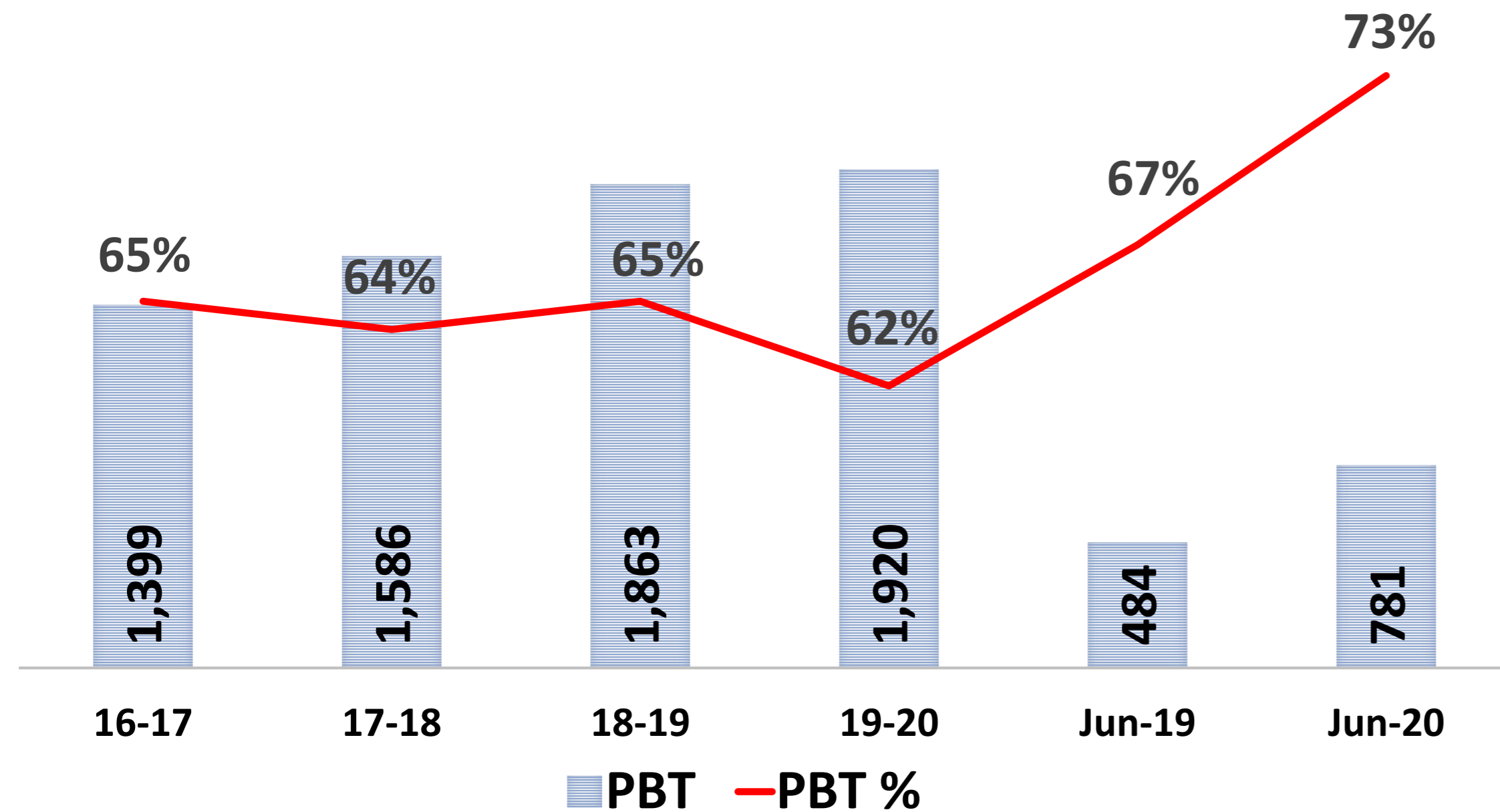
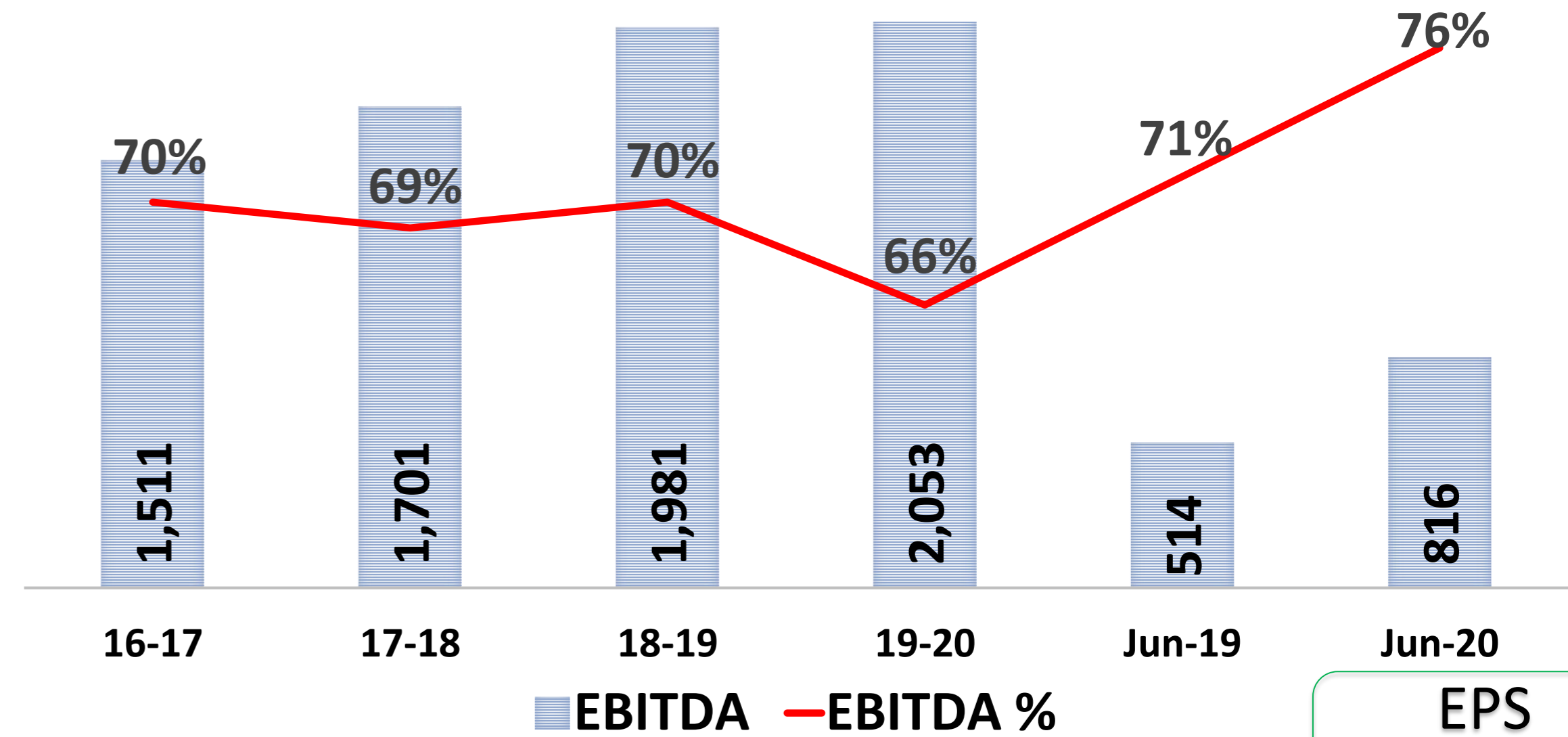
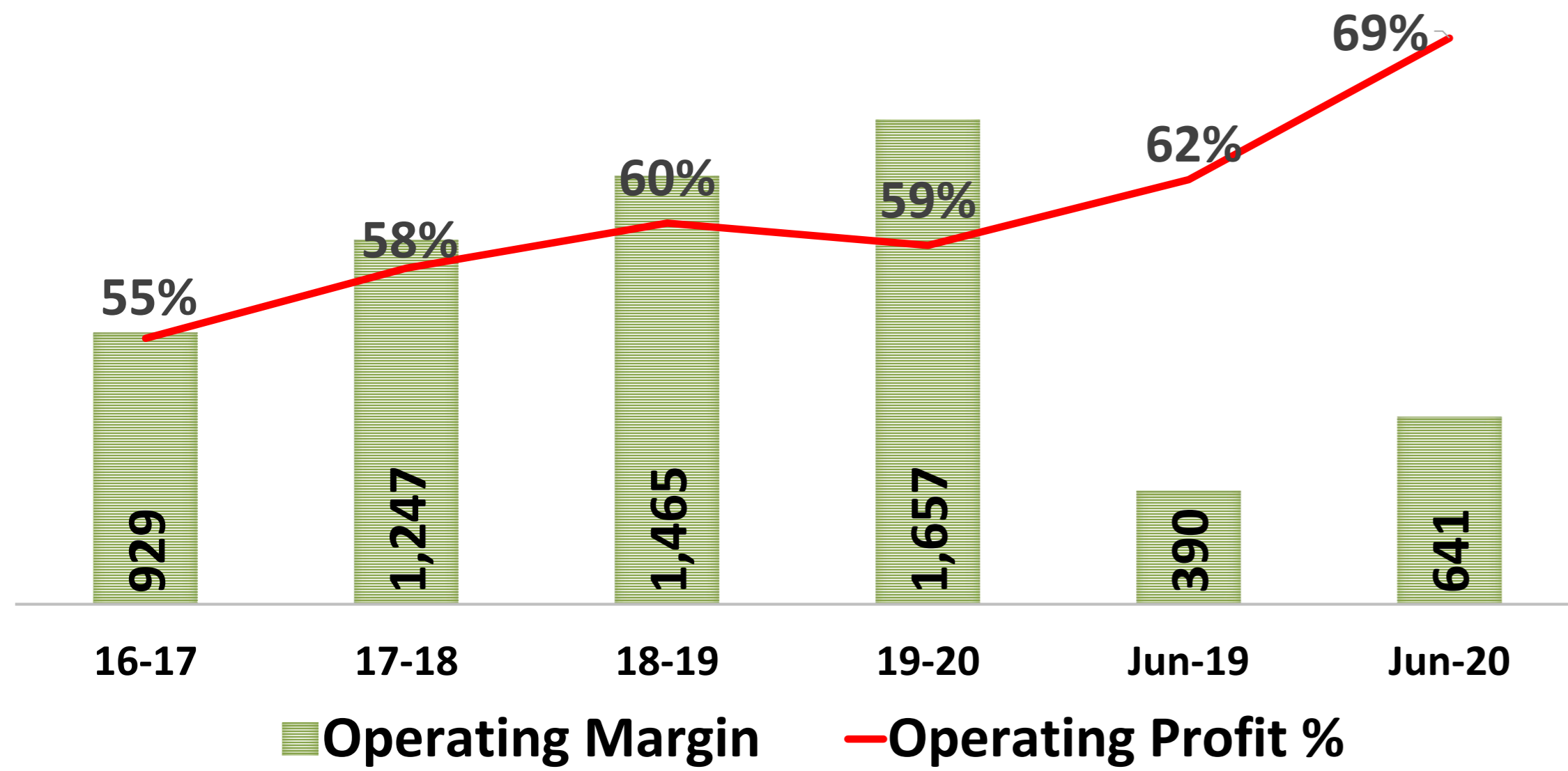


Ratio of Total Expenditure to Total Income



NSE Standalone – Q1 FY21 – Key Ratios

(Amount in Rs. Crores)



Consolidated Financials

NSE Consolidated – Q1 FY21

- Subsidiaries – 12
- Associates - 5

Total Revenue up by 34%
Rs.1,257 crs
 (PY Rs.939 crs)

Op. income up by 31%
Rs.1,074 crs.
 (PY Rs.819 crs.)

Op income to total income ratio : 85% (PY 87%)

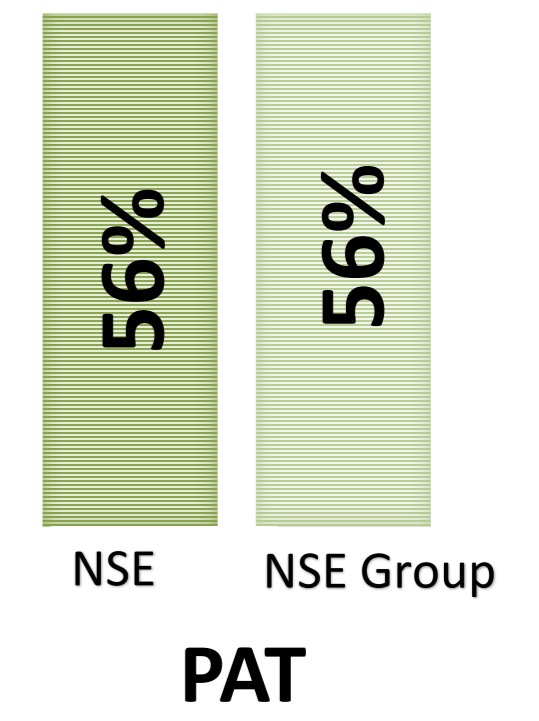
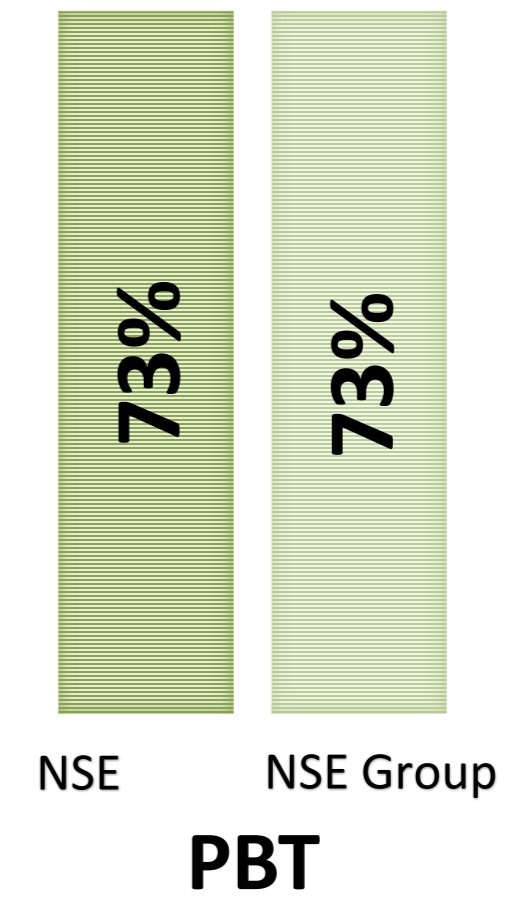
Treasury Income at Rs.249 crs.
 (PY Rs.187 crs)

Profitability

EBITDA
Rs.970 crs

PBT
Rs.923 crs

PAT
Rs.706 crs



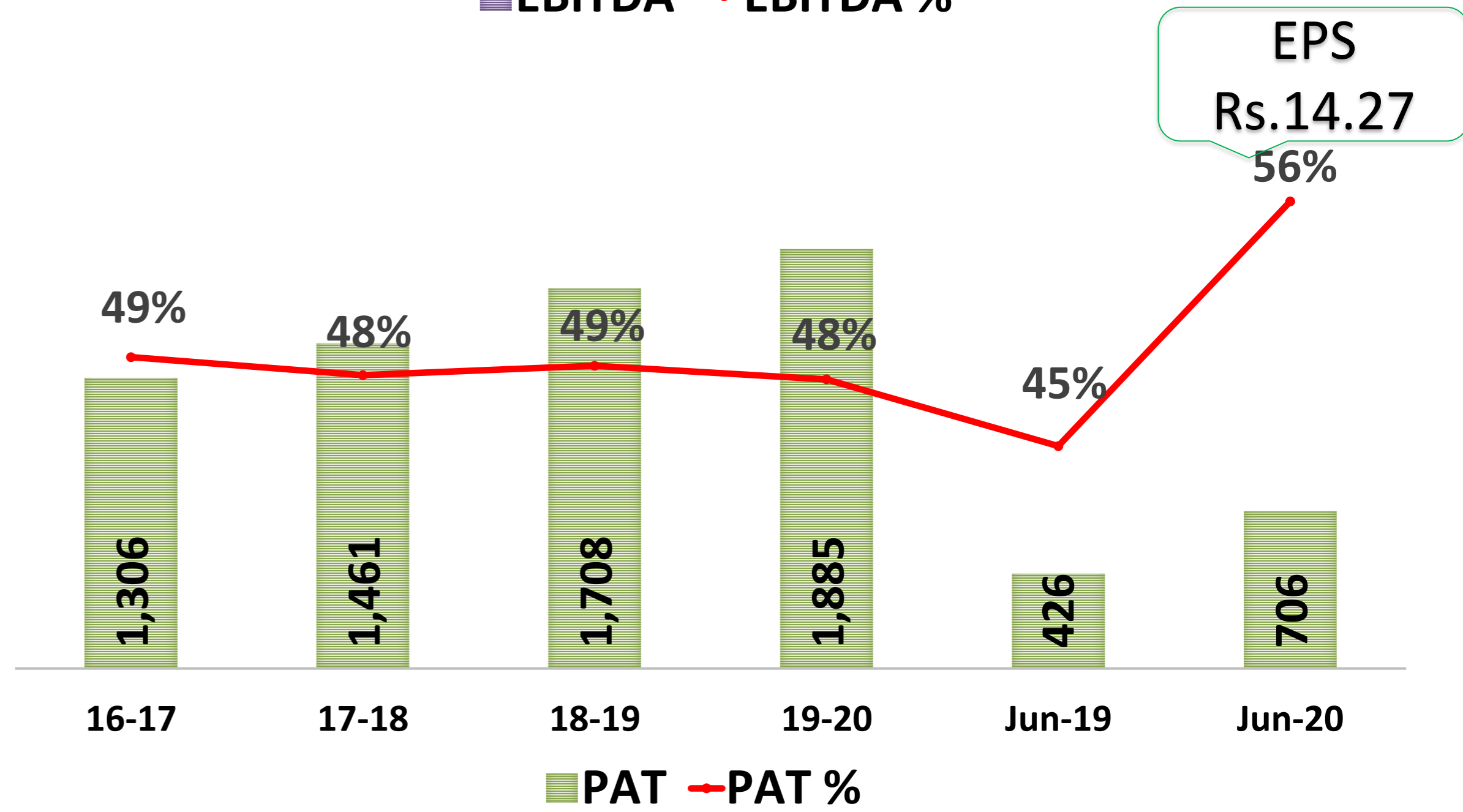
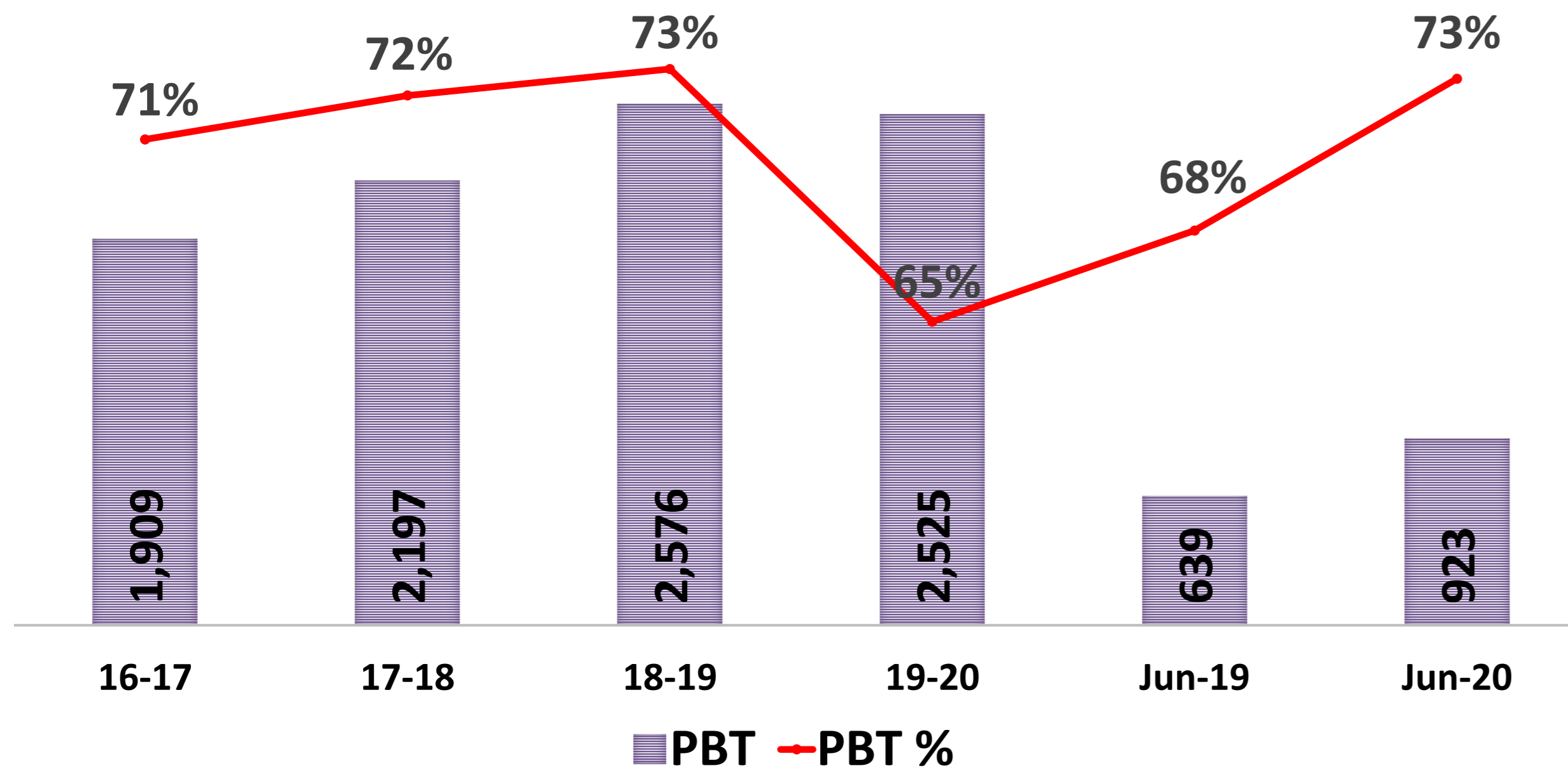
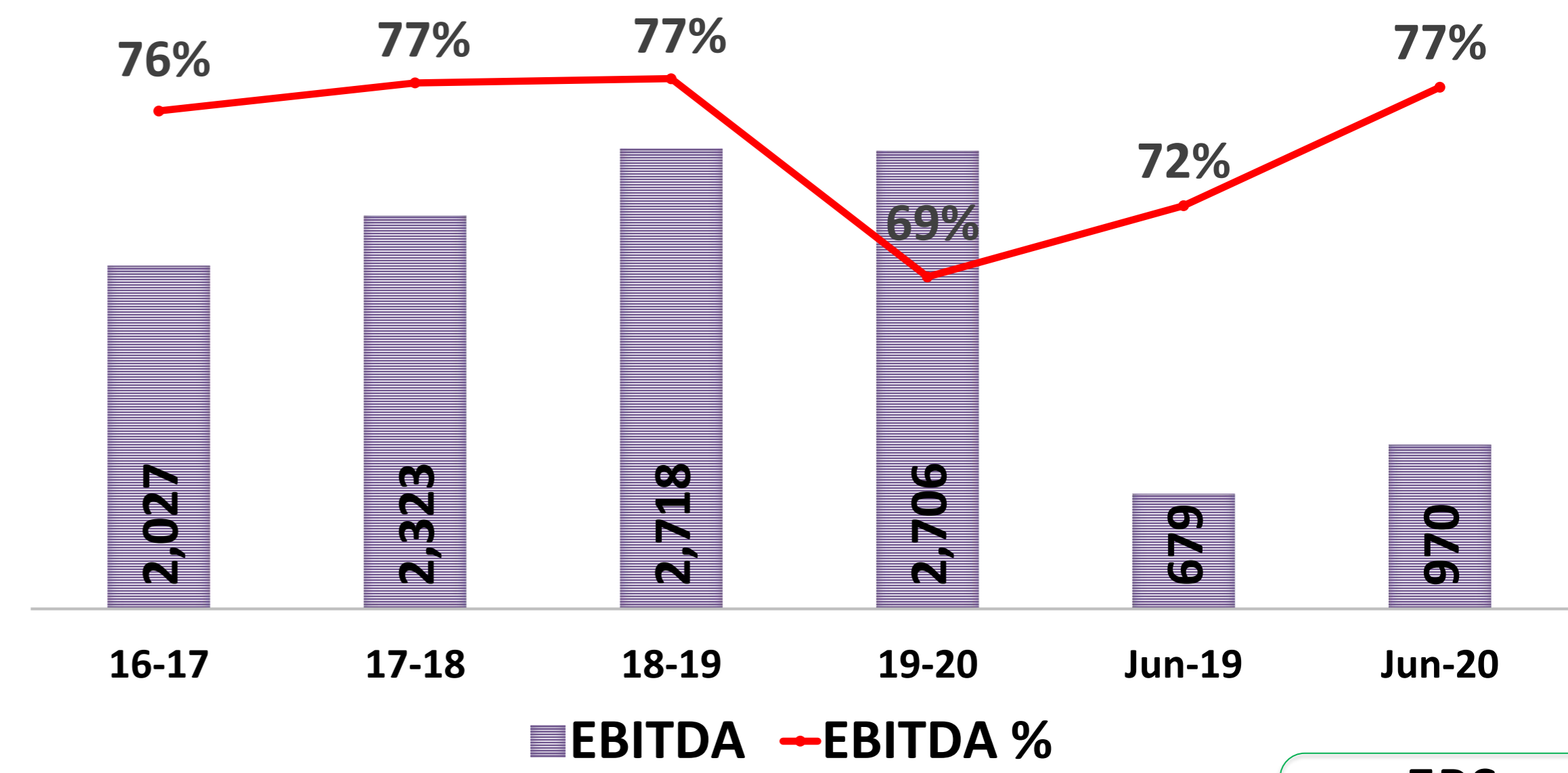
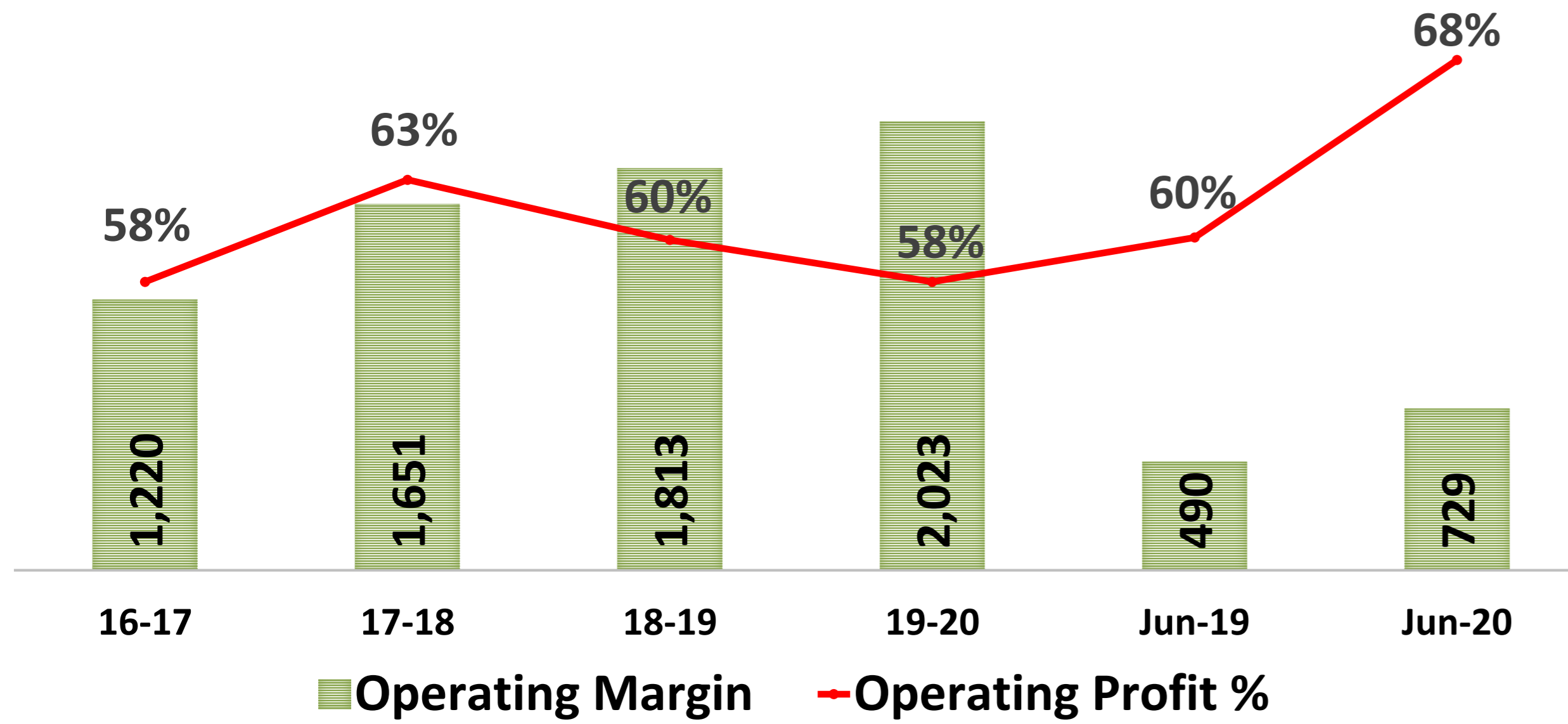
Rs.14.27
 (PY Rs.8.61)
EPS

Rs.9,317 crs
 (Rs.8,621 crs)
Net worth

Rs.188
 (Rs.174)
Book Value Per Share

NSE Consolidated – Q1 FY21 – Key Ratios

(Amount in Rs. Crores)



Thank You