

(I)(a) **Statement showing Shareholding Pattern**

<b>Name of the Company: National Stock Exchange of India Limited</b>			
<b>Script Code, Name of the scrip, class of security: Equity shares</b>			
<b>Quarter ended: June 30, 2012</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants

Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	4,50,00,000 equity shares of Rs.10/-each amounting to Rs.45,00,00,000 ( Rupees forty-five crores only)		

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	--	-
0(b)	Central Government/ State Government(s)	-	-	-	-	-	--	-
(c)	Bodies Corporate	-	-	-	-	-	--	-
(d)	Financial Institutions/	-	-	-	-	-	--	-

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
	Banks							
(e)	Any Other (specify)	-	-	-	-	-	--	-
	<b>Sub-Total (A)(1)</b>	-	-	-	-	-	--	-
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	--	-
(b)	Bodies Corporate	-	-	-	-	-	--	-
(c)	Institutions	-	-	-	-	-	--	-
(d)	Qualified Foreign Investor	-	-	-	-	-	--	-
(e)	Any Other (specify)	-	-	-	-	-	--	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	--	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	-	-	-	-	-	--	-
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	5	2,57,000	2,57,000	0.57	0.57	-	-
(b)	Financial Institutions/	11	1,34,38,882	1,34,38,882	29.86	29.86	-	-

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A.

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
	Banks							
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	2	15,08,666	15,08,666	3.35	3.35	-	-
(e)	Insurance Companies	7	82,53,500	82,53,500	18.34	18.34	-	-
(f)	Foreign Institutional Investors	17	62,30,155	62,30,155	13.84	13.84	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
(h)	Any Other (specify)							
	Foreign Direct Investments	7	94,50,000	94,50,000	21.00	21.00	-	-
	<b>Sub-Total (B)(1)</b>	<b>49</b>	<b>3,91,38,203</b>	<b>3,91,38,203</b>	<b>86.96</b>	<b>86.96</b>	-	-
<b>(2)</b>	<b>Non-institutions</b>						<b>N.A</b>	<b>N.A</b>
(a)	Bodies Corporate	15	53,90,368	53,90,368	11.98	11.98	-	-
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	-	-	-	-	-	-	-

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	5	4,71,429	4,71,429	1.05	1.05	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(2)</b>	<b>20</b>	<b>58,61,797</b>	<b>58,61,797</b>	<b>13.03</b>	<b>13.03</b>	-	-
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>69</b>	<b>4,50,00,000</b>	<b>4,50,00,000</b>	<b>100</b>	<b>100</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>69</b>	<b>4,50,00,000</b>	<b>4,50,00,000</b>	<b>100</b>	<b>100</b>	-	-



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII) / (IV) * 100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (IV) * 100
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>69</b>	<b>4,50,00,000</b>	<b>4,50,00,000</b>	<b>100</b>	<b>100</b>	-	-

NA – Not applicable

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	None	-	-	-	-	-	-	-	-	-	-
2.											
<b>TOTAL</b>		-	-	-	-	-	-	-	-	-	-

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	Life Insurance Corporation of India	47,28,500	10.51	-	-	-	-	10.51
2.	State Bank of India	45,87,500	10.19	-	-	-	-	10.19
3	Infra-structure Development	29,47,990	6.55	-	-	-	-	6.55

	<b>Finance Company Limited</b>							
4	<b>IFCI Limited</b>	<b>24,97,750</b>	<b>5.55</b>	-	-	-	-	<b>5.55</b>
5	<b>Stock Holding Corporation Limited</b>	<b>22,50,000</b>	<b>5.00</b>	-	-	-	-	<b>5.00</b>
6	<b>GA Global Investments Limited</b>	<b>2250000</b>	<b>5.00</b>	-	-	-	-	<b>5.00</b>
7	<b>GS Strategic Investments Limited</b>	<b>22,50,000</b>	<b>5.00</b>	-	-	-	-	<b>5.00</b>
8	<b>SAIF II SE Investments Mauritius Limited</b>	<b>22,50,000</b>	<b>5.00</b>	-	-	-	-	<b>5.00</b>
9	<b>Aranda Investments (Mauritius ) Pte Limited</b>	<b>22,50,000</b>	<b>5.00</b>	-	-	-	-	<b>5.00</b>
10	<b>IDBI Bank Limited</b>	<b>22,49,153</b>	<b>4.988</b>	-	-	-	-	<b>4.998</b>
11	<b>SBI Capital Markets Limited</b>	<b>19,50,000</b>	<b>4.33</b>	-	-	-	-	<b>4.33</b>

12	<b>PI Opportunities Fund I</b>	<b>13,50,000</b>	<b>3.00</b>	-	-	-	-	<b>3.00</b>
13	<b>MS Strategic (Mauritius) Limited</b>	<b>13,50,000</b>	<b>3.00</b>	-	-	-	-	<b>3.00</b>
14	<b>Tiger Global Five Holdings</b>	<b>13,50,000</b>	<b>3.00</b>	-	-	-	-	<b>3.00</b>
15	<b>Norvest Venture Partners X FII-Mauritius</b>	<b>950000</b>	<b>2.11</b>	-	-	-	-	<b>2.11</b>
16	<b>Citigroup Strategic Holdings Mauritius Limited</b>	<b>9,00,000</b>	<b>2.00</b>	-	-	-	-	<b>2.00</b>
17	<b>General Insurance Corporation of India</b>	<b>7,40,000</b>	<b>1.64</b>	-	-	-	-	<b>1.64</b>
18	<b>National Insurance Company Limited</b>	<b>640000</b>	<b>1.42</b>	-	-	-	-	<b>1.42</b>
19	<b>The New India</b>	<b>6,40,000</b>	<b>1.42</b>	-	-	-	-	<b>1.42</b>

	<b>Assurance Company Limited</b>							
20	<b>The Oriental Insurance Company Limited</b>	<b>6,40,000</b>	<b>1.42</b>	-	-	-	-	<b>1.42</b>
21	<b>United India Insurance Company Limited</b>	<b>6,40,000</b>	<b>1.42</b>	-	-	-	-	<b>1.42</b>
	<b>TOTAL</b>	<b>3,94,10,893</b>	<b>87.58</b>	-	-	-	-	<b>87.58</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	Life Insurance Corporation of India	<b>47,28,500</b>	<b>10.51</b>	-	-	-	-	<b>10.51</b>
2.	State Bank of India	<b>45,87,500</b>	<b>10.19</b>	-	-	-	-	<b>10.19</b>
3	Infrastructure Development Finance Company Limited	<b>29,47,990</b>	<b>6.55</b>	-	-	-	-	<b>6.55</b>
4	IFCI Limited	<b>24,97,750</b>	<b>5.55</b>	-	-	-	-	<b>5.55</b>

5	Stock Holding Corporation Limited	22,50,000	5.00	-	-	-	-	5.00
6	GA Global Investments Limited	2250000	5.00	-	-	-	-	5.00
7	GS Strategic Investments Limited	22,50,000	5.00	-	-	-	-	5.00
8	SAIF II SE Investments Mauritius Limited	22,50,000	5.00	-	-	-	-	5.00
9	Aranda Investments (Mauritius ) Pte Limited	22,50,000	5.00	-	-	-	-	5.00
<b>TOTAL</b>		2,60,11,740	57.80					

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	-	-	-
2.			
<b>TOTAL</b>			



(II)(a) **Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1.	-	-	-	-
2.				
<b>TOTAL</b>				

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1.	-	-	-	-
2.				
<b>TOTAL</b>				

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. Not applicable**

(Give description of voting rights for each class of security.

Class X:

Class Y:

Class Z: )

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
(2)	<b>Foreign</b>						
(a)	Individuals (Non-						

	Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						

(b)	Individuals - iii. Individual shareholders holding nominal share capital up to Rs. 1 lakh. iv. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

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