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Please scan this QR Code to view the Addendum.



Dated: October 01, 2026

SHREE BALAJEE TAPES AND PACKAGING LIMITED

CIN: U82920AS2025PLC027850

Our Company was originally formed and registered as a Partnership Firm under the Partnership Act, 1932 ("Partnership Act") in the name and style of "Shree Balajee Enterprises" pursuant to Deed of Partnership dated November 18, 2005. Subsequently, "Shree Balajee Enterprises" was converted from Partnership Firm to Public Limited Company under Part I chapter XXI of the Companies Act 2013 with the name and style of "Shree Balajee Tapes and Packaging Limited" and received a Certificate of Incorporation from the Registrar of Companies, Central Registration Centre dated March 25, 2025. As on the date of Draft Prospectus, the Corporate Identification Number of our company is U82920AS2025PLC027850.

Registered Office and Corporate office: Unit No: 804, 8th Floor, Achyut Express Tower, B Baruah Road Behind Royal Arcade, Ulubari, Guwahati – 781007, Assam, India

Tel. No.: +91-9435107382; **Email:** compliances@shreebalajeeegroup.com; **Website:** www.shreebalajeeegroup.com

Contact Person: Kapila Tanwar, Company Secretary & Compliance Officer

OUR PROMOTERS: ALOK SONTALIA AND SINU SONTALIA

ADDENDUM TO THE DRAFT PROSPECTUS DATED AUGUST 21, 2026: NOTICE TO INVESTORS (THE "ADDENDUM")

INITIAL PUBLIC ISSUE UPTO 14,50,800 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF SHREE BALAJEE TAPES AND PACKAGING LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). OUT OF THE ISSUE 73,200 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 13,77,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.51% AND 25.17% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Potential investors may note the following:

1. The section titled "Risk Factors" beginning on page 15 of Draft Prospectus has been updated to amend the details mentioned in "Risk Factor" section of this addendum. Please note that all other details will be carried out in the offer document.
2. The Chapter titled "Our Business", "Our Management", beginning on page 107, and 144 of Draft Prospectus has been updated to amend the details mentioned in section About the Company of this addendum. Please note that all other details will be carried out in the offer document.
3. The Chapter titled "Restated Consolidated Financial Statement" on page 174 of Draft Prospectus has been updated to amend the details mentioned in section "Financial Information" of this addendum. Please note that all other details will be carried out in the offer document.

LEAD MANAGER TO THE ISSUE



CREDORA PARTNERS PRIVATE LIMITED

Address: 6th Floor, B-Wing, GSC Tower, Sector- 30, Gurgaon, Haryana - 122001, India.

Telephone: +91-124-4293471

Email: info@credorapartners.com

Investor Grievance Id: investors@credorapartners.com

Website: www.credorapartners.com

Contact Person: Pankaj Kumar Pasi

SEBI Registration Number: INM000013411

REGISTRAR TO THE ISSUE



MAS SERVICES LIMITED

Address: T-34 Floor, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi-110020

Telephone: 011-26387281-83, 011-41320335

Fax: 011-26387384

Email: info@masserv.com and investor@masserv.com

Website: www.masserv.com

Contact Person: N.C. Pal

SEBI Registration Number: INR000000049

ISSUE PERIOD

Issue open on: [●]

Issue Closes on: [●]

***THIS PAGE HAS BEEN LEFT BLANK PURSUANT TO SCHEDULE VI OF SECURITIES AND EXCHANGE BOARD OF INDIA
(ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018.***

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SECTION II- RISK FACTORS

The following risk factors shall be amended and updated in this Chapter:

- 6. Our Company is dependent on a limited number of suppliers for the procurement of key raw materials. Any disruption in the supply of such raw materials or termination of our relationships with these suppliers could adversely affect our business, financial condition, results of operations and cash flows.**

Our Company is significantly dependent on a limited number of suppliers for the procurement of raw materials required for manufacturing, printing, packaging & labelling products such as BOPP films, kraftpaper, inks, adhesives, and other products from suppliers. Any disruption, delay or termination of business relationships with one or more of these key suppliers could adversely affect our ability to maintain inventory levels, fulfill customer demand and operate efficiently. The availability and prices of these raw materials are influenced by market demand, crude oil prices, supply chain disruptions, transportation costs and geopolitical developments. While we are continually working to diversify our supplier base, there can be no assurance that we will be able to reduce this dependency in the near term. Any significant change in the business or financial condition of these top suppliers or their inability to meet our supply requirements could result in loss of sales, increased procurement costs or reputational harm, which in turn could adversely affect our business and results of operations.

The contribution of our top 1, 5 and 10 suppliers to our purchases as a percentage of total purchases for the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024 is disclosed hereunder.

Particulars	For the Period Ending on March 31, 2026		For the Period Ending on March 31, 2025		For the Period Ending on March 31, 2024	
	Amount (₹ in Lakhs)	% of Total Purchases	Amount (₹ in Lakhs)	% of Total Purchases	Amount (₹ in Lakhs)	% of Total Purchases
Top 1 Supplier	225.15	24.11%	179.83	21.96%	176.63	30.70%
Top 5 Supplier	577.53	61.83%	507.21	61.93%	410.13	71.28%
Top 10 Supplier	722.48	77.35%	631.79	77.14%	471.78	81.99%
Total Purchases	934.02	-	819.03	-	575.41	-

As certified by M Borar & Co., Chartered accountants, Peer Review Auditor of our Company, by way of their certificate dated August 20, 2026.

Although we may seek to procure raw materials from alternative suppliers, there can be no assurance that such suppliers will be available on commercially acceptable terms or will be able to meet our quality standards and delivery requirements. Any inability to maintain relationships with our existing suppliers or successfully diversify our supplier base could have a material adverse effect on our business, results of operations, cash flows and financial condition. Although we have not experienced any material disruption during the last three fiscal years, there can be no assurance that similar events will not occur in future.

- 10. Our subsidiary, Shree Balajee Tapes Private Limited, operates in a line of business similar to ours, which may result in conflicts of interest and diversion of business opportunities, customers or resources.**

Our Subsidiary, Shree Balajee Tapes Private Limited, undertakes business activities that are similar to certain activities undertaken by our Company. Accordingly, conflicts may arise in relation to customers, products, geographical markets, business opportunities, employees, suppliers and allocation of managerial or financial resources.

Although our Company, its Promoters and Shree Balajee Tapes Private Limited have entered into a non-compete and business agreement dated August 05, 2026, and related-party transactions are subject to applicable approval and disclosure requirements, there can be no assurance that these arrangements will prevent all actual or potential conflicts of interest. Any failure to appropriately identify, manage or resolve such conflicts, or any diversion of business opportunities, customers or resources to Shree Balajee Tapes Private Limited, may adversely affect our business, revenue, financial condition and results of operations.

- 15. There have been instances of delays in payment of statutory dues by our Company. Any further delays in payment of statutory dues may attract financial penalties from the respective government authorities and in turn may have an adverse impact on our financial condition and cash flows.**

As part of our regular compliance obligations, we are liable to deposit various statutory dues, including contributions towards

provident fund along with, Goods and Service Tax (“GST”), and tax deducted at source (“TDS”). The table below shows the details of the delays in statutory dues payable by our Company, for the periods indicated herein:

(₹ in Lakhs, except otherwise stated)

Statutory Dues#	Fiscals								
	2025-26			2024-25			2023-24		
	No. of Instances	Total Amount Incl. Interest	No. of days Delayed	No. of Instances	Total Amount Incl. Interest	No. of days Delayed	No. of Instances	Total Amount Incl. Interest	No. of days Delayed
Provident Fund	8	1.70	9-246	8	1.00	1-103	10	1.85	1-193
Tax Deducted at Source on other than salaries	1	0.20	1	NA	-	-	NA	Not filed	Not filed
GST	1	8.78	5	1	4.30	2	-	-	-

We have experienced instances of delays in payment of taxes and filing of statutory returns in the past which resulted into paying interest and penalties primarily due to administrative reasons. Upon identification of the lapse, our company reconciled all records and cleared the outstanding dues along with applicable interest and penalties to ensure full statutory compliance. While our Company have undertaken corrective measures including implementing periodic compliance monitoring. Any delay or default in the payment of statutory dues or filing of returns may expose the Company to regulatory scrutiny, penalties, interest, or other enforcement actions, which could have an adverse effect on its financial condition and operations.

17. Our insurance coverage in connection with our business may not be adequate and may adversely affect our operations and profitability.

Our Company has obtained insurance coverage in respect of certain risks. For further details in relation to our Insurance, please refer to the section titled - Insurance in the chapter titled “Our Business” beginning on page **Error! Bookmark not defined.** of this Draft Prospectus. The insurance policies are renewed periodically to ensure that the coverage is adequate, however, our insurance policies do not cover all risks. There can be no assurance that our insurance policies will be adequate to cover the losses in respect of which the insurance has been availed. If we suffer a significant uninsured loss or if insurance claim in respect of the subject-matter of insurance is not accepted or any insured loss suffered by us significantly exceeds our insurance coverage, our business, financial condition and results of operations may be affected adversely.

Further, in case of instances which are beyond the scope of coverage under the insurance policies taken by the company, our business, financial condition and results of operations may be affected adversely.

The insurance coverage of the Issuer company compared with its property, plant and equipment, excluding leasehold land, is given below:

(Rupees in Lakhs, except %)

Particulars	FY2026	FY2025	FY2024
Property, plant and equipment (₹ lakh)	63.71	68.75	69.83
Insurance coverage (₹ lakh)	144.67	144.67	144.67
Insurance coverage (%)	227.00%	210.42%	207.17%

The details of insurance claims made by the Issuer company are given below:

Particulars	FY2026	FY2025	FY2024
Insurance coverage (₹ lakh)	144.67	144.67	144.67
Claims made (₹ lakh)	Nil	Nil	Nil
Claims settled (₹ lakh)	Nil	Nil	Nil

The Issuer company has not made any insurance claim during FY2026, FY2025 and FY2024. Therefore, there was no instance during these years where an insurance claim exceeded the available insurance coverage.

18. Our Company is dependent on third party transportation providers for the delivery of our goods and any disruption in their operations or a decrease in the quality of their services could affect our Company's reputation and results of operations.

Our Company uses third party transportation providers for delivery of our goods. Though our business has not experienced any disruptions due to transportation strikes in the past, any future transportation strikes may have an adverse effect on our business. In addition, goods may be lost or damaged in transit for various reasons including occurrence of accidents or natural disasters. There may also be delay in delivery of products which may also affect our business and results of operation negatively. An increase in the freight costs or unavailability of freight for transportation of our raw materials may have an adverse effect on our business and results of operations. Further, disruptions of transportation services due to weather-related problems, strikes, lock-outs, inadequacies in the road infrastructure, or other events could impair ability to procure raw materials on time. Any such disruptions could materially and adversely affect our business, financial condition and results of operations. Although, our Company proposes to purchase certain vehicles (Tankers), as part of the Objects of the Issue, beginning on page no. **Error! Bookmark not defined.** of this Draft Prospectus, these vehicles will primarily be utilised for the transportation of adhesive proposed to be manufactured by our Company. The proposed investment is expected to reduce our Company's dependence on third-party transporters for the transportation of such adhesive, facilitate its timely and efficient movement, and enhance the overall efficiency and reliability of our transportation and supply chain operations.

19. We operate in a competitive environment and face fair competition in our business from organized and unorganized players, which may adversely affect our business operations and financial condition.

The industry in which the Company operates is fairly competitive and our results of operations and financial condition are sensitive to, and may be materially adversely affected by competitive pricing and other factors. Competition may result in pricing pressures, reduced profit margins, lost market share or a failure to grow our market share, any of which could substantially harm our business and results of operations. The domestic segment which we cater to is fragmented and fairly competitive. We compete primarily on the basis of quality of our services, customer satisfaction and marketing. Thus, some of our competitors may have certain other advantages over us, including established track record, superior service offerings, larger portfolio of services, technology and greater market penetration, which may allow our competitors to better respond to market trends. They may also have the ability to spend more aggressively on marketing initiatives and may have more flexibility to respond to changing business and economic conditions than we do. We believe that in order to compete effectively, we must continue to maintain our reputation, be flexible and prompt in responding to rapidly changing market demands and customer preferences, and offer customer quality services at competitive prices. There can be no assurance that we can effectively compete with our competitors in the future, and any such failure to compete effectively may have a material adverse effect on our business, financial condition and results of operations.

26. Our Company has entered into certain related party transactions in the past and may continue to do so in the future.

Our Company has entered into several related party transactions with our Promoters, individuals and entities forming a part of our promoter group relating to our operations. In addition, we have in the past also entered into transactions with other related parties. However, the related party transactions entered into with Promoters/ Directors/ Promoter Group is in compliance with Section 188 of Companies Act, 2013 and other applicable laws. Further, we confirm that the future-related party transactions shall be in compliance with Companies Act, SEBI Regulations and other applicable laws.

The following transactions entered with related parties:

(Rupees in Lakhs, except %)

Name of Related Parties	Nature of Transaction	Year ended 31st March 2026	% of Revenue 31st March 2026	Year ended 31st March 2025	% of Revenue 31st March 2025	Year ended 31st March 2024	% of Revenue 31st March 2024
Alok Sonthalia	Director's Salary	6.00	0.43%				
	Partner's Remuneration	-		-		3.50	0.44%
	Share of Profit	-		64.74	5.58%	40.17	5.02%
Sinu Sonthalia	Director's Salary	6.00	0.43%				
	Partner's Remuneration	-		-		5.00	0.62%
	Share of Profit	-		64.74	5.58%	40.17	5.02%
Ankit Jodhani	Share of Profit	-		0.43	0.04%	-	
Vikash Kumar Agarwall	Share of Profit	-		0.43	0.04%	-	
Kriti Jodhani	Share of Profit	-		0.43	0.04%	-	

Prashant Sharma	Share of Profit	-		0.17	0.01%	-	
	Reimbursement of Expense	-		0.03	0.00%	-	
Deep Talukdar	Share of Profit	-		0.17	0.01%	-	
	Reimbursement of Expense	0.65	0.05%	4.5	0.39%	-	
	Salary	1.10	0.08%	0.62	0.05%	-	
Shree Balajee Marketing	Sales of Goods	26.15	1.87%	17.86	1.54%	4.27	0.53%
	Purchase of Goods	15.42	1.10%	93.59	8.07%	-	
Shree Balajee Tapes Private Limited	Sales of Goods	3.03	0.22%	-	-	2.10	0.26%
	Purchase of Goods	47.51	3.39%	13.18	1.14%	21.48	2.68%
Sweta Protein Product	Sales of Goods	-	-	30.06		-	-
Sweta Protein Product	Payment for Advance Receivable	-	-	2.75	0.24%	-	-
Sweta Protein Product	Received for Advance Receivable	(2.70)	(0.19) %	(7.81)	(0.67) %		
Shree Balaji Enterprises	Purchase of Goods	-	-	1.98	0.17%	30.64	3.83%

For further details, please refer to the chapter titled “Summary of Related Party Transaction” on page **Error! Bookmark not defined.** of this Draft Prospectus. While we believe that all our related party transactions have been conducted on an arm’s length basis as per the Companies Act, 2013, we cannot assure you that we may not have achieved more favourable terms had such transactions been entered into with unrelated parties. There can be no assurance that such transactions, individually or taken together, will not have an adverse effect on our business, prospects, results of operations and financial condition, including because of potential conflicts of interest or otherwise. In addition, our business and growth prospects may decline if we cannot benefit from our relationships with them in the future.

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SECTION V- ABOUT THE COMPANY

OUR BUSINESS

HUMAN RESOURCES

The details pertaining to attrition rate of employees are as follows:

Particulars	For the Financial Year ended		
	March 31, 2026	March 31, 2025	March 31, 2024
Number of employees at the opening of FY	31	32	28
Employees joined	0	0	4
Employees resigned	1	1	0
Number of employees at the closing of FY	30	31	32
Employee attrition rate ¹ (%)	3.28%	3.17%	-

Note:

1. Employee attrition rate is calculated as the number of employees who have resigned during the period, divided by the average number of employees on the opening and closing of the financial year.

INSURANCE

The insurance coverage of the Issuer company compared with its property, plant and equipment, excluding leasehold land, is given below:

Particulars	FY2026	FY2025	FY2024
Property, plant and equipment (₹ lakh)	63.71	68.75	69.83
Insurance coverage (₹ lakh)	144.67	144.67	144.67
Insurance coverage (%)	227.00%	210.42%	207.17%

The details of insurance claims made by the Issuer company are given below:

Particulars	FY2026	FY2025	FY2024
Insurance coverage (₹ lakh)	144.67	144.67	144.67
Claims made (₹ lakh)	Nil	Nil	Nil
Claims settled (₹ lakh)	Nil	Nil	Nil

The Issuer company has not made any insurance claim during FY2026, FY2025 and FY2024. Therefore, there was no instance during these years where an insurance claim exceeded the available insurance coverage.

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OUR MANAGEMENT

BRIEF PROFILE OF THE DIRECTORS OF OUR COMPANY

Sinu Sonthalia, aged 37 years, is a Promoter and Director of our Company and has been associated with the Company since its inception. She has completed her matriculation. She has been associated with **Shree Balajee Enterprises** since 2019 and has over 7 years of experience in the packaging and adhesive industry. As a director, she provides guidance in the overall management and administration of the Company and contributes towards the business operations and growth.

Kriti Jodhani, aged 37 years, is a Non-Executive Director of our Company. She was appointed as a Non- Executive Director of our Company with effect from May 15, 2025. She holds a Bachelor of Commerce (B.Com.) degree. **She has over one year of experience in corporate governance and board-level oversight.** Since her appointment, she has been involved in the deliberations of the Board and has contributed to discussions relating to the overall management and affairs of our Company.

KEY MANAGERIAL PERSONNEL AND SENIOR MANAGEMENT PERSONNEL

Name	:	Kapila Tanwar
Designation	:	Company Secretary and Compliance Officer
Date of Appointment	:	August 13 ,2026
Qualification	:	Company Secretary from the Institute of Company Secretaries of India
Age	:	36 Years
Previous Employment	:	Golden Crest Education and Services Limited
Overall Experience	:	She has over 7 years of experience in secretarial compliance and operational management.
Remuneration Payable in (FY 2026-27)	:	4.80 Lakhs per annum
Remuneration paid in (FY 2025 -26)	:	NA

Name	:	Prem Chetri
Designation	:	Chief Financial Officer
Date of Appointment	:	August 13, 2026
Qualification	:	Bachelor of Commerce, Accounts (Honours) and MBA in Logistics & Supply Chain Management
Age	:	48 Years
Previous Employment	:	Moon Light Group (United Kingdom)
Overall Experience	:	He has more than 17 years of experience in the Finance and Accounts
Remuneration Payable in (FY 2026-27)	:	6.60 Lakhs per annum
Remuneration paid in (FY 2025 -26)	:	NA

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SECTION VI – FINANCIAL INFORMATION

FINANCIAL STATEMENT AS RESTATED

Note: 30 Related Party Disclosure

a) List of related parties and their relationship

Name of the Parties	Relationship with Parties
Key Managerial Personnel	
Alok Sonthalia	Director w.e.f. 25 March 2025 (Managing Director w.e.f. 13 August 2026)
Prem Chetri	Chief Financial Officer (w.e.f 13 August 2026)
Kapila Tanwar	Company Secretary (w.e.f 13 August 2026)
Director/ Partner/ Relative	
Sinu Sonthalia	Director/Partner
Ankit Jodhani	Partner till date 25 March 2025
Vikash Kumar Agarwall	Partner till date 25 March 2025
Kriti Jodhani	Director/Partner w.e.f FY 2025
Prashant Sharma	Partner till date 25 March 2025
Deep Talukdar	Accountant and Partner till date 25 March 2025
Enterprises	
Shree Balajee Marketing	Director's Proprietorship
Sweta Protein Product	Non-Executive Director's Spouse Proprietorship
Shree Balaji Enterprises (KAL)	Director's Brother Proprietorship
Jeripack LLP	Subsidiary (w.e.f 25 August 2025)
Shree Balajee Tapes Private Limited	Common Director & became Subsidiary (w.e.f. 1 April 2026)

b) The following transactions entered with related parties:

Name of Related Parties	Nature of Transaction	Year ended	% of Revenue	Year ended	% of Revenue	Year ended	% of Revenue
		31st March 2026	31st March 2026	31st March 2025	31st March 2025	31st March 2024	31st March 2024
Alok Sonthalia	Director's Salary	6.00	0.43%				
	Partner's Remuneration	-		-		3.50	0.44%
	Share of Profit	-		64.74	5.58%	40.17	5.02%
Sinu Sonthalia	Director's Salary	6.00	0.43%				
	Partner's Remuneration	-		-		5.00	0.62%
	Share of Profit	-		64.74	5.58%	40.17	5.02%
Ankit Jodhani	Share of Profit	-		0.43	0.04%	-	
Vikash Kumar Agarwall	Share of Profit	-		0.43	0.04%	-	
Kriti Jodhani	Share of Profit	-		0.43	0.04%	-	
Prashant Sharma	Share of Profit	-		0.17	0.01%	-	
	Reimbursement of Expense	-		0.03	0.00%	-	
Deep Talukdar	Share of Profit	-		0.17	0.01%	-	
	Reimbursement of Expense	0.65	0.05%	4.5	0.39%	-	

	Salary	1.10	0.08%	0.62	0.05%	-	
Shree Balajee Marketing	Sales of Goods	26.15	1.87%	17.86	1.54%	4.27	0.53%
	Purchase of Goods	15.42	1.10%	93.59	8.07%	-	
Shree Balajee Tapes Private Limited	Sales of Goods	3.03	0.22%	-	-	2.10	0.26%
	Purchase of Goods	47.51	3.39%	13.18	1.14%	21.48	2.68%
Sweta Protein Product	Sales of Goods	-	-	30.06		-	-
Sweta Protein Product	Payment for Advance Receivable	-	-	2.75	0.24%	-	-
Sweta Protein Product	Received for Advance Receivable	(2.70)	(0.19) %	(7.81)	(0.67) %		
Shree Balaji Enterprises	Purchase of Goods	-	-	1.98	0.17%	30.64	3.83%

c) The following balances are outstanding in relation to transaction with related parties:

Name of Related Parties	Nature of Transaction	Year ended	Year ended	Year ended
		31st March 2026	31st March 2025	31st March 2024
Shree Balajee Marketing	Trade Payable (Advance)	-	-	(2.65)
	Advance for Purchase	8.03	9.04	-
Sweta Protein Product	Trade Receivable	-	-	-
Sweta Protein Product	Advance Receivable	7.76	5.06	-
Shree Balajee Tapes Private Limited	Trade Payable	33.61	-	-
	Trade Receivable	-	16.68	27.61
Shree Balaji Enterprises	Trade Payable	-	-	7.18

d) List of transactions eliminated upon consolidation - The transactions with related parties are as follows:

Particular	Year ended	In The Book of Company - Transactions with Subsidiary	Total
Jeripack LLP	2025-26	Nil	Nil
Shree Balajee Tapes Private Limited	Nil	Nil	Nil

This space has been left blank intentionally.

SECTION XI - DECLARATION

I, hereby certify and declare that, all the relevant provisions of Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in this Addendum to the Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in this Addendum to Draft Prospectus are true and correct.

Name and Designation	Signature
Alok Sonthalia Managing Director DIN: 03091381	SD/-

Place: Assam

Date: October 01, 2026

DECLARATION

I, hereby certify and declare that, all the relevant provisions of Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in this Addendum to the Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in this Addendum to Draft Prospectus are true and correct.

Name and Designation	Signature
Sinu Sonthalia Director DIN: 03589485	SD/-

Place: Assam

Date: October 01, 2026

DECLARATION

I, hereby certify and declare that, all the relevant provisions of Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in this Addendum to the Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in this Addendum to Draft Prospectus are true and correct.

Name and Designation	Signature
Kriti Jodhani Non-Executive Director DIN: 11112155	SD/-

Place: Assam

Date: October 01, 2026

DECLARATION

I, hereby certify and declare that, all the relevant provisions of Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in this Addendum to the Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in this Addendum to Draft Prospectus are true and correct.

Name and Designation	Signature
Vikash Nagpuria Independent Director DIN: 02034791	SD/-

Place: Assam

Date: October 01, 2026

DECLARATION

I, hereby certify and declare that, all the relevant provisions of Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in this Addendum to the Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in this Addendum to Draft Prospectus are true and correct.

Name and Designation	Signature
Khusboo Jalan Independent Director DIN: 11885300	SD/-

Place: Assam

Date: October 01, 2026

DECLARATION

I, hereby certify and declare that, all the relevant provisions of Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in this Addendum to the Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in this Addendum to Draft Prospectus are true and correct.

Name and Designation	Signature
Prem Chetri Chief Financial Officer	SD/-

Place: Assam

Date: October 01, 2026

DECLARATION

I, hereby certify and declare that, all the relevant provisions of Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in this Addendum to the Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in this Addendum to Draft Prospectus are true and correct.

Name and Designation	Signature
Kapila Tanwar Company Secretary and Compliance Officer	SD/-

Place: Assam

Date: October 01, 2026