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AMAZIN AUTOMATION SOLUTIONS INDIA LIMITED
Corporate Identification Number: U24100DL2013PLC261524

Our Company was initially incorporated on December 03, 2013, as a Private Limited Company in the name of “Amazin Automation Solutions India Private Limited” under the provisions of the Companies Act, 1956 bearing Identification Number U74140DL2013PTC261524 with the Registrar of Companies, National Capital Territory of Delhi and Haryana. Further, pursuant to a Special Resolution passed by the Shareholders in the Extra-Ordinary General Meeting held on March 25, 2019, Fresh Certificate of Incorporation consequent to alteration of object clause was issued on April 11, 2019 bearing Corporate Identification Number U24100DL2013PTC261524 issued by the Registrar of Companies, Delhi. Subsequently, pursuant to the Special Resolution passed by the Shareholders in the Extra-Ordinary General Meeting held on November 07, 2025, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to “Amazin Automation Solutions India Limited” and Fresh Certificate of Incorporation consequent to Conversion was issued on November 22, 2025 by the Assistant registrar of companies/ Deputy Registrar of companies / Registrar of Companies, Central processing centre. The Corporate Identification Number of the Company is U24100DL2013PLC261524. For details in relation to the incorporation, Change in Registered Office and other details, please refer to the chapter titled “Our History and Certain Other Corporate Matters” beginning on page 172 of this Draft Red Herring Prospectus.

Registered Office: Office 212A 2nd floor Elegance Tower Level 2, Mathura Road, Jasola Vihar, Sukhdev Vihar, South Delhi, New Delhi, Delhi, India, 110025

Contact Person: Mr. Pranshu Goel, Company Secretary & Compliance Officer

Email: cs@amzbizsol.in; **Website:** www.amzbizsol.in; **Contact No:** +91 93110 80567

OUR PROMOTERS: MR. VIKAS SHARMA S/O SATYAVRAT SHARMA, MR. VIKAS SHARMA S/O NARENDRA SHARMA AND MR. SIDHARTH SHARMA

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS: NOTICE TO THE INVESTORS (“THE ADDENDUM”)

INITIAL PUBLIC OFFER OF UPTO 67,20,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF AMAZIN AUTOMATION SOLUTIONS INDIA LIMITED (“OUR COMPANY” OR “THE OFFER”) AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS COMPRISING OF FRESH OFFER OF UPTO 67,20,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (“FRESH OFFER”). THE OFFER INCLUDES A RESERVATION OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ENGLISH NATIONAL NEWSPAPER EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), HINDI NATIONAL NEWSPAPER EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND REGIONAL NEWSPAPER EDITION OF [●] (HINDI BEING THE REGIONAL LANGUAGE OF DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE OR NSE EMERGE”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

**Subject to finalization of the Basis of Allotment*

ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JANUARY 16, 2026 (THE “DRAFT RED HERRING PROSPECTUS”):

NOTICE TO INVESTORS (THE “ADDENDUM”): This is with reference to the Draft Red Herring Prospectus January 16, 2026, filed by the Company with the Emerge platform of National Stock Exchange of India Limited (“NSE EMERGE”). Potential Investors may note that, our Company has undertaken to incorporate the additions / modifications (reproduced in ‘italics’) provided below and the relevant information and details reflected in the Draft Red Herring Prospectus shall stand updated accordingly:

1) In the Chapter “DEFINITIONS AND ABBREVIATIONS”

- a) Under the heading “Abbreviations”, the abbreviations “TDS” & “UPSI” have been added.

2) In the Chapter “SUMMARY OF OFFER DOCUMENT”

- a) Under the heading “Summary of Contingent Liabilities”, the table has been updated.

3) In the chapter “RISK FACTORS”

- a) Under the heading “Business Related Risks”, Risk Factor no 11 has been shifted to Risk factor 2;
- b) Under the heading “Business Related Risks”, Risk Factor no 12 has been shifted to Risk factor 3;
- c) Under the heading “Business Related Risks”, Risk Factor no 7 has been updated;
- d) Under the heading “Business Related Risk, a new Risk factor no 8 has been added.
- e) Under the heading “Business Related Risks, Risk factor no 18 has been updated and shifted to Risk Factor 9 and details has been updated;
- f) Under the heading, “Business Related Risk, Risk factor no 14 has been updated;
- g) Under the heading, “Business Related Risk, Risk factor no 27, page number related to cross referencing chapter has been updated;
- h) Under the heading, “Business Related Risk, Risk factor no 30 has been updated.

4) In the Chapter “OBJECT OF THE OFFER”

- a) Under the heading, “Utilisation of Net Fresh Offer Proceeds”, the table has been updated and footnote has been added.
- b) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” the disclosure regarding Key Financials Parameter of Subsidiary has been added;
- c) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” the disclosure has been updated;
- d) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” the disclosure regarding annual capacity has been added;
- e) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” under Provision of Land and Site Readiness the area has been updated;
- f) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” the disclosure regarding Detail of R&D carried out, Experience of manufacturing of Autoclaved Aerated Concrete (AAC) Block and Statutory Approvals has been added;
- g) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” under point “Projected Expenditure” the footnote below the table has been added;
- h) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” under point “A. Land” the area has been updated;
- i) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” under point “C. Plant and Machinery” the Description of the some of the proposed machinery components and its intended use has been added;
- j) Under the heading, “Capital Expenditure towards Purchase of Machinery” the disclosures have been added;
- k) Under the heading, “Capital Expenditure towards Purchase of Machinery” the table along with footnote has been added;
- l) Under the heading, “A) Automatic Bag placement machines (ABPS)” the disclosure has been updated;
- m) Under the heading, “A) Automatic Bag placement machines (ABPS)” the disclosure regarding annual capacity has been added;
- n) Under the heading, “Capital Expenditure towards Purchase of machinery” under “A) Automatic Bag placement machines (ABPS)” the table of Estimated expenditure has been updated;
- o) Under the heading, “Capital Expenditure towards Purchase of machinery” under B) Robotic Arm (Auto Truck Loading System) the table has been updated;

5) In the Chapter “BASIS OF THE OFFER”

- a) The details of KPI of Peer Companies under the new heading “Details of Peer Companies” has been added.

6) In the Chapter “INDUSTRY OVERVIEW”,

- a) Under the heading, “2.3 India Industrial Automation Market Analysis”, the paragraph has been updated;
- b) Under the heading, “Cement Industry” in 5.1 Industry overview India, the paragraph has been updated.

7) In the Chapter “OUR BUSINESS”

- a) Under the heading “Our Services” in point “1. Plant Logistics Management System (PLMS)”, the image has been updated;
- b) Under the heading “Our Services” in point “10. Vehicle Tracking → ETA to Customer”, the disclosure has been deleted;
- c) New heading “Our Purchases” and details thereunder have been added;
- d) Under the heading “Infrastructure Facilities for Utilities Like Electricity Water & Power” in “1. Locations”, the footnote no 1 has been updated footnote no 3 is removed;
- e) Under the heading, “Insurance Policies”, the disclosures have been added below the table;
- f) Under the heading, “Intellectual Property”, the table has been updated.

8) In the Chapter “OUR HISTORY AND CERTAIN OTHER CORPORATE MATTERS”

- a) Under the heading “Details Regarding Holding / Subsidiary, Associate Companies and Joint Venture” the serial numbering in the table “d. Shareholders of the Company as on date of this Draft Red Herring Prospectus” under Lorrydeck Logistics India Private Limited has been updated;
- b) Under the heading “Details Regarding Holding / Subsidiary, Associate Companies and Joint Venture” the serial no of Amazon Techno Chem Private Limited has been updated.

9) In the Chapter “OUR MANAGEMENT”

- a) Under the heading “Brief Profile of Our Directors”, the profile of Mr. Vikas Sharma, S/o Mr. Satyavrat Sharma has been updated;
- b) Under the heading “Brief Profile of Our Directors”, the profile of Mr. Vikas Sharma, S/o of Mr. Narendra Sharma has been updated;
- c) Under the heading “Brief Profile of Our Directors”, the profile of Mr. Sidharth Sharma has been updated;
- d) Under the heading “Brief Profile of Our Directors”, the profile of Mrs. Deepshikha Tomar has been updated;
- e) Under the heading “Brief Profile of Key Managerial Personnel and Senior Management Personnel”, the profile of Mr. Pranshu Goel has been updated.

10) In the Chapter “Our Group Companies”

- a) Under the heading “Common Pursuit”, the details have been updated.

11) In the Chapter “Outstanding Litigation and Material Developments”

- a) Under the heading “Litigation against our Promoters”, under Criminal Proceedings the case details has been updated;
- b) Under the heading “Litigation against our Promoters”, under Other pending proceedings, the case details has been updated.

12) In the Chapter “Material Contracts and Documents for Inspection”

- a) Under the heading “Material Documents”, the point no. 14 has been added;
- b) Under the heading “Material Documents”, the point no. 15 has been added.

The above addition and /or amendments are to be read in conjunction with the Draft Red Herring Prospectus and accordingly their references in the Draft Red Herring Prospectus stand amended pursuant to this Addendum. Please note that the changes pursuant to this Addendum will be appropriately included in the Red Herring Prospectus and Prospectus, as and when filed with the ROC, the SEBI and the Stock Exchange. All capitalised terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

All capitalized terms used in the Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulations and the applicable laws of each jurisdiction where such offers and sales are made.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

For and on behalf of Amazon Automation Solutions India Limited

*Place: Gurugram
Dated: May 29, 2026*

*Sd/-
Sidharth Sharma
Managing Director*

BOOK RUNNING LEAD MANAGER TO THE ISSUE

REGISTRAR TO THE ISSUE



GRETEX CORPORATE SERVICES LIMITED

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown,
Senapati Bapat Marg, Near Indiabulls, Dadar (w), Delisle
Road, Mumbai 400013, Maharashtra, India

Contact No: +91 93319 26937

Email: info@gretexgroup.com

Website: www.gretexcorporate.com

Contact Person: Mr. Pradip Agarwal

SEBI Registration No: INM000012177

CIN: L74999MH2008PLC288128



MAASHITLA SECURITIES PRIVATE LIMITED

451, Krishna Apra Business Square Netaji Subhash Place, Pitampura,
Northwest, New Delhi-110034, India.

Contact Person: Mr. Mukul Agrawal

Contact No.: +91 11 47581432

E-mail: ipo@maashitla.com

Investor Grievance E-mail: Investor.ipo@maashitla.com

Website: www.maashitla.com

SEBI Registration No.: INR000004370

CIN: U67100DL2010PTC208725

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**SECTION I: GENERAL
DEFINITIONS AND ABBREVIATIONS**

In the Chapter “DEFINITIONS AND ABBREVIATIONS”

The following changes or updation shall be incorporated on “Definitions and Abbreviations” of the Red Herring Prospectus:

a) Under the heading “Abbreviations”, the abbreviations “TDS” & “UPSI” have been added.

ABBREVIATIONS

Abbreviation	Full Form
TDS	Tax Deducted at Source
UPSI	Unpublished Price Sensitive Information

SECTION II: SUMMARY OF OFFER DOCUMENT

The following changes or updation shall be incorporated on “Summary of Offer Document” of the Red Herring Prospectus:

a) Under the heading “Summary of Contingent Liabilities”, the table has been updated.

M. SUMMARY OF CONTINGENT LIABILITIES

A. Quantifiable:

Sr. No.	Particulars	Amount
A	Direct Tax	
	(i) Income Tax	Nil
	(ii)TDS	Nil
B	Indirect Tax	
	(i) GST	Nil
C	Bank Guarantees Issued by Bank	41.37
	Total	41.37

SECTION III: RISK FACTORS

The following changes or updation shall be incorporated on “Risk Factors” in the Red Herring Prospectus:

- a) Under the heading “Business Related Risks”, Risk Factor no 11 has been shifted to Risk factor 2;
- b) Under the heading “Business Related Risks”, Risk Factor no 12 has been shifted to Risk factor 3;
- c) Under the heading “Business Related Risks”, Risk Factor no 7 has been updated;
- d) Under the heading “Business Related Risk, a new Risk factor no 8 has been added.
- e) Under the heading “Business Related Risks, Risk factor no 18 has been updated and shifted to Risk Factor 9 and details has been updated;
- f) Under the heading, “Business Related Risk, Risk factor no 14 has been updated;
- g) Under the heading, “Business Related Risk, Risk factor no 27, page number related to cross referencing chapter has been updated;
- h) Under the heading, “Business Related Risk, Risk factor no 30 has been updated.

The other risk factors shall be numbered consequently.

INTERNAL RISK FACTORS:

BUSINESS RELATED RISKS

2. The proposed Autoclaved Aerated Concrete (“AAC”) block manufacturing project will be undertaken through wholly owned subsidiary, which does not have any operating track record in AAC block manufacturing, and the project involves significant capital investment, execution risks and dependence on counterparty performance and market conditions.

The proposed AAC block manufacturing project is proposed to be implemented through our wholly owned subsidiary, Amazin Techno Chem Private Limited (“ATCPL”), which was incorporated on July 04, 2024. ATCPL is a newly incorporated entity and does not have any prior operating history or track record in AAC block manufacturing. While the Issuer Company and its promoters have experience in industrial automation and plant integration, AAC block manufacturing involves specialised production processes, raw material handling, quality control systems and operational expertise, in respect of which neither ATCPL nor the Issuer Company has prior operating experience. Any inability to effectively address these challenges could lead to production delays, higher operating costs, increased rejection rates or failure to meet contractual specifications, which may adversely affect ATCPL’s operations and, consequently, the Company’s financial performance and consolidated results.

ATCPL and the Issuer Company are exposed to risks including delays in site readiness or commissioning, cost overruns, equipment performance issues and reliance on the counterparty to honour its offtake commitments and facilitate raw material arrangements. Any adverse changes in offtake volumes, market demand for AAC blocks, regulatory requirements, input costs or operating conditions may result in underutilisation of capacity, pressure on cash flows and lower-than-expected returns from the project, which could have a material adverse effect on the Company’s business, financial condition, cash flows and results of operations.

3. The Company along with its promoters does not have prior experience in operating an Autoclaved Aerated Concrete (AAC) block manufacturing facility, and this project represents the Company’s first entry into this specific manufacturing segment

The proposed AAC block manufacturing project marks the Company’s entry into this manufacturing segment for the first time. Although the Company and its promoters have experience in industrial automation and plant integration, AAC block manufacturing requires specialised production processes, raw material handling, quality control systems and operational expertise, in respect of which the Company does not have prior operating experience.

Consequently, the Company may encounter challenges, particularly during the initial stages of operations, in achieving stable production, ensuring consistent product quality, optimising process efficiencies, managing trial runs and stabilisation, controlling wastage and complying with industry-specific standards. Any inability to effectively address these challenges may result in production delays, higher operating costs, increased rejection rates or failure to meet contractual specifications, which could adversely affect the Company’s reputation and financial performance.

Further, the project involves substantial upfront capital expenditure towards procurement, installation and commissioning of plant and machinery, along with ongoing operational commitments. Refer page number 82 of the “Objects of the Issue” chapter for details of the Company’s responsibilities. The financial viability of the project is dependent on timely execution, achievement of planned capacity utilisation, availability of raw materials and utilities, and assured offtake by the counterparty.

The Company is exposed to risks such as delays in site readiness or commissioning, cost overruns, equipment performance issues and reliance on the counterparty to honour its offtake commitments and facilitate raw material arrangements. Any adverse changes in offtake volumes, market demand for AAC blocks, regulatory requirements, input costs or operating conditions may result in underutilisation of capacity, pressure on cash flows and lower-than-expected returns, which could have a material adverse effect on the Company's business, financial condition and results of operations.

7. Our equipment deployed at customer sites is exposed to operational risks, and any loss not recoverable from customers may adversely affect our financial performance.

Our printers, robotic systems, RFID gates and other automation equipment are deployed at customer premises and operate in industrial environments involving dust, vibration, moisture, power fluctuations and interaction with third-party machinery and personnel. Such equipment may be exposed to improper handling, inadequate maintenance or accidental damage.

As per our contractual arrangements, physical damage to equipment is generally borne by the customer, while software-related risks are borne by us. However, recovery of losses depends on contractual enforceability and acceptance of liability by customers. In certain cases, determination of responsibility may be disputed. Any losses that are not fully recoverable may require us to bear repair or replacement costs, resulting in unplanned capital expenditure, reduced asset utilization and adverse impact on cash flows and financial condition.

There have been no instances of operational risks at customer sites resulting in material loss, damage, or unrecoverable costs to the Company.

8. We do not have prior experience in dealing certain machinery proposed to be deployed by the Company, and the proposed capital expenditure towards such machinery may expose us to execution and operational risks.

Our Company proposes to incur capital expenditure towards the purchase and deployment of including Automatic Bag Placement Machines and Robotic Arm (Auto Truck Loading System), as part of the "Object of the Offer". However, our Company does not have prior experience in dealing with or operating such machinery. The Company has imported one unit each of the Automatic Bag Placement Machine and the Robotic Arm (Auto Truck Loading System) in Fiscal 2025–26 and proposes to deploy these machines in its operations going forward.

The successful implementation and utilization of such machinery will depend on several factors, including our ability to effectively install, integrate, and operate the machinery within our existing operational framework, availability of skilled manpower, timely technical support, and the ability to maintain optimal operational efficiency. Since such machinery involves automation and specialized technology, any challenges relating to installation, integration with existing processes, maintenance, or training of personnel may lead to delays in deployment or sub-optimal utilization.

Further, our Company has not incurred any dedicated research and development expenditure for the development or customization of such machinery and intends to rely primarily on its existing operational experience and industry relationships for their deployment. In the event that the Company is unable to effectively implement, operate, or derive the expected benefits from such machinery, or if the machinery fails to perform as anticipated, it may lead to operational disruptions, lower productivity, increased costs, or failure to achieve the expected returns on the proposed capital expenditure. Consequently, this may adversely affect our business, results of operations, cash flows and financial condition.

9. Dependence of import of machinery from China exposes us to fluctuations in International Trade conflicts, Geopolitical and Supply Chain Risk

The machinery and key equipment used in our operations, including certain automation and packing solutions, is procured through imports from overseas suppliers, including suppliers based in China. As a result, our business operations are subject to risks associated with international trade, including changes in import regulations, customs duties, logistics disruptions, foreign exchange fluctuations, and delays in shipment or clearance.

Bifurcation of Total Imports from China and other countries is as follows:

(₹ in Lakhs)

Particulars	For the year/period ended							
	September 30, 2025	% of Import	March 31, 2025	% of Import	March 31, 2024	% of Import	March 31, 2023	% of Import
China	137.17	96.95%	200.55	100.00%	72.39	100.00%	3.24	100.00%
Other Countries	4.32	3.05%	-	-	-	-	-	-

Total Import	141.49	100.00%	200.55	100.00%	72.39	100.00%	3.24	100.00%
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Further, any adverse developments such as geopolitical tensions, trade restrictions, changes in diplomatic relations, global supply chain disruptions, pandemics, sanctions, or other events beyond our control may impact the availability, cost, or timely delivery of such imported machinery and components. Any prolonged disruption in procurement or significant increase in import costs could adversely affect our project execution timelines, operating margins, and overall business performance. While the Company endeavors to mitigate such risks through advance planning and supplier engagement, there can be no assurance that such measures will be effective in all circumstances.

14. There are discrepancies / errors noticed in some of our corporate records relating to forms filed with the Registrar of Companies under the provisions of Companies Act, 2013.

Our company has not filed Consolidated Financial Statements in Form AOC-4 CFS with Registrar of Companies for FY 2018-19, FY 2019-20, FY 2022-23 and FY 2023-24. The Company has prepared Consolidated financial Statements for the said years on current date, however, due to an erroneous error, while filing AOC-4 standalone, the issuer company is unable to file Form AOC-4 CFS. ~~Currently, the issuer company is in the process of filing adjudication application with Registrar of Companies to cancel the SRN of Form AOC-4 standalone and then refile it with correct credentials and then file corresponding Form AOC-4 CFS.~~ The issuer company have physically submitted adjudication application with Registrar of Companies, Delhi for cancellation of SRN of Form AOC-4 standalone for FY 18-19, 19-20, 22-23 and 23-24 on February 13, 2026. The said application is under process and once the SRN of the standalone Form AOC-4 is marked as defective, the issuer Company will be able to file revised Form AOC-4 with correct data to enable filing of Consolidated Financials. The issuer company will be liable for risk of monetary penalty levied by the Registrar of Companies on such adjudication application, that cannot be quantified as on day.

For all above non-compliances, although no notices have been issued upon our Company yet, but there may be instances whereby notices may be issued to our company and penalties/ additional fees may be imposed upon our Company. There can be no assurance that no penal action will be taken against us by the regulatory authorities with respect to noncompliance.

27. We have in the past entered into related party transactions and may continue to do so in the future. The sum of all our Related Party Transaction for the six months period ended September 30, 2025 & for Fiscal 2025, Fiscal 2024 and Fiscal 2023, was 30.65%, 16.09%, 26.80% & 43.02%, of our revenue from operations respectively. We cannot assure you that we could not have achieved more favourable terms if such transactions had not been entered into with related parties and that such transactions will not have an adverse effect on our financial conditions and result of operation.

We have entered into transactions with related parties in the past and may continue to do so in the future, including with our Promoters, Directors, Key Managerial Personnel and their respective relatives. Such transactions have included, and may include, inter alia, payment of salaries and remuneration, rent expenses, sale of finished goods, purchase of raw materials, sale of scrap, loans taken from Directors along with interest thereon, short-term employee benefits and directors' sitting fees.

All related party transactions entered into by us have been undertaken on an arm's length basis and in compliance with the Companies Act, 2013 and other applicable laws. Further, any related party transactions that we may enter into in the future, including post-listing, will be subject to the requisite approvals of the Board of Directors and/or the shareholders, as applicable, in accordance with the Companies Act, the SEBI (Listing Obligations and Disclosure Requirements) Regulations and other applicable regulations.

While the terms of such related party transactions are commercially reasonable and comparable to those that could be obtained from unrelated parties, there can be no assurance that more favourable terms could not have been achieved had such transactions been entered into with third parties. Additionally, it is likely that we may continue to enter into related party transactions in the future, which may give rise to actual or potential conflicts of interest. We cannot assure you that such transactions, whether individually or in the aggregate, will always be in our best interests or that they will not have an adverse effect on our business, financial condition, results of operations and cash flows. For further information on our related party transactions, see "**Summary of the Offer Document – Summary of Related Party Transactions**" and "**Other Financial Information – Related Party Transactions**" on pages 32 and 215 of this Draft Red Herring Prospectus.

30. We have had certain inaccuracies in relation to regulatory filings and our company has made non-compliances of certain provision under applicable law.

We have delayed in depositing the GST, TDS, EPF/ESIC with the offices concerned of the departments on a few instances. While no show cause notice has been issued against our Company till date, in the event of any cognizance being taken by

the concerned authorities in respect of above delays in filings, actions may be taken against our Company and its directors, which could impact our business and financial performance.

Details of such delays including period of delay, range of delays as per payment dates and reason for delay is tabulated as below:

Financial Year/ Period	Number of occurrence of delays				
	PF	ESIC	TDS	GSTR-1	GSTR-3B
September 30,2025	1	-	5	-	5
2024-25	-	-	11	-	7
2023-24	-	-	10	-	8
2022-23	-	-	6	1	9

The delays were procedural in nature. However, the Company has taken corrective steps to ensure timely compliance, including strengthening internal compliance monitoring systems, implementing payment tracking mechanisms, and ensuring timely reconciliation of statutory liabilities. The Company has also cleared the outstanding dues along with applicable interest/penalties, wherever required, and has put in place controls to prevent recurrence of such instances. However, the Company strives to prevent such delays by planning in advance and creating an awareness about the applicability and timeliness of the statutory payment.

SECTION VII: PARTICULARS OF THE ISSUE

OBJECT OF THE OFFER

The following changes or updation shall be incorporated on “Object of the Offer” of the Red Herring Prospectus:

- a) Under the heading, “Utilisation of Net Fresh Offer Proceeds”, the table has been updated and footnote has been added.
- b) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” the disclosure regarding Key Financials Parameter of Subsidiary has been added;
- c) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” the disclosure has been updated;
- d) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” the disclosure regarding annual capacity has been added;
- e) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” under Provision of Land and Site Readiness the area has been updated;
- f) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” the disclosure regarding Detail of R&D carried out, Experience of manufacturing of Autoclaved Aerated Concrete (AAC) Block and Statutory Approvals has been added;
- g) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” under point “Projected Expenditure” the footnote below the table has been added;
- h) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” under point “A. Land” the area has been updated;
- i) Under the heading, “1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility” under point “C. Plant and Machinery” the Description of the some of the proposed machinery components and its intended use has been added;
- j) Under the heading, “Capital Expenditure towards Purchase of Machinery” the disclosures have been added;
- k) Under the heading, “Capital Expenditure towards Purchase of Machinery” the table along with footnote has been added;
- l) Under the heading, “Capital Expenditure towards Purchase of Machinery” sub-heading “A) Automatic Bag placement machines (ABPS)” the disclosure has been updated;
- m) Under the heading, “Capital Expenditure towards Purchase of Machinery” sub-heading “A) Automatic Bag placement machines (ABPS)” the disclosure regarding annual capacity has been added;
- n) Under the heading, “Capital Expenditure towards Purchase of machinery” under “A) Automatic Bag placement machines (ABPS)” the table of Estimated expenditure has been updated;
- o) Under the heading, “Capital Expenditure towards Purchase of machinery” under B) Robotic Arm (Auto Truck Loading System) the table has been updated;

Utilization of Net Fresh Offer Proceeds

The Net Fresh Offer Proceeds are proposed to be used in the manner set out in the following table:

(₹ in lakhs)

Sr. No	Particulars	Total Estimated Expenditure to be funded from Net Offer Proceeds	Amount to be funded from Internal accruals	Amount to be financed and deployed from Net IPO Proceeds by the Financial Year ended March 31, 2027
1	Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) block Manufacturing facility	3,700.88	0.88	3,700.00
2	Capital Expenditure towards plant and machinery	2,549.94	1,274.97	1,274.97
3	General Corporate Purposes*	●	●	●
	Total	●	●	●

*1. To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with the RoC.
 2. General Corporate Purpose shall not exceed 15% of the Gross Issue Proceeds or 10 crores whichever is less in accordance with Regulation 230(2) of the SEBI ICDR Regulation, 2018 read along with SEBI ICDR Regulation (Amendment) Regulations, 2025.

Note: As certified by Kapil Sharma, Chartered Accountants vide their certificate dated March 04, 2026.

Details of Objects of the Offer:

1. Investment in subsidiary for financing its capital expenditure requirements towards setting up an Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility

Key Financials Parameter of Subsidiary:

Particulars	Amount for FY 2024-25 (In Lakhs)
Revenue from Operations	222.95
EBITDA	(4.75)
EBITDA Margin	(2.13%)
PAT	(2.97)
PAT Margin	(1.33%)

The Company's continued commercial association with ~~one such prominent cement producer; now owned and operated by one of India's largest conglomerates;~~ has resulted in the Company entering into discussions and subsequently executing a binding Letter of Intent dated December 22, 2025, further revised Letter of Intent dated April 27, 2026 in relation to a proposed long-term industrial collaboration for undertaking the manufacturing of Autoclaved Aerated Concrete (AAC) blocks. The LOI will remain valid for a period of 90 days within which, a formal contract will be shared and executed.

The proposed plant and machinery for Autoclaved Aerated Concrete (AAC) has an annual capacity of 2,73,750 CBM as per TEV Report dated January 16, 2026 issued by Atul Pandey, Chartered Engineer.

Counterparty Responsibilities:

Provision of Land and Site Readiness: Provision of approximately 8 acre of land (32,374.90 sq mtr) land parcel at Dadri, Ghaziabad, for establishment of an AAC block manufacturing facility with an initial installed capacity of 750 cubic metres per day, including facilitation of site readiness activities such as land levelling and clearance, subject to applicable approvals.

Detail of R&D carried out by the Company/Subsidiary including amount of expense incurred: To implement the project, the management visited multiple AAC manufacturing plants in India and China, interacted with OEMs, and has recruited experienced professionals from established AAC units to ensure proper setup and operations. Further, the project is proposed under a Build, Operate and Maintain model, leveraging the Company's existing cement industry relationships. The above measures taken by the company in its regular course of business, existing connects in the cement industry, etc. no separate R&D Expenditure is recognised by the company.

Experience of manufacturing of Autoclaved Aerated Concrete (AAC) Block: The Company does not have prior experience in manufacturing Autoclaved Aerated Concrete (AAC) Blocks; however, the decision to enter this segment was strategic, considering its substantial operational exposure to the cement industry through its existing automation and plant logistics business. The management is familiar with cement-based manufacturing environments, including process flow, plant operations and material handling systems.

Statutory Approvals:

Our Subsidiary, Amazin Techno Chem Private Limited, has obtained certain incorporation, tax-related registrations, and other business-related approvals as on date. The remaining operational approvals and licenses will be obtained at the appropriate stage in accordance with the applicable laws and regulations.

The requisite statutory approvals and licenses required for the proposed operations along with their current status are provided below:

Particulars	Status
Company Registration (MCA)	Obtained by the company
PAN Registration	Obtained by the company
TAN Registration	Obtained by the company
GST Registration	Obtained by the company

Factory License	To be obtained from the concerned State Factory Department under the Factories Act, 1948 once the factory construction is completed and the premises are ready for commencement of operations.
Stability Certificate	To be obtained from a qualified structural engineer confirming the structural stability and safety of the building once the factory construction is completed and the premises are ready for commencement of operations.
Consent to Establish (CTE) and Consent to Operate (CTO) from the Pollution Control Board	The Company confirms that upon commencement of the factory construction, it shall obtain the Consent to Establish (CTE) from the Pollution Control Board during the establishment stage, and upon completion of construction and prior to commencement of commercial operations, it shall obtain the Consent to Operate (CTO) from the Pollution Control Board, in accordance with the applicable environmental laws and regulations.
Fire Safety Certificate	To be obtained from the concerned Fire Department once the factory construction is completed and the premises are ready for commencement of operations.
BIS / ISI Certification (Product)	To be obtained from the Bureau of Indian Standards once the factory is constructed and the manufacturing unit is ready for commercial production of the product.
Labour Law Registrations (EPF / ESIC), if applicable	To be obtained from the Employees' Provident Fund Organisation and Employees' State Insurance Corporation based on the applicable employee strength and statutory thresholds under the relevant labour laws.

Projected Expenditure

Particulars	Amount (₹ in lakhs)
Land	-
Civil work and Electrical Installation	1,260.00
Plant & Machinery and Equipments	2,392.40
Other Ancillary Expenses	48.48
Total Project Cost	3,700.88

Notes: As certified by Kapil Sharma, Chartered Accountants vide their certificate dated March 04, 2026.

A. Land

The said project is proposed to be setup on land area about 3,80,429 sq. mtr in Dadri, Uttar Pradesh out of which approximately 8 acre of land (32,374.90 sq mtr) will be provided to the company for setup of Autoclaved Aerated Concrete (AAC) Block Manufacturing Facility. The expenditure for the same will be borne by Counterparty.

C. Plant & Machinery

Description of the some of the proposed machinery components and its intended use:

Sr. No.	Description	Intended Use
1.	AAC Block Production Line	AAC Block Production Plant and related machinery, includes key components such as ball mill/processing unit, autoclave system, cutting machine, moulds, batching and mixing system, boiler, material handling equipment, control panels, and allied accessories. This machinery is intended to be used for manufacturing Autoclaved Aerated Concrete (AAC) Blocks using wherein raw materials such as fly ash, cement, lime, gypsum, and aluminium powder which are processed, mixed, moulded, wire-cut, steam-cured in autoclaves, and finished into lightweight, high-strength AAC blocks suitable for construction purposes.
2.	Lab equipment	The equipment includes compression testing machines, weighing balances, drying oven, sieve shaker, measuring instruments and other related laboratory apparatus. These equipments are intended to be used for testing raw materials as well as finished AAC blocks to ensure compliance with prescribed quality standards, strength parameters, density specifications and other technical requirements, thereby supporting in-house quality control and process validation for the proposed manufacturing operations.
3.	Boiler	The proposed steam boiler is intended to generate dry, saturated steam required for the AAC Block manufacturing process, particularly for steam curing of AAC blocks in autoclaves,
4.	Plant Compressor	The proposed compressed air system is intended to supply continuous and stable compressed air required for operating pneumatic controls, actuators, material handling

		systems, cutting machines, and other process equipment in the AAC Block manufacturing facility
5.	Weighbridge	The proposed weighbridge is intended to be installed at the AAC Block manufacturing facility for accurate weighing of incoming raw materials and dispatch of finished AAC blocks.
6.	Route Blower	The Route Blowers are industrial air handling equipment intended to generate continuous and controlled airflow at specified pressure levels.
7.	Motor (VFD + Emergency Spares)	The proposed Variable Frequency Drives (VFDs) will be used for controlling the speed and operation of industrial motors installed in the plant. These VFDs will regulate motor load to improve energy efficiency, provide smooth start and stop functionality.
8.	Dust Collection System	The Dust Collector System will be used to control and collect dust generated during the manufacturing process.
9.	Forklift	The forklift will be used for internal material handling operations, including unloading of raw materials, movement of pallets, shifting of finished AAC blocks, stacking in the storage yard, and loading of finished goods onto transport vehicles

2. Capital Expenditure towards Purchase of machinery

Detail of R&D carried out by the Company/Subsidiary including amount of expense incurred: The development is proposed under a Build, Operate and Maintain model, leveraging the Company's existing cement industry relationships. The measures taken by the company are in its regular course of business, existing connects in the cement industry, etc. no separate R&D Expenditure is recognised by the company.

Details of past products developed by the Company including development cost, etc.: The Company has not developed Automatic Bag Placement Machines or Robotic Arm (Auto Truck Loading System) in past. The Company has imported one unit each of the Automatic Bag Placement Machine and the Robotic Arm (Auto Truck Loading System) in FY 2025-26.

The breakup of estimated expenditure for Capital Expenditure towards plant and machinery is as follows:

Particulars	Estimated Expenditure (₹ in lakhs)
For Acquiring Automatic Bag placement machines (ABPS)	1,325.94
For acquiring plant and machinery for Robotic Arm	1,224.00
Total Estimated Expenditure	2,549.94

Notes: As certified by Kapil Sharma, Chartered Accountants vide their certificate dated March 04, 2026.

A) Automatic Bag placement machines (ABPS)

~~The ABPS machines are intended to be offered to customers through sale, leveraging the Company's existing installation, commissioning, and on-site support capabilities.~~ The ABPS machines are intended to be offered to customers through long-term lease arrangements, typically for a period of 5–6 years. Upon completion of the lease tenure, the machines may be transferred to the customers leveraging the Company's existing installation, commissioning, and on-site support capabilities-

The proposed Automatic Bag Placement Machines (ABPS) have an inserting capacity of 2,400 bag per hour as per the technical data of the machine received along with the quotations.

For acquiring plant and machinery for Automatic Bag placement machines (ABPS), the estimated cost is ₹ 1,325.94 Lakhs. The details for the same are as follows:

Sr. No.	Vendor Name	Date of Quotation	Description	Qty	Amount per unit as per Quotation	Amount (₹ in Lakhs) *	Validity
1	CNBM Smart Industry Technology Co. Ltd.	December 26, 2025	Bag inserting machine	20	USD 73,500	1,325.94	30 Days
Total						1,325.94	

B) Robotic Arm (Auto Truck Loading System)

For acquiring plant and machinery for Robotic Arm, the estimated cost is ₹ 1,224.00 Lakhs. The details for the same are as follows:

Sr. No.	Vendor Name	Date of Quotation	Description	Qty	Amount per unit as per Quotation	Total Amount (₹ in Lakhs) *	Validity
1	Fanuc India Private Limited	December 29, 2025	Robotic arm	32	38,25,000	1,224.00	upto January 28, 2026

BASIS OF THE OFFER

The following changes or updation shall be incorporated on “Basis of the Offer” of the Red Herring Prospectus:

a) The details of KPI of Peer Companies under the new heading “Details of Peer Companies” has been added.

DETAILS OF PEER COMPANIES

Particulars	Control Print Limited*			Autoplant System India Private Limited**		
	For the Financial Year ended			For the Financial Year ended		
	March 31, 2025	March 31, 2024	March 31, 2023	March 31, 2025	March 31, 2024	March 31, 2023
Revenue from operations	38,530.13	34,366.41	29,140.61	3,870.54	3,723.00	2,958.85
EBITDA	9,368.59	8,689.77	7,449.31	665.42	583.99	218.89
EBITDA Margin %	24.31%	25.29%	25.56%	17.19%	15.69%	7.40%
PAT	11,963.39	5,561.10	5,193.38	238.30	253.13	17.91
PAT Margin %	31.05%	16.18%	17.82%	6.16%	6.80%	0.61%
Net worth	43,894.26	33,962.20	29,676.53	1,282.76	1,044.47	605.91
RoE %	18.00%	17.48%	18.62%	20.48%	30.68%	2.99%
RoCE%	20.76%	23.43%	21.59%	18.90%	19.56%	5.29%

*The peer company is not strictly comparable to the issuer Company on an overall basis in terms of business model. However, it may be considered as a peer with respect to a specific division of our operations i.e. printers, ink and consumables.

** The peer company is not strictly comparable to the issuer Company on an overall basis in terms of business model. However, it may be considered as a peer with respect to a specific division of our operations i.e. Plant Logistic Management System

SECTION VIII: ABOUT THE ISSUER COMPANY

OUR INDUSTRY

The following changes or updation shall be incorporated on “Industry Overview” of the Red Herring Prospectus:

- a) Under the heading, “2.3 India Industrial Automation Market Analysis”, the paragraphs has been updated;
- b) Under the heading, “Cement Industry” in 5.1 Industry overview India, the paragraph has been updated.

2.3 India Industrial Automation Market Analysis

~~The industrial automation market in India has entered a phase of sustained expansion, driven by the rapid modernisation of manufacturing facilities, the government’s strong push toward localised production and the growing need for digitalised and standardised operations across multiple sectors. According to industry estimates, the India industrial automation market is valued at USD 17.28 billion in 2025 and is expected to reach USD 33.64 billion by 2030, reflecting a CAGR of 14.26 percent. This growth trajectory highlights the structural shift taking place within Indian industry, where automation has moved from being a discretionary enhancement to becoming an essential component of operational strategy. As manufacturers across automotive, electronics, engineering goods, chemicals, food processing, metals and industrial packaging expand capacity or upgrade older plants, automation is playing a central role in enabling them to meet global quality standards, reduce process variability and improve throughput.~~

The industrial automation market in India continues to witness steady expansion, supported by the ongoing modernisation of manufacturing infrastructure, policy-driven encouragement for domestic production and the increasing need for digitalised, standardised and efficient industrial operations. As per industry estimates, the market was valued at USD 17.28 billion in 2025 and is projected to grow to USD 19.19 billion in 2026, reaching approximately USD 28.73 billion by 2031, reflecting a CAGR of 8.41 percent over the 2026–2031 period. This sustained growth underscores a broader structural transformation within Indian manufacturing, where automation is no longer viewed as a discretionary upgrade but as a core operational necessity. Across sectors such as automotive, electronics, engineering goods, chemicals, food processing, metals and industrial packaging, companies are increasingly integrating automation while expanding capacity and modernising legacy facilities. These technologies are enabling manufacturers to enhance product quality, minimise process variability and improve production efficiency, thereby strengthening their competitiveness in both domestic and global markets.

Source: Mordor Intelligence

Cement Industry

5.1 Industry overview India

~~Industry estimates indicate that cement demand is expected to reach approximately 453 million tonnes in FY25, driven by accelerated infrastructure execution, pre election spending and continued traction in urban housing. For FY26, demand projections stand in the range of 480–485 million tonnes, supported by the strengthening pipeline of affordable housing, 120 expanding premium residential launches in metros, and improving sentiment in commercial construction. Housing continues to account for nearly two thirds of total cement demand, and its structural drivers remain intact: rising disposable incomes, favourable mortgage conditions, increased appetite for larger homes, and strong developer balance sheets enabling new project launches. Infrastructure contributes around a quarter of total consumption and remains well supported by national programmes such as Bharat Mala, Gati Shakti and the National Infrastructure Pipeline.~~

Industry estimates indicate that cement demand is expected to reach approximately 453 million tonnes in FY25 according to IBEF, the cement sector continues to demonstrate steady demand momentum, supported by sustained activity across housing and infrastructure segments. Cement volumes rose by 10.7% year-on-year in January 2026 to 47.3 million metric tonnes (MT). On a cumulative basis, volumes for the first ten months of FY2026 were 9.3% higher compared to the corresponding period in FY2025, indicating broad-based demand resilience across end-use sectors.

Looking ahead, industry growth is expected to remain robust. ICRA anticipates cement volumes to expand by 8–9% in FY2026, followed by a further growth of 7–8% in FY2027. This outlook is underpinned by continued traction in residential construction and sustained government-led infrastructure development. Demand from the housing segment remains structurally strong, while infrastructure spending continues to provide a stable consumption base for the industry.

Source: ICRA

SECTION VIII: ABOUT THE ISSUER COMPANY

OUR BUSINESS

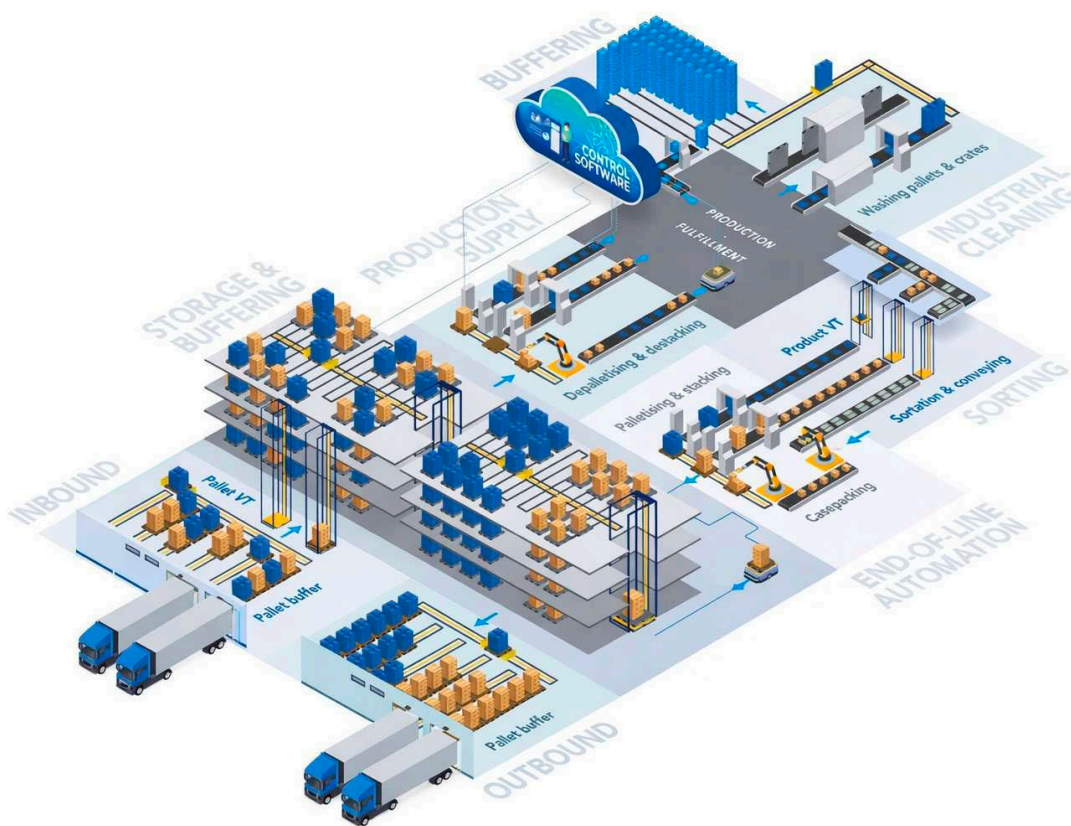
The following changes or updation shall be incorporated on “Our Business” of the Red Herring Prospectus:

- a) Under the heading “Our Services” in point “1. Plant Logistics Management System (PLMS)”, the image has been updated;
- b) Under the heading “Our Services” in point “10. Vehicle Tracking → ETA to Customer”, the disclosure has been deleted;
- c) New heading “Our Purchases” and details thereunder have been added;
- d) Under the heading “Infrastructure Facilities for Utilities Like Electricity Water & Power” in “1. Locations”, the footnote no 1 has been updated footnote no 3 is removed;
- e) Under the heading, “Insurance Policies”, the disclosures have been added below the table;
- f) Under the heading, “Intellectual Property”, the table has been updated.

OUR PRODUCTS AND SERVICES

OUR SERVICES

1. Plant Logistics Management System (PLMS)



10. Vehicle Tracking → ETA to Customer

Simple Explanation: It works like Uber tracking for trucks.

OUR PURCHASES

Bifurcation of Total Purchases into Domestic and Imports:

(₹ In Lakhs)

Particulars	For the period/year ended							
	September 30, 2025	% of Total Purchase	March 31, 2025	% of Total Purchase	March 31, 2024	% of Total Purchase	March 31, 2023	% of Total Purchase

Domestic	788.52	84.79%	1,680.52	89.34%	1,327.99	94.83%	1,568.07	99.79%
Import	141.49	15.21%	200.55	10.66%	72.39	5.17%	3.24	0.21%
Total Purchase	930.01	100.00%	1,881.07	100.00%	1,400.37	100.00%	1,571.32	100.00%

INFRASTRUCTURE FACILITIES FOR UTILITIES LIKE ELECTRICITY WATER & POWER

1. Locations

The detail of all properties owned or taken on lease by our Company are as follows:

10.	Level 4, Dynasty, A Wing, Andheri-Kurla Road, Mumbai, Maharashtra-400059 ⁽²⁾	Rented from Regus Suburb Centres Pvt Ltd.	Virtual Space	13 Months (January 15, 2026 to November 14, 2026)	₹5,000 per month	Office Use
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Notes:

⁽¹⁾ Sr. No's. 5, 7 and 9 represent properties taken on lease from Related Parties

⁽²⁾ The Company is in process of getting this agreement registered

INSURANCE POLICIES

During the last three financial years and the stub period, the Company has not incurred any losses requiring insurance claims vis-à-vis insurance cover.

Further, there has been no instance during the aforesaid period where any insurance claim exceeded the liability insurance cover of the Company.

INTELLECTUAL PROPERTY

Sr. No.	Word/ Label Mark	Application No.	Class	Application Date	Current Status
1.		7409308	9	December 19, 2025	Formality Check Passed
2.		7409309	9	December 19, 2025	Formality Check Passed
3.		7092140*	9	July 01, 2025	Formality Check Passed
4.		7092139*	42	July 01, 2025	Formality Check Passed

Note:

*Application of Trademarks are in the name of the previous name i.e., "Amazin Automation Solutions India Private Limited".

OUR HISTORY AND CERTAIN OTHER CORPORATE MATTERS

The following changes or updation shall be incorporated on “Our History and Certain Other Corporate Matters” of the Red Herring Prospectus:

- a) Under the heading “Details Regarding Holding / Subsidiary, Associate Companies and Joint Venture” the serial numbering in the table “d. Shareholders of the Company as on date of this Draft Red Herring Prospectus” under Lorrydeck Logistics India Private Limited has been updated;
- b) Under the heading “Details Regarding Holding / Subsidiary, Associate Companies and Joint Venture” the serial no of Amazin Techno Chem Private Limited has been updated.

DETAILS REGARDING HOLDING / SUBSIDIARY, ASSOCIATE COMPANIES AND JOINT VENTURE

d. Shareholders of the Company as on date of this Draft Red Herring Prospectus:

Sr. No	Name of Shareholder	No. of Shares held	% of Equity Shares
1.	Amazin Automation Solutions India Limited	26,04,000	84.00%
2.	Mr. Sidharth Sharma	1,98,667	6.41%
3.	Mr. Vikas Sharma S/o Satyavrat Sharma	1,48,667	4.79%
4.	Mr. Vikas Sharma S/o Narendra Sharma	1,44,666	4.67%
5.	Mr. Ram Kishore Chennamsetty	4,000	0.13%
Total		31,00,000	100%

2. AMAZIN TECHNO CHEM PRIVATE LIMITED (WHOLLY OWNED SUBSIDIARY COMPANY)

OUR MANAGEMENT

The following changes or updation shall be incorporated on “Our Management” of the Red Herring Prospectus:

- a) Under the heading “Brief Profile of Our Directors”, the profile of Mr. Vikas Sharma, S/o Mr. Satyavrat Sharma has been updated;
- b) Under the heading “Brief Profile of Our Directors”, the profile of Mr. Vikas Sharma, S/o of Mr. Narendra Sharma has been updated;
- c) Under the heading “Brief Profile of Our Directors”, the profile of Mr. Sidharth Sharma has been updated;
- d) Under the heading “Brief Profile of Our Directors”, the profile of Mrs. Deepshikha Tomar has been updated;
- e) Under the heading “Brief Profile of Key Managerial Personnel and Senior Management Personnel”, the profile of Mr. Pranshu Goel has been updated.

BRIEF PROFILE OF OUR DIRECTORS

Mr. Vikas Sharma, S/o Mr. Satyavrat Sharma, aged 50 years, has been associated with the Company as its Promoter since January 2020. He was appointed as the Chief Executive Officer and Executive Director of the Company with effect from November 24, 2025. He is also serving as a Director of Amazin Automation Solutions FZCO, Dubai, UAE, since February 2022. Mr. Sharma holds a Bachelor’s degree in Mechanical Engineering from Jai Narain Vyas University, Jodhpur, obtained in 1997, and has also completed a Post Graduate Diploma in Management in the year 2010. He has over 16 years of experience, ~~in the fields of engineering and management. During his professional career, he has been associated with manufacturing and industrial organizations and has worked in the areas of research and development, vendor development, product engineering, quality systems, automation based solutions and team management where~~ he commenced his professional career with Cimmco Birla Limited (Engineering & Projects Division) as a Graduate Engineer Trainee from November 27, 1997 to April 10, 1998. Thereafter, he was associated with Hero Honda Motors Limited from April 11, 1998 to September 8, 2008, where he progressed from Graduate Engineer Trainee to Assistant Manager in the R&D Department. Subsequently, he joined ACC Limited (Central Procurement Organisation) as Manager – Master Data Controller & Relationship Manager from September 2, 2009 to February 28, 2015. Since February 2015, he has been associated with Amazin Automation Solutions India Limited as Director and continues to serve in that capacity.

Mr. Vikas Sharma, S/o of Mr. Narendra Sharma, aged 42 years, has been associated with the Company as a Promoter since December 2013. He was appointed as the Chief Operating Officer and Executive Director of the Company with effect from November 24, 2025. He is also serving as a Director of Amazin Automation Solutions FZCO, Dubai, UAE, since 2022. Mr. Sharma has completed a Post-Graduate Programme in Management from IILM Institute for Higher Education in the year 2011 and is also an SAP Certified Professional. ~~He has over 10 years of experience in the field of operations management.~~ He has over 12 years of experience in Amazin Automation Solutions India Limited from December 2013 to till now in the field of operations management. During his professional career, he has been involved in strategic procurement, project management, operational processes, automation initiatives and process improvement, and has gained experience in managing and streamlining operational functions.

Mr. Sidharth Sharma, aged 47 years, has been associated with the Company as a Promoter since December 2013 and was appointed as the Managing Director of the Company with effect from November 24, 2025. He is also serving as a Director of Amazin Automation Solutions FZCO, Dubai, UAE, since February 2022. Mr. Sharma holds a Post-Graduate Diploma in Business Administration. ~~He has approximately 6 years of experience in the information technology services sector and around five years of experience in the areas of sales and marketing.~~ He has 6 years of experience with Arval BNP Paribas Group as Head of sales and marketing from January 28, 2008 to March 14, 2014. Also, he has five years of experience in Lease Plan in Information Technology services sector from August 20, 2001 to August 20, 2006. Further, he has over 10 years of experience in the automation business, including experience in a directorial capacity. As the Managing Director of the Company, his responsibilities include overseeing overall business operations, ensuring efficient utilization of financial and human resources, formulating long-term business strategies, and supervising sales, marketing and operational functions.

Mrs. Deepshikha Tomar, aged 33 years, was appointed as non-executive director w.e.f. November 24, 2025 and thereafter by virtue of Change in designation, she was designated as an Independent Director of the Company with effect from December 20, 2025. She is a qualified Company Secretary and an Associate Member of the Institute of Company Secretaries of India, and also holds a Bachelor of Laws (LL.B.) degree. She has over 7 years of experience in the areas of statutory compliance and corporate governance. She is presently serving as the Company Secretary of Zeon Lifesciences Limited, where she is responsible for ensuring compliance with the provisions of the Companies Act, 2013 and the applicable SEBI regulations.

BRIEF PROFILE OF KEY MANAGERIAL PERSONNEL AND SENIOR MANAGEMENT PERSONNEL:

Mr. Pranshu Goel, aged 34 years, serves as the Company Secretary and Compliance Officer of the Company. He was appointed to this position with effect from November 24, 2025. He is a qualified Company Secretary and member of the Institute of Company Secretaries of India (ICSI) since 2021. He also holds a Bachelor's degree in Law and a Bachelor's degree in Business Administration. ~~He has experience of more than 5 years in corporate law compliances, secretarial audits, and handling IPO and securities compliance on SME platforms.~~ He has taken experience from Universal Contractors and Engineers Limited of 1 Year of experience from July 15, 2024 to August 10, 2025 as Company Secretary and Compliance Officer. Further, he has over two years of professional experience, during which he was engaged in independent practice as a Company Secretary from January 31, 2022 to July 09, 2024. During this period, he specialized in corporate law compliances, conducted secretarial audits, and managed IPO and securities compliance matters on SME platforms. His knowledge and expertise in corporate governance and compliance gives our company the strong support in Secretarial and compliance matters.

OUR GROUP COMPANIES

The Following changes or updation shall be incorporated on “Our Group Companies” chapter in the Red Herring Prospectus

a) Under the heading “Common Pursuit”, the details have been updated;

COMMON PURSUITS

Except as disclosed under “~~Our Business~~” and “~~Related Party Transactions~~” on pages 126 and 213, respectively, None of our Group Companies are engaged in the same or similar line of business as our Company, nor do they undertake any activities that are directly competing with our business operations except Isunjet India Private Limited and Quimico Chemicals India Private Limited.

SECTION X: LEGAL AND OTHER INFORMATION OUTSTANDING LITIGATION AND MATERIAL DEVELOPMENTS

The following changes or updation shall be incorporated on “Outstanding Litigation and Material Developments” of the Red Herring Prospectus:

- a) *Under the heading “Litigation against our Promoters”, under Criminal Proceedings the case status has been updated;*
- b) *Under the heading “Litigation against our Promoters”, under Other pending proceedings, the case status has been updated.*

I. LITIGATION AGAINST OUR PROMOTERS

1) Criminal proceedings

The Case No. NACT/30/2022 between Jyoti Advertisement Agency, Narwana V/s. VRY Health Care Pvt. Ltd. and others.

A complaint under Sections 138 and 142 of the Negotiable Instruments Act, 1881 was filed on February 03, 2022 before the Court of the Sub-Divisional Judicial Magistrate, Narwana, bearing Case No. NACT 30 of 2022, by Jyoti Advertisement Agency (hereinafter referred to as the “Company”) against VRY Health Care Pvt. Ltd. in which our promoters Vikas Sharma S/o Satyavrat Sharma and Sidharth Sharma is the parties to the matter.

The Company, inter alia, alleges that the VRY Health Care Private Limited along with Mr. Vikas Sharma S/o Satyavrat Sharma & Sidharth Sharma had purchased raw materials for advertisement purposes from the Company for a total consideration of ₹6,25,755.03/-. Towards part payment of the said amount, Mr. Vikas Sharma S/o Satyavrat Sharma & Sidharth Sharma issued a cheque bearing No. 951181 of State Bank of India for a sum of ₹2,00,000/- in favour of the Company. It is further averred that upon presentation of the said cheque for encashment, the same was dishonoured by the concerned bank on account of insufficient funds vide memo dated December 02, 2021.

The company has served the notice dated December 22, 2021, on VRY Health Care Pvt. Ltd. and others for the recovery of amount. Accordingly, the Company has prayed before the Hon’ble Court for issuance of summons, and initiation of trial under the aforesaid provisions of the Negotiable Instruments Act, 1881, and recovery of the cheque amount along with costs.

It is further clarified that Accused No. 3 and Accused No. 4, namely Mr. Vikas Sharma S/o Satyavrat Sharma and Mr. Sidharth Sharma, were previously associated with the Company, i.e., VRY Health Care Pvt. Ltd., w.e.f. August 26, 2021 as Directors; however, they ceased to be Directors of the Company w.e.f. October 01, 2021. Therefore, Vikas Sharma and Siddharth Sharma were not associated with the company as on the date of above default.

The matter is presently pending before the Hon’ble Court at the stage of “Appearance” and the next date of hearing has been scheduled for August 26, 2026.

5) Other Pending Proceedings

a. Material Litigation against Promoter

The Case No. CS/686/2025 between Learnx Education and Technology Pvt. Ltd V/s. Mr. Vikas Sharma S/o Narendra Sharma & Sidharth Sharma.

A Recovery suit was filed, dated February 21, 2025, before the Court of Civil Judge, Senior Division, Gurugram, vide case no. CS/686/2025, by Learnex Education and Technology Pvt. Limited, (hereinafter to be referred as the “Company”) against Vikas Sharma S/o Narendra Sharma & Sidharth Sharma The said plaint stated that the Learnex Education and Technology Pvt. Limited and Vikas Sharma S/o Narendra Sharma & Sidharth Sharma had entered into Rent Agreement for properties situated at DLF Garden City, Gurugram (“The said Properties”). The company has deposited Rs.60,000 as an advance money (“Security Deposit”) to Vikas Sharma S/o Narendra Sharma & Sidharth Sharma. The Company and Vikas Sharma S/o Narendra Sharma & Sidharth Sharma on mutual basis has decide to extend the period of Lease Agreement.

The company had notified Mr. Vikas Sharma S/o Narendra Sharma & Sidharth Sharma for vacating the premises before the one month of the expiry of Rent period. The company has alleged that Mr. Vikas Sharma S/o Narendra Sharma & Sidharth Sharma denied returning the Security Deposit. It was therefore prayed before the Hon’ble Court to pass a money decree, against Mr. Vikas Sharma S/o Narendra Sharma & Sidharth Sharma, for sum of ₹ 60,000/- with interest @ 18% per annum.

The matter is presently pending before the Hon’ble Court at the stage of “Appearance,” and the next date of hearing has been scheduled for May 30, 2026.

SECTION XIII: OTHER INFORMATION
MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The following changes or updation shall be incorporated on “Management’s Discussion and Analysis of Financial Condition and Results of Operation” of the Red Herring Prospectus:

- a) *Under the heading “Material Documents”, the point no. 14 has been added;*
- b) *Under the heading “Material Documents”, the point no. 15 has been added.*

B. Material Documents

- 14. Certificate on Utilization of Net Fresh Offer Proceeds and details of capital expenditure issued by our Peer review Auditor dated March 04, 2026.
- 15. TEV report dated January 14, 2026 included in this Draft Red Herring Prospectus.

DECLARATION

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the guidelines and regulations issued by the Government of India, or the guidelines and regulations issued by the Securities and Exchange Board of India, established under Regulation 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum to the Draft Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, as amended, the Securities and Exchange Board of India Act, 1992, as amended or the rules, regulations or guidelines issued thereunder, as the case may be. We further certify that all the statements in this Addendum to the Draft Red Herring Prospectus are true and correct.

NAME AND DESIGNATION	SIGNATURE
Mr. Sidharth Sharma <i>Managing Director</i> DIN: 06708843	Sd/-
Mr. Vikas Sharma S/o Satyavrat Sharma <i>Executive Director</i> DIN: 07916750	Sd/-
Mr. Vikas Sharma S/o Narendra Sharma <i>Executive Director</i> DIN: 06716618	Sd/-
Mr. Krishan Kumar Gupta <i>Independent Director</i> DIN: 11270916	Sd/-
Mr. Rishi Sohar <i>Independent Director</i> DIN: 11371075	Sd/-
Mrs. Deepshikha Tomar <i>Independent Director</i> DIN: 11375423	Sd/-

SIGNED BY THE CHIEF FINANCIAL OFFICER AND COMPANY SECRETARY & COMPLIANCE OFFICER OF OUR COMPANY

Sd/-
Mr. Anoop Kumar Sharma
Chief Financial Officer
PAN: AKNPS6895G

Sd/-
Mr. Pranshu Goel
Company Secretary & Compliance Officer
PAN: BMUPG8279E

Place: Gurugram
Date: May 29, 2026