AP TOWERS Limited

(An enterprise of the Government of Andhra Pradesh)
VIJAYAWADA

FORM NO. INC-26

[Pursuant to rule 30 the Companies (Incorporation) Rules, 2014]
Advertisement to be published in the newspaper for change of registered office of the company from one state to another

Before the Central Government
South East Region

In the matter of the Companies Act, 2013, Section 13(4) of Companies Act, 2013 and Rule 30(6)(a) of the Companies (Incorporation) Rules, 2014

AND

Iin the matter of M/s. **AP Towers Limited** having its registeredoffice at **1"Floor, KKR Square, Plot No. 5,6,15 & 16 Kavuri Hills, Jubilee Hills, Hyderabad-500033, Telangana**, Petitioner

Notice is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the **Extraordinary general meeting** held on**18.04.2017** to enable the company to change its Registered office from "State of Telangana" to "State of Andhra Pradesh".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to theRegional Director, Ministry of Corporate Affairs, South East Region, 3rd Floor, Corporate Bhawan, Bandlaguda, Nagole, TattiannaramViallage, Hayath Nagar Mandal, Ranga Reddy District, Hyderabad- 500068 within Fourteen days from the date of publication of this notice with a copy of the applicant company at its registered office at the address mentioned below:

1st Floor, KKR Square, Plot No. 5,6,15 & 16 Kavuri Hills, Phase-1, Jubilee Hills, Hyderabad- 500033, Telangana.

Sd/-
Babu A. I.A.S
Chairman & Managing Director
AP Towers Limited
VIJAYAWADA - 520013

ଓଡ଼ିଶା ବିଦ୍ୟୁତ୍ ଶକ୍ତି ସଂଚାରଣ ନିଗମ ଲିଃ.

ODISHA POWER TRANSMISSION CORPORATION LIMITED

OPTCL
Lifeline of Odisha

(A Government of Odisha Undertaking)
Regd. Office : Janpath, Bhubaneswar - 751 022, Odisha
CIN : U40102OR2004SGC007553

e-NOTICE INVITING TENDER NO. - CPC-11 & 12 / 2018-19

For & on behalf of Odisha Power Transmission Corporation Limited (OPTCL), Chief General Manager (C.P.C.) invites tenders from reputed manufacturers under two part bidding system for Supply of the following Transformers.

Tender Specification No.	Description	Quantity	Last Date & Time of Submission of Bid	Date & Time of Opening of Techno-Commercial Bid
Sr. G.M-CPC-AUTO TRANS-11/2018-19	160 MVA, 220/132/33 kV Auto Transformer	7 (Seven) Nos.	Up to dt.26.10.2018 up to 13.00 Hrs. (IST)	On dt.27.10.2018 at 15.00 Hrs. (IST)
Sr. G.M-CPC-POWER TRANS-12/2018-19	20 MVA, 220/33 kV Power Transformer	03 (Three) Nos.	Up to dt.26.10.2018 13.00 Hrs. (IST)	On dt.27.10.2018 at 15.00 Hrs. (IST)

The interested bidders would be required to enroll themselves on the tender portal **www.tenderwizard.com/OPTCL**. Complete set of bidding documents are available at **www.tenderwizard.com/OPTCL from dt.22.09.2018 at 10.00 AM to dt.26.10.2018 at 10.00 AM**. Interested manufacturers may visit OPTCL's official website **http://www.optcl.co.in** and **www.tenderwizard.com/OPTCL** for detail specification. **N.B :** All subsequent addendum / corrigendum to the tender shall be hosted in the website **www.tenderwizard.com/OPTCL** only.

CR. Advt. No.38/18-19 **Chief General Manager (C.P.C.)**

Please connect us : optcl.odisha optcl_odisha energyodisha

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punjab national bank

Mid Corporate Branch,Chamber Bhawan, M. I. Road, JAIPUR 302001
Phone No. 0141- 2577894, 2565811 Fax- No. 0141 - 2575772 E Mail bo0221@pnb.co.in

E-AUCTION SALE NOTICE TO GENERAL PUBLIC

(1) Date of Inspection 22.10.2018 (11 AM to 2 PM) (2) Last Date of Submission of Earnest Money Deposit and KYC Documents 24.10.2018 (Up to 4.00 PM) (3) Date of E-Auction 26.10.2018

In exercise of powers contained in the 'Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002, the Authorised Officer has issued demand notice under section 13(2) for the recovery of dues with future interest, costs and charges incurred by the bank thereon from the below mentioned borrowers/guarantors/mortgagors. Further , in exercise of powers contained in said act, the Authorised Officer has taken the possession of the under mentioned secured assets which are held as securities in respect of loan/credit facilities granted to the below scheduled Borrowers. Whereas, sale of the secured asset(s) is to be done through E-Auction on "As Is Where Is & without any Recourse" basis in terms of the provisions of aforesaid Act & rules framed under it. The auction sale will be conducted online through Bank's e-auction portal http://pnbindia.biz at the below mentioned date and time.

Name of the Borrower/ Guarantor/Mortgagor & Branch Office	Description of Secured Assets & property to be sold	Date Demand Notice / Amount as per Demand Notice / Date of possession / Amt due as on 17.09.2018	Reserve Price (In lacs) / Earnest Money Deposit (EMD) / Bid Incr. Amount	Date of inspection / Last date of deposit of EMD / Date & Time of E-Auction
Borrower- M/s Sri Madan Gopal Bhikam Chand Marketing Pvt. Ltd. **Guarantor-** Sh. Rajesh Mall, Smt. Kusum Mall, Shri Jiwan Lal Mall, Shri Vijay Kumar Mall & Smt. Chanda Devi Mall **Mortgagor-** Shri Jiwan Lal Mall, Shri Vijay Kumar Mall & Smt. Chanda Devi Mall **Branch:** Punjab National Bank, Mid Corporate Branch, Chamber Bhawan, MI Road, Jaipur-302001 -Rajasthan	Land & Building situated at Mouza- Raghabpur, PS- Purulia, Dist.- Purulia, JL No. 66, Khatian No.-1010 & 152, RSP No.- 3811-3812, Area 6162 Sq. Yards/127.27 dec.	**03/05/2018** **Rs.11,96,92,264.97** as on **02.05.2018** + further interest, cost & other charges **24.07.2018 (Symbolic Possession)** Rs. 12,68,01,036/- plus interest & expenses thereon w.e.f. **18.09.2018** until payment in full.	**Rs. 7,50,00,000 /-** **Rs. 75,00,000 /-** **Bid Incr. Amount Rs. 50,000 /-**	**22.10.2018** 11.00 AM to 2.00 PM **24.10.2018** up to 4.00 PM **26.10.2018** From 11.00 AM to 12.00 Noon

Note:-"Bank will be free to bid for eligible cases".

The interested parties are hereby requested to go through the detailed terms and conditions of the e-auction on the bank's website. For further details, please visit the following websites and/ or contact the **Nodal Officer Mr. M.K.Chandel, Contact No. 0141-2747141**. For any help to participate in e-auction prospective bidders can take help of **our facilitation centers established at Circle Office, Jaipur. For query may contact Shri B.L. Choudhary, Ph.0141-2747139. www.pnbindia.biz; www.pnbindia.in; www.eprocure.gov.in**

STATUTORY 30 DAYS SALE NOTICE UNDER RULE 8(6) OF THE SECURITY INTEREST (ENFORCEMENT) RULES

The borrower/guarantor/mortgagor are hereby notified about the Authorised Officer holding an E Auction on the aforesaid time and date as per the schedule given above and proclamation for the sale.

(R.K. Bansal)
Date 20.09.2018, Place: Jaipur **Authorized Officer Punjab National Bank**

THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

RPPL
DISTINCTIVE PACKAGING SOLUTIONS

RAJSHREE POLYPACK LIMITED

Corporate Identification Number: U25209MH2011PLC223089

Our Company was originally formed as a partnership firm under the Partnership Act, 1932 ("Partnership Act") in the name of M/s Rajshree Industries, pursuant to a deed of partnership dated October 23, 2003. The name of M/s Rajshree Industries was changed to M/s Rajshree Polypack pursuant to a deed of re-constitution dated September 1, 2011. The said partnership was thereafter converted from a partnership firm to a private limited company under Part IX of the Companies Act, 1956 and registered with the Registrar of Companies, Mumbai with the name of "Rajshree Polypack Private Limited" on October 15, 2011. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders dated March 24, 2017 and the name of our Company was changed to "Rajshree Polypack Limited" to reflect the legal status of our Company pursuant to a fresh certificate of incorporation granted by the Registrar of Companies, Mumbai dated August 3, 2017. For further details of the change in name and registered office of our Company, please see chapter titled *"History and Certain Corporate Matters"* beginning on page 160 of the Prospectus.

Registered Office: #503-504, 5th Floor, Lodha Supremus, Road No. 22, Kishan Nagar, Near New Passport Office, Wagle Estate, Thane (W) – 400604, Maharashtra, India.
Corporate Office: #212, 2nd Floor, Lodha Supremus, Road No. 22, Kishan Nagar, Near New Passport Office, Wagle Estate, Thane (W) – 400604, Maharashtra, India.
Tel. No.: +91 22 2581 8200 | **Fax No.:** + +91 22 2581 8250 | **Email:** cosec@rajshreepolypack.com | **Website:** www.rajshreepolypack.com
Contact Person: Mitali Rajendra Shah, Company Secretary and Compliance Officer

OUR PROMOTERS: RANSWAROOP RADHESHYAM THARD, NARESH RADHESHYAM THARD AND SAJJAN N. RUNGTA HUF

BASIS OF ALLOTMENT

The Equity Shares issued through the Prospectus of the Company dated September 14, 2018, are proposed to be listed on the EMERGE platform of the National Stock Exchange of India Limited ("NSE EMERGE") and the trading will commence on September 24, 2018, subject to receipt of listing and trading approvals from the NSE EMERGE.

INITIAL PUBLIC OFFERING OF 29,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF RAJSHREE POLYPACK LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 120 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 110 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 3,552.00 LAKHS (THE "ISSUE"). THE ISSUE INCLUDED A RESERVATION OF 1,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 120 PER EQUITY SHARE AGGREGATING TO RS. 177.60 LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. 28,12,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 120 PER EQUITY SHARE, AGGREGATING TO RS. 3,374.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTED 26.35% AND 25.03% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 EACH. THE ISSUE PRICE IS RS. 120 PER EQUITY SHARE, WHICH IS 12 TIMES THE FACE VALUE OF THE EQUITY SHARE. THE PRICE BAND AND THE MINIMUM BID LOT WAS DECIDED BY THE COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WAS ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD, AN ENGLISH DAILY NEWSPAPER, ALL EDITIONS OF BUSINESS STANDARD, A HINDI DAILY NEWSPAPER AND MUMBAI EDITION OF MUMBAI LAKSHADEEP, A MARATHI NEWSPAPER (MARATHI BEING THE LOCAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS SITUATED) EACH WITH WIDE CIRCULATION, AT LEAST FIVE (5) WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND WAS MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE.

Risks to Investors:

(i) The Book Running Lead Manager associated with the Issue has handled NIL public issues in the past three years.
(ii) There is one listed company in India in the rigid plastic packaging products sector with one or more business segments that maybe common to ours i.e. Mold Tek Packaging Limited.
(iii) Average cost of acquisition of Equity Shares of our Promoters i.e. Ramswaroop Radheshyam Thard, Naresh Radheshyam Thard and Sajjan N. Rungta HUF is Rs.12.57, Rs.12.53 and Rs. 27.68, respectively.

BID / ISSUE PERIOD
OPENED ON: MONDAY, SEPTEMBER 10, 2018*
CLOSED ON: WEDNESDAY, SEPTEMBER 12, 2018

* Anchor Investor Bid/Issue Period was one (1) Working Day prior to the Bid/Issue Opening Date, i.e., Friday, September 7, 2018.

In terms of Rule 19(2)(b)(i) of the SCRR this Issue has been made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue has been made through Book Building Process in accordance and compliance with Chapter XB and other applicable provisions of SEBI ICDR Regulations wherein upto 49.96% of the Net Issue was allocated on a proportionate basis to QIBs, and our Company, in consultation with the Book Running Lead Manager have allocated upto 60% of the QIB Portion to Anchor Investor on a discretionary basis. One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion (excluding Anchor Investor Portion) was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Issue was available for allocation to Retail Individual Bidders, subject to valid Bids being received from them at or above the Issue Price. All investors (except Anchor Investors) participated in this Issue mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which were blocked by SCSBs. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process.

SUBSCRIPTION DETAILS

The Issue received 2,823 applications for 1,12,22,000 Equity Shares (before technical rejections, multiple rejections but after bids not banked, invalid duplicate, invalid multiple bids) including Anchor Investor application of 8,43,000 Equity Shares & Market Maker application of 1,48,000 Equity Shares. The Issue was subscribed 3.7912 times as per the applications received (before technical rejections, multiple rejections, but after bids not banked, invalid duplicate, invalid multiple bids). After considering the technical rejections, multiple rejections and after bids not banked, invalid duplicate, invalid multiple bids (including Market Maker application of 1,48,000 Equity Shares), the Issue was subscribed 3.7791 times.

The details of the applications received in the Issue (before technical rejections, multiple rejections, but after bids not banked, invalid duplicate, invalid multiple bids) from various categories are as under:

Detail of the applications received:

Sr. No.	Category	No. of applications	No. of Equity Shares	Equity Shares reserved as per Prospectus	No. of times subscribed	Amount (in Rs. Lakhs)
1	Retail Individual Investors	2,751	27,51,000	9,85,000	2.7929	3,328.69
2	Non – Institutional Investors	68	54,17,000	4,22,000	12.8365	6,554.53
3	Qualified Institutional Buyers	2	20,63,000	5,72,000	3.6066	2,496.23
4	Anchor Investor	1	8,43,000	8,33,000	1.0120	1,011.60
5	Market Maker	1	1,48,000	1,48,000	1.0000	179.08
Total		**2,823**	**1,12,22,000**	**29,60,000**	**3.7912**	**13,570.13**

Final Demand:
A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	Cumulative % Total
1	119	7,000	0.07	7,000	0.07
2	120	3,000	0.03	10,000	0.09
3	121	8,896,000	83.85	8,906,000	83.95
4	CUTOFF	1,703,000	16.05	10,609,000	100.00
Total		**1,06,09,000**	**100**		

Allocation: The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – NSE EMERGE on September 18, 2018.

1) Allotment to Retail Individual Investors (after technical rejections and multiple rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at Cut-off Price or at or above the Issue Price of Rs.120 per Equity Share, was finalized in consultation with NSE EMERGE. The category has been subscribed to the extent of 2.7614 times. The total number of Equity Shares Allotted in this category are 9,85,000 Equity Shares to 985 successful applicants. The details of the Basis of Allotment are as under:

No. of Equity Shares applied for*	No. of applications received	% to total	Total no. of Equity Shares applied in the category	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total no. of Equity Shares allotted	Surplus / (deficit)
1,000	**2,720**	**100**	**27,20,000**	**100**	**1,000**	**197:544**	**9,85,000**	**-**

* Minimum and maximum application size for this category was 1,000 Equity Shares.

2) Allotment to Non Institutional Bidders (after technical rejections and multiple rejections)

The Basis of Allotment to the Non-Institutional Bidders, who have Bid at or above the Issue Price of Rs.120 per Equity Share, was finalized in consultation with NSE EMERGE. This category has been subscribed to the extent of 12.8246 times. The total number of Equity Shares Allotted in this category are 4,22,000 Equity Shares to 66 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Equity Shares applied for (category wise)	No. of applications received	% to Total	Total no. of Equity Shares applied in each category	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total no. of Equity Shares allotted	Surplus / (deficit)
1	2,000	14	21.21	28,000	0.52	1,000	1:7	2,000	(183)
2	3,000	4	6.06	12,000	0.22	1,000	1:4	1,000	64
3	4,000	3	4.55	12,000	0.22	1,000	1:3	1,000	64
4	5,000	3	4.55	15,000	0.28	1,000	1:3	1,000	(170)
5	6,000	2	3.03	12,000	0.22	1,000	1:2	1,000	64
6	8,000	3	4.55	24,000	0.44	1,000	2:3	2,000	129
7	10,000	3	4.55	30,000	0.55	1,000	2:3	2,000	(339)
8	15,000	1	1.52	15,000	0.28	1,000	1:1	1,000	(170)
9	16,000	1	1.52	16,000	0.30	1,000	1:1	1,000	(248)
10	17,000	1	1.52	17,000	0.31	1,000	1:1	1,000	(326)
11	20,000	3	4.55	60,000	1.11	1,000	1:1	3,000	(1,678)
	20,000	1,000 additional Equity Shares are allocated for Sr. No. 11 in the ratio of 2:3				1,000	2:3	2,000	2,000
12	21,000	1	1.52	21,000	0.39	2,000	1:1	2,000	363
13	25,000	3	4.55	75,000	1.39	2,000	1:1	6,000	152
14	38,000	1	1.52	38,000	0.70	3,000	1:1	3,000	37
15	39,000	1	1.52	39,000	0.72	3,000	1:1	3,000	(41)
16	50,000	1	1.52	50,000	0.92	4,000	1:1	4,000	101
17	66,000	1	1.52	66,000	1.22	5,000	1:1	5,000	(146)
18	80,000	2	3.03	160,000	2.96	6,000	1:1	12,000	(476)
	80,000	1,000 additional Equity Shares are allocated for Sr. No. 18 in the ratio of 1:2				1,000	1:2	1,000	1,000
19	82,000	3	4.55	246,000	4.55	6,000	1:1	18,000	(1,182)
	82,000	1,000 additional Equity Shares are allocated for Sr. No. 19 in the ratio of 1:3				1,000	1:3	1,000	1,000
20	83,000	3	4.55	249,000	4.60	6,000	1:1	18,000	(1416)
	83,000	1,000 additional Equity Shares are allocated for Sr. No. 20 in the ratio of 1:3				1,000	1:3	1,000	1,000
21	100,000	1	1.52	100,000	1.85	8,000	1:1	8,000	203
22	123,000	1	1.52	123,000	2.27	10,000	1:1	10,000	409
23	124,000	1	1.52	124,000	2.29	10,000	1:1	10,000	331
24	165,000	2	3.03	330,000	6.10	13,000	1:1	26,000	268
25	247,000	3	4.55	741,000	13.69	19,000	1:1	57,000	(779)
	247,000	1,000 additional Equity Shares are allocated for Sr. No. 25 in the ratio of 1:3				1,000	1:3	1,000	1,000
26	413,000	2	3.03	826,000	15.26	32,000	1:1	64,000	(407)
27	826,000	1	1.52	826,000	15.26	64,000	1:1	64,000	(407)
28	1,157,000	1	1.52	1,157,000	21.38	90,000	1:1	90,000	(217)
Total		**66**	**100**	**54,12,000**	**100**			**4,22,000**	**-**

3) Allotment to QIBs (excluding Anchor Investor Portion and after technical rejections and multiple rejections)

Allotment to QIBs, who have Bid at the Issue Price of Rs. 120 per Equity Share or above, has been done on a proportionate basis in consultation with NSE EMERGE. This category has been subscribed to the extent of 3.6066 times of the Net QIB portion (excluding Anchor Investor Portion). In compliance with SEBI ICDR Regulations, 5% of the Net QIB portion, i.e., 29,000 Equity Shares were reserved for Mutual Funds, however, no applications were received from any Mutual Fund and hence, 29,000 Equity Shares that were reserved for Mutual Funds were added to the Net QIB Portion. The total number of Equity Shares Allotted in the QIB category is 5,72,000 Equity Shares, which were Allotted to two (2) successful applicants. The details of the Basis of Allotment are as under:

Sr. No.	No. of Equity Shares applied for (category wise)	No. of applications received	% to total	Total no. of Equity Shares applied in the category	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total no. of Equity Shares allotted	Surplus / (deficit)
1	4,13,000	1	50	4,13,000	20.02	1,15,000	1:1	1,15,000	489
2	16,50,000	1	50	16,50,000	79.98	4,57,000	1:1	4,57,000	(489)
Total		**2**	**100**	**20,63,000**	**100**			**5,72,000**	**-**

QIB category wise details of allotment are as under:

Category	FIs/BANKS/VCFs	MFs	FPI	AIF	FII	OTHERS	Total
QIB	1,15,000	-	-	4,57,000	-	-	5,72,000

4) Allotment to Anchor Investor

Our Company in consultation with the Book Running Lead Manager have allocated 8,33,000 Equity Shares to one (1) Anchor Investor at the Anchor Investor Issue Price of Rs. 120 per Equity Share in accordance with SEBI ICDR Regulations. The allocation represents 59.29% of the QIB portion.

Category	FIs/BANKS	MFs	FPI	AIF	FII	OTHERS	Total
Anchor	-	-	-	8,33,000	-	-	8,33,000

5) Allotment to Market Maker (after technical rejections and multiple rejections)

The Basis of Allotment to the Market Maker, at the Issue Price of Rs.120 per Equity Share, was finalized in consultation with NSE EMERGE. The category has been subscribed to the extent of 1 time. The total number of Equity Shares Allotted in this category are 1,48,000 Equity Shares in full out of the reserved portion of 1,48,000 Equity Shares.

The members of the IPO Committee of our Company at its meeting held on September 19, 2018 have taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE Emerge and have allotted the Equity Shares to various successful applicants. The Allotment Advice cum funds unblocking intimation/ refund intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ e-mailed for unblocking of funds and transfer to the Public Issue Account on September 19, 2018. In case the same is not received, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on September 19, 2018 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of filing the final listing application with NSE EMERGE and is taking steps to get the Equity Shares of the Company admitted for listing and trading on the NSE EMERGE within six (6) Working Days from the Bid/Issue Closing Date.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 14, 2018 filed with the Registrar of Companies, Mumbai ("RoC").

INVESTORS PLEASE NOTE

The details of the allotment made have been hosted on the website of the Registrar to the Issue - i.e. LINK INTIME INDIA PRIVATE LIMITED at website: www.linkintime.co.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First / Sole Bidder, Serial number of the ASBA Form, number of Equity Shares Bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED
C-101, 247 Park, L.B.S Marg, Vikhroli West,
Mumbai – 400 083, Maharashtra
Tel No.: +91 22 49186200; Fax No.: +91 22 49186195
E-mail: rajshree.ipo@linkintime.co.in; Website: www.linkintime.co.in
Investor Grievance E-mail: rajshree.ipo@linkintime.co.in
Contact Person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058

For RAJSHREE POLYPACK LIMITED
On Behalf of the Board of Directors
Sd/-
Ramswaroop Radheshyam Thard
Chairman & Managing Director

Place : Thane
Date : September 19, 2018

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF RAJSHREE POLYPACK LIMITED.

Disclaimer clause of NSE EMERGE: As required, a copy of the Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref.: NSE/LIST/83 dated May 4, 2018 permission to the Issuer to use the Exchange's name in the Offer Document as one of the stock exchanges on which this Issuer's securities are proposed to be listed. The Exchange has scrutinized the draft offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to the Issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Offer Document; nor does it warrant that the Issuer's securities will be listed or will continue to be listed on NSE; nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer.

It is to be distinctly understood that the permission given by NSE to use their network and software of the Online IPO system should not in any way be deemed or construed that the compliance with various statutory and other requirements by the Company, BRLM, etc. are cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its Promoters, its management or any scheme or project of the Issuer.

Every person who desires to apply for or otherwise acquire any securities of the Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against NSE whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

Rajshree Polypack Limited has made a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of the Designated Stock Exchange i.e. www.nseindia.com/emerge, the website of the Book Running Lead Manager at www.plindia.com and the website of the Company at www.rajshreepolypack.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the RoC.

This announcement has been prepared for publication in India and not to be released or distributed in the United States of America. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States of America. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States of America, and may not be offered or sold within the United States of America, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Raka

जब विशेष अभियान चले तो बंद पड़ी पॉलिसी फिर चालू करें

बीमा कंपनियां जुर्माना माफ कर देती हैं और कोई स्वास्थ्य जांच नहीं होती, ग्राहकों को बंद पॉलिसी फिर से चालू कराने के लिए कुछ शर्तें करनी होंगी पूरी

प्रियदर्शिनी माजी

भारतीय जीवन बीमा निगम (एलआईसी) ने हाल में एक विशेष अभियान शुरू किया है, जिसमें पॉलिसीधारक अपनी बंद पॉलिसी फिर से चालू कर सकेंगे। इससे उन पॉलिसीधारकों को मदद मिलेगी, जो समय पर या भुगतान के लिए दी गई अवधि में प्रीमियम नहीं चुका पाए। बीमा क्षेत्र में पॉलिसी का निश्चित अवधि से पहले ही बंद होना आम है।

विशेषज्ञों का कहना है कि इसकी मुख्य वजह यह है कि बहुत से लोग धारा 80सी के तहत कर बचाने के लिए वित्त वर्ष के अंत में पॉलिसी खरीदते हैं। लेकिन वे आगे प्रीमियम का भुगतान नहीं रखते हैं। इस वजह से कई बीमा कंपनियों में पॉलिसी के बंद होने का अनुपात बहुत अधिक है।

इस वजह से जीवन बीमा कंपनियां समय-समय पर विशेष अभियान चलाती हैं ताकि इन बंद पॉलिसी को फिर से चालू किया जा सके। वे इन अभियानों में रियायत देने और विलंब शुल्क माफ करने की पेशकश करती हैं। जिन ग्राहकों की पॉलिसी बंद हो गई हैं, उन्हें ऐसे मौकों का फायदा उठाना चाहिए। एलआईसी का वर्तमान अभियान 15 अक्टूबर, 2018 तक चलेगा।

फ्यूचर जेनेरली इंडिया लाइफ इंश्योरेंस के मुख्य विपणन अधिकारी राकेश वाधवा ने कहा, 'पॉलिसीधारक इन अभियानों में केवल अपना बकाया प्रीमियम चुकाकर अपनी बंद पॉलिसी फिर से चालू करा सकते हैं। इनमें विलंब भुगतान शुल्क माफ कर दिया जाता है।'

इन योजनाओं के तहत पॉलिसी बंद होने की तारीख को कम से कम 2 वर्ष आगे बढ़ा दिया जाता है। पॉलिसीधारकों को पुराने और नए प्रीमियम के अंतर का भुगतान करना होता है। किसी पॉलिसी को अपने पूरी अवधि में ऐसी योजनाओं के तहत केवल एक बार ही फिर से चालू कराया जा सकता है। अगर पॉलिसी छह महीने से कम या तीन साल से अधिक समय से बंद है तो आपको ऐसी योजना का फायदा नहीं मिल पाएगा।

आइडियल इंश्योरेंस ब्रोकर्स के निदेशक अमित अग्रवाल ने कहा, 'अगर कोई ग्राहक सामान्य समय में पॉलिसी को फिर से चालू करता है तो उसे पूरी प्रीमियम राशि और विलंब शुल्क का भुगतान करना होगा। उसे अपने स्वास्थ्य की वर्तमान स्थिति के लिए फिर से स्वास्थ्य जांच करानी होगी।'

कंपनियां विशेष अभियानों में विलंब शुल्क और स्वास्थ्य जांच कराने की जरूरत में आंशिक या पूर्णतया राहत दे देती हैं। एलआईसी अपने वर्तमान अभियान में विलंब शुल्क में रियायत मुहैया करा रही है। इस विशेष योजना के तहत अगर आपकी पॉलिसी का बकाया प्रीमियम 1 लाख रुपये से कम है तो आपके विलंब शुल्क में 20 फीसदी या अधिकतम 1,500 रुपये की छूट मिलेगी। उदाहरण के लिए अगर आपका बकाया प्रीमियम 80,000 रुपये है और आप पर 10,000 रुपये विलंब भुगतान शुल्क लगाया गया है तो आपको इस 10,000 पर 1,500 रुपये की छूट मिलेगी न कि 2,000 रुपये की।

हालांकि ग्राहकों को अपनी बंद पॉलिसी फिर से चालू कराने के लिए कुछ शर्तें पूरी करनी होंगी। किसी पॉलिसी को तभी फिर से चालू कराया जा सकता है, जब इसने बंद होने के बाद एक निश्चित समयावधि पार न की हो। अगर पॉलिसी को बंद हुए 6 महीने से कम समय हुआ है तो पॉलिसीधारक इसे ऑनलाइन ही फिर से चालू करा सकता है। उसे केवल अपने अच्छे स्वास्थ्य के बारे में घोषणा करनी होगी। उम्र और पॉलिसी की राशि के आधार पर अच्छे स्वास्थ्य की घोषणा करने की जरूरत होगी। लेकिन अगर पॉलिसी को बंद हुए 6 महीने से अधिक समय हो चुका है तो आम तौर पर बीमा कंपनियां नए सिरे से स्वास्थ्य परीक्षण कराने को कहती हैं। बंद पॉलिसी को फिर से चालू कराने के लिए सभी बकाया प्रीमियम और और विलंब भुगतान शुल्क चुकाने होंगे।

कंपनियां विशेष अभियानों में विलंब भुगतान शुल्क और स्वास्थ्य जांच कराने की जरूरत में आंशिक या पूर्णतया राहत दे देती हैं

आपकी बंद पॉलिसी को फिर से चालू करने के लिए कुछ अन्य विकल्प भी हैं। सामान्य समय में पॉलिसी को फिर से चालू कराने के लिए बकाया प्रीमियम और विलंब शुल्क का एकमुश्त भुगतान करना पड़ सकता है। बीमा कंपनियां किश्त फिर से चालू करने की योजना की भी पेशकश करती हैं। इसमें पॉलिसीधारक को बकाया राशि के मासिक, तिमाही, छमाही या सालाना भुगतान की सुविधा दी जाती है। पॉलिसीधारक को बकाया प्रीमियम के शेष हिस्से का 2 साल में समान किस्तों में भुगतान करना होगा। साथ ही उन्हें पॉलिसी की अवधि के मुताबिक नियमित प्रीमियम चुकाना होगा। पॉलिसीधारकों के पास पॉलिसी ऋण लेकर पॉलिसी को फिर से चालू कराने का भी विकल्प होता है।

IN THE PUBLIC TRUST REGISTRATION OFFICE GREATER MUMBAI REGION, MUMBAI

Dharamdaya Ayukta Bhavan, 2nd Floor, 83,
Dr. Annie Besant Road, Worli, Mumbai- 400 018

PUBLIC NOTICE

Application No.:- ACC / III / 4467 / 2018
Under Section 22 of the Maharashtra Public Trusts Act, 1950
Filed by :- Fr. Shaphy Gervasis Mudakkalil
In the matter of :- Santhome Trust of Kalyan
P.T.R. No. E- 11799 (Mumbai)

To,
All concerned having interest-

Whereas the trustees of the above trust have filed change report under section 22 of the Maharashtra Public Trust Act,1950 for bringing the below described property on the record of the above named Trust and an inquiry is to be made by the Assistant Charity Commissioner III Greater Mumbai Region Mumbai, viz.

Whether the below property is the property of the Trust and could be registered in the Trust Name?

Discription of the Property:-

For Taking the following Property on record:-

Residential structure bearing Room No. 35(1)(A) Admeasuring 180 sq.ft of carpet area standing on the plot of land bearing plot no. 35, survey no. 51, CTS No. 842 situated at village Poisar, Taluka Borivali, Singh Estate, Samata Nagar, Damu Nagar, Kandivli (East) Bombay-400 101 in Greater Mumbai (Bombay) in the registration district and sub-district of Mumbai (Bombay) City and Mumbai (Bombay) suburban is purchased from Pandurang Hanumant Mane for a total consideration of Rs. 1,77,500/- (One Lakh Seventy Seven Thousand Five Hundred only) for the object of the trust.

This is to call upon to submit your objection if any. In the matter before the Assistant Charity Commissioner III, Greater Mumbai Region, Mumbai at the above address within 30 days from the date of publication of this notice.

Given under my hand and seal of the Charity Commissioner Maharashtra State, Mumbai.

This **19th** day of the months of **September, 2018**

Seal

Sd/-
I/C Superintendent - J,
Public Trust Registration Office,
Greater Mumbai Region, Mumbai.

IN THE PUBLIC TRUST REGISTRATION OFFICE GREATER MUMBAI REGION, MUMBAI

Dharamdaya Ayukta Bhavan, 2nd Floor, 83,
Dr. Annie Besant Road, Worli, Mumbai- 400 018

PUBLIC NOTICE

Application No.:- ACC / III / 4497 / 2018
Under Section 22 of the Maharashtra Public Trusts Act, 1950
Filed by :- Fr. Shaphy Gervasis Mudakkalil
In the matter of :- Santhome Trust of Kalyan
P.T.R. No. E- 11799 (Mumbai)

To,
All concerned having interest-

Whereas the trustees of the above trust have filed change report under section 22 of the Maharashtra Public Trust Act,1950 for bringing the below described property on the record of the above named Trust and an inquiry is to be made by the Assistant Charity Commissioner III Greater Mumbai Region Mumbai, viz.

Whether the below property is the property of the Trust and could be registered in the Trust Name?

Discription of the Property:-

For Taking the following Property on record:-

Residential structure bearing Room No. 35(1)(B) Admeasuring 180 sq.ft of carpet area standing on the plot of land bearing plot no. 35, survey no. 51, CTS No. 842 situated at village Poisar, Taluka Borivali, Singh Estate, Samata Nagar, Damu Nagar, Kandivli (East) Bombay-400 101 in Greater Mumbai Bombay in the registration district and sub-district of Mumbai (Bombay) City and Mumbai (Bombay) suburban is purchased from Pandurang Hanumant Mane for a total consideration of Rs. 1,77,500/- (One Lakh Seventy Seven Thousand Five Hundred only) for the object of the trust.

This is to call upon to submit your objection if any. In the matter before the Assistant Charity Commissioner III, Greater Mumbai Region, Mumbai at the above address within 30 days from the date of publication of this notice.

Given under my hand and seal of the Charity Commissioner Maharashtra State, Mumbai.

This **19th** day of the months of **September, 2018**

Seal

Sd/-
I/C Superintendent - J,
Public Trust Registration Office,
Greater Mumbai Region, Mumbai.

नमुना क्र. युआरसी-२
प्रकरण २१ चे भाग १ अंतर्गत नोंदणीबाबत सूचना देण्याची जाहिरात
(कंपनी कायदा २०१३ च्या कलम ३७४(बी) आणि कंपनी (नोंदणीस प्राधिकृत) अधिनियम, २०१४ चे नियम ४(१) नुसार)

१. येथे सूचना देण्यात येत आहे की, कंपनी कायदा २०१३ चे कलम ३६६ चे उपकलम (२) नुसार शेअर्सद्वारा कंपनी मर्यादित म्हणून कंपनी कायदा २०१३ चे प्रकरण २१ चे भाग १ अंतर्गत उर्वी एक्झिम या भागीदार संस्थेची नोंदणी करण्यासाठी मुंबई येथील निबंधकांकडे अर्ज करण्यात आला आहे.

२. **कंपनीचे प्रमुख उद्दिष्ट खालीलप्रमाणे:**

* अॅल्युमिनीयम व अॅल्युमिनीयम उत्पादने, फॉर्जिंग, स्ट्रक्चरल, रोलिंग वर्क्स, रॉडस्, बार्स, वायर्स, शिटस् व युटेन्सील्स मध्ये कार्यरत असणारे उत्पादक, निर्माता, कास्टर्स, इम्पोर्टस्, एक्सपोर्टस्, खरेदीदार, विक्रेता, रुपांतरकर्ता, मास्टर्स म्हणून व्यवसाय करणे.
* औद्योगिक, व्यावसायिक, डेकोरेटिव्ह, घरगुती वापराकरिता योग्य असे स्वरुपात किंवा स्लेटस्, स्ट्रीप्स्, फॉईल्स, प्लेटस्, पॅटनस्, शिस्ट, मोल्डस्, वायर्स, पाईपस्, केबलस्, रॉडस् स्वरुपात अॅल्युमिनीयम किंवा असे व्हाईट मेटलमध्ये व्यवहार आणि उत्पादन, विक्री, खरेदी, आयात व निर्यात करणे.
* कॉस्मॅटीक्स, परफ्युम्स्, सेन्टस्, स्प्रे, नेलपॉलिश, फ्रॅगनान्सेस, पावडर, लॅव्हेन्डर, टुथपेस्ट, टुथब्रश, टुथ पावडर, हेअर ऑईल, हर्बल्स, क्रिम्स, पॉमेडस्, आयुर्वेदीक आणि त्यांचे कच्च्या साहित्याचे उत्पादक, प्रक्रिया, निर्माता, खरेदीदार, विक्रेता, ब्लेन्डर्स, मेकरस्, संशोधक व व्यापाराचा व्यवसाय करणे.
* विविध वस्तू, सेवा यांचे प्रदर्शनकर्ता आणि वस्तू, सेवा प्रवर्तन प्रक्रिया हाती घेणे आणि कंपनीद्वारे दिलेले उत्पादन/व्यवहाराचे व्यवसाय करणे.
* इम्पोर्ट व एक्सपोर्ट हाऊस म्हणून कार्य करणे आणि परवाना व कोटा, प्रमाणपत्र व इतर अधिकारात प्राप्ती व व्यवहारासह संबंधित सर्व प्रक्रिया करणे आणि सर्व कारवाया पुर्ण करणे.
* रिटेल तसेच होलसेल तत्वावर सर्व श्रेणी, विनिर्देशन, वर्णन, वापर, फॅशन्स तसेच सुटेभाग किंवा उपकरणांचे वस्तू, व्यापार व सेवेचे आयात केंद्र, ब्रोकर, ट्रेडर, एजन्ट, सी अॅण्ड एफ एजन्ट, शिपर, कमिशन एजन्ट, वितरक, प्रतिनिधी, फ्रॅन्चायझर, कन्सल्टंटन्ट, कोलॅबोरेटर, स्टॉकिस्ट, जॉब वर्कर म्हणून कार्य करणे.
* व्यापारी, निर्यातदार व आयातदार म्हणून व्यवसाय निष्पादन आणि सर्व प्रकारच्या वस्तू, सामान, उपरकण आणि सर्व प्रकारचे जमिनी, इमारती व संरचनामध्ये परवाना एजन्ट किंवा कमिशन एजन्ट किंवा खरेदी विक्री कार्य करणे.

३. नियोजित कंपनीचे मेमोरेण्डम आणि आर्टिकल्स ऑफ असोसिएशनचे प्रती कंपनीचे नोंदणीकृत कार्यालय-७०७, स्वस्तिक चेंबर्स, चेंबूर, सायन-ट्रॉम्बे रोड, मुंबई-४०००७१ येथे निरीक्षणासाठी उपलब्ध आहेत.

४. सदर अर्जास कोणाही व्यक्तीचा आक्षेप असल्यास त्यांनी त्यांचे आक्षेप लेखी स्वरुपात निबंधक, (पत्ता) यांच्याकडे सदर सूचना प्रकाशन तारखेपासून २१ दिवसांत पाठवावेत. तसेच एक प्रत कंपनीच्या नोंदणीकृत कार्यालयात पाठवावी.

आज दिनांकीत १७ सप्टेंबर, २०१८.

अर्जदाराचे नाव
१. संदीप शाह
२. उर्वी शाह

डायनामिक मायक्रोस्टेपर्स लिमिटेड

सीआयएन: एल४५२०६एमएच१९८५पीएलसी०३६२६१,
नोंदणीकृत कार्यालय: ५०६, मथारू आर्केड, एक्सिस बँकेच्या वर, गरवारे जवळ, सुभाष रोड, विलेपार्ले (पू), मुंबई-४०००५७. **दूरध्वनी क्र.**०२२-२६८४२६३१, **फॅक्स क्र.**०२२-२६८४३७८२
ई-मेल:dynamicmicrostepperslimited@gmail.com
वेबसाईट:www.dynamicmicrosteppers.com

सूचना

येथे सूचना देण्यात येत आहे की:

१. कंपनीच्या सदस्यांची ३३वी वार्षिक सर्वसाधारण सभा गुरुवार, २७ सप्टेंबर, २०१८ रोजी स.९.००वा. ५०६, मथारू आर्केड, एक्सिस बँकेच्या वर, गरवारे जवळ, सुभाष रोड, विलेपार्ले (पू), मुंबई-४०००५७ या ठिकाणी एजीएमच्या सूचनेत नमूद व्यवसायावर विमर्श करण्याकरिता होणार आहे.

२. एजीएमची सूचना व वित्तीय वर्ष २०१७-१८ करिता वार्षिक अहवाल कुरियरने नोंद पत्त्यावर पाठविण्यात आली आहे. एजीएमची सूचना, वार्षिक अहवाल कंपनीच्या dynamicmicrostepperslimited@gmail.com व सीडीएसएलच्या www.evotingindia.com वेबसाईटवर उपलब्ध आहे. वार्षिक अहवाल वितरणाची प्रक्रिया शुक्रवार, १ सप्टेंबर, २०१८ रोजी पुर्ण करण्यात आली आहे.

३. शुक्रवार, २१ सप्टेंबर, २०१८ रोजी वास्तविक किंवा डिमॅट स्वरूपात भागधारणा असणाऱ्या सदस्यांना सर्वसाधारण विषयावर सूचनेत नमुद एजीएमच्या ठिकाणा व्यतिरिक्त अन्य ठिकाणाहून सेन्ट्रल डिपॉझिटरी सर्विसेस (इंडिया) लिमिटेड (सीडीएसएल)च्या विद्युत प्रणालीमार्फत रिमोट ई-वोटिंगने मतदानाची सुविधा दिलेली आहे. सर्व सदस्यांना सुचित करण्यात येत आहे की:

अ. रिमोट ई-वोटिंग सोमवार, २४ सप्टेंबर, २०१८ रोजी स.९.००वा प्रारंभ होईल आणि बुधवार, २६ सप्टेंबर, २०१८ रोजी सायं.५.००वा समाप्त होईल.

ब. कोणा व्यक्तिने निश्चित तारखेला सदस्यत्व घेतले असेल व भागधारणा घेतली असेल त्यांनी helpdesk.evoting@cdslindia.com या सीडीएसएलच्या वेबसाईटवर कळवून लॉगइन आयडी व पासवर्ड प्राप्त करावा. तथापी सदस्य हा रिमोट ई-वोटिंगकरिता सीडीएसएलसह यापूर्वीच नोंद असेल तर त्यांनी रिमोट ई-वोटिंगने मत देण्याकरिता त्यांचा विद्यमान यूजर आयडी व पासवर्ड वापरावा.

क. सदस्यांनी कृपया नोंद घ्यावी की, (१) बुधवार, २६ सप्टेंबर, २०१८ रोजी सायं.५.००वा. नंतर मतदानाकरिता सीडीएसएलद्वारे ई-वोटिंग पध्दत बंद केली जाईल. सदस्याने ठरावावर दिलेले मत पुढे कोणत्याही कारणास्तव बदलता येणार नाही. (२) एजीएमच्या ठिकाणी बॅलेट पेपरने मतदानाची सुविधा दिली जाईल. (३) ज्यांनी रिमोट ई-वोटिंगने त्यांचे मत दिलेले नाही त्यांना सभेत तरतूद करण्यात येणाऱ्या मतदानपत्रिकेने त्यांचे मत देता येईल आणि (४) ज्या सदस्यांची नावे निश्चित तारखेला सदस्य नोंद पुस्तकात किंवा लाभार्थी मालकांच्या यादीत नमूद आहे त्या सदस्यांना ई-वोटिंग सुविधा तसेच बॅलेट पेपरने मतदानाचा अधिकार असेल.

ड. काही प्रश्न किंवा तक्रारी असल्यास तुम्ही फ्रिक्वेन्टली आस्कड क्वेश्चन्स (एफएक्यू) आणि www.evotingindia.com वर डाऊनलोड सेक्शन अंतर्गत उपलब्ध ई-वोटिंग मॅन्युअलचा संदर्भ घ्यावा किंवा टोल फ्री क्र.१८००२००५५३३ किंवा helpdesk.evoting@cdslindia.com वर ई-मेल करावा जे विद्युत स्वरुपाने मतदानाबाबत तक्रारींचे निवारण करतील. सदस्यांनी कंपनीच्या dynamicmicrostepperslimited@gmail.com वेबसाईटवर किंवा नोंदणीकृत कार्यालयाच्या पत्त्यावरही कळवावे.

४. येथे सूचना देत आहे की, कंपनी कायदा २०१३ च्या कलम ९१ सहवाचिता सेबी (लिस्टिंग ऑब्लिगेशन्स अॅण्ड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन्स, २०१५ च्या नियम ४२ नुसार वार्षिक सर्वसाधारण सभेनिमित्त शुक्रवार, २१ सप्टेंबर, २०१८ ते गुरुवार, २७ सप्टेंबर, २०१८ (दोन्ही दिवस समाविष्ट) पर्यंत कंपनीचे सदस्य नोंद पुस्तक व भागहस्तांतरण पुस्तक बंद ठेवण्यात येतील.

संचालक मंडळाच्या आदेशान्वये
डायनामिक मायक्रोस्टेपर्स लिमिटेडकरिता
सही/-
अश्विन शाह
संचालक

ठिकाण: मुंबई
दिनांक: १९.०९.२०१८

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RPPL
DISTINCTIVE PACKAGING SOLUTIONS

RAJSHREE POLYPACK LIMITED

Corporate Identification Number: U25209MH2011PLC223089

Our Company was originally formed as a partnership firm under the Partnership Act, 1932 ("Partnership Act") in the name of M/s Rajshree Industries, pursuant to a deed of partnership dated October 23, 2003. The name of M/s Rajshree Industries was changed to M/s Rajshree Polypack pursuant to a deed of re-constitution dated September 1, 2011. The said partnership was converted from a partnership firm to a private limited company under Part IX of the Companies Act, 1956 and registered with the Registrar of Companies, Mumbai with the name of "Rajshree Polypack Private Limited" on October 15, 2011. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our shareholders dated March 24, 2017 and the name of our Company was changed to "Rajshree Polypack Limited" to reflect the legal status of our Company pursuant to a fresh certificate of incorporation granted by the Registrar of Companies, Mumbai dated August 3, 2017. For further details of the change in name and registered office of our Company, please see chapter titled *"History and Certain Corporate Matters"* beginning on page 160 of the Prospectus.

Registered Office: #503-504, 5th Floor, Lodha Supremus, Road No. 22, Kishan Nagar, Near New Passport Office, Wagle Estate, Thane (W) – 400604, Maharashtra, India.
Corporate Office: #212, 2nd Floor, Lodha Supremus, Road No. 22, Kishan Nagar, Near New Passport Office, Wagle Estate, Thane (W) – 400604, Maharashtra, India.
Tel. No.: +91 22 2581 8200 | **Fax No.:** ++91 22 2581 8250 | **Email:** cosec@rajshreepolypack.com | **Website:** www.rajshreepolypack.com
Contact Person: Mitali Rajendra Shah, Company Secretary and Compliance Officer

OUR PROMOTERS: RANSWAROOP RADHESHYAM THARD, NARESH RADHESHYAM THARD AND SAJJAN N. RUNGTA HUF

BASIS OF ALLOTMENT

The Equity Shares issued through the Prospectus of the Company dated September 14, 2018, are proposed to be listed on the EMERGE platform of the National Stock Exchange of India Limited ("NSE EMERGE") and the trading will commence on September 24, 2018, subject to receipt of listing and trading approvals from the NSE EMERGE.

INITIAL PUBLIC OFFERING OF 29,60,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF RAJSHREE POLYPACK LIMITED ("COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 120 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 110 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. 3,552.00 LAKHS (THE "ISSUE"). THE ISSUE INCLUDED A RESERVATION OF 1,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 120 PER EQUITY SHARE AGGREGATING TO RS. 177.60 LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. 28,12,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS. 120 PER EQUITY SHARE, AGGREGATING TO RS. 3,374.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE CONSTITUTED 26.35% AND 25.03% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS RS. 10 EACH. THE ISSUE PRICE IS RS. 120 PER EQUITY SHARE, WHICH IS 12 TIMES THE FACE VALUE OF THE EQUITY SHARE. THE PRICE BAND AND THE MINIMUM BID LOT WAS DECIDED BY THE COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WAS ADVERTISED IN ALL EDITIONS OF BUSINESS STANDARD, AN ENGLISH DAILY NEWSPAPER, ALL EDITIONS OF BUSINESS STANDARD, A HINDI DAILY NEWSPAPER AND MUMBAI EDITION OF MUMBAI LAKSHADEEP, A MARATHI NEWSPAPER (MARATHI BEING THE LOCAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS SITUATED) EACH WITH WIDE CIRCULATION, AT LEAST FIVE (5) WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND WAS MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") FOR THE PURPOSE OF UPLOADING ON ITS WEBSITE.

Risks to Investors:

(i) The Book Running Lead Manager associated with the Issue has handled NIL public issues in the past three years.
(ii) There is one listed company in India in the rigid plastic packaging products sector with one or more business segments that maybe common to ours i.e. Mold Tek Packaging Limited.
(iii) Average cost of acquisition of Equity Shares of our Promoters i.e. Ramswaroop Radheshyam Thard, Naresh Radheshyam Thard and Sajjan N. Rungta HUF is Rs.12.57, Rs.12.53 and Rs. 27.68, respectively.

BID / ISSUE PERIOD

OPENED ON: MONDAY, SEPTEMBER 10, 2018*
CLOSED ON: WEDNESDAY, SEPTEMBER 12, 2018

* Anchor Investor Bid/Issue Period was one (1) Working Day prior to the Bid/Issue Opening Date, i.e., Friday, September 7, 2018.

In terms of Rule 19(2)(b)(i) of the SCRR this Issue has been made for at least 25% of the post-Issue paid-up Equity Share capital of our Company. The Issue has been made through Book Building Process in accordance and compliance with Chapter XB and other applicable provisions of SEBI ICDR Regulations wherein upto 49.96% of the Net Issue was allocated on a proportionate basis to QIBs, and our Company, in consultation with the Book Running Lead Manager have allocated upto 60% of the QIB Portion to Anchor Investor on a discretionary basis. One-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. 5% of the QIB Portion (excluding the Anchor Investor Portion) was available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion (excluding Anchor Investor Portion) was available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue was available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Issue was available for allocation to Retail Individual Bidders, subject to valid Bids being received from them at or above the Issue Price. All investors (except Anchor Investors) participated in this Issue mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which were blocked by SCSBs. Anchor Investors were not permitted to participate in the Anchor Investor Portion through the ASBA process.

SUBSCRIPTION DETAILS

The Issue received 2,823 applications for 1,12,22,000 Equity Shares (before technical rejections, multiple rejections but after bids not banked, invalid duplicate, invalid multiple bids) including Anchor Investor application of 8,43,000 Equity Shares & Market Maker application of 1,48,000 Equity Shares. The Issue was subscribed 3.7912 times as per the applications received (before technical rejections, multiple rejections, but after bids not banked, invalid duplicate, invalid multiple bids). After considering the technical rejections, multiple rejections and after bids not banked, invalid duplicate, invalid multiple bids (including Market Maker application of 1,48,000 Equity Shares), the Issue was subscribed 3.7791 times.

The details of the applications received in the Issue (before technical rejections, multiple rejections, but after bids not banked, invalid duplicate, invalid multiple bids) from various categories are as under:

Detail of the applications received:

Sr. No.	Category	No. of applications	No. of Equity Shares	Equity Shares reserved as per Prospectus	No. of times subscribed	Amount (in Rs. Lakhs)
1	Retail Individual Investors	2,751	27,51,000	9,85,000	2.7929	3,328.69
2	Non – Institutional Investors	68	54,17,000	4,22,000	12.8365	6,554.53
3	Qualified Institutional Buyers	2	20,63,000	5,72,000	3.6066	2,496.23
4	Anchor Investor	1	8,43,000	8,33,000	1.0120	1,011.60
5	Market Maker	1	1,48,000	1,48,000	1.0000	179.08
	Total	**2,823**	**1,12,22,000**	**29,60,000**	**3.7912**	**13,570.13**

Final Demand:

A summary of the final demand as per NSE as on the Bid/Issue Closing Date at different Bid prices is as under:

Sr. No.	Bid Price	Bids Quantity	% of Total	Cumulative Total	Cumulative % Total
1	119	7,000	0.07	7,000	0.07
2	120	3,000	0.03	10,000	0.09
3	121	8,896,000	83.85	8,906,000	83.95
4	CUTOFF	1,703,000	16.05	10,609,000	100.00
	Total	**1,06,09,000**	**100**		

Allocation: The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – NSE EMERGE on September 18, 2018.

1) Allotment to Retail Individual Investors (after technical rejections and multiple rejections)

The Basis of Allotment to the Retail Individual Investors, who have Bid at Cut-off Price or at or above the Issue Price of Rs.120 per Equity Share, was finalized in consultation with NSE EMERGE. The category has been subscribed to the extent of 2.7614 times. The total number of Equity Shares Allotted in this category are 9,85,000 Equity Shares to 985 successful applicants. The details of the Basis of Allotment are as under:

No. of Equity Shares applied for*	No. of applications received	% to total	Total no. of Equity Shares applied in the category	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total no. of Equity Shares allotted	Surplus / (deficit)
1,000	**2,720**	**100**	**27,20,000**	**100**	**1,000**	**197:544**	**9,85,000**	**-**

* Minimum and maximum application size for this category was 1,000 Equity Shares.

2) Allotment to Non Institutional Bidders (after technical rejections and multiple rejections)

The Basis of Allotment to the Non-Institutional Bidders, who have Bid at or above the Issue Price of Rs.120 per Equity Share, was finalized in consultation with NSE EMERGE. The category has been subscribed to the extent of 12.8246 times. The total number of Equity Shares Allotted in this category are 4,22,000 Equity Shares to 66 successful applicants. The category-wise details of the Basis of Allotment are as under:

Sr. No.	No. of Equity Shares applied for (category wise)	No. of applications received	% to Total	Total no. of Equity Shares applied in each category	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total no. of Equity Shares allotted	Surplus / (deficit)
1	2,000	14	21.21	28,000	0.52	1,000	1:7	2,000	(183)
2	3,000	4	6.06	12,000	0.22	1,000	1:4	1,000	64
3	4,000	3	4.55	12,000	0.22	1,000	1:3	1,000	64
4	5,000	3	4.55	15,000	0.28	1,000	1:3	1,000	(170)
5	6,000	2	3.03	12,000	0.22	1,000	1:2	1,000	64
6	8,000	3	4.55	24,000	0.44	1,000	2:3	2,000	129
7	10,000	3	4.55	30,000	0.55	1,000	2:3	2,000	(339)
8	15,000	1	1.52	15,000	0.28	1,000	1:1	1,000	(170)
9	16,000	1	1.52	16,000	0.30	1,000	1:1	1,000	(248)
10	17,000	1	1.52	17,000	0.31	1,000	1:1	1,000	(326)
11	20,000	3	4.55	60,000	1.11	1,000	1:1	3,000	(1,678)
	20,000	1,000 additional Equity Shares are allocated for Sr. No. 11 in the ratio of 2:3				1,000	2:3	2,000	2,000
12	21,000	1	1.52	21,000	0.39	2,000	1:1	2,000	363
13	25,000	3	4.55	75,000	1.39	2,000	1:1	6,000	152
14	38,000	1	1.52	38,000	0.70	3,000	1:1	3,000	37
15	39,000	1	1.52	39,000	0.72	3,000	1:1	3,000	(41)
16	50,000	1	1.52	50,000	0.92	4,000	1:1	4,000	101
17	66,000	1	1.52	66,000	1.22	5,000	1:1	5,000	(146)
18	80,000	2	3.03	160,000	2.96	6,000	1:1	12,000	(476)
	80,000	1,000 additional Equity Shares are allocated for Sr. No. 18 in the ratio of 1:2				1,000	1:2	1,000	1,000
19	82,000	3	4.55	246,000	4.55	6,000	1:1	18,000	(1,182)
	82,000	1,000 additional Equity Shares are allocated for Sr. No. 19 in the ratio of 1:3				1,000	1:3	1,000	1,000
20	83,000	3	4.55	249,000	4.60	6,000	1:1	18,000	(1416)
	83,000	1,000 additional Equity Shares are allocated for Sr. No. 20 in the ratio of 1:3				1,000	1:3	1,000	1,000
21	100,000	1	1.52	100,000	1.85	8,000	1:1	8,000	203
22	123,000	1	1.52	123,000	2.27	10,000	1:1	10,000	409
23	124,000	1	1.52	124,000	2.29	10,000	1:1	10,000	331
24	165,000	2	3.03	330,000	6.10	13,000	1:1	26,000	268
25	247,000	3	4.55	741,000	13.69	19,000	1:1	57,000	(779)
	247,000	1,000 additional Equity Shares are allocated for Sr. No. 25 in the ratio of 1:3				1,000	1:3	1,000	1,000
26	413,000	2	3.03	826,000	15.26	32,000	1:1	64,000	(407)
27	826,000	1	1.52	826,000	15.26	64,000	1:1	64,000	(407)
28	1,157,000	1	1.52	1,157,000	21.38	90,000	1:1	90,000	(217)
	Total	**66**	**100**	**54,12,000**	**100**			**4,22,000**	**-**

3) Allotment to QIBs (excluding Anchor Investor Portion and after technical rejections and multiple rejections)

Allotment to QIBs, who have Bid at the Issue Price of Rs. 120 per Equity Share or above, has been done on a proportionate basis in consultation with NSE EMERGE. This category has been subscribed to the extent of 3.6066 times of the Net QIB portion (excluding Anchor Investor Portion). In compliance with SEBI ICDR Regulations, 5% of the Net QIB portion, i.e., 29,000 Equity Shares were reserved for Mutual Funds, however, no applications were received from any Mutual Fund and hence, 29,000 Equity Shares that were reserved for Mutual Funds were added to the Net QIB Portion. The total number of Equity Shares Allotted in the QIB category is 5,72,000 Equity Shares, which were Allotted to two (2) successful applicants. The details of the Basis of Allotment are as under:

Sr. No.	No. of Equity Shares applied for (category wise)	No. of applications received	% to total	Total no. of Equity Shares applied in the category	% to Total	No. of Equity Shares allotted per applicant	Ratio	Total no. of Equity Shares allotted	Surplus / (deficit)
1	4,13,000	1	50	4,13,000	20.02	1,15,000	1:1	1,15,000	489
2	16,50,000	1	50	16,50,000	79.98	4,57,000	1:1	4,57,000	(489)
	Total	**2**	**100**	**20,63,000**	**100**			**5,72,000**	**-**

QIB category wise details of allotment are as under:

Category	FIs/BANKS/VCFs	MFs	FPI	AIF	FII	OTHERS	Total
QIB	1,15,000	-	-	4,57,000	-	-	5,72,000

4) Allotment to Anchor Investor

Our Company in consultation with the Book Running Lead Manager have allocated 8,33,000 Equity Shares to one (1) Anchor Investor at the Anchor Investor Issue Price of Rs. 120 per Equity Share in accordance with SEBI ICDR Regulations. The allocation represents 59.29% of the QIB portion.

Category	FIs/BANKS	MFs	FPI	AIF	FII	OTHERS	Total
Anchor	-	-	-	8,33,000	-	-	8,33,000

5) Allotment to Market Maker (after technical rejections and multiple rejections)

The Basis of Allotment to the Market Maker, at the Issue Price of Rs.120 per Equity Share, was finalized in consultation with NSE EMERGE. The category has been subscribed to the extent of 1 time. The total number of Equity Shares Allotted in this category are 1,48,000 Equity Shares in full out of the reserved portion of 1,48,000 Equity Shares.

The members of the IPO Committee of our Company at its meeting held on September 19, 2018 have taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE Emerge and have allotted the Equity Shares to various successful applicants. The Allotment Advice cum funds unblocking intimation/ refund intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched/ e-mailed for unblocking of funds and transfer to the Public Issue Account on September 19, 2018. In case the same is not received, investors may contact the Registrar to the Issue at the address given below. The Equity Shares Allotted to the successful Allottees have been uploaded on September 19, 2018 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of filing the final listing application with NSE EMERGE and is taking steps to get the Equity Shares of the Company admitted for listing and trading on the NSE EMERGE within six (6) Working Days from the Bid/Issue Closing Date.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 14, 2018 filed with the Registrar of Companies, Mumbai ("RoC").

INVESTORS PLEASE NOTE

The details of the allotment made have been hosted on the website of the Registrar to the Issue - i.e. LINK INTIME INDIA PRIVATE LIMITED at website: www.linkintime.co.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First / Sole Bidder, Serial number of the ASBA Form, number of Equity Shares Bid for, Bidder DP ID, Client ID, PAN, date of submission of the Bid cum Application Form, address of the Bidder, the name and address of the Designated Intermediary where the Bid cum Application Form was submitted by the Bidder and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below:

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED
C-101, 247 Park, L.B.S Marg, Vikhroli West,
Mumbai – 400 083, Maharashtra
Tel No.: +91 22 49186200; Fax No.: +91 22 49186195
E-mail: rajshree.ipo@linkintime.co.in; Website: www.linkintime.co.in
Investor Grievance E-mail: rajshree.ipo@linkintime.co.in
Contact Person: Shanti Gopalkrishnan; SEBI Registration No.: INR000004058

For RAJSHREE POLYPACK LIMITED
On Behalf of the Board of Directors
Sd/-
Ramswaroop Radheshyam Thard
Chairman & Managing Director

Place : Thane
Date : September 19, 2018

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF RAJSHREE POLYPACK LIMITED.

Disclaimer clause of NSE EMERGE: As required, a copy of the Offer Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter Ref.: NSE/LIST/83 dated May 4, 2018 permission to the Issuer to use the Exchange's name in the Offer Document as one of the stock exchanges on which this Issuer's securities are proposed to be listed. The Exchange has scrutinized the draft offer document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to the Issuer. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Offer Document; nor does it warrant that the Issuer's securities will be listed or will continue to be listed on NSE; nor does it take any responsibility for the financial or other soundness of the Issuer, its promoters, its management or any scheme or project of the Issuer.

It is to be distinctly understood that the permission given by NSE to use their network and software of the Online IPO system should not in any way be deemed or construed that the compliance with various statutory and other requirements by the Company, BRLM, etc. are cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of the Issuer, its Promoters, its management or any scheme or project of the Issuer.

Every person who desires to apply for or otherwise acquire any securities of the Issuer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against NSE whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever.

Rajshree Polypack Limited has made a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of the Designated Stock Exchange i.e. www.nseindia.com/emerge, the website of the Book Running Lead Manager at www.plindia.com and the website of the Company at www.rajshreepolypack.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors should refer and rely on the Prospectus including the section titled "Risk Factors" beginning on page 20 of the Prospectus, which has been filed with the RoC.

This announcement has been prepared for publication in India and not to be released or distributed in the United States of America. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States of America. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States of America, and may not be offered or sold within the United States of America, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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