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ATAL REALTECH LIMITED

Corporate Identification Number: U45400MH2012PLC234941

Our Company was incorporated as Atal Realtech Private Limited on August 25, 2012 under the Companies Act, 1956 with the Registrar of Companies, Mumbai bearing Registration No. 234941. The status of the Company was changed to public limited and the name of our Company was changed to Atal Realtech Limited vide Special Resolution dated December 12, 2019.The fresh certificate of incorporation consequent to conversion was issued on January 21, 2020 by the Registrar of Companies, Mumbai. For further details pertaining to the change of name of our Company and the change in Registered Office, please refer the chapter “History and Certain Corporate Matters” on page no. 101 of the Prospectus.

Registered Office: Shop No. 1, Sumangal Builder House, Holaram Colony, Sadhu Vaswani Road, Nashik – 422 002
Tel. No.: +91 – 253 – 231 2627 | **Email:** info@atalrealtech.com | **Website:** www.atalrealtech.com
Contact Person: Mr. Sushil Ladda, Company Secretary and Compliance Officer.

PROMOTER OF OUR COMPANY : MR. VIJAYGOPAL ATAL

BASIS OF ALLOTMENT

PUBLIC OFFER OF 15,04,000 EQUITY SHARES OF ₹ 10 EACH (“EQUITY SHARES”) OF ATAL REALTECH LIMITED (“ARL” OR THE “COMPANY”) FOR CASH AT A PRICE OF ₹ 72 PER SHARE (THE “OFFER PRICE”), AGGREGATING TO ₹ 1,082.88 LAKHS (“THE OFFER”), CONSISTING OF FRESH OFFER OF 3,04,000 EQUITY SHARES AGGREGATING TO ₹ 218.88 LAKHS AND AN OFFER FOR SALE OF 12,00,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER AGGREGATING TO ₹ 864.00 LAKHS (“OFFER FOR SALE”), OF WHICH 76,800 EQUITY SHARES OF ₹ 10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE OFFER LESS THAN THE MARKET MAKER RESERVATION PORTION I.E. OFFER OF 14,27,200 EQUITY SHARES OF ₹ 10 EACH IS HEREINAFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER WILL CONSTITUTE 30.48% AND 28.93%, RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 AND THE OFFER PRICE IS 7.2 TIMES OF THE FACE VALUE

OFFER PERIOD	OFFER OPENED ON: WEDNESDAY, SEPTEMBER 30, 2020
	OFFER CLOSED ON: WEDNESDAY, OCTOBER 07, 2020

The Equity Shares of the Company are proposed to be listed on the Emerge Platform of NSE, in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval from NSE for the listing of the Equity Shares pursuant to letter dated March 17, 2020. **NSE shall be the Designated Stock Exchange for the purpose of this Offer. The trading is proposed to be commenced on October 15, 2020** (Subject to receipt of listing and trading approvals from the NSE).

The Offer is being made through the Fixed Price process, the allocation in the Net Offer to the Public category shall be made pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, as amended from time to time, wherein a minimum of 50% of the Net Offer of shares to the Public shall initially be made available for allotment to Retail Individual Investors. The balance of Net Offer of Shares to the public shall be made available for allotment to Individual Applicants other than Retail Individual Investors and other Investors, including Corporate Bodies / Institutions irrespective of number of shares applied for. If the Retail Individual Investor category is entitled to more than 50% on proportionate basis, they shall be allotted that higher percentage. Under subscription, if any, in any of the categories, would be allowed to be met with spill-over from any of the other categories or a combination of categories at the discretion of our Company in consultation with the Lead Managers and the Designation Stock Exchange. Such inter-se spill over, if any, would be affected in accordance with applicable laws, rules, regulations and guidelines. All potential investors shall participate in the Offer only through an Application Supported by Blocked Amount (“ASBA”) process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks (“SCSBs”) for the same

SUBSCRIPTION DETAILS

The Net Offer has received 159 applications for 15,80,800 Equity Shares resulting in 1.107 times subscription. The details of the applications received in the Net Offer (before and after technical rejections & withdrawal) are as follows:

Detail of the Applications Received

Category	Before Technical Rejections & Withdrawals		After Technical Rejections & Withdrawals	
	No. of Applications	No. of Equity Shares	No. of Applications	No. of Equity Shares
Retail Individual Applicant	148	2,36,800	142	2,27,200
Other than Retail Individual Applicant	11	13,44,000	11	13,44,000
Total	**159**	**15,80,800**	**153**	**15,71,200**

Note: The Offer also includes 76,800 Equity Shares reserved for Market Maker, which was subscribed by 1.00 times and there were no Technical Rejection & any withdrawal.

In the event of oversubscription, the allotment will be made on a proportionate basis in marketable lots. There was over subscription of 1,44,000 Equity Shares in other than Retail Individual Category & under subscription 4,86,400 Equity Shares in Retail Category. The Basis of Allotment was finalised in consultation with the Designated Stock Exchange – NSE on October 12, 2020.

A) **Allocation to Market Maker (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Market Maker, at the Offer Price of ₹ 72 per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.000 times. The total number of shares allotted in this category is 76,800 Equity Shares. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications Receives	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
76,800	1	100.00	76,800	100.00	76,800	1:1	76,800
Total	**1**	**100.00**	**76,800**	**100.00**			**76,800**

B) **Allocation to Retail Individual Investors (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Retail Individual Investors, at the Offer Price of ₹ 72 per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 2,27,200 Equity Shares. The category was subscribed by 0.318 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications Receives	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
1,600	142	100.00	2,27,200	100.00	1,600	1:1	2,27,200
Total	**142**	**100.00**	**2,27,200**	**100.00**			**2,27,200**

C) **Allocation to Other than Retails Category (After Technical Rejections & Withdrawals):** The Basis of Allotment to the Non – Retail Investors, at the Offer Price of ₹ 72 per Equity Share, was finalised in consultation with NSE. Pursuant to Regulation 253(2) of the SEBI (ICDR) Regulations, 2018, the total number of shares allocated in this category is 12,00,000 Equity Shares (including un-subscribed portion of 4,86,400 Equity Shares of Retail Individual Category). The category was subscribed by 1.120 times. The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	No. of Applications Receives	% to Total	Total No. of Shares Applied in Each Category	% to Total	Allocation per Applicant	Ratio of Allottees to the Applicant	Total No. of Shares Allotted
4,800	1	9.09	4,800	0.36	4,800	1:1	4,800
16,000	1	9.09	16,000	1.19	14,400	1:1	14,400
70,400	1	9.09	70,400	5.24	62,400	1:1	62,400
1,05,600	3	27.27	3,16,800	23.57	94,400	1:1	2,83,200
1,39,200	2	18.18	2,78,400	20.71	1,23,200	1:1	2,46,400
1,39,200	Lottery System - Serial Nos. of qualifying applicants is 1				1600	1:2	1,600
2,08,000	2	18.18	4,16,000	30.95	1,85,600	1:1	3,71,200
2,41,600	1	9.09	2,41,600	17.98	2,16,000	1:1	2,16,000
Total	**11**	**100.00**	**13,44,000**	**100.00**			**12,00,000**

The Board of Directors of the Company at its meeting held on October 12, 2020, has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares to various successful applicants.

The CAN and allotment advice and / or notices shall be dispatched to the address of the investors as registered with the depositories on or before October 14, 2020. Further, the instructions to Self Certified Syndicate Banks will be processed on or before October 14, 2020 for unblocking of funds. The Equity Shares allotted to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, investors may contact the Registrar to the Offer at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the Emerge Platform of NSE within 6 working days from the Closure of the Offer. **The trading is proposed to be commenced on October 15, 2020 subject to receipt of listing and trading approvals from NSE**.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus dated September 24, 2020 (“Prospectus”).

INVESTORS PLEASE NOTE

The details of the allotment made has been hosted on the website of the Registrar to the Offer, **Bigshare Services Private Limited** at Website: www.bigshareonline.com.

All future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole Applicant, Serial number of the Application Form, Number of Shares Applied for and Bank Branch where the Application had been lodged and payment details at the address given below:

BIGSHARE SERVICES PRIVATE LIMITED
1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis,
Makwana Road, Marol, Andheri East, Mumbai – 400 059
Tel. No.: +91 – 22 – 6263 8200
Email: ipo@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Ashish Bhope
SEBI Registration No.: INR000001385 | **CIN:** U99999MH1994PTC076534

FOR **ATAL REALTECH LIMITED**
On behalf of the Board of Directors
Sd/-
Managing Director

Place: Nashik
Date: October 13, 2020

LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR THE BUSINESS PROSPECTS OF ATAL REALTECH LIMITED

ATAL REALTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make a Public Offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus shall be available on the websites of the Company, the NSE and the Lead Managers at www.atalrealtech.com, www.nseindia.com, www.afsl.co.in and www.galaticocorp.com respectively. Applicants should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the Prospectus, including, the section titled “Risk Factors” beginning on page no. 18 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the U.S. Securities Act) pursuant to Rule 144A under the U.S. Securities Act and (ii) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur.

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