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vaxtex

VAXTEX COTFAB LIMITED

CIN: U51109GJ2005PLC076930

Our Company was incorporated as "**Foolproof Vyapaar Private Limited**" at Kolkata, West Bengal as a Private company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated December 26, 2005 bearing Corporate Identification Number U51109WB2005PTC106869 issued by Registrar of Companies, Kolkata, West Bengal. Consequent the name of the company was changed from "**Foolproof Vyapaar Private Limited**" to "**VaxtexCotfab Private Limited**" as approved by shareholders of our company pursuant to a special resolution dated December 18, 2015 and Certificate of Incorporation was issued by Registrar of Companies Ahmedabad, Gujarat dated December 30, 2015. Consequent upon the conversion of our Company to public limited company and as approved by the shareholders of our company pursuant to a special resolution dated March 05, 2018, the name of our Company was changed to "**VaxtexCotfab Limited**" and fresh certificate of incorporation dated March 21, 2018 was issued by the Registrar of Companies, Ahmedabad, Gujarat. The Corporate Identification Number of our Company is U51109GJ2005PLC076930.For details of change in name and address of our Registered Office, see "History and Certain Corporate Matters" on page 129 of this Prospectus.

Registered Office : Survey No. 230, Opp. Mariya Park, B/h. Ranipur Village, Saijpur - Gopal, Narol, Ahmedabad–382405, Gujarat, India.
Contact Person: Mr.Tej Bharatbhai Hanj, Company Secretary and Compliance Officer
Tel No.: 9724496973/9727123004; **Email:** vaxtexcotfab@gmail.com; **Website:** www.vaxtexcotfab.com

PROMOTERS OF THE COMPANY **MR. KHUSHANT GUPTA, MR. MITHLESHKUMAR M AGRAWAL, M/S QMIN PHARMA PRIVATE LIMITED AND M/S MIRACLE STORES PRIVATE LIMITED**

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 15,96,000 EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF VAXTEX COTFAB LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 24/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 14/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS.383.04 LAKHS ("THE ISSUE"), OF WHICH 84,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 24/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF 14/- PER EQUITY SHARE AGGREGATING TO RS. 20.16 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 15,12,000 EQUITY SHARES OF FACE VALUE OF 10 EACH AT A PRICE OF RS. 24/- PER EQUITY SHARE AGGREGATING TO RS. 362.88 LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.10% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 229 OF THIS PROSPECTUS.

This issue is being made in terms of chapter IX of the Securities And Exchange Board Of India (Issue Of Capital And Disclosure Requirements) regulations, 2018 (the "SEBI ICDR regulations"), as amended. In terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), this issue is being made for at least 25% of the post-issue paid-up equity share capital of our company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253(2) of the SEBI (ICDR) regulations, 2018, as amended. In terms of SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, all the potential investors applying in a public issue shall use only Application Supported by Blocked Amount (ASBA) process for application providing details of the bank account which will be blocked by the Self Certified Syndicate Banks (SCSBs) for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018, Retail Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) facility for making application or also can use UPI (Unified Payment Interface) as a payment mechanism with Application Supported by Blocked Amount for making application. For details in this regards, specific attention are invited to the chapter titled "Issue Procedure" beginning on page 237 of this Prospectus. A copy of Prospectus will be delivered for registration to the Registrar of Companies as required under Section 26 of the Companies Act, 2013.

Risks to Investors:

I. This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is Rs.10.00 per Equity Shares and the Issue price is 2.4 times of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager to Issue) as stated in the chapter titled on "Basis for Issue Price" beginning on page 80 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company or regarding the price at which the Equity Shares will be traded after listing.

II. As on date of the Prospectus, the average cost of acquisition per Equity Share by our Promoters viz. Mr. Khushant Gupta is ₹0.91,Mr.Mithleshkumar Gupta is ₹ 0.91, M/s Qmin Pharma Private Limited is ₹ 0.09, and M/s Miracle Stores Private Limited is ₹ 0.09

THE FACE VALUE OF THE EQUITY SHARE IS RS 10 AND THE ISSUE PRICE IS 2.4 TIMES OF THE FACE VALUE. ISSUE OPENED ON: FRIDAY, DECEMBER 27, 2019 AND CLOSED ON: FRIDAY, JANUARY 03, 2020

The Equity Shares of our Company issued through the Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ('NSE EMERGE'), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In – Principle approval letter dated September 13, 2019 from National Stock Exchange of India Limitedfor using its name in the Offer document for listing of our shares on the Emerge Platform of National Stock Exchange of India Limited. For the purpose of this Issue,National Stock Exchange of India Limited shall be the Designated Stock Exchange.

SUBSCRIPTION DETAILS

The Issue has received 584applications for 45,66,000Equity shares (before rejections, before bids not banked but after Invalid Multiple/Duplicate bids) including Market Maker Application of 84,000Equity Shares. The issue was subscribed to the extent of 2.86times as per the application data (before rejections, before bids not banked but after Invalid Multiple/Duplicate bids). After considering the technical rejections cases, the issue was subscribed 2.73times.

The details of application received (Before Technical Rejection but after bids not banked and application banked but bid not registered)

Sr.No.	Category	Number of Applications Received	Number of Shares applied	Amount (Rs.)
1	Retail Individual Investors	521	31,26,000	7,50,24,000
2	Other Than Retail Individual Applicants	55	13,14,000	3,15,36,000
3	Market Maker	1	84,000	20,16,000
	TOTAL	**577**	**45,24,000**	**10,85,76,000**

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange–National Stock Exchange of India Limited on January 08, 2019.

A. **Allocation to Market Maker (After Technical Rejections) :** The Basis of Allotment to the Market Maker, at the issue price of Rs. 24.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 84,000 Equity shares in full out of reserved portion of 84,000 Equity Shares.

B. **Allocation to Retail Individual Investors (After Technical Rejections) :** The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs.24.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 2.82 times. Total number of shares allotted in this category is 10,68,000 Equity Shares. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applicat-ions received	% to Total	Total No. of Shares applied in each category	% to Total	Proport-ionate shares available	Allocation per Applicant before Round-ing Off	Allocation per Applicant After Round-ing Off	Ratio of allottees to applicants		Number of successful applicants (after round-ing off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(12)	(13)	(14)	(15)	(16)
1	6000	502	100.00	30,12,000	100.00	1068000	2127.49	6000	89	251	178	100.00	1068000	100.00	0

C. **Allocation to Non Institutional Investor (After Technical Rejection):** The Basis of Allotment to other than Retail Individual Investors, at the issue price of Rs.24.00/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 2.85 times. Total number of shares allotted in this category is 444000 Equity Shares. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Cate-gory wise)	Number of app-licati-ons re-ceived	% to Total	Total No. of Shares applied in each category	% to Total	Proport-ionate shares available	Allocation per Applicant before Round-ing Off	Allocation per Applicant After Round-ing Off	Ratio of allottees to applic-ants		Serial Number of Qualify-ing appli-cants	Number of successful applicants (after round-ing off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	12000	9	16.67	108000	8.53	37877	4208.56	6000	2	3		6	11.76	36000	8.11	(1877)
2	18000	14	25.93	252000	19.91	88379	6312.79	6000	1	1		14	27.45	84000	18.92	(4379)
	18000	6000 additional share is allocated for Serial no 2 in the ratio of 1:14							1	14			0.00	6000	1.35	6000
3	24000	15	27.78	360000	28.44	126256	8417.07	6000	1	1		15	29.41	90000	20.27	(36256)
	6000	6000 additional share is allocated for Serial no 3 in the ratio of 2:56000.00							2	5			0.00	36000	8.11	36000
4	30000	12	22.22	360000	28.44	126256	10521.33	6000	1	1		12	23.53	72000	16.22	(54256)
	6000	6000 additional share is allocated for Serial no 4 in the ratio of 3:46000							3	4			0.00	54000	12.16	54000
5	36000	1	1.85	36000	2.84	12626	12626	12000	1	1		1	1.96	12000	2.70	(626)
6	42000	1	1.85	42000	3.32	14730	14730	12000	1	1		1	1.96	12000	2.70	(2730)
7	48000	1	1.85	48000	3.79	16834	16834	18000	1	1		1	1.96	18000	4.05	1166
8	60000	1	1.85	60000	4.74	21042	21043	24000	1	1		1	1.96	24000	5.41	2958
GRAND TOTAL		**54**	**100.00**	**1266000**	**100.00**	**444000**						**51**	**100.00**	**444000**	**100.00**	**0**

The Board of Directors of the Company at its meeting held on January 09, 2020 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and authorized corporate action for allotment of shares in dematerialized form to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Applicants as registered with the depositories/as filled in the application form on or before January 10, 2020. Further, the instructions to SCSBs have been issued on January 09, 2020 for unblocking of funds. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, Investors may contact the registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the EMERGE Platform of National Stock Exchange of India Limited within six working days from the date of the closure of the Issue. The trading is proposed to commence on or before Monday, January 13, 2020 subject to receipt of listing and trading approvals from National Stock Exchange of India Limited.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Offer at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar quoting full name of the First/ Sole applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Issue at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar quoting full name of the First/ Sole applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR OF THE ISSUE
BIGSHARE SERVICES PRIVATE LIMITED
1st Floor, Bharat Tin works Building, Opp Vasant Oasis, Makwana Road, Marol, Andheri East (E), Mumbai-400059. **Tel :** 022-62638200, **Fax :** 022-62638299, **Website:** www.bigshareonline.com
E-Mail: ipo@bigshareonline.com, **SEBI Reg. No.:** INR000001385, **Contact Person :** Mr. Swapnil Kate

Place : Ahmedabad
Date : January 09, 2020

For **VAXTEX COTFAB LIMITED**
On behalf of the Board of Directors
Sd/-
Mr. Khushant Gupta
Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VAXTEX COTFAB LIMITED.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

Garima Advt