Modi dares Opposition to declare bringing back Article 370 in manifesto

PRESS TRUST OF INDIA
Jalgaon (Maharashtra), October 13

STEPPING UP ATTACK on the Congress and NCP over abrogation of Article 370, Prime Minister Narendra Modi on Sunday dared them to declare in their manifesto that they will bring back the provisions which gave special status to Jammu and Kashmir.

Addressing his first rally ahead of the October 21 Maharashtra Assembly polls, Modi said Jammu and Kashmir was "not just a parcel of land, but crown of India", and assured it will not take more than four months to normalise the kind of situation that prevailed there for 40 years.

He accused the opposition parties of politicising the issue of Article 370 and charged them with "speaking on the same lines as that of the neighbouring country".

Modi lavished praise on the Devendra Fadnavis-led Maharashtra government for its five-year performance, which he said, was "corruption-free" and inspired confidence among all, including farmers and industries.

Attacking the Congress and NCP, Modi said it was "unfortunate" that they were "politicising" the "unprecedented" decision of scrapping of Article 370. Their leaders thought exactly opposite of what the entire nation feels about Jammu and Kashmir, he said. "You look at the statements made by Congress, NCP of late...They seem to be speaking one lines of the neighbouring country," Modi said, without naming the leaders as he apparently referred to Pakistan.

Accusing the opposition leaders of shedding crocodile tears on the issue of Article 370, he said, "I challenge them, if they have guts, declare in their manifesto for state election and future polls too, that they will bring back Article 370 and 35A, which the BJP, the Modi government scrapped... that they will change the August 5 decision."

Wondering whether bringing back Article 370 will be acceptable to people, Modi said the opposition parties will have no future if they were to do so.

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GOBLIN we're about luggage

GOBLIN INDIA LIMITED

Corporate Identification Number: U51100GJ1989PLC012165

Our Company was incorporated on April 26, 1989, as **"Kal-Chop Export Private Limited"** under the provisions of the Companies Act, 1956 with the Registrar of Companies, Gujarat bearing Registration Number 04-12165. We subsequently changed the name of our Company from **" Kal-Chop Export Private Limited "** to **"Camex Auxi- Chem Private Limited"** vide a fresh Certificate of Incorporation issued by Registrar of Companies, Gujarat dated December 15, 1989. Our Company obtained another fresh certificate of incorporation pursuant to change of name from **"Camex Auxi-Chem Private Limited"** to **"Camex Tradelink Private Limited"** dated April 18, 2002 issued by the Registrar of Companies, Gujarat and Dadra & Nagar Haveli. Subsequently, our Company was converted into public limited company pursuant to Shareholders Resolution passed at the Extra Ordinary General Meeting held on January 11, 2010 and the name of our Company was changed to **"Camex Tradelink Limited"** vide a fresh Certificate of Incorporation dated April 8, 2010 issued by the Registrar of Companies, Gujarat and Dadra & Nagar Haveli. Our Company obtained another fresh certificate of incorporation pursuant to change of name from **"Camex Tradelink Limited"** to **"Goblin India Limited"** dated August 24, 2015 issued by the Registrar of Companies, Ahmedabad. For further details, please refer to the section titled "History and Certain Corporate Matters" on page no. 107 of this Red Herring Prospectus.

Registered Office : Camex House, 1st Floor, Commerce Road, Navrangpura, Ahmedabad-380009, India. **Telephone:** 91 79 26465080;
Contact Person: Ms. Nikita Suyani, Company Secretary & Compliance Officer, **E-mail:** cs@goblinindia.com, **Website:** www.goblinindia.com
Corporate Identity Number: U51100GJ1989PLC012165

PROMOTERS OF OUR COMPANY: MR. MANOJKUMAR CHOUKHANY AND MRS. SONAM CHOUKHANY

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 29,24,000 EQUITY SHARES OF FACE VALUE OF RS. 10.00 EACH (THE "EQUITY SHARES") OF GOBLI INDIA LIMITED, (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS.52 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS.42 PER EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO RS.1,520.48 LAKHS(THE "ISSUE"). THE ISSUE INCLUDES A RESERVATION OF 1,48,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH AT A PRICE OF RS. 52 PER EQUITY SHARE AGGREGATING RS. 76.96 LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESREVATION PORTION I.E. NET ISSUE OF 27,76,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH FOR CASH AT A PRICE OF RS.52/- PER EQUITY SHARE, AGGREGATING RS.1,443.52 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSITUTE 27.99% AND 26.58% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In terms of Rule 19(2)(b)(If the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") the Issue is being made for at least 25% of the post- issue paid-up Equity Share capital of our Company. The Issue is being made through the Book Building Process, in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended the ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) Regulations, as amended. In terms of SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015 and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, all investors other than retail individual investor shall participate in this Issue mandatorily through the Applications Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts which will be blocked by SCSBs. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, Retail Individual Investors applying in public issue shall compulsorily use UPI payment mechanism by providing UPI ID in the Bid Cum Application Form which is linked from Bank Account of the investor. For details, see "Issue Procedure" on page 196 of this Prospectus.

Risks to Investors:

I. This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10 each. The Issue Price as stated in "Basis for Issue Price" on page 72 of Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on SME Platform of BSE Limited. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

II. As on date of the Prospectus, the average cost of acquisition per Equity Share by our Promoters viz. MR. MANOJKUMAR CHOUKHANY is 5.30 and MRS. SONAM CHOUKHANY is 4.30

THE FACE VALUE OF EQUITY SHARES IS 10/- EACH. THE ISSUE PRICE IS 52.00/- PER EQUITY SHARES
BID/ISSUE OPENED ON: MONDAY, SEPTEMBER 30, 2019 & CLOSED ON: FRIDAY, OCTOBER 04, 2019

SUBSCRIPTION DETAILS

The Issue has received 659 applications for 38,04,000 Equity shares (before rejections, before bids not banked but after Invalid Multiple/Duplicate bids) including Market Maker Application of 1,48,000 Equity Shares. The issue was subscribed to the extent of 1.30 times as per the application data (before rejections, before bids not banked but after Invalid Multiple/Duplicate bids). After considering the technical rejections cases, the issue was subscribed **1.13** times.

The details of application received (Before Technical Rejection but after bids not banked and application banked but bid not registered)

Sr.No.	Category	Number of Applications Received	Number of Shares Bid for	Amount (Rs.)
1	Retail Individual Investors	603	12,06,000	6,27,02,000
2	Non Institutional Investors	49	20,00,000	10,39,96,000
3	Market Maker	1	1,48,000	76,96,000
	TOTAL	**653**	**33,54,000**	**17,43,94,000**

Final Demand

PRICE	SHARES	% OF TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
51	14000	0.37	14000	0.36
52	2908000	76.45	2922000	76.81
Cut-off	882000	23.19	3804000	100.00
TOTAL	**3804000**	**100.00**		

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE Limited on October 10, 2019.

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs. 52.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 1,48,000 Equity shares in full out of reserved portion of 1,48,000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 52.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 0.837 times. Total number of shares allotted in this category is 1162000* Equity Shares. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant before Rounding Off	Allocation per Applicant After Rounding Off	Ratio of allottees to applicants		Number of successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(12)	(13)	(14)	(15)	(16)
1	2000	581	100.00	1162000	100.00	1388000	2000	2000	1	1	581	100.00	1162000	100.00	-226000

*The under subscribed portion of 2,26,000 Equity shares from Retail Investors Category have been spilled over to Other Investors Category.

C. Allocation to Non Institutional Investor (After Technical Rejection): The Basis of Allotment to other than Retail Individual Investors, at the issue price of Rs.52.00/- per Equity Share, was finalized in consultation with BSE Limited. The category was subscribed by 1.2366 times. Total number of shares allotted in this category is 16,14,000* Equity Shares. The category wise basis of allotment is as under:

Sr. No	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant before Rounding Off	Allocation per Applicant After Rounding Off	Ratio of allottees to applicants		Serial Number of Qualifying applicants	Number of successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (14)-(7)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)		(11)	(12)	(13)	(14)	(15)	(16)
1	4000	8	16.67	32000	1.60	25876	3234.5	2000	1	1		8	16.67	16000	0.99	-9876
			0.00		0.00			2000	5	8			0.00	10000	0.62	10000
2	6000	5	10.42	30000	1.50	24259	4851.8	4000	1	1		5	10.42	20000	1.24	-4259
			0.00		0.00			2000	2	5			0.00	4000	0.25	4000
3	8000	3	6.25	24000	1.20	19407	6469	6000	1	1		3	6.25	18000	1.12	-1
																407
			0.00		0.00			2000	1	3			0.00	2000	0.12	2000
4	10000	4	8.33	40000	2.00	32345	8086.25	8000	1	1		4	8.33	32000	1.98	-345
5	12000	3	6.25	36000	1.80	29110	9703.33	10000	1	1		3	6.25	30000	1.86	890
6	16000	1	2.08	16000	0.80	12938	12938	12000	1	1		1	2.08	12000	0.74	-938
7	20000	1	2.08	20000	1.00	16172	16172	16000	1	1		1	2.08	16000	0.99	-172
8	24000	1	2.08	24000	1.20	19407	19407	20000	1	1		1	2.08	20000	1.24	593
9	38000	1	2.08	38000	1.90	30727	30727	30000	1	1		1	2.08	30000	1.86	-727
10	40000	5	10.42	200000	10.02	161723	32344.6	32000	1	1		5	10.42	160000	9.91	-1723
			0.00		0.00			2000	1	5			0.00	2000	0.12	2000
11	44000	6	12.50	264000	13.23	213475	35579.17	34000	1	1		6	12.50	204000	12.64	-9475
			0.00		0.00			2000	5	6			0.00	10000	0.62	10000
12	48000	3	6.25	144000	7.21	116441	38813.67	38000	1	1		3	6.25	114000	7.06	-2441
			0.00		0.00			2000	1	3			0.00	2000	0.12	2000
13	68000	1	2.08	68000	3.41	54986	54986	54000	1	1		1	2.08	54000	3.35	-986
14	100000	1	2.08	100000	5.01	80862	80862	80000	1	1		1	2.08	80000	4.96	-862
15	190000	2	4.17	380000	19.04	307275	153637.5	154000	1	1		2	4.17	308000	19.08	725
16	192000	1	2.08	192000	9.62	155255	155255	156000	1	1		1	2.08	156000	9.67	745
17	194000	2	4.17	388000	19.44	313742	156871.5	156000	1	1		2	4.17	312000	19.33	-1742
			0.00		0.00			2000	1	2			0.00	2000	0.12	2000
GRAND TOTAL		**48**	**100.00**	**1996000**	**100.00**	**1614000**						**48**	**100.00**	**1614000**	**100.00**	**0**

*includes original reservation of 13,88,000 Equity shares and spill over from Retail Investors Category of2,26,000 Equity shares.

Please Note: Additional lot of 2000 shares given in applied shares category 4000, 6000, 8000, 40000, 44000, 48000 and 194000 after proportionate allocation.

The Board of Directors of the Company at its meeting held on October 11, 2019 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. BSE Limited and authorized corporate action for allotment of shares in dematerialized form to various successful applicants.

The CAN and allotment advice and/or notices shall be dispatched to the address of the Applicants as registered with the depositories / as filled in the application form on or before October 11, 2019. Further, the instructions to SCSBs has been issued on October 11, 2019 for unblocking of funds. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. In case the same is not received within prescribed time, Investors may contact the registrar to the Issue at the address given below. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of BSE Limited within six working days from the date of the closure of the Issue. The trading is proposed to commence on or before October 15, 2019 subject to receipt of listing and trading approvals from BSE Limited.

INVESTORS PLEASE NOTE

The details of the allotment made will be hosted on the website of the Registrar to the Issue at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar quoting full name of the First/ Sole applicant, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR OF THE ISSUE
BIGSHARE SERVICES PRIVATE LIMITED
1st Floor, Bharat Tin works Building, Opp Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai-400059. **Tel :** 022-62638200, **Fax :** 022-62638299, **Website:** www.bigshareonline.com
E-Mail: ipo@bigshareonline.com, **SEBI Reg. No.:** INR000001385, **Contact Person :** Mr. Babu Rapheal

Place : Ahmedabad
Date : October 12, 2019

For, **GOBLIN INDIA LIMITED**
On behalf of the Board of Directors
Sd/-
MANOJKUMAR CHOUKHANY
Chairman and Managing Director

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF GOBLIN INDIA LIMITED

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

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SONA HI SONA

SONA HI SONA JEWELLERS (GUJARAT) LIMITED

Our Company was originally incorporated as "Sona Hi Sona Jewellers (Gujarat) Private Limited" as a private limited company under the provisions of Companies Act, 1956 vide Certificate of Incorporation dated February 09, 2010 issued by the Registrar of Companies, Gujarat, Dadra and Nagar Havelli. Subsequently, our Company was converted into a public limited Company pursuant to a special resolution passed by our shareholders at the Extra ordinary General Meeting held on July 08, 2017 and consequently the name of our Company was changed to "Sona Hi Sona Jewellers (Gujarat) Limited" and a fresh Certificate of Incorporation was issued by the Registrar of Companies, Ahmedabad dated July 19, 2017. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page 109 of the Prospectus.

Registered Office: 7, Millenium Plaza, Opp. Swaminarayan Mandir, Mansi Cross Road, Vastrapur, Ahmedabad – 380013, Gujarat, India
Tel No: - +91 85111 91111; **Website:** www.sonahisona.com ; **E-Mail:** cs@sonahisona.com **Corporate Identification Number:** U36910GJ2010PLC059513;
Company Secretary and Compliance Officer: Falak Parikh

PROMOTERS OF THE COMPANY: VIJAY SHAH AND ALPABEN SHAH

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 45,00,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 /- EACH ("EQUITY SHARES") OF SONA HI SONA JEWELLERS (GUJARAT) LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹10.00/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹450.00 LAKHS ("THE ISSUE"), OF WHICH 2,40,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH FOR CASH AT A PRICE OF ₹ 10.00/- EACH AGGREGATING ₹ 24.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 42,60,000 EQUITY SHARES OF FACE VALUE OF ₹10.00/- EACH FOR CASH AT A PRICE OF ₹ 10.00/- PER EQUITY SHARE AGGREGATING TO ₹ 426.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.81% AND 25.38 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 196 OF THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00/- EACH AND THE ISSUE PRICE IS ₹10.00/- EACH.
THE ISSUE PRICE IS 1.00 TIME OF THE FACE VALUE OF EQUITY SHARE
ISSUE OPENED ON: SEPTEMBER 30, 2019, ISSUE CLOSED ON: OCTOBER 04, 2019

The Equity Shares of the company offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Ltd **("NSE EMERGE")** in terms of Chapter IX of SEBI (ICDR) Regulations, 2018. Our Company has received an In-principle approval letter dated September 09, 2019 from NSE Limited for listing our shares and for using its name in the offer document. For the purpose of the issue NSE EMERGE will be the Designated Stock Exchange The issue is being made through the Fixed Price Issue process, the allocation in the Net Issue to the Public category is made as per Regulation 253(2) of the SEBI (ICDR) Regulations, 2018 as amended from time to time, wherein a minimum 50% of the net issue of shares to retail individual investors and (b) remaining to: (i) individual applicants other than retail individual investors; and (ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for; Provided that the unsubscribed portion in either of categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

All investors have participated in this offer through ASBA process including through UPI mode (as applicable) by providing the details of the respective bank accounts / UPI ID as applicable in which the corresponding application amounts were blocked by Self Certified Syndicate Banks (the "SCSBs") / Sponsor Bank as the case may be. For details in this regard, specific attention is invited to chapter "Issue Procedure" on page 201 of the Prospectus.

SUBSCRIPTION DETAILS

Details of the application:

The Issue has received 168 applications (before rejections and Bids not Banked) for 51,60,000 Equity Shares (Including Market Maker Application of 2,40,000 Equity Shares) resulting 1.15 times subscription. The details of the applications received in the Issue (before technical rejections but after Bids not banked) are as follows:

Details of Valid Applications Received (Before Technical Rejection and after Bids Not Banked)

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARE	SUBSCRIPTION
Market Maker	1	2,40,000	1.00
Other than Retail Individual Investor's	33	34,60,000	1.62
Retail Individual Investor's	130	14,20,000	0.67
TOTAL	**164**	**51,20,000**	**1.14**

Details of Bids Not Banked are detailed below

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARES
Other than Retail Individual Investor's	Nil	Nil
Retail Individual Investor's	4	40,000
TOTAL	**4**	**40,000**

Details of applications rejected by the Registrar on technical grounds are detailed below

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARES
Market Maker	Nil	Nil
Other than Retail Individual Investor's	Nil	Nil
Retail Individual Investor's	4	40,000
TOTAL	**4**	**40,000**

Details of valid Applications Received (After Technical Rejection):

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARES	SUBSCRIPTION	REVISED SUBSCRIPTION
Market Maker	1	2,40,000	1.00	1.00
Other than Retail Individual Investor's	33	34,60,000	1.62	1.2014*
Retail Individual Investor's	126	13,80,000	0.65	1.00#
TOTAL	**160**	**50,80,000**	**1.128**	**1.128**

#The under subscribed portion of 7,50,000 Equity shares from Retail Investors Category have been spilled over to other then Retail Individual Investors Category.

*includes original reservation of 21,30,000 Equity shares and spill over from Retail Investors Category of 7,50,000 Equity shares.

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange–NSE on October 10, 2019

A. Allocation to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the issue price of Rs.10.00/- per Equity Share, was finalised in consultation with NSE. The category was subscribed by 1.00 times. The total number of shares allotted in this category is 2,40,000 Equity shares in full out of reserved portion of 2,40,000 Equity Shares.

B. Allocation to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs.10.00/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.00 times. Total number of shares allotted in this category is 13,80,000.

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in each Category	% to total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of Shares allocated / allotted	Surplus / (Deficit)
10,000	114	90.48	11,40,000	82.61	17,59,565	15,434.78	10,000	1:1	11,40,000	(6,19,565)
20,000	12	9.52	2,40,000	17.39	3,70,435	30,869.58	20,000	1:1	2,40,000	(1,30,435)
Total	**126**	**100**	**13,80,000**	**100.00**	**21,30,000**				**13,80,000**	**(7,50,000)**

C. **Allocation to other then Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the other then Retail Individual Investors, at the issue price of Rs.10.00/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.2014 times. Total number of shares allotted in this category is 28,80,000:

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in each Category	% to total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Total No. of Shares allocated / allotted	Surplus / (Deficit)
30,000	13	39.39	3,90,000	11.27	3,24,626	24,971.23	20,000	1:1	2,60,000	(64,626)
30,000							10,000	7:13	70,000	70,000
40,000	1	3.03	40,000	1.15	33,295	33,295	30,000	1:1	30,000	(3,295)
50,000	9	27.27	4,50,000	13	3,74,566	41,618.44	40,000	1:1	3,60,000	(14,566)
50,000							10,000	1:9	10,000	10,000
60,000	1	3.03	60,000	1.73	49,942	49,942	50,000	1:1	50,000	58
1,00,000	3	9.09	3,00,000	8.67	2,49,711	83,237	80,000	1:1	2,40,000	(9,711)
1,00,000							10,000	1:3	10,000	10,000
1,90,000	1	3.03	1,90,000	5.49	1,58,150	1,58,150	1,60,000	1:1	1,60,000	1,850
2,30,000	1	3.03	2,30,000	6.64	1,91,445	1,91,445	1,90,000	1:1	1,90,000	(1,445)
2,50,000	1	3.03	2,50,000	7.22	2,08,092	2,08,092	2,10,000	1:1	2,10,000	1,908
3,00,000	1	3.03	3,00,000	8.67	2,49,711	2,49,711	2,50,000	1:1	2,50,000	289
5,00,000	1	3.03	5,00,000	14.45	4,16,185	4,16,185	4,20,000	1:1	4,20,000	3,815
7,50,000	1	3.03	7,50,000	21.67	6,24,277	6,24,277	6,20,000	1:1	6,20,000	(4277)
Total	**33**	**100.00**	**34,60,000**	**100.00**	**28,80,000**				**28,80,000**	**0**

The Board of Directors of the Company at its meeting held on October 11, 2019 has taken on record the Basis of Allotment of Equity Shares, as approved by the Designated Stock Exchange viz. NSE and has authorized the corporate action for the allotment of the Equity Shares in dematerialised form to various successful applicants.

The Allotment Advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories / as filled in the application form on or before October 12, 2019 . Further, the instructions to Self-Certified Syndicate Banks being processed on or prior to October 11, 2019 for unblocking fund. In case the same is not received within 10 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the NSE EMERGE within Six working days from the date of the closure of the Issue. The trading is proposed to be commenced on or before October 15, 2019 subject to receipt of listing and trading approvals from the National Stock Exchange of India Limited.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR OF THE ISSUE
LINK INTIME INDIA PRIVATE LIMITED
C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400083, Maharashtra, India. **Tel No:** 022 - 4918 6200
Fax No: 022 - 49186195 **Email id:** sonahisona.ipo@linkintime.co.in **Website :** www.linkintime.co.in
Investor Grievance E-mail: sonahisona.ipo@linkintime.co.in **Contact Person:** Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058

For, Sona Hi Sona Jewellers (Gujarat) Limited
Sd/-
Vijay Shah
Managing Director

Place: Ahmedabad
Date: October 12, 2019

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF SONA HI SONA JEWELLERS (GUJARAT) LIMITED.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1993.

Sunjeet Comm.