

निविदा आमंत्रण सूचना

संदर्भ सं.: पीएफ/डब्ल्यूबी/बीओएम एचव्यू/02

दिनांक : 14.05.19

एअर इंडिया लि. निम्नलिखित के लिए बिड्स आमंत्रित करती है :

निविदा सं.	विवरण	निविदा मूल्य	अंतिम तिथि
पीएफ/सी/04/20 दिनांक: 25.04.2019	एअर इंडिया ओल्ड हाउसिंग कालोनी-1, कलीना, सांताक्रूज (ईस्ट), मुम्बई-400029 में पायलट होस्टल (बिल्डिंग नं. 43) का नवीनीकरण	52.22 लाख	20.06.19

निविदा दस्तावेज का विवरण हमारी वेबसाइट www.airindia.in पर देखा/डाउनलोड किया जा सकता है। किसी भी प्रकार की जानकारी के लिए, कृपया आप 022-26265438 / 5670 / 26157531 पर संपर्क कर सकते हैं (ईमेल – mahendra.bansode@airindia.in)

A STAR ALLIANCE MEMBER

निविदा आमंत्रण सूचना

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निविदा सं.	विवरण	निविदा मूल्य	अंतिम तिथि
पीएफ/सी/04/19 दिनांक: 25.04.2019	एअर इंडिया ओल्ड हाउसिंग कालोनी-1, कलीना, सांताक्रूज (ईस्ट), मुम्बई-400029 में एयर होस्टल होस्टल (बिल्डिंग नं. 45) का नवीनीकरण	74.90 लाख	20.06.19

निविदा दस्तावेज का विवरण हमारी वेबसाइट www.airindia.in पर देखा/डाउनलोड किया जा सकता है। किसी भी प्रकार की जानकारी के लिए, कृपया आप 022-26265438 / 5670 / 26157531 पर संपर्क कर सकते हैं (ईमेल – mahendra.bansode@airindia.in)

ओ.बि.सी.

ओरियन्टल बैंक ऑफ़ कॉमर्स

(भारत सरकार का उपक्रम)

सेवाएं विभाग

कॉर्पोरेट कार्यालय : प्लॉट नं. 5, इस्टीमेटेडपुनगल एरिया, सेक्टर-32, गुरुग्राम

ई-निविदा सूचना

बैंक के लिए अनुबंध आधार पर आउटसोर्स कैंश-बैन हेतु कैंश-बैन सेवा प्रदाताओं को सूचीबद्ध करना

ओरियन्टल बैंक ऑफ़ कॉमर्स, अखिल भारतीय स्तर पर अनुबंध आधार पर अपनी करंसी चेस्ट/शाखाओं में आउटसोर्स कैंश-बैन प्रदान करने हेतु कैंश-बैन सेवा प्रदाताओं से "दोहरी बोली प्रणाली" अर्थात्, ई-तकनीकी बोली तथा ई-वितीय बोली के अंतर्गत ई-बोलियां आमंत्रित करता है।

विस्तृत जानकारी के लिए, तकनीकी बोली में यथानिर्दिष्ट पूर्व-योग्यता मानदंड पूर्ण करने वाले इच्छुक कैंश-बैन सेवा प्रदाता, बैंक की वेबसाइट www.obcindia.co.in तथा www.tenderwizard.com/obc साइट पर निविदा खंड में अपलोड किए गए निविदा दस्तावेज देख सकते हैं। बोलियां जमा करने की अंतिम तिथि एवं समय **04 जून, 2019 को अपराह्न 3.00 बजे है।**

दिनांक : 15.05.2019

स्थान : गुरुग्राम

महाप्रबंधक (सेवाएं)

प्रारंभिक चेतावनी संकेत (ईडब्ल्यूएस) प्रणाली की खरीद के लिए वेंडर की चयन हेतु प्रस्ताव अनुरोध

निविदा संदर्भ सं. : 19002

यूनाइटेड बैंक ऑफ इंडिया प्रारंभिक चेतावनी संकेत (ईडब्ल्यूएस) प्रणाली की खरीद के लिए वेंडर की चयन हेतु पात्र बोलीदाताओं से आरएफबी आवेदन आमंत्रित करता है। आरएफबी दस्तावेज का विवरण बैंक के आधिकारिक वेबसाइट www.unitedbankofindia.com पर डाउनलोड के लिए उपलब्ध है।

आरएफबी अनुसूची :

कार्यकलाप	तिथि	समय
बोली-पूर्व पूछताछ की प्रस्तुति के लिए अंतिम तिथि एवं समय	20.05.2019	15:00 बजे
बोली-पूर्व बैठक की तिथि एवं समय	21.05.2019	11:00 बजे
आरएफबी आवेदन जमा करने की अंतिम तिथि एवं समय	11.06.2019	15:00 बजे
आरएफबी आवेदन खोलने की तिथि एवं समय	11.06.2019	15:30 बजे

दिनांक : 07/05/2019

युनाइटेड बैंक ऑफ इंडिया

(एन एच एस. ३६ एंजिन)
एन एच एस. ३६ एंजिन



United Bank of India

(A Bank of India Undertaking)
The Bank has begun with U

प्रधान कार्यालय : एडिरी विभाग, 11 हेंडल बसु सर्किल, कोलकाता - 700 001

www.unitedbankofindia.com

(This is only an advertisement for Information purpose. This is not a Prospectus announcement and not for publication or distribution, directly or indirectly outside India.)



PAR DRUGS AND CHEMICALS LIMITED

Our Company was originally incorporated as “Par Drugs and Chemicals Private Limited” at Bhavnagar, Gujarat as a Private Limited Company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 26, 1999 bearing Registration Number 04-35512 of 1998-99 issued by the Registrar of Companies, Gujarat, Dadra & Nagar Haveli. Subsequently, our Company was converted into a Public Limited Company pursuant to special resolution passed by the members in Extra-ordinary General Meeting of our Company held on October 24, 2018 and the name of our Company was changed to “Par Drugs and Chemicals Limited” and a fresh certificate of incorporation consequent upon Conversion of Private Company to Public Limited dated November 5, 2018 was issued by the Registrar of Companies, Ahmedabad. The Corporate Identification Number of our Company is U24117GJ1999PLC035512. For details of change in name and address of our Registered Office, see “Our History and Certain Corporate Matters” on page 141 of the Prospectus.

Registered Office: 805, Dwarakesh Complex, R.C. Dutt Road, Alkapuri, Vadodara-390 007, Gujarat; Tel: + 91 265 2332018 Corporate Office: 302, Anmol Plaza, Waghawadi Road, Bhavnagar - 364001, Gujarat; Tel: + 91 278 2435400
Contact Person: Sanket Bhupendrabhai Trivedi, Company Secretary and Compliance Officer Tel: +91 278 2447013, Email: cs.sanket@pardrugs.com; Website: www.pardrugs.com Corporate Identification Number: U24117GJ1999PLC035512

PROMOTERS OF OUR COMPANY: FALGUN VALLABHBHAI SAVANI AND JIGNESH VALLABHBHAI SAVANI

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER CONSISTING OF FRESH ISSUE OF 16,72,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FULLY PAID OF PAR DRUGS AND CHEMICALS LIMITED (“THE ISSUER” OR “OUR COMPANY”) FOR CASH AT A PRICE OF RS. 51/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF RS. 41/- PER EQUITY SHARE) (THE “ISSUE PRICE”) AGGREGATING RS. 852.72 LAKHS (THE “ISSUE”) OF WHICH 84,000 EQUITY SHARES OF FACE VALUE RS. 10/- EACH FOR CASH AT A PRICE OF RS. 51/- PER EQUITY SHARE, AGGREGATING RS. 42.84 LAKHS WAS RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”) AND 30,000 EQUITY SHARES OF FACE VALUE RS.10/- EACH FOR CASH AT A PRICE OF RS. 51/- PER EQUITY SHARE, AGGREGATING RS. 15.30 LAKHS WAS RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES WHICH CONSTITUTE 0.49% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL (“EMPLOYEE RESERVATION PORTION”). THE ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. ISSUE 15,58,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 51/- PER EQUITY SHARE IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE CONSTITUTES 27.18 % AND 25.32 %, RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This issue is being made in terms of chapter IX of the Securities and Exchange Board of India (Issue of capital and disclosure requirements) regulations, 2018 (the “SEBI ICDR REGULATIONS”), as amended in terms of rule 19(2)(b)(i) of the securities contracts (regulation) rules, 1957, as amended (the “SCRR”), this issue is being made for at least 25% of the post-issue paid-up equity share capital of our company. This issue is a fixed price issue and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI (ICDR) regulations 2018, as amended. For further details, please refer to section titled “Issue Procedure” beginning on page 211 of the Prospectus.

RISKS TO INVESTORS:

I. As on date of the Prospectus, the average cost of acquisition per Equity Share by our Promoters viz. Falgun Vallabbhbhai Savani is Rs. 19.12 and Jignesh Vallabbhbhai Savani is Rs. 19.93.

II. This being the first public Issue of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each. The Issue Price as stated in “Basis for Issue Price” on page 89 of the Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed on the EMERGE Platform of the National Stock Exchange of India Limited. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

In terms of Prospectus dated April 25, 2019 and as per Regulation 253(2) SEBI (ICDR) Regulations, 2018 wherein:

The allocation in the Net Issue to the public category has been made as follows:

- minimum fifty percent to retail individual investors; and,
- remaining to:
 - individual applicants other than retail individual investors; and
 - other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

Provided that the unsubscribed portion in either of the categories specified in clauses (a) or (b) may be allocated to applicants in the other category.

Explanation: For the purpose of Regulation 253(2) of SEBI (ICDR) Regulation, 2018, if retail individual investors are entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage. All Investors have participated in this offer through ASBA process. For details in this regards, specific attention is invited to chapter “Issue Procedure” on page 211 of the Prospectus.

THE FACE VALUE OF EQUITY SHARES IS RS. 10/- EACH.

THE ISSUE PRICE IS RS. 51/- AND IS 5.10 TIMES THE FACE VALUE OF THE EQUITY SHARES ISSUE OPENED ON: FRIDAY, MAY 03, 2019 AND CLOSED ON: WEDNESDAY, MAY 08, 2019

The Equity Shares of our Company offered through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited (“NSE EMERGE”), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received an In-Principle approval letter dated April 25, 2019 from National Stock Exchange of India Limited (“NSE”) for using its name in the Offer document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this Issue, National Stock Exchange of India Limited shall be the Designated Stock Exchange.

SUBSCRIPTION DETAILS

The Issue has received 3,228 applications for 85,74,000 Equity shares (before technical rejections) including Market Maker Application of 84,000 Equity Shares and Employee Reservation Application of 30,000. The issue was subscribed to the extent of 5.13 times as per the application data (before technical rejections). After considering the technical rejections cases, the issue was subscribed 5.05 times.

The details of application received (Before Technical Rejection)

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARES	SUBSCRIPTION
Market Maker	1	84,000	1.00
Employee Reservation	9	30,000	1.00
Other than Retail Individual Investor	138	23,00,000	2.95
Retail Individual Investors	3,080	61,60,000	7.90
Total	3,228	85,74,000	5.13

The details of applications rejected by the Registrar on technical grounds and Multiple Rejection are detailed below:

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARES
Market Maker	-	-
Employee Reservation	-	-
Other than Retail Individual Investor	1	4,000
Retail Individual Investors	67	1,34,000
TOTAL	68	1,38,000

Detail of the Applications Received (After Technical and Multiple Rejection):

CATEGORY	NUMBER OF APPLICATIONS	NUMBER OF EQUITY SHARES	SUBSCRIPTION
Market Maker	1	84,000	1.00
Employee Reservation	9	30,000	1.00
Other than Retail Individual Investor	137	22,96,000	2.95
Retail Individual Investors	3,013	60,26,000	7.73
TOTAL	3,160	84,36,000	5.05

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on May 13, 2019.

- Allocation to Market Maker (After Technical Rejections):** The Basis of Allotment to the Market Maker, at the issue price of Rs. 51/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 84,000 Equity shares in full out of reserved portion of 84,000 Equity Shares.
- Allocation to Retail Individual Investors (After Technical Rejections):** The Basis of Allotment to the Retail Individual Investors, at the issue price of Rs. 51/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 5.33 times. Total number of shares allotted in this category is 11,30,000 Equity Shares. The category wise basis of allotment is as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to Total	Total No. of Shares applied	% to total	Proportionate Shares Available	Allocation per Applicant		Ration of Allottees to the Applicants		Total No. of shares allocated/ allotted	% to Total	Surplus/ Deficit
(1)	(2)	(3)	(4)	(5)	(6)	Before Rounding off (7)	After Rounding off (8)	(9)		(10)	(11)	(12)
2000	3013	100.00	6026000	100.00	1130000	375.04	2000	3	16	1130000	100.00	0

- Allocation to Other than Retail Individual Investor (After Technical Rejection):** The Basis of Allotment to other than Retail Individual Investors, at the issue price of Rs 51/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 5.36 times. Total number of shares allotted in this category is 4,28,000 Equity Shares. The category wise basis of allotment is as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to Total	Total No. of Shares applied	% to total	Proportionate Shares Available	Allocation per Applicant		Ration of Allottees to the Applicants		Total No. of shares allocated/ allotted	% to Total	Surplus/ Deficit
(1)	(2)	(3)	(4)	(5)	(6)	Before Rounding off (7)	After Rounding off (8)	(9)		(10)	(11)	(12)
4000	59	43.06	236000	10.27	43990	745.59	2000	22	59	44000	10.28	10
6000	19	13.86	114000	4.96	21251	1118.47	2000	11	19	22000	5.14	749
8000	10	7.29	80000	3.48	14913	1491.3	2000	4	5	16000	3.73	1087
10000	10	7.29	100000	4.35	18641	1864.1	2000	9	10	18000	4.20	-641
12000	4	2.91	48000	2.09	8948	2237	2000	1	1	8000	1.86	-948
12000							2000	1	4	2000	0.46	2000
14000	6	4.37	84000	3.65	15659	2609.83	2000	1	1	12000	2.80	-3659
14000							2000	1	3	4000	0.93	4000
18000	2	1.45	36000	1.56	6711	3355.5	2000	1	1	4000	0.93	-2711
18000							2000	1	2	2000	0.46	2000
20000	4	2.91	80000	3.48	14913	3728.25	2000	1	1	8000	1.86	-6913
20000							2000	3	4	6000	1.40	6000
22000	3	2.18	66000	2.87	12303	4101	4000	1	1	12000	2.80	-303
28000	1	0.72	28000	1.21	5220	5220	6000	1	1	6000	1.40	780
30000	2	1.45	60000	2.61	11185	5592.5	6000	1	1	12000	2.80	815
32000	3	2.18	96000	4.18	17895	5965	6000	1	1	18000	4.20	105
36000	1	0.72	36000	1.56	6711	6711	6000	1	1	6000	1.40	-711
40000	2	1.45	80000	3.48	14913	7456.5	6000	1	1	12000	2.80	-2913
40000							2000	1	2	2000	0.46	2000
44000	1	0.72	44000	1.91	8202	8202	8000	1	1	8000	1.86	-202
50000	3	2.18	150000	6.53	27962	9320.67	8000	1	1	24000	5.60	-3962
50000							2000	2	3	4000	0.93	4000
60000	4	2.91	240000	10.45	44739	11184.75	10000	1	1	40000	9.34	-4739
60000							2000	1	2	4000	0.93	4000
128000	1	0.72	128000	5.57	23861	23861	24000	1	1	24000	5.60	139
196000	1	0.72	196000	8.53	36537	36537	36000	1	1	36000	8.41	-537
394000	1	0.72	394000	17.16	73446	73446	74000	1	1	74000	17.28	554
Total	137	100.00	2296000	100.00	428000					428000	100.00	0

Please Note: Additional lot of 2000 shares given in applied category of 12000, 14000, 18000, 20000, 40000, 50000 and 60000 after proportionate allocation of Equity shares.

D. Allocation to Eligible Employee under Employee reservation (After Technical Rejections):

The Basis of Allotment to the Eligible Employee, at the issue price of Rs. 51/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 time. The total number of shares allotted in this category is 30,000 Equity shares in full out of reserved portion of 30,000 Equity Shares. The category wise basis of allotment is as under:

No. of Shares Applied for (Category wise)	No. of Applications received	% to Total	Total No. of Shares applied	% to total	Proportionate Shares Available	Allocation per Applicant		Ration of Allottees to the Applicants		Total No. of shares allocated/ allotted	% to Total	Surplus/ Deficit
(1)	(2)	(3)	(4)	(5)	(6)	Before Rounding off (7)	After Rounding off (8)	(9)		(10)	(11)	(12)
2000	5	55.56	10000	33.33	10000	2000	2000	1	1	10000	33.33	0
4000	2	22.22	8000	26.67	8000	4000	4000	1	1	8000	26.67	0
6000	2	22.22	12000	40.00	12000	6000	6000	1	1	12000	40.00	0
Total	9	100.00	30000	100.00	30000					30000	100.00	0

The Board of Directors of the Company at its meeting held on May 14, 2019 has taken on record the Basis of Allocation of Equity Shares approved by