

Mahindra Fin profit soars 2-fold

MAHINDRA & MAHINDRA Financial Services (Mahindra Finance) on Wednesday reported more than two-fold jump in standalone net profit at ₹381 crore for the July-September quarter, helped by increase in revenue from oper-

ations and other income. The company had posted a net profit of ₹164 crore in the corresponding July-September quarter of 2017-18. Its income increased 39% to ₹2,148 crore during the second quarter of 2018-19. —PTI

L&T Finance net jumps 66%

L&T FINANCE Holdings on Wednesday reported a rise of 66% in its net profit at ₹560 crore for the second quarter ended September 2018. The company had posted a net profit of ₹338 crore in the corresponding July-September

period of 2017-18. Total income in the quarter under review rose to ₹s 3,326.04 crore from ₹2,609.65 crore a year ago. The company said it is comfortably placed with respect to both liquidity and interest rate risks. —PTI

(THIS IS ONLY AN ADVERTISEMENT FOR INFORMATION PURPOSE AND NOT A PROSPECTUS ANNOUNCEMENT)

**ULTRA WIRING CONNECTIVITY SYSTEM LIMITED**

Corporate Identification Number: U31300DL2005PLC137050

Our Company was initially incorporated as a private limited company namely "Ultra Wiring Connectivity System Pvt. Ltd." under the provisions of Companies Act, 1956 vide certificate of incorporation dated June 01, 2005 issued by Registrar of Companies, NCT of Delhi and Haryana bearing registration no. 137050. Further, Our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra Ordinary General Meeting held on February 16, 2018. A fresh Certificate of incorporation consequent to conversion was issued on February 27, 2018 by the Registrar of Companies, NCT of Delhi and Haryana and consequently the name of our Company was changed from "Ultra Wiring Connectivity System Pvt. Ltd" to "Ultra Wiring Connectivity System Ltd". The Company's Corporate Identification Number is U31300DL2005PLC137050. For further details please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page 113 of the Prospectus.

Registered Office: B-78, Nirman Vihar, New Delhi-110092, India

Corporate Office: Plot No. 287, 287-A&B, Sector-59, HSIDC Industrial Estate, Ballabgarh, Faridabad-121004, Haryana, India
Tel.: 91-129-4000362; Email: info@ultrawiring.com; Website: www.ultrawiring.com

Contact Person: Mr. Prabhat Bhatia, Chief Financial Officer/Mrs. Natasha Mittal, Company Secretary and Compliance Officer

PROMOTERS OF THE COMPANY: MR. SANJAY MATHUR AND MRS. ARCHANA MATHUR

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 13,76,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FULLY PAID UP OF ULTRA WIRING CONNECTIVITY SYSTEM LIMITED ("ULTRA" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 35 PER EQUITY SHARE (THE "ISSUE PRICE") (INCLUDING A SHARE PREMIUM OF ₹ 25 PER EQUITY SHARE) AGGREGATING TO ₹ 481.60 LAKHS (THE "ISSUE") BY OUR COMPANY, OF WHICH 72,000 EQUITY SHARES OF ₹ 35/- EACH FULLY PAID UP WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 13,04,000 EQUITY SHARES OF ₹ 35 EACH FULLY PAID UP IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.44% AND 25.06% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

In terms of Prospectus dated September 28, 2018 and as per Regulation 43 (4) of SEBI (ICDR) Regulations, 2009 wherein (a) minimum of 50 % of the Net Offer to Public shall be initially made available to Retail Individual Investors and (b) The balance net offer of shares to the public shall be made available for allotment to i) individual applicants other than retail individual investors and ii) other investors including corporate bodies or institutions, irrespective of number of specified securities applied for. c) The unsubscribed portion of the net to any one of the categories specified in (a) or (b) may be made available for allocation to applicants in the other category, if so required.

Explanation: For the purpose of Regulation 43 (4) of SEBI (ICDR) Regulations, 2009, if the retail individual investor is entitled to more than fifty percent, on proportionate basis, the retail individual investors shall be allocated that higher percentage.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 35/- EACH INCLUDING A SHARE PREMIUM OF ₹ 25/- PER EQUITY SHARE. THE ISSUE PRICE IS 3.5 TIMES OF THE FACE VALUE. ISSUE OPENED ON FRIDAY, OCTOBER 12, 2018 AND CLOSED ON WEDNESDAY, OCTOBER 17, 2018.

The Equity Shares offered through the Prospectus are proposed to be listed on the NSE Emerge Platform. In terms of the Chapter XB of the SEBI (ICDR) Regulations, 2009, as amended from time to time, we are not required to obtain an in-principle listing approval for the shares being offered in this issue. However, our Company has received an approval letter vide reference no. NSE/LIST/186 dated July 27, 2018, from NSE for using its name in this offer document for listing of our equity shares on the NSE Emerge Platform. For the purpose of this issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited ("NSE").

SUBSCRIPTION DETAILS

Details of Applications:

The Issue has received 337 applications (before Technical Rejections) for Equity Shares (Including Market Maker Application of 72000 Equity Shares) resulting 1.54 times subscription. The details of the applications received in the Issue (before technical rejections) are as follows:

S. No.	Category	Number of Application Received	Number of Equity Shares applied for	Subscription ratio (times)
1.	Retail Individual Applicants	273	1092000	1.67
2.	Other than Retail Individual Investors	63	956000	1.46
3.	Market Maker	1	72000	1.00
	Total	337	2120000	1.54

4 applications in Retail Individual Investors Category which were rejected on technical grounds. Further, there was no withdrawal of

application in any of the category.

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - National Stock Exchange of India Limited on 23rd October 2018.

- A. Allocation to Market Maker (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Market Maker, at the issue price of ₹ 35/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1 time. The total number of shares allotted in this category is 72000 Equity shares in full, out of reserved portion of 72000 Equity Shares.
- B. Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal, if any):** The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 35/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.53 times. Total number of shares allotted in this category is 704000 Equity Share as under;

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied	% of total	Proportionate Shares Available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of Allottees to the Applicants	Number of Successful Applicants (After Rounding Off)	% to Total	Total No. of Equity Shares allocated/ allotted	% to Total	Surplus/ (Deficit)
4000	269	100	1076000	100	704000	2617.1	4000	53:81	176	100	704000	100	0

- C. Allocation to Non Retail Investors (After Technical Rejections & Withdrawal):** The Basis of Allotment to the Non Retail Investors, at the issue price of ₹ 35/- per Equity Share, was finalized in consultation with NSE. The category was subscribed by 1.53 times. Total number of shares allotted in this category is 600000 Equity Shares. The category wise basis of allotment is as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/ allotted	% to total	Surplus/ Deficit	
						Before rounding off	After rounding off							
8000	32	54.24	256000	27.83	166957	5217.41	4000	1	1	32	54.25	128000	21.33	-38957
							4000	5	16			40000	6.67	40000
12000	5	8.47	60000	6.52	39130	7826	8000	1	1	5	8.47	40000	6.67	870
16000	8	13.56	128000	13.91	83478	10434.75	8000	1	1	8	13.56	64000	10.67	-19478
							4000	5	8			20000	3.33	20000
20000	4	6.78	80000	8.70	52174	13043.50	12000	1	1	4	6.78	48000	8.00	-4174
							4000	1	4			4000	0.67	4000
24000	4	6.78	96000	10.43	62609	15652.25	16000	1	1	4	6.78	64000	10.67	1391
32000	1	1.69	32000	3.48	20870	20870	20000	1	1	1	1.69	20000	3.33	-870
40000	2	3.39	80000	8.70	52174	26087	24000	1	1	2	3.39	48000	8.00	-4174
							4000	1	2			4000	0.67	4000
60000	2	3.39	120000	13.04	78261	39130.50	36000	1	1	2	3.39	72000	12.00	-6261
							4000	1	2			4000	0.67	4000
68000	1	1.69	68000	7.39	44347	44348	44000	1	1	1	1.69	44000	7.33	-347
TOTAL	59	100.00	920000	100.00	600000					59	100.00	600000	100.00	0

Note: Additional lot of 4000 shares allocated in applied category of 8000, 16000, 20000, 40000 & 60000

The Board of Directors of the Company at its meeting held on 23rd October 2018 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange viz. National Stock Exchange of India Limited and has authorized the corporate action for the transfer of the Equity Shares/dispatch of share certificates to various successful applicants.

The CAN-cum-Refund Orders and allotment advice and/or notices are being dispatched to the address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self Certified Syndicate Banks were being processed on or before 25th October 2018. In case the same is not received within 7 days, investors may contact at the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on the SME Platform of National Stock Exchange of India Limited within Six working days from the date of the closure of the issue. The trading is proposed to be commenced on or before 26th October 2018 subject to receipt of final listing and trading approvals from the National Stock Exchange of India Limited.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Bigshare Services Private Limited at www.bigshareonline.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:



BIGSHARE SERVICES PRIVATE LIMITED
 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis,
 Makwana Road, Marol, Andheri East, Mumbai - 400059
 Tel.: + 91-22-6263 8200
Contact Person: Mr. Ashok Shetty
E-mail: ipo@bigshareonline.com
Website: www.bigshareonline.com
SEBI Registration No.: INR000001385

On behalf of the Board of Directors
 For Ultra Wiring Connectivity System Limited
 Sd/-

Sanjay Mathur
 Managing Director

Place : Ballabgarh
 Date : 24th October, 2018

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF ULTRA WIRING CONNECTIVITY SYSTEM LTD.
 Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus. PRESSMAN