

Format for disclosures under Regulation 29(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zuari Agro Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Zuari Management Services Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) The National Stock Exchange of India Limited (NSE) 2) BSE Limited (BSE)		
Details of the acquisition / disposal of shares/voting rights/holding of Acquirers and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	47,07,301	11.19	11.19
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
(a+b+c)	47,07,301	11.19	11.19
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	23,100	0.06	0.06
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
(a+b+c)	23,100	0.06	0.06
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	47,30,401	11.25	11.25
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(a+b+c)	47,30,401	11.25	11.25
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	5-Aug-13		
Equity share capital / total voting capital of the TC before the said acquisition / sale	42058006 Equity Shares (Equity Share capital- Rs. 420580060)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	42058006 Equity Shares (Equity Share capital- Rs. 420580060)		
Total diluted* share/voting capital of the TC after the said acquisition	42058006 Equity Shares (Equity Share capital- Rs. 420580060)		

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For ZUARI MANAGEMENT SERVICES LIMITED



N. SURESH KRISHNAN

DIRECTOR

Dated : August 5, 2013