Zicom Electronic Security Systems Ltd.
501, Silver Metropolis,
Western Express Highway,
Goregaon (E), Mumbai.- 400 063.
Tel + 91 22 4290 4290
Fax + 91 22 4290 4291
www.zicom.com
Toll Free: 1-800-22-4567 / 1-800-270-4567

July 17, 2012

The Manager
Listing Department,
**National Stock Exchange of India Ltd.**
'Exchange Plaza', C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

**Fax No.** 26598237 / 26598238

**Stock Code - ZICOM**

**Ref: ISIN INE 871B01014**

Dear Sir / Madam,

Sub: **Reporting Declarations under Regulations 13(1) and 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992**

With reference to the captioned subject, we wish to inform that subsequent to the allotment of 8,00,000 Warrants, carrying right to subscribe to equal number of Equity Shares, on preferential basis to Coronet Properties and Investments Private Limited, Promoters' Group Company, there has been change in its holdings since last disclosure made by it. Hence, it has made various applicable disclosures in accordance with Regulation 13 of SEBI (Prohibition of Insider Trading) Regulations, 1992.

Pursuant to Regulation 13(6), we enclose herewith the said disclosures received from the above company for your record. We hereby comply with the requirement of disclosing the said information within the prescribed time limit.

Kindly take a note of the above disclosure and acknowledge.

Thanking you,

Yours faithfully,
For **Zicom Electronic Security Systems Limited**

K Trivedi

**Kunjan Trivedi**
*Company Secretary*

Encl: 1. Form A
2. Form D

FROM :ZICOM FAX NO. :42904291 17 Jul. 2012 12:01PM P2

# FORM A

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

## [Regulation 13 (1) and (6)]

### Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

| Name, PAN No. & address of shareholder with telephone number | Shareholding prior to acquisition | No. and percentage of shares /voting rights acquired | Date of receipt of allotment /advice. Date of acquisition (specify) | Date of intimation to Company | Mode of acquisition (market purchase / public / rights / preferential offer etc.) | Shareholding subsequent to acquisition | Trading Member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| Coronet Properties and Investments Private Limited<br><br>PAN: AAACC4938J | 5,86,286 (3.66%)* | N.A. | N.A. | N.A. | N.A. | 5,86,286 (3.66%)* | N.A. | N.A. | N.A. | N.A. |
| Address: 1901 / 1902, A Wing, Oberoi Gardens, Thakur Village, Kandivali East, Mumbai 400101<br><br>Tel. No.: 28863473 | N.A. | 8,00,000[$] | July 13, 2012 | July 16, 2012 | Preferential Offer | 13,86,286 (7.88%)[#] | N.A. | N.A. | 8,00,000[$] | ₹ 92,00,000/-** |

**Notes:**

* The percentage of shares / voting rights prior to acquisition and the percentage of shares / voting rights after acquisition are based on the revised Paid-up Capital after allotment of 33,00,000 (29,00,000 + 4,00,000) Equity Shares to Aark Singapore Pte. Ltd. and Mr. V. Raman Kumar respectively, made on the same day, i.e. July 13, 2012; but before the conversion of the Warrants covered hereunder.

[$] This Form is being filed in respect of allotment of 8,00,000 Warrants, carrying right to subscribe to equal number of Equity Shares, made on July 13, 2012 to our Company, on preferential basis by Zicom Electronic Security Systems Limited (Zicom). However, the percentage of shares / voting rights acquired cannot be computed, as our Company will acquire equal number of Equity Shares against the said warrants at a future date. However, upon acquisition of the said shares against the warrants, our Company's individual holdings in Zicom will be crossing 5% limits as stipulated u/r 13(1).

[#] Shareholding subsequent to acquisition has been computed after considering conversion of total 16,00,000 Warrants (8,00,000 to our Company and 8,00,000 to Baronet Properties and Investments Private Limited, another Promoter Group Company and PAC) into equal number of Equity Shares.

** Buy Value of the 8,00,000 Warrants calculated @ ₹ 11.50 per Warrant, which is 25% if the face value of the equal number of Equity Shares to be acquired against the said Warrants. Buy Value of the said 8,00,000 Shares, when applied and allotted would in aggregate be ₹ 3,68,00,000/-, calculated @ ₹ 46/- per Share. The difference between the face value of the Warrant and the face value of the Share, i.e. ₹ 34.50 (₹ 46 – ₹ 11.50) per Share aggregating to ₹ 2,76,00,000/- on the said 8,00,000 Shares towards their buy value would be paid by us at the time of acquisition of the Shares.

**This Form be considered as being also filed by Mr. Manohar Bidaye and Mr. Pramoud Rao, the Directors and Shareholders of our Company, who equally (i.e. 50% each) holds shares of the Company, and who are also the Promoters and Directors of Zicom.**

Yours faithfully,
For **Coronet Properties and Investments Private Limited**

**Director**

**Manohar Bidaye**

**Pramoud Rao**

FROM :ZICOM FAX NO. :42904291 17 Jul. 2012 12:03PM P3

# FORM D

## Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

## [Regulation 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company**

| Name, PAN No. & Address of Promoter/Person who is part of Promoter Group/Director/Officer | No. & % of shares/voting rights held by the Promoter / Person who is part of Promoter Group / Director/Officer (Pre acquisition) | Date of receipt of allotment advice/ acquisition / sale of shares/voting rights | Date of intimation to company | Mode of acquisition (market purchase/public/rights/preferential offer, etc.)/sale | No. & % of shares/ voting rights post acquisition/ sale | Trading member through whom the trade was executed with SEBI Registration no. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value | Sell quantity | Sell value (Rs.) |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Coronet Properties and Investments Private Limited<br><br>PAN: AAACC4938J<br><br>Address: 1901 / 1902, A Wing, Oberoi Gardens, Thakur village, Kandivali East, Mumbai 400101. | 5,80,286 (3.63%)* | October 20, 2011[$] | July 16, 2012 | Market Purchase | 5,86,286 (3.66%)* | Kotak Securities Limited SEBI Reg. no: INE 010808153 Trading member code no. WDVR2[$] | BSE[$] | 2,000[$] (0.01%)* | ₹ 83,144/-[$] | - | - |
| | | | | | | SEBI Reg. no: INE 230808130 Trading member code no. WDVR2[$] | NSE[$] | 4,000[$] (0.03%)* | ₹ 1,64,164/-[$] | | |
| | N.A. | July 13, 2012 | July 16, 2012 | Preferential Offer | 13,86,286 (7.88%)[#] | N.A. | N.A. | 8,00,000[@] | ₹ 92,00,000/-** | | |

Note:

[@] This Form is being filed in respect of allotment of 8,00,000 Warrants, carrying right to subscribe to equal number of Equity Shares, made on July 13, 2012 to our Company, on preferential basis by Zicom Electronic Security Systems Limited (Zicom). However, the percentage of shares / voting rights acquired cannot be computed, as our Company will acquire equal number of Equity Shares against the said Warrants at a future date.

* The percentage of shares / voting rights prior to acquisition and the percentage of shares / voting rights after acquisition are based on the revised Paid-up Capital after allotment of 33,00,000 (29,00,000 + 4,00,000) Equity Shares to Aark Singapore Pte. Ltd. and Mr. V. Raman Kumar respectively, made on same day i.e. July 13, 2012; but before the conversion of the Warrants.

[$] The acquisition of 6,000 Shares is intimated now, as the change had not exceeded ₹ 5,00,000/- in value or 25,000 shares or 1% of the total shareholding / voting rights since our last disclosure dated October 20, 2011 and November 19, 2011.

[#] Shareholding subsequent to acquisition has been computed after considering conversion of total 16,00,000 Warrants (8,00,000 to our Company and 8,00,000 to Baronet Properties and Investments Private Limited, another Promoter Group Company and PAC) into equal number of Equity Shares.

** Buy Value of the 8,00,000 Warrants calculated @ ₹ 11.50 per Warrant, which is 25% of the face value of the equal number of Equity Shares to be acquired against the said Warrants. Buy Value of the said 8,00,000 Shares, when applied and allotted would in aggregate be ₹ 3,68,00,000/-, calculated @ ₹ 46/- per Share. The difference between the face value of the Warrant and the face value of the Share, i.e. ₹ 34.50 (₹ 46 – ₹ 11.50) per Share aggregating to ₹ 2,76,00,000/- on the said 8,00,000 Shares towards their buy value would be paid by us at the time of acquisition of the Shares.

**This Form be considered as being also filed by Mr. Manohar Bidaye and Mr. Pramoud Rao, the Directors and Shareholders of our Company, who equally (i.e. 50% each) holds shares of the Company, and who are also the Promoters and Directors of Zicom.**

**For Coronet Properties and Investments Private Limited**

**Director**

**Manohar Bidaye**

**Pramoud Rao**