ZICOM

Feel Safe

February 20, 2015

The Manager
Listing Department,
National Stock Exchange of India Ltd.
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

Fax No. 26598237 / 26598238

Stock Code - ZICOM

Ref: ISIN INE 871B01014

Dear Sir / Madam,

Sub: **Reporting Declarations under Regulation 13(1) of SEBI (Prohibition of Insider Trading) Regulations, 1992**

With reference to the captioned subject and pursuant to Regulation 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, we enclose herewith the copies of Declarations (under the said Regulations) received from (i) Mr. Atim Kabra; (ii) Frontline Strategy Limited; (iii) Mr. Arvind Darab Dubash and (iv) Mrs. Sudha Darab Dubash for your reference and record. We hereby comply with the requirement of disclosing the said information within the prescribed time limit.

Kindly take note of the above disclosures and acknowledge.

Thanking you,

Yours faithfully,
For **Zicom Electronic Security Systems Limited**

K Trivedi

Kunjan Trivedi
Company Secretary

Encl: as above

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment / advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase / public / rights / preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
1	2	3	4	5	6	7	8	9	10	11
Atim Kabra PAN: AABPK2589D Address: 11 Nathan Road, # 07-01, Regency Park, Singapore 248732. Tel. No.: +6591832349	Nil	10,40,850 (5.15%)*	February 18, 2015	February 19, 2015	Preferential Offer	10,40,850 (5.15%)* (4.90%)[$]	N.A.	N.A.	10,40,850 (5.15%)* (4.90%)[$]	Rs. 16,65,36,000/-**

* The percentage of shares / voting rights acquired are based on the revised Paid-up Capital after allotment of 26,00,000 Equity Shares (i.e. 10,40,850 Equity Shares to me; 2,59,150 Equity Shares to Person Acting in Concert with me and 13,00,000 Equity Shares to other non-promoters persons), by Zicom Electronic Security Systems Limited (Zicom).

[$] The percentage of shares / voting rights after acquisition are based on the revised Paid-up Capital after allotment of 26,00,000 Equity Shares (i.e. 10,40,850 Equity Shares to me; 2,59,150 Equity Shares to Person Acting in Concert with me and 13,00,000 Equity Shares to other non-promoters persons) and full conversion of 10,50,000 Warrants into equal number of Equity Shares, allotted to Promoters' Group Companies, by Zicom Electronic Security Systems Limited (Zicom) i.e. 2,12,49,829 Equity Shares of Rs. 10/- each amounting to Rs. 21,24,98,290/-.

** Buy Value is calculated by multiplying Offer Price of Rs. 160/- per Equity Share into total number of shares acquired i.e. 10,40,850.

Note: Frontline Strategy Limited, wherein I am a Director and Shareholder holding 100% of share capital, directly and indirectly, in that Company, has also acquired 2,59,150 (1.28%)* (1.22%)[$] Equity Shares of Zicom at a price of Rs. 160/- per Share on preferential / private placement basis, simultaneously with me, under the same allotment; and therefore separate disclosure by the said Company for said allotment of shares to it is being made pursuant to the regulation 13(1).

Atim Kabra

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment / advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase / public / rights / preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
1	2	3	4	5	6	7	8	9	10	11
Frontline Strategy Limited PAN: AABCF0350N Address: C/o CIM Fund Services, 33 Edith Cavell Street, Port Louis, Mauritius. Tel. No.: + 230 212 9800	Nil	2,59,150 (1.28%)*	February 18, 2015	February 19, 2015	Preferential Offer	2,59,150 (1.28%)* (1.22%)[$]	N.A.	N.A.	2,59,150 (1.28%)* (1.22%)[$]	Rs. 4,14,64,000/-**

* The percentage of shares / voting rights acquired are based on the revised Paid-up Capital after allotment of 26,00,000 Equity Shares (i.e. 2,59,150 Equity Shares to us; 10,40,850 Equity Shares to Person Acting in Concert with us and 13,00,000 Equity Shares to other non-promoters persons), by Zicom Electronic Security Systems Limited (Zicom).

[$] The percentage of shares / voting rights after acquisition are based on the revised Paid-up Capital after allotment of 26,00,000 Equity Shares (i.e. 2,59,150 Equity Shares to us; 10,40,850 Equity Shares to Person Acting in Concert with us and 13,00,000 Equity Shares to other non-promoters persons) and full conversion of 10,50,000 Warrants into equal number of Equity Shares, allotted to Promoters' Group Companies, by Zicom Electronic Security Systems Limited (Zicom) i.e. 2,12,49,829 Equity Shares of Rs. 10/- each amounting to Rs. 21,24,98,290/-.

** Buy Value is calculated by multiplying Offer Price of Rs. 160/- per Equity Share into total number of shares acquired i.e. 2,59,150.

Note: Mr. Atim Kabra, Director and Shareholder holding 100% of share capital, directly and indirectly, in our Company, has also acquired 10,40,850 (5.15%)* (4.90%)[$] Equity Shares of Zicom at a price of Rs. 160/- per Share on preferential / private placement basis, simultaneously with us, under the same allotment; and therefore separate disclosure by Mr. Atim Kabra for said allotment of shares to him is being made pursuant to the regulation 13(1).

For **Frontline Strategy Limited**

Atim Kabra
Director

FRONTLINE STRATEGY LIMITED

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment / advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase / public / rights / preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
1	2	3	4	5	6	7	8	9	10	11
Arvind Darab Dubash PAN: AACPD5928Q Address: 89-B, Hasman Bhulabhai Desai Road, Mumbai 400026. Tel. No.: 2363 0275	Nil	6,50,000 (3.22%)*	February 18, 2015	February 19, 2015	Preferential Offer	6,50,000 (3.22%)* (3.06%)$	N.A.	N.A.	6,50,000 (3.22%)* (3.06%)$	Rs. 10,40,00,000/-**

* The percentage of shares / voting rights acquired are based on the revised Paid-up Capital after allotment of 26,00,000 Equity Shares (i.e. 6,50,000 Equity Shares to me; 6,50,000 Equity Shares to Person Acting in Concert with me and 13,00,000 Equity Shares to other non-promoters persons / entities), by Zicom Electronic Security Systems Limited (Zicom).

$ The percentage of shares / voting rights after acquisition are based on the revised Paid-up Capital after allotment of 26,00,000 Equity Shares (i.e. 6,50,000 Equity Shares to me; 6,50,000 Equity Shares to Person Acting in Concert with me and 13,00,000 Equity Shares to other non-promoters persons / entities) and full conversion of 10,50,000 Warrants into equal number of Equity Shares, allotted to Promoters' Group Companies, by Zicom Electronic Security Systems Limited (Zicom) i.e. 2,12,49,829 Equity Shares of Rs. 10/- each amounting to Rs. 21,24,98,290/-.

** Buy Value is calculated by multiplying Offer Price of Rs. 160/- per Equity Share into total number of shares acquired i.e. 6,50,000.

Note: Mrs. Sudha Darab Dubash, my mother, has also simultaneously under the same allotment acquired 6,50,000 (3.22%)* (3.06%)$ Equity Shares of Zicom. Further, Darab Dubash Private Limited, wherein myself and my mother are Directors and Shareholders holding 100% of share capital, jointly, in that Company, also holds 35,000 (0.17%)* (0.16%)$ Equity Shares of Zicom. Thus, with this acquisition our holding has jointly crossed 5% in Zicom and hence this disclosure is being made.

Arvind Darab Dubash

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13 (1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment / advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase / public / rights / preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
1	2	3	4	5	6	7	8	9	10	11
Sudha Darab Dubash PAN: AACPD5924C Address: 89-B, Hasman Bhulabhai Desai Road, Mumbai 400026. Tel. No.: 2363 0275	15,000 (0.09%)	6,50,000 (3.22%)*	February 18, 2015	February 19, 2015	Preferential Offer	6,65,000 (3.29%)* (3.13%)$	N.A.	N.A.	6,50,000 (3.22%)* (3.06%)$	Rs. 10,40,00,000/-**

* The percentage of shares / voting rights acquired are based on the revised Paid-up Capital after allotment of 26,00,000 Equity Shares (i.e. 6,50,000 Equity Shares to me; 6,50,000 Equity Shares to Person Acting in Concert with me and 13,00,000 Equity Shares to other non-promoters persons / entities), by Zicom Electronic Security Systems Limited (Zicom).

$ The percentage of shares / voting rights after acquisition are based on the revised Paid-up Capital after allotment of 26,00,000 Equity Shares (i.e. 6,50,000 Equity Shares to me; 6,50,000 Equity Shares to Person Acting in Concert with me and 13,00,000 Equity Shares to other non-promoters persons / entities) and full conversion of 10,50,000 Warrants into equal number of Equity Shares, allotted to Promoters' Group Companies, by Zicom Electronic Security Systems Limited (Zicom) i.e. 2,12,49,829 Equity Shares of Rs. 10/- each amounting to Rs. 21,24,98,290/-.

** Buy Value is calculated by multiplying Offer Price of Rs. 160/- per Equity Share into total number of shares acquired i.e. 6,50,000.

Note: Mr. Arvind Darab Dubash, my son, has also simultaneously under the same allotment acquired 6,50,000 (3.22%)* (3.06%)$ Equity Shares of Zicom. Further, Darab Dubash Private Limited, wherein myself and my son are Directors and Shareholders holding 100% of share capital, jointly, in that Company, also holds 35,000 (0.17%)* (0.16%)$ Equity Shares of Zicom. Thus, with this acquisition our holding has jointly crossed 5% in Zicom and hence this disclosure is being made.

Sudha Dubash

Sudha Darab Dubash