

ESSEL MEDIA VENTURES PRIVATE LIMITED

Regd Office: 18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400013
Tel No : 022 7106 1234 CIN: U74900MH2007PTC173867

Date: 16th June, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Dear Sir,

Ref: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST), 2011'), please find enclosed our disclosure pertaining to invocation of equity shares of Zee Learn Limited, a company listed on your stock exchange.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Essel Media Ventures Private Limited

**PUSHKA
R DUTT
BANSAL**

Digitally signed by PUSHKA R DUTT
DN: cn=PUSHKA R DUTT, o=ESSEL MEDIA VENTURES PRIVATE LIMITED, email=pushka.r.dutt@esselmedia.com, c=IN
c=IN, o=ESSEL MEDIA VENTURES PRIVATE LIMITED, email=pushka.r.dutt@esselmedia.com, c=IN
Date: 2021.06.16 16:31:29 +05'30'

Authorised Signatory

Encl: As above.

CC:

Zee Learn Limited

135, Continental Building,
Dr. Annie Besant Road, Worli,
Mumbai - 400018

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zee Learn Limited (ZLL)		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Essel Media Ventures Private Limited		
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale/ invocation under consideration, holding of :			
a) Shares carrying voting rights	12,861,036	3.94	3.94
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	12,861,036	3.94	3.94
e) Total (a+b+c+d)			
Details of acquisition/sale/ invocation			
a) Shares carrying voting rights acquired/sold	NA	NA	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA	NA	NA
d) Shares encumbered / invoked/ released by the acquirer	10,740,000*	3.29	3.29
e) Total (a+b+c+/-d)	10,740,000	3.29	3.29

After the acquisition/sale/ invocation, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	2,121,036 NA NA Nil 2,121,036	0.65 NA NA Nil 0.65	0.65 NA NA Nil 0.65
Mode of acquisition / sale/ invocation (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale/ invocation of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	740,000 shares on 13th October, 2020 10,000,000 shares on 15th June, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	326,092,725 fully paid up equity shares of Rs. 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	326,092,725 fully paid up equity shares of Rs. 1 each		
Total diluted share/voting capital of the TC after the said sale	326,092,725 fully paid up equity shares of Rs. 1 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

* 10,740,000 shares have been invoked by the Trustee based on the instruction from the lender(s) to whom shares of ZLL have been pledged.

For Essel Media Ventures Private Limited

PUSHKA
R DUTT
BANSAL

Digitally signed by PUSHPAK DUTT
DN: cn=PUSHPAK DUTT,
email=p.dutt@esselmedia.com, o=Essel Media Ventures Private Limited,
ou=Essel Media Ventures Private Limited, c=IN

Authorised Signatory

Place: Mumbai

Date: 16th June, 2021