

7/Govt/SE/2026-27/0056
14th October, 2026

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: PAKKA

BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030

Subject: Prior intimation of Fund Raising Committee meeting to consider allotment of equity shares upon conversion of warrants

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), read with Part A of Schedule III thereto, and Regulation 29 thereof, to the extent applicable, we hereby inform you that a meeting of the Fund Raising Committee of the Board of Directors of Pakka Limited ("Company") is scheduled to be held on Saturday, 17 October 2026, inter alia, to consider and approve the allotment of 38,80,000 fully paid-up equity shares upon exercise and conversion of an equivalent number of outstanding fully convertible warrants held by Yash Agro Products Limited, an entity belonging to the Promoter Group.

Pakka Limited has received a request from Yash Agro Products Limited for conversion of 38,80,000 outstanding fully convertible warrants into an equivalent number of fully paid-up equity shares in accordance with the terms of their issue

The proposed allotment is pursuant to the preferential issue approved by the members at the Extraordinary General Meeting held on 5 May 2026 and the terms of the warrants already allotted. Each warrant entitles its holder to one equity share of face value ₹10 at an issue price of ₹110, comprising face value of ₹10 and securities premium of ₹100 per share.

The total consideration attributable to the proposed conversion of 38,80,000 warrants is ₹42,68,00,000. Of this, ₹10,67,00,000, representing 25% of the issue price (₹27.50 per warrant), was payable upfront under the warrant terms. The proposed allotment shall be subject to receipt and verification of the balance consideration of ₹32,01,00,000 (Rupees Thirty Two Crore One Lakh only), representing the remaining 75% (₹82.50 per warrant), from the warrant holder, together with its valid exercise request within the stipulated warrant exercise period.

The equity shares, if allotted, shall rank pari passu with the existing fully paid-up equity shares of the Company in all respects and shall be subject to the applicable lock-in requirements. Listing and trading shall be subject to receipt of the requisite stock exchange approvals. The outcome of the Committee meeting, together with the requisite particulars of any allotment approved, will be disclosed separately within the applicable statutory timelines under Regulation 30 of the SEBI LODR Regulations and the applicable SEBI circulars.

As previously intimated vide our letter dated 28 September 2026, the trading window has remained closed from 1 October 2026 for designated persons and their immediate relatives pursuant to the Company's Code of Conduct framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015. It shall remain closed until 48 hours after disclosure of the financial results, subject to any further closure required under the said Code.

This intimation will also be made available on the Company's website at <https://www.pakka.com> in accordance with the applicable disclosure requirements.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
for Pakka Limited

SACHIN KUMAR SRIVASTAVA
Digitally signed by
SACHIN KUMAR
SRIVASTAVA
Date: 2026.10.14
22:49:21 +05'30'
Sachin Kumar Srivastava
Company Secretary &
Corporate Finance Head