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7/Govt/SE/2026-27/0024
June 09, 2026

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Trading Symbol: PAKKA	**BSE Limited Department of Corporate Service Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street Mumbai - 400 001 Scrip Code: 516030**

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Allotment of 27,20,000 Equity Shares of INR 10/- each and 77,00,000 Fully Convertible Warrants

Dear Sir/Madam,

With reference to the captioned subject and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform your good office that in terms of the powers delegated by the Board of Directors of Pakka Limited ("Company") the Fund Raising Committee of the Board at their Meeting held today i.e., on ***Tuesday, June 09, 2026***, has, inter-alia, considered and approved the following:

1. **<u>ALLOTMENT OF 27,20,000 EQUITY SHARES ON PREFERENTIAL BASIS</u>**

Pursuant to the special resolution passed by the members of the Company in the Extraordinary General Meeting (EGM) held on May 05, 2026 and in pursuance of the In-principal approval granted by the National Stock Exchange India Limited and BSE Limited vide their Letter No. NSE/LIST/54578 dated May 25, 2026 and Letter No. LOD/PREF/PB/FIP/274/2026-27 dated May 25, 2026, respectively, the Committee of the Board of Directors have approved the allotment of 27,20,000 (Twenty Seven Lakhs Twenty Thousand) equity shares at a Face Value of INR 10 each at the issue price of INR 110/- (Indian Rupees One Hundred Ten Only), including the securities premium of INR 100 (Indian Rupees One Hundred Only) per equity shares on preferential basis to the Non-Promoters allotees.

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company.

Post allotment of the aforesaid shares, the paid-up capital of the Company has increased from INR 44,94,81,000 (4,49,48,100 equity shares of face value of Rs. 10/- each fully paid up) to INR 47,66,81,000 (4,76,68,100 equity shares of face value of INR 10/- each fully paid up).

The Company has received the issue price per equity share, i.e. INR 110/- (Indian Rupees One Hundred Ten only) as total consideration of INR 29,92,00,000/- (Indian Rupees Twenty-Nine Crore Ninety-Two Lakhs only) for allotment of 27,20,000 equity shares as per the terms of the issue.

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Further the meeting has authorised Mr. Ved Krishna, Managing Director, Mr. Gautam Ghosh, Executive Director, Mrs. Neetika Suryawanshi, Chief Financial Officer and Mr. Sachin Kumar Srivastava, Company Secretary & Legal Head of the Company to apply for Corporate Action and to sign and submit all such necessary documents, forms, agreements and papers etc. to be submitted to Stock Exchange, NSDL, CDSL, MCA and RTA and to do all such acts, deeds and things as may be required time to time

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as '***Annexure-A***'.

2. ALLOTMENT OF 77,00,000 WARRANTS ON PREFERENTIAL BASIS

Pursuant to the special resolution passed by the members of the Company in the Extraordinary General Meeting (EGM) held on May 05, 2026 and in pursuance of the In-principal approval granted by the National Stock Exchange India Limited and BSE Limited vide their Letter No. NSE/LIST/54578 dated May 25, 2026 and Letter No. LOD/PREF/PB/FIP/274/2026-27 dated May 25, 2026, respectively, the Committee of the Board of Directors have approved the allotment of 77,00,000 Fully Convertible Warrants at an Issue Price of INR 110/- each to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (eighteen) months from its allotment date, into equivalent number of fully paid-up Equity Shares of face value of INR 10/- (Indian Rupees Ten Only) each aggregating to INR 84,70,00,000/- (Indian Rupees Eighty Four Crores Seventy Lakhs only), out of which 25% upfront money i.e. INR 21,17,50,000/- (Indian Rupees Twenty One Crores Seventeen Lakhs Fifty Thousand only) paid, for cash, on such terms and conditions approved by the members at their EGM held on May 05, 2026, in accordance with the SEBI ICDR Regulations and other applicable laws to allottees belonging to the Promoters' Group Category.

The Company has received 25% of the issue price per warrant, i.e. INR 27.50/- (Indian Rupees Twenty-Seven and Fifty Paisa only) as upfront payment aggregating to INR 21,17,50,000/- (Indian Rupees Twenty-One Crores Seventeen Lakhs Fifty Thousand only) for allotment of 77,00,000 Fully Convertible Warrants as per the terms of the issue. 13,90,000 Fully Convertible Warrants have remained unsubscribed.

Each Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of INR 10/- (Indian Rupees Ten only) of the Company in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, subject to receipt of balance consideration of INR 82.50/- per warrant (being 75% of the issue price per warrant) from the allottees to exercise conversion option against each such warrant.

Post conversion of the aforesaid warrants, the paid-up capital of the Company has increased from INR 47,66,81,000 (4,76,68,100 equity shares of face value of INR 10/- each fully paid up) to INR 55,36,81,000 (5,53,68,100 equity shares of face value of INR 10/- each fully paid up) (Assuming full conversion).

Further the Board has authorised Mr. Ved Krishna, Managing Director, Mr. Gautam Ghosh, Executive Director, Mrs. Neetika Suryawanshi, Chief Financial Officer and Mr.

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Sachin Kumar Srivastava, Company Secretary & Legal Head of the Company to apply for creation of ISIN for Convertible Warrants and to sign and submit all such necessary documents, forms, agreements and papers etc. to be submitted to Stock Exchange, NSDL, CDSL, MCA and RTA and to do all such acts, deeds and things as may be required time to time

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as '***Annexure-B***'.

The meeting of the Fund Raising Committee of Board of Directors of the Company commenced at 11:30 a.m. (IST) and concluded at 12:20 p.m. (IST).

Kindly take the above information on record. The information in the above notice is also available on the website of the Company https://www.pakka.com.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,
***for* Pakka Limited**

SACHIN KUMAR SRIVASTAVA

Digitally signed by SACHIN KUMAR SRIVASTAVA
Date: 2026.06.09 08:53:21 +02'00'

Sachin Kumar Srivastava
Company Secretary & Legal Head

Encl.: As above

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ANNEXURE-A

Disclosure under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	27,20,000 Equity Shares of face value of INR 10/- each of the Company
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of Equity shares allotted on a preferential basis through Private placement pursuant to Section 23, 42 and 62 and other applicable provisions of the Companies Act, 2013 and rules made there read with Chapter V of SEBI (ICDR) Regulation 2018.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	27,20,000 (Twenty Seven Lakhs Twenty Thousand) Equity Shares on Preferential basis to the Non-Promoter Category investors, as disclosed herein, at a Face Value of INR 10/- per equity shares and a premium of INR 100/- per equity shares for an aggregate total consideration of INR 29,92,00,000/- (Indian Rupees Twenty-Nine Crore Ninety-Two Lakhs only) for cash.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors;	Annexure-A(i)
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Annexure-A(i)
	Issue Price	INR 110/- per equity share (including securities premium of INR 100/- per equity share)
	Number of Investors	4 Investors (Non-Promoters)
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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ANNEXURE-A(i)

S. No.	Name of Allottee	Pre-Issue Shareholding Structure		Equity Shares to be allotted	Fully Convertible Warrants to be allotted	Post-Issue Shareholding Structure	
		No. of Shares	%age			No. of Shares	%age
1.	Neo Special Credit Opportunities Fund	NIL	NIL	10,88,000	0	10,88,000	1.97%
2.	Neo Special Credit Opportunities Fund II	NIL	NIL	13,61,904	0	13,61,904	2.46%
3.	Neo Special Credit Opportunities Fund IIA	NIL	NIL	1,95,840	0	1,95,840	0.35%
4.	Neo Credit Opportunities Fund I	NIL	NIL	74,256	0	74,256	0.13%
5.	Yash Agro Products Limited	9,68,640	2.16%	0	77,00,000	86,68,640	15.66%
Total		**NIL**	**NIL**	**27,20,000**	**77,00,000**	**1,13,88,640**	**20.57%**

NOTE:

1. *The Percentage of Post Preferential Issue is assuming full conversion of Warrants within 18 months from the date of allotment.*

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ANNEXURE-B

Disclosure under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	77,00,000 Warrants fully convertible into Equity Shares of face value of INR 10/- each of the Company
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of Warrants fully convertible into Equity shares allotted on a preferential basis through Private placement pursuant to Section 23, 42 and 62 and other applicable provisions of the Companies Act, 2013 and rules made there read with Chapter V of SEBI (ICDR) Regulation 2018.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	77,00,000 (Seventy Seven Lakh) Fully Convertible Warrants on Preferential basis to the Promoters' Group Category investors, as disclosed herein, at a price of INR 110/- per warrant for an aggregate total consideration of INR 84,70,00,000/- (Indian Rupees Eighty Four Crores Seventy Lakhs only), out of which 25% upfront money i.e. INR 21,17,50,000/- (Indian Rupees Twenty One Crores Seventeen Lakhs Fifty Thousand only), received in cash and balance 75% shall be received on exercise of conversion rights within 18 months from the date of allotment.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	i. Names of the investors;	The allotment of 77,00,000 (Seventy-Seven Lakh) Warrants on preferential basis has been made to the following investors: **Name of the Investors** — **Number of Warrants allotted** Yash Agro Products — 77,00,000

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		Limited (Promoters' Group)	
		Total	**77,00,000**
	ii. Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	**i.** In case of Convertibles Securities – At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants. The warrants are having a validity of 18 months from the date of the allotment and any relevant occurrences during this time frame relevant disclosures under this point will be disseminated to the exchange. **ii.** The 77,00,000 Warrants, which are convertible into fully paid Equity Shares having face value of INR 10/- each, were offered and issued at a price of INR 110/- per warrant ("Warrant Issue Price") as calculated in accordance with Regulation 164 of SEBI (ICDR) Regulation 2018.	
	Issue Price	INR 110/- per warrants	
	Number of Investors	1 Investor (Promoters' Group)	
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of warrants.	