

7/Govt/SE/2026-27/0003

7th April, 2026

**National Stock Exchange of India
Limited Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: PAKKA**

**BSE Limited
Department of Corporate Service
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street
Mumbai - 400 001
Scrip Code: 516030**

Ref: Prior Intimation dated 1st April, 2026 under Regulation 29(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Sub: Outcome of the meeting of the Board of Directors of the Company in terms of the provisions of Regulation 30 of the SEBI Listing Regulations commenced at 05:00 pm (IST) and concluded at 09:18 pm (IST).

Dear Sir/Madam,

With reference to the captioned subject and in terms of Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform your good office that the Board of Directors of Pakka Limited (“Company”) at their Meeting held today i.e., on **Tuesday, 7th April, 2026**, has, inter-alia, considered and approved the following:

1. Preferential Issue of up to 27,20,000 (Twenty Seven Lakhs Twenty Thousand) Fully Paid-up Equity Shares of the face value of Rs.10/- (Rupees Ten Only) each, on a preferential basis, at the issue price of Rs.110/- (Rupees One Hundred Ten Only) including a Security Premium of Rs.100/- (Rupees One Hundred Only), which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, aggregating up to Rs.29,92,00,000/- (Rupees Twenty Nine Crores Ninety Two Lakhs Only), in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to the persons (Non-Promoter, Public) as per list placed in **Annexure-A**, subject to shareholders’ approval and such other regulatory/ statutory authorities as may be applicable.
2. Preferential Issue of up to 90,90,000/- (Ninety Lakhs Ninety Thousand) Fully Convertible Warrants to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from its allotment date into an equivalent number of fully paid-up Equity Shares of the face value of Rs. 10/- (Rupees Ten Only) each, on a preferential basis, at the issue price of Rs.110/- (Rupees One Hundred Ten Only) including a Security Premium of Rs.100/- (Rupees One Hundred Only), which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, aggregating up to Rs.99,99,00,000/- (Rupees Ninety Nine Crores Ninety Nine Lakhs Only), in accordance with the provisions of Chapter V of the

SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to Yash Agro Products Limited (Promoters' Group) mentioned in **Annexure-B**, subject to shareholders' approval and such other regulatory/ statutory authorities as may be applicable.

The details of the Pre and post-shareholding of the proposed allottees are placed in **Annexure-C and Annexure-D**, respectively. The Company undertakes to recompute the price where required under ICDR Regulations, and that if any amount is payable on account of such re-computation, the same shall be paid.

Details as required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, with respect to the preferential issue, are enclosed as **Annexure I**.

The aforesaid preferential issue is being undertaken in accordance with the provisions of Sections 42 and 62(1)(c) of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014, and Chapter V of the SEBI (ICDR) Regulations, 2018. The Company shall obtain in-principle approval from the Stock Exchanges under Regulation 28 of the SEBI (LODR) Regulations prior to allotment

- 3. EXTRA-ORDINARY GENERAL MEETING:-** Convening an Extraordinary General Meeting of the Company on the 5th day of May, 2026, at 05.00 p.m. through video conferencing or other audio-visual means, to inter alia seek necessary approval of the shareholders of the Company, for the Preferential Issue. Accordingly, in terms of the provisions of Chapter V of ICDR Regulations, the Relevant Date for determining the minimum issue price shall be Friday, 3rd day, April, 2026, i.e., being the date, which is 30 days prior to date of the Extra-Ordinary General Meeting of the Shareholders of the Company scheduled to be held on 5th day of May, 2026. The Notice of Extra-Ordinary General Meeting will be filed separately in due course of time as provided under the law.

Kindly take the above information on record. The information in the above notice is also available on the website of the Company <https://www.pakka.com>.

Kindly bring it to the notice of all concerned.

Thanking you,

Yours faithfully,
for Pakka Limited

Sachin Kumar Srivastava
Company Secretary & Legal Head

Encl.: as above

DETAILS OF THE PROPOSED ALLOTTEES

DETAILS OF PROPOSED ALLOTTEES (NON-PROMOTER, PUBLIC) OF EQUITY SHARES			
Sr. No.	Client Name	PAN	No. of Equity Shares up to
1	Neo Special Credit Opportunities Fund*	AADTN9176H	27,20,000
2	Neo Special Credit Opportunities Fund II*	AAETN6795K	
3	Neo Special Credit Opportunities Fund II A*	AAFTN1450J	
4	Neo Credit Opportunities Fund I8	AAETN6787F	
TOTAL NO. OF EQUITY SHARES			27,20,000

** The aforesaid AIF schemes are managed by Neo Alternative Asset Managers Private Limited (formerly known as Neo Asset Management Private Limited). The aggregate number of up to 27,20,000 equity shares proposed to be issued on a preferential basis shall be allocated among one or more aforesaid proposed allottees, as per the permitted schemes in accordance with applicable law. The number of allottees may accordingly vary (including reduction) among the aforesaid schemes, without any change in the aggregate issue size or other terms of the preferential issue.*

DETAILS OF PROPOSED ALLOTTEES (PROMOTERS' GROUP) OF FULLY CONVERTIBLE WARRANTS			
Sr. No.	Client Name	PAN	No. of Fully Convertible Warrants
1	Yash Agro Products Limited	AAACM9315R	90,90,000
TOTAL NO. OF WARRANTS			90,90,000

DETAILS OF THE PRE AND POST-SHAREHOLDING OF THE PROPOSED ALLOTTEES, NON-PROMOTER (PUBLIC) GROUP					
Sr. No.	Allottee Name	Pre-Shareholding		Post Shareholding	
		No. of Shares	Percentage	No. of Shares	Percentage
1	Neo Special Credit Opportunities Fund*	0	0.00%	27,20,000	4.79%
2	Neo Special Credit Opportunities Fund II*	0	0.00%		
3	Neo Special Credit Opportunities Fund II A*	0	0.00%		
4	Neo Credit Opportunities Fund I*	0	0.00%		
TOTAL NO. OF EQUITY SHARES		0	0.00%	27,20,000	4.79%

* The aforesaid AIF schemes are managed by Neo Alternative Asset Managers Private Limited (formerly known as Neo Asset Management Private Limited). The aggregate number of up to 27,20,000 equity shares proposed to be issued on a preferential basis shall be allocated among one or more aforesaid proposed allottees, as per the permitted schemes in accordance with applicable law. The number of allottees may accordingly vary (including reduction) among the aforesaid schemes, without any change in the aggregate issue size or other terms of the preferential issue.

Note: The post-issue shareholding percentage has arrived after considering all the preferential allotments of Equity Shares proposed to be made under this outcome and on a fully diluted basis, including full conversion of outstanding Warrants into Equity Shares (however, excluding 36,00,000 warrants allotted to the non-promoters and pending for conversion, for which the permissible 18 months period shall expire on April 13, 2026).

DETAILS OF PRE AND POST SHAREHOLDING OF PROPOSED ALLOTTEES (PROMOTERS' GROUP) OF WARRANTS					
Sr. No.	Allottee Name	Pre-Shareholding		Post Shareholding	
		No. of Shares	Percentage	No. of Shares	Percentage
1	Yash Agro Products Limited	9,68,640	2.16%	100,58,640	17.72%
TOTAL NO. OF WARRANTS		9,68,640	2.16%	100,58,640	17.72%

Note: The post-issue shareholding percentage has arrived after considering all the preferential allotments of Equity Shares proposed to be made under this outcome and on a fully diluted basis, including full conversion of outstanding Warrants into Equity Shares (however, excluding 36,00,000 warrants allotted to the non-promoters and pending for conversion, for which the permissible 18 months period shall expire on April 13, 2026).

DISCLOSURE IN TERMS OF REGULATION 30 OF THE SEBI LISTING REGULATIONS READ WITH THE SEBI DISCLOSURE CIRCULAR

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	i. Fully Paid up Equity Shares; and ii. Fully Convertible warrants of the Company (“Warrants”).
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment, the aforesaid preferential issue is being undertaken in accordance with the provisions of Sections 42 and 62(1)(c) of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014, and Chapter V of the SEBI (ICDR) Regulations, 2018. The Company shall obtain in-principle approval from the Stock Exchanges under Regulation 28 of the SEBI (LODR) Regulations prior to allotment.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	i. Issue of up to 27,20,000 (Twenty Seven Lakhs Twenty Thousand Only) Fully Paid-up Equity Shares of the face value of Rs.10/- (Rupees Ten Only) each, on a preferential basis, at the issue price of Rs.110/- (Rupees One Hundred Ten Only) including a Security Premium of Rs.100/- (Rupees One Hundred Only), which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, aggregating up to Rs.29,92,00,000/- (Rupees Twenty Nine Crores Ninety Two Lakhs Only), in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to the persons as per list placed in Annexure A , subject to shareholders’ approval and such other regulatory/ statutory authorities as may be applicable. ii. Preferential Issue of up to 90,90,000 (Ninety Lakhs Nine Thousand) Fully Convertible Warrants to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from its allotment

		date into an equivalent number of fully paid-up Equity Shares of the face value of Rs. 10/- (Rupees Ten Only) each, on a preferential basis, at the issue price of Rs.110/- (Rupees One Hundred Ten Only) including a Security Premium of Rs.100/- (Rupees One Hundred Only), which is a price higher than the minimum price determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, aggregating up to Rs.99,99,00,000/- (Rupees Ninety Nine Crores Ninety Nine Lakhs Only), in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to the persons mentioned in Annexure B , subject to shareholders' approval and such other regulatory/ statutory authorities as may be applicable.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of the investors	List of Proposed Allottees of the Equity Shares and Warrants are given as Annexure - A & B , respectively.
b)	Post allotment of securities - outcome of the subscription	The Equity Shares and Warrants are proposed to be allotted to the Allottees as mentioned in Annexure A & B, respectively. Details of the shareholding of the Proposed Allottees in the Company, prior to and after the Preferential Issue given separately as Annexure – C & D , respectively.
c)	Issue price	Equity Share of Face Value of INR 10 each at a Security Premium of INR 100 each (Issue Price INR 110) and warrants at issue price of INR 110 per Warrant.
d)	Number of investors	Up to 5 (Five) investors
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of INR 10 (Indian Rupees Ten), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.