

YASHOVARDHAN INVESTMENT & TRADING CO. LTD.

9/1, R N Mukherjee Road, (5th Floor), Kolkata 700 001

Ph : (033) 2243 0497/98, 2248 7068 – Fax (033) 2248 6369 – email : sslccal@cal2.vsnl.net.in

By Speed Post

28th March, 2013

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai 400 051

The Dy. General Manager
Corporate Relationship Department
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort
Mumbai-400 001

Dear Sir,

Sub: Disclosure in terms of Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

We, Yashovardhan Investment & Trading Company Limited are one of the Promoters of The Oudh Sugar Mills Limited (OSML) and hold 4,83,935 Equity Shares equivalent to 1.87 % of the total paid up Equity Share Capital of OSML.

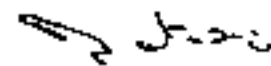
As required under SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011, we hereby inform you that we have purchased 35,000 Equity Shares of OSML equivalent to 0.14% of the paid up capital of OSML. As a result of the said purchase our holding in OSML has increased to 5,18,935 Equity Shares equivalent to 2.01% of the paid up capital of OSML.

Enclosed is the declaration under Regulation 29(2) SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

You are kindly requested to take note of the above.

Yours faithfully,

For Yashovardhan Investment & Trading Company Limited



Director

Encl : as above



Cc: The Oudh Sugar Mills Limited
9/1 R N Mukherjee Road
5th Floor
Kolkata- 700 001

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 2011**

11. Name of the Target Company (TC)	The Oudh Sugar Mills Limited		
12. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Yashovardhan Investment and Trading Company Limited		
13. Whether the acquirer belongs to Promoter/Promoter group	Yes		
14. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
15. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
e) Shares carrying voting rights	4,83,935	1.87	1.87
f) ~~Voting rights (VR) otherwise than by equity shares~~			
g) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)~~			
h)			
Total (a+b+c)	4,83,935	1.87	1.87
<u>Details of acquisition/sale</u>			
e) Shares carrying voting rights acquired	35,000	0.14	0.14
f) ~~VRs acquired otherwise than by equity shares~~			
g) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold~~			
h)			
Total (a+b+c)	35,000	0.14	0.14
<u>After the acquisition/sale, holding of:</u>			
d) Shares carrying voting rights	5,18,935	2.01	2.01
e) ~~VRs otherwise than by equity shares~~			
f) ~~Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the~~			

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TC (specify holding in each category) after acquisition:			
Total (a+b+c)	5,18,935	2.01	2.01
16. Mode of acquisition/sale	Through Stock Exchange		
17. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th March, 2013		
18. Equity share capital / total voting capital of the TC before the said acquisition/sale	2,59,17,285		
19. Equity share capital/ total voting capital of the TC after the said acquisition/sale	2,59,17,285		
20. Total diluted share/voting capital of the TC after the said acquisition/sale	2,59,17,285		

For Yashovardhan Investment and Trading Company Limited



Director



Place: Kolkata

Date: 28th March, 2013