10 November 2026

To Corporate Relations Department. **BSE Limited** 1st Floor, New Trading Ring, Rotunda Building, P J Tower, Dalal Street, Fort, Mumbai 400 001	To Corporate Listing Department. **National Stock Exchange of India Ltd.** Exchange Plaza, 5th Floor Plot No.C-1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
BSE CODE: 532978	**NSE CODE: BAJAJFINSV**

Dear Sir/Madam,

Sub.: Information under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") – Subscription of warrants issued by Bajaj Finance Ltd., listed subsidiary

This is in furtherance to our letter dated 1 October 2026 vide which we had informed regarding the decision of the Board of Directors, approving the subscription to Warrants convertible into equivalent number of Equity Shares for an aggregate cash consideration not exceeding Rs. 5,800 Crore, by way of preferential allotment on a private placement basis to be issued by Bajaj Finance Limited ('BFL'), a subsidiary of the Company.

Pursuant to the offer made by BFL, today i.e., 10 November 2026, the Company has subscribed to 5,74,25,740 warrants, each convertible into one equity shares of BFL, at an issue price of Rs. 1,010 per warrant, aggregating to an amount of Rs. 57,99,99,97,400 (Rupees Five Thousand Seven Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Seven Thousand Four Hundred Only), on a preferential basis.

We request you to kindly take the same on record.

Thanking you.

FOR BAJAJ FINSERV LIMITED

UMA OMKAR SHENDE

Digitally signed by UMA OMKAR SHENDE
Date: 2026.11.10 17:10:10 +05'30'

UMA SHENDE
COMPANY SECRETARY
Email ID: investors@bajajfinserv.in

BAJAJ FINSERV LIMITED
https://www.aboutbajajfinserv.com/about-us
Registered Office: 6th Floor, Bajaj Finserv House, Off Pune - Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7150 5700 | **Fax:** +91 20 7150 5792
Corporate ID No.: L65923PN2007PLC130075 | **Email ID:** investors@bajajfinserv.in