



VST Industries Limited

SCY/SEC/SE: 756

April 21, 2015

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Mr. Hari K.
Vice President
Listing Department
National Stock Exchange of India Ltd.
“Exchange Plaza”
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

STOCK CODE : 509966

STOCK CODE : VSTIND

Dear Sir,

Pursuant to Clause 41 of the Listing Agreement, we fax herewith the statement containing the audited financial results for the year ended March 31, 2015 which was considered and approved at the Board Meeting held today.

Yours faithfully,
For VST INDUSTRIES LIMITED

NITESH BAKSHI
COMPANY SECRETARY

Encl : a/a



VST Industries Limited

Regd Office: Azamabad, Hyderabad - 500 020.

Phone: 91-40-27610460, Fax: 91-40 - 27615336

CIN:L29150TG1930PLC000576, Email: corporate@vstind.com, Website: www.vsthyd.com

PART I						
STATEMENT OF STANDALONE AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015.						
(₹ in Lakhs)						
Sl. No.	PARTICULARS	3 months ended 31-03-2015 (Audited)	Preceding 3 months ended 31-12-2014 (Unaudited)	Corresponding 3 months ended 31-03-2014 (Audited)	Current year ended 31-03-2015 (Audited)	Previous year ended 31-03-2014 (Audited)
Col.1	Col.2	Col.3	Col.4	Col.5	Col.6	Col.7
1.	Income from Operations					
	(a) Gross Sales / Income from Operations	47622	43432	37713	171691	162672
	(b) Less: Excise Duty	25825	23793	18815	88692	84204
	(c) Net Sales / Income from Operations	21797	19639	18898	82999	78468
	(d) Other Operating Income	128	175	10	617	449
	Total Income from Operations (net)	21925	19814	18908	83616	78917
2.	Expenses:					
	(a) Cost of Materials Consumed	10670	10598	7891	40667	38465
	(b) Changes in Inventories of Finished goods and Work-in-progress	(7)	(565)	327	(912)	(196)
	(c) Employee Benefits expense	2013	1908	1845	7707	6992
	(d) Depreciation and Amortisation expense	907	758	711	3191	2657
	(e) Other Expenses	2788	2989	2467	11940	11845
	Total Expenses	16371	15688	13241	62593	59763
3.	Profit from Operations before other income, finance costs & exceptional items (1 - 2)	5554	4126	5667	21023	19154
4.	Other Income	550	424	2074	1853	3244
5.	Profit from Ordinary activities before finance costs & exceptional items (3 + 4)	6104	4550	7741	22876	22398
6.	Finance costs	-	-	-	-	-
7.	Profit from Ordinary activities after finance costs but before exceptional items (5 - 6)	6104	4550	7741	22876	22398
8.	Exceptional Items	-	-	-	-	-
9.	Profit from Ordinary activities before Tax (7 + 8)	6104	4550	7741	22876	22398
10.	Tax Expense	2035	1514	2552	7655	7383
11.	Net Profit from Ordinary activities after Tax (9 - 10)	4069	3036	5189	15221	15015
12.	Extraordinary Items (net of tax expense)	-	-	-	-	-
13.	Net Profit for the Period (11 - 12)	4069	3036	5189	15221	15015
14.	Paid-up Equity Share Capital (Face value of ₹ 10 per Share)	1544	1544	1544	1544	1544
15.	Reserves excluding Revaluation Reserve as per the balance sheet of previous accounting year				32858	30919
16.	Earnings per Share (EPS) (of ₹ 10/- each) (not annualised)					
	a) Basic and diluted EPS before extraordinary Items	26.34	19.67	33.60	98.57	97.24
	b) Basic and diluted EPS after extraordinary Items	26.34	19.67	33.60	98.57	97.24

PART II						
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015						
Sl. No.	PARTICULARS	3 months ended 31-03-2015	Preceding 3 months ended 31-12-2014	Corresponding 3 months ended 31-03-2014	Current Year ended 31-03-2015	Previous year ended 31-03-2014
A	PARTICULARS OF SHAREHOLDING					
1.	Public Shareholding					
	- Number of Shares	10476018	10476018	10476018	10476018	10476018
	- Percentage of Shareholding	67.84	67.84	67.84	67.84	67.84
2.	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	4965902	4965902	4965902	4965902	4965902
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	32.16	32.16	32.16	32.16	32.16

	PARTICULARS	3 months ended 31-03-2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	24
	Disposed of during the quarter	24
	Remaining unresolved at the end of the quarter	-

Notes :

- The above mentioned results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 21st April, 2015.
- The figures for the quarter ended 31st March, 2015 and 31st March, 2014 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

3. **Standalone Statement of Assets and Liabilities** (₹ in lakhs)

Particulars	As at current year end 31-03-2015 (Audited)	As at previous year end 31-03-2014 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Fund		
(a) Share Capital	1544	1544
(b) Reserves and Surplus	33124	31280
Sub-total - Shareholders' Funds	34668	32824
2. Non - Current Liabilities		
(a) Long - Term Provisions	616	329
Sub-total - Non - Current Liabilities	616	329
3. Current Liabilities		
(a) Trade Payables	7757	4991
(b) Other Current Liabilities	26491	24723
(c) Short - Term Provisions	13071	12646
Sub-total - Current Liabilities	47319	42360
TOTAL - EQUITY AND LIABILITIES	82603	75513
B. ASSETS		
1. Non - Current Assets		
(a) Fixed Assets	19778	20913
(b) Non - Current Investments	225	325
(c) Deferred Tax Assets (net)	1401	990
(d) Long - Term Loans and Advances	107	214
(e) Other Non - Current Assets	1	1
Sub-total - Non - Current Assets	21512	22443
2. Current Assets		
(a) Current Investments	16900	17796
(b) Inventories	36607	26762
(c) Trade Receivables	1195	778
(d) Cash and Cash Equivalents	4205	4694
(e) Short -Term Loans and Advances	1773	2567
(f) Other Current Assets	411	473
Sub-total - Current Assets	61091	53070
TOTAL - ASSETS	82603	75513

- Pursuant to notification of Schedule II of the Companies Act, 2013 (the 'Act'), with effect from 1st April, 2014, the Company has reviewed and revised the estimated useful life of its fixed assets, generally in accordance with the provisions of Schedule II to the Act. The consequential impact (after considering the transition provision specified in Schedule II) of depreciation on the results is not significant.
- As the Company's business activity falls within a single primary business segment viz. "Tobacco and related products", the disclosure requirements of Accounting Standard 17 "Segment Reporting" are not applicable.
- The Board of Directors recommend dividend for the year 2014-15 - ₹ 70/- (2013-14 - ₹ 70/-) per Equity Share of ₹10 each, subject to approval of the shareholders at the ensuing Annual General Meeting of the Company to be held on 12th August, 2015.
- To facilitate comparison, figures of the previous period have been re-arranged, where necessary.

BY ORDER OF THE BOARD
VST INDUSTRIES LIMITED

N. SAI SANKAR

N.SAI SANKAR
MANAGING DIRECTOR
DIN : 00010270

Place: Hyderabad
Date : 21st April, 2015