

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	V-MART RETAIL LIMITED ✓		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	JWALAMUKHI INVESTMENT HOLDINGS ✓		
3. Whether the acquirer belongs to Promoter/Promoter group	N/A		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE ✓ BOMBAY STOCK EXCHANGE ✓		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	0	0%	-
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	-
Total (a+b+c)	0	0%	-

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	1,476,974	8.2242%	-
b) VRs acquired otherwise than by equity shares	Nil	Nil	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	-
Total (a+b+c)	1,476,974	8.2242%	-
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	1,476,974	8.2242%	-
b) VRs otherwise than by equity shares	Nil	Nil	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	-
Total (a+b+c)	1,476,974	8.2242%	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open Market Purchase		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	31 July 2013		

instrument that entitles the acquirer to receive shares in the TC.		
8. Equity share capital / total voting capital of the TC before the said acquisition	17,958,778 shares	✓
9. Equity share capital/ total voting capital of the TC after the said acquisition	17,958,778 shares	✓
10. Total diluted share/voting capital of the TC after the said acquisition	-	

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorised Signatory

Place: Mauritius
Date: 01 August 2013


Alain Hermans
FII Compliance Officer
HSBC Bank (Mauritius) Ltd
As the FII