

Company is providing E-voting facility to its members to cast their votes electronically. The E-voting shares as on 22nd September, 2015, may be viewed on the website of the Company.

The manner of casting votes is mentioned in the Notice of the Annual General Meeting. The Notice is also displayed on the website of the Company at www.parabolicdrugs.com and shall be displayed on the website of the Depository, CDSL, at www.evotingindia.co.in.

E-voting shall commence at 9:00 A.M on 26th September, 2015 & shall end at 5:00 P.M on 28th September, 2015 and shall not be available thereafter.

5. In case of any query/clarification related to E-voting, shareholders may contact the CDSL E-voting team at helpdesk.evoting@cdslindia.com or M/s. Link Intime India Pvt. Ltd at delhi@linkintime.co.in

6. Mr. Vishal Arora, Company Secretary in Practice, has been appointed to scrutinize the Voting process.

7. Kindly note that once you have cast your vote through E-voting, you cannot modify your vote or vote on poll at the AGM. However, you may attend the AGM and participate in the discussions.

8. The results of E-voting shall be announced by the Company at or after the AGM & displayed on its website and also informed to Stock Exchanges.

Notice is further given that pursuant to section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 that the Register of Members and Share Transfer Books of the Company shall remain closed from 23rd September, 2015 to 29th September, 2015 (both days inclusive).

Pranav Gupta
Chairman & Managing Director
Parabolic Drugs Limited.



V-MART RETAIL LIMITED

(CIN: L51909DL2002PLC163727)

Regd. Office: 610-611, Guru Ram Dass Nagar, Main Market,

Opp. SBI Bank, Laxmi Nagar, New Delhi - 110092

Corp off.: Plot No. 862, Udyog Vihar, Industrial Area, Phase V, Gurgaon -122016

Tel. No. : 0124-4640030, Fax No.- 0124-4640046,

Website: www.vmart.co.in, Email: info@vmart.co.in

NOTICE OF 13TH ANNUAL GENERAL MEETING, E-VOTING INFORMATION & BOOK CLOSURE

Notice is hereby given that the 13th Annual General Meeting of the Company will be held on Tuesday, 29th September 2015 at 9.30 A.M. at Delhi Karnataka Sangha Auditorium, Rao Tularam Marg, Sector - 12, R.K. Puram, New Delhi - 110022. The Company has dispatched the physical copies of the Notice of the meeting setting out the ordinary and special business to be transacted thereat, together with the Balance sheet as at 31st March 2015, Statement of profit & loss for the year ended on that date including the Schedules thereto and reports of Board of Directors & Auditors, report on Corporate Governance to the members who have not registered their email addresses and also sent the same, through the electronic means to the Members whose e-mail ID's are registered with the Company / Depository Participants for communication purposes.

In compliance with the provisions of Section 108 of the Companies Act, 2013, Rule 20 of the Companies (Management and Administration) Rules, 2014 and Clause 35B of the Listing Agreement, the Company is pleased to provide its members, facility to exercise their right to vote at AGM by electronic voting system from a place other than the venue of AGM ("remote e-voting") for all the resolutions as set in the AGM Notice dated 30th July, 2015. The Company has availed the e-voting services as provided by Karvy Computershare Private Limited (Karvy). The Board of Directors of the Company has appointed Mr. Jitender Singh, Practising Company Secretary, as Scrutinizer for conducting the e-voting process in a fair and transparent manner. The e-voting period commences on Saturday, 26th September, 2015 (9.00 A.M.) and ends on Monday, 28th September, 2015 (5.00 P.M.). The e-voting module shall be disabled by Karvy for voting thereafter. Once the vote on a resolution is cast by the shareholder, the shareholder shall not be allowed to change it subsequently. The voting rights of Members shall be as per the number of equity shares held by the members as on the cut-off date which is 22nd September, 2015. A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting in Annual General Meeting. The Notice has been sent to all the Members, whose names appeared in the Register of Member / Record of Depositories as on 28th August, 2015. The members who have acquired shares after the dispatch of notice of Annual General Meeting and holding shares as on cut-off date i.e. 22nd September, 2015, may obtain the e-voting user id and password by sending a request at evoting@karvy.com.

Members who have not received Notice and the Annual Report may download the same from the website of the Company through the link <http://www.vmart.co.in/annual.html>.

The Members are requested to read the instructions pertaining to e-voting as printed in the AGM Notice carefully. In case of any query / concern / grievances connected with voting by electronic means, members may refer the Frequently Asked Questions (FAQ) and e-voting user manual available at the download section of <http://evoting.karvy.com> or contact the Karvy Computershare Private Limited at Tel No.: 1800 345 4001 (toll free) or email at evoting@karvy.com.

The documents pertaining to the items of the business to be transacted in the AGM are open for inspection at the Registered Office of the Company during the normal business hours (9 a.m. to 6 p.m.) on all working days (except Saturdays) upto the date of Annual General Meeting of the Company.

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and Clause 16 of the Listing Agreement with Stock Exchange (s), the Register of Members and Share Transfer Book of the Company will remain closed from Wednesday, the September 23rd, 2015 to Tuesday the September 29th, 2015 (both days inclusive) in connection with Annual General Meeting and for the purpose of Dividend, if approved at the ensuing AGM.

By order of the Board
For V-Mart Retail Ltd.

Sd/-
Sudhir Kumar
Company Secretary
Mem. No. A25125

Place : Gurgaon
Date : 09-09-2015

- 4) Name of the Registrar to the Offer : Bigshare Services Private Limited
- 5) Offer Details
a. Date of Opening of the Offer : August 12, 2015 (Wednesday)
b. Date of Closure of the Offer : August 25, 2015 (Tuesday)
- 6) Date of Completion of Payment of Consideration and communication of Rejection/Acceptance : September 04, 2015 (Friday)
- 7) Details of Acquisition:

Sr. No.	Particulars	Proposed in the Letter of Offer	Actuals
7.1	Offer Price (in ₹)	₹7.00 (Rupees Seven only) per fully paid-up Equity Share and ₹2.00 (Rupees Two only) per partly paid-up Equity Share ('Offer Price'), payable in cash	₹7.00 (Rupees Seven only) per fully paid-up Equity Share and ₹2.00 (Rupees Two only) per partly paid-up Equity Share ('Offer Price'), payable in cash
7.2	Aggregate number of shares tendered	15,10,800*	(i) 13,900 fully paid-up Equity Shares (ii) 800 partly paid-up Equity Shares
7.3	Aggregate number of shares accepted	15,10,800*	(i) 13,100 Fully paid-up Equity shares (ii) 800 Partly paid-up Equity Shares
7.4	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹1,05,75,600*	(i) ₹91,700 for Fully Paid-up Equity Shares (ii) ₹1,600 for Partly Paid-up Equity Shares
7.5	Shareholding of the Acquirer(s) before Public Announcement • Number • % of Voting Capital	500 (fully paid-up) 0.01%	500 (fully paid-up) 0.01%
7.6	Shares acquired by way of Share Purchase Agreement • Number • % of Voting Capital	29,32,812 (fully paid-up) 50.63%	29,32,812 (fully paid-up) 50.63%
7.7	Shares Acquired by way of Open Offer • Number • % of Voting Capital	15,10,800* 26%*	(i) 13,100 (fully paid-up) (ii) 800 (partly paid-up) 0.23%
7.8	Shares acquired after Detailed Public Statement • Number • Price of the shares acquired	Nil Not Applicable	Nil Not Applicable
7.9	Post Offer Shareholding: • Acquirer 1 • Acquirer 2 • Acquirer 2 • Acquirer 4	No. % of Voting Capital 44,44,112* 76.72%*	No. % of Voting Capital 29,46,412 50.86% 800 0.01%
7.10	Pre & Post offer Shareholding of the Public • Number • % of Voting Capital	Pre-Offer Post-Offer 28,41,888 (fully paid-up) 35,400 (partly paid-up) 49.36% 23.28%*	Pre-Offer Post-Offer 28,41,888 (fully paid-up) 35,400 (partly paid-up) 49.36% 49.13%

*Assuming full acceptance in the Offer.

*Assuming Offer Price of fully paid-up Equity shares

- 8) The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011
- 9) A copy of this Post Offer Advertisement will be available on the websites of SEBI & BSE Limited and at the Registered Office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated July 31, 2015.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS:

MARK CORPORATE ADVISORS PRIVATE LIMITED

CIN: U67190MH2008PTC181996

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane),

Off.W. E. Highway, Vile Parle (East), Mumbai - 400 057

Tel. No.: +91 22 2612 3207; Fax No.: +91 22 2612 3208

Contact Person: Mr. Manish Gaur

Email: openoffer@markcorporateadvisors.com

SEBI Regn. No.: INM000012128



Place : Mumbai
Date : September 10, 2015

New Delhi