

SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)	VLS FINANCE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VLS Capital Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Ltd. Madras Stock Exchange Ltd. The Calcutta Stock Exchange Ltd.		
Details of the acquisition / disposal as follows	Number	% w r t total share/voting capital wherever applicable (*)	% w r t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	13071268	33.703%	33.703%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	13071268	33.703%	33.703%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	7837	0.020%	0.020%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	7837	0.020%	0.020%
After the acquisition/sale, holding of			
a) Shares carrying voting rights	13079105	33.723%	33.723%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	13079105	33.723%	33.723%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Open market (Through The National Stock Exchange of India Ltd., Mumbai)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17/9/2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For VLS Capital Limited



K. K. Soni
Managing Director

Dated: 19-09-2014
Place: New Delhi

FORM -D

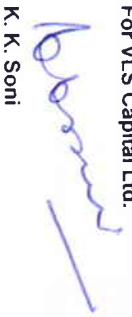
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Regulation 13(6)- Details of change in shareholding or voting rights held by Director or Officer and his dependents or promoters or person who is part of promoter listed Company.

Name Pan No. & address of Promoter/person who is part promoter group/ Director/Officer	No. and % of shares/ voting rights held by the promoter/person who is part promoter group/ Director/Officer	No. and percentage of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares - specify	Date of intimation to Company	Mode of acquisition (Market purchase /public/ rights/ preferential offer etc.	No. and percentage of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Qnty.	Buy Value Rs.	Sell Qnty.
VLS CAPITAL LTD.	13071268	7837	Vide Settlement No 2014176 dated 17/9/2014	19/9/2014	Purchased through Secondary Market	13079105	VLS Securities Ltd New Delhi SEBI Regn No. INB230880735	The National Stock Exchange of India Ltd Mumbai	7837	19015885	Nil
PAN AAACV0130D C-561, Defence Colony, New Delhi - 110024	33 809%	0.020%				33.829%			0.020%		

For VLS Capital Ltd.

K. K. Soni
Managing DirectorPlace : New Delhi
Date: 19/09/2014

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Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The National Stock Exchange of India Ltd Madras Stock Exchange Ltd The Calcutta Stock Exchange Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	13079105	33.723%	33.723%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	13079105	33.723%	33.723%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1315	0.003%	0.003%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered/ invoked/ released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+d)	1315	0.003%	0.003%
After the acquisition/sale, holding of			
a) Shares carrying voting rights	13080420	33.726%	33.726%
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	13080420	33.726%	33.726%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Open market (Through BSE Ltd. Mumbai)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17/9/2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 38,78,42,420 (Total paid-up capital) 3,86,62,017 Equity shares (Total Voting capital)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For VLS Capital Limited

K. K. Soni
Managing Director

Dated: 19-09-2014
Place: New Delhi

FORM -D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(4), 13(4A) and 13(6)]

Regulation 13(6)- Details of change in shareholding or voting rights held by Director or Officer and his dependents or promoters or person who is part of promoter listed Company.

Name Pan No.& address of Promoter/person who is part promoter group/ Director/Officer	No. and % of shares/ voting rights held by the promoter /person who is part promoter group/ Director/Officer	No. and percentage of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares - specify	Date of intimation to Company	Mode of acquisition (Market purchase /public/ rights/ preferential offer etc.	No. and percentage of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy Qty.	Buy Value Rs.	Sell Qty.
VLS CAPITAL LTD.	13079105	1315	Vide Settlement No R1415117 dated 17/9/2014	19/9/2014	Purchased through Secondary Market	13080420	SMC Global Securities Ltd New Delhi	BSE Ltd Mumbai	1315	32129 24	Nil
PAN AAACV0130D C-561, Defence Colony, New Delhi - 110024	33.829%	0.003%				33.833%	SEBI Regn. No INB/011343937		0.003%		

For VLS Capital Ltd.



Place : New Delhi
Date: 19/09/2014

K. K. Soni
Managing Director