November 04, 2026

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, India
Symbol: MANINFRA

The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 533169

Sub: Extinguishment of 34,92,000 (Thirty Four Lakhs Ninety Two Thousand) fully paid-up Equity Shares of the face value of ₹2/- each (Rupees Two only) of Man Infraconstruction Limited ("Company") consequent to the ongoing buyback from the open market route through the Stock Exchanges.

Dear Sir / Madam,

Pursuant to the provisions of Regulation 11 read with Regulation 21 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**SEBI Buyback Regulations**") and pursuant to the Public Announcement dated September 2, 2026, published on September 3, 2026, we would like to inform that the Company has extinguished **34,92,000 (Thirty Four Lakhs Ninety Two Thousand)** Equity Shares bought back during the period from October 01, 2026 till October 31, 2026 consequent to the ongoing buyback of its Equity Shares under the open market route through Stock Exchanges, details whereof are given below as per the specified format:

Reporting extinguishment of Equity Shares

Reconciliation of equity share capital of the Company (Pre and Post extinguishment)			
Sr. No.	**Particulars**	**No. of Equity Shares**	**Equity Share Capital of face value of Rs. 2/- each (in Rs.)**
1	Issued, Subscribed and Paid-up share capital (Prior to buyback)	40,36,66,505	80,73,33,010
2	Shares extinguished till date (prior to Current Extinguishment)	69,25,000	1,38,50,000
3	Shares being extinguished (bought back during October 2026) ("Current Extinguishment")	34,92,000	69,84,000
4	Issued, Subscribed and Paid-up share capital (Post Extinguishment)	39,32,49,505	78,64,99,010

Further, we hereby confirm that the extinguishment was done as per the SEBI Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996.

MAN INFRACONSTRUCTION LTD. MUMBAI

Please find attached herewith the following:

1) Certificate dated November 04, 2026, pursuant to Regulation 11(iv) read with Regulation 24(iv) of the SEBI Buy-Back Regulations, issued and authenticated by Man Infraconstruction Limited- the Company, MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)- Registrar to the Buyback and M/s Rathi & Associates, Company Secretaries- Secretarial Auditor, certifying compliance with Regulation 11 read with Regulation 21 of the SEBI Buy Back Regulations w.r.t. extinguishment of equity shares bought back by the Company during the period from October 01, 2026 till October 31, 2026 - **Annexure A**

2) Debit Confirmation Letter dated November 04, 2026 received from National Securities Depository Limited for the extinguishment of Equity Shares bought back by the Company under the Buyback- **Annexure B**

You are requested to take note of the same.

Yours faithfully,
For **Man Infraconstruction Limited**

DURGESH SUHAS DINGANKAR

Digitally signed by DURGESH SUHAS DINGANKAR
DN: c=IN, o=Personal, title=9108, 2.5.4.20=8c7b193392f7a480ae20a67e5f4add4698e12763a58a5bc1f13f05f3ca32c043, postalCode=400606, st=Maharashtra, serialNumber=c14870eb41544078e6d79d2077b30fc53c9ea8283ca9588779b67513eb334af7, cn=DURGESH SUHAS DINGANKAR
Date: 2026.11.04 17:38:18 +05'30'

MAN INFRACONSTRUCTION LTD. MUMBAI

Durgesh Dingankar
Company Secretary & Compliance Officer
Membership No: F7007

Encl: As above

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY MAN INFRACONSTRUCTION LIMITED ("COMPANY")

This certificate is being issued in compliance with the requirements of Regulation 11 read with Regulation 21 of the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018, as amended ("**SEBI Buyback Regulations**").

Pursuant to the Public Announcement dated September 02, 2026 published on September 03, 2026, the Company bought back **34,92,000 (Thirty Four Lakhs Ninety Two Thousand)** fully paid-up equity shares of the face value of INR 2/- (Rupees Two only) each of the Company ("**Equity Shares**"), through the open market route through Stock Exchanges for cash during the period from October 01, 2026 till October 31, 2026.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository	Date of Extinguishment	DP Name and DP ID	Company's Client id Number	No. of Equity Shares
National Securities Depository Limited	November 4, 2026	Nirmal Bang Securities Private Limited DP ID: IN301604	13664987	34,92,000
Total				**34,92,000**

B. Particulars of extinguishment of Equity Shares bought back in Physical Form:

Sr. no.	Registered folio no.	Certificate no.	Distinctive nos. of Equity Shares	No. of Equity Shares extinguished
Not Applicable				

C. The total No. of Equity Shares extinguished in dematerialized form are as under:

Total number of Equity Shares extinguished (A + B)	**34,92,000**

It is certified that above Equity Shares of the Company were extinguished in compliance with and according to the provisions of the Companies Act, 2013 and the Rules made there under, Regulation 11 read with Regulation 21 of SEBI Buy Back Regulations and Securities Exchange Board of India (Depositories and Participants) Regulations, 2018 and the bye Laws framed there under and other applicable provisions.

<table>
<tr><td colspan="2">For and behalf of the Board of Directors of Man Infraconstruction Limited</td></tr>
<tr><td>MANAN PARAG SHAH
Digitally signed by MANAN PARAG SHAH
DN: c=IN, postalCode=400071, st=MAHARASHTRA, street=701, 7TH FLOOR, AARADHYA SWASTIK, PLOT NUMBER 373 ,6TH ROAD, S S SCHEME NUMBER 3 ,MUMBAI SUBURBAN,CHEMBUR EAST ,400071, l=MUMBAI SUBURBAN, o=Personal, serialNumber=cd590c52b7e09471d0401c87e15c3dfc624e0068c509310134 5fc62435f70cb3, pseudonym=351180726774a5892d3c360ef28203a, 2.5.4.20=582799c36e00f55147dbedcd92210a151abdd724b5c94901bb3f5367353d4e0b, email=MANAN@MANINFRA.COM, cn=MANAN PARAG SHAH
Date: 2026.11.04 15:40:12 +05'30'
Name: Manan Parag Shah
Designation: Managing Director
DIN: 06500239

Date: November 04, 2026
Place: Mumbai</td><td>ASHOK MANHARLAL MEHTA
Digitally signed by ASHOK MANHARLAL MEHTA
DN: c=IN, o=Personal, title=9277, 2.5.4.20=dab07eb87e100d175a6e23c8f68f5d51e51dbaef32bfa0dd8eee98b066c690da, postalCode=400077, st=Maharashtra, serialNumber=73ffbfdf2aaa1ae3ac081b03faf14c9ed6a4f65bb0d68693999747ca948b195b, cn=ASHOK MANHARLAL MEHTA
Date: 2026.11.04 15:39:40 +05'30'
Name: Ashok M. Mehta
Designation: Whole-time Director & CFO
DIN: 03099844

Date: November 04, 2026
Place: Mumbai</td></tr>
<tr><td></td><td></td></tr>
<tr><td>For Rathi & Associates,
Company Secretaries
Firm Registration No: P1988MH011900
HIMANSHU SHANTILAL KAMDAR
Digitally signed by HIMANSHU SHANTILAL KAMDAR
Date: 2026.11.04 17:08:40 +05'30'
Himanshu S. Kamdar
M. No. FCS: 5171
COP No.: 3030
UDIN:F005171H002145782
Peer Review Cert. No: 6391/2025

Date: November 04, 2026
Place: Mumbai</td><td>For MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
ASHOK S SHETTY
Digitally signed by ASHOK S SHETTY
Date: 2026.11.04 16:58:42 +05'30'
Name: Ashok Shetty
Designation: Senior Vice President – Corporate Registry

Date: November 04, 2026
Place: Mumbai</td></tr>
</table>

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

Rathi & Associates
COMPANY SECRETARIES
A-303, Prathamesh, 3rd Floor, Raghuvanshi Mills Compound, 11-12, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400 013.
Tel.: 4076 4444 / 2491 1222 • Fax : 4076 4466 • E-mail : associates.rathi8@gmail.com

Secretarial Auditor's Report on Certificate of Extinguishment of Equity Shares Bought Back by Man Infraconstruction Limited

The Board of Directors
Man Infraconstruction Limited
12th Floor, Krushal Commercial Complex,
G. M. Road, Chembur (West),
Mumbai – 400 089,
Maharashtra, India

Dear Sir/Madam,

1. This report is issued in accordance with the terms of our service scope with Man Infraconstruction Limited (**"Company"**).

2. At the request of the Company, we have examined the attached "Certificate of Extinguishment of Equity Shares bought back by Man Infraconstruction Limited" (**"Statement"**), prepared by the Company and signed by us for identification purposes. The Statement has been prepared and this report is issued, in connection with Regulation 11 read with Regulation 21 of Securities Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (**"SEBI Buy Back Regulations"**).

Management's Responsibility

3. Management is responsible for:

   a. the preparation of the Statement including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances;

   b. complying with all the provisions of the Companies Act, 2013, the SEBI Buy Back Regulations and other applicable regulations/circulars issued by Securities and Exchange Board of India ("**SEBI**") from time to time.

Secretarial Auditor's Responsibility

4. Pursuant to the requirements of the Company, our responsibility is to perform the procedures on the Statement and provide limited assurance. The procedures performed vary in nature and timing from, and are less in extent than, for a reasonable assurance and consequently, the level of assurance obtained in a limited assurance engagement is substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.
5. We have performed the following procedures on the Statement:

   a. We have obtained the transaction statement of the Company's depository account number IN30160413664987 opened and maintained by the Company with Nirmal Bang Securities Private Limited, inter-alia, giving the details of equity shares bought back during the period from October 01, 2026 till October 31, 2026 through the open market route through Stock Exchanges and the corresponding extinguishment done by National Securities Depository Limited ("**NSDL**").

   b. We noted that the number of equity shares bought back during the aforesaid period and number of equity shares extinguished are equal.

   c. We have received from the Company, a letter no. II/CA/COM/120884/2026 dated November 04, 2026 issued by NSDL for extinguishment of equity shares of the Company bought back under the buyback offer. We relied on the letter as made available by the Company and have performed no independent procedures in this regard.

   d. Verified that the number of equity shares extinguished by NSDL tallies with the equity shares debited in the aforesaid depository account number, opened and maintained by the Company with Nirmal Bang Securities Private Limited.

   e. Performed necessary inquiries with the management and obtained necessary representations from the management.

6. We have relied on the management's representations that the Company had used only one depository account i.e. IN30160413664987 for the buyback of equity shares.

7. We conducted our examination of the Statement in accordance with the Guidance Note issued by the Institute of Company Secretaries of India ("ICSI"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICSI.

Opinion

8. Based on the procedures performed by us and to the best of our knowledge and according to the information, explanations and representations given to us, nothing has come to our attention that causes us to believe that the equity shares bought back under the buyback offer, aggregating to 69,25,000 (Sixty-Nine Lakh Twenty-Five Thousand) have not been extinguished.

Restriction on use

9. This Certificate has been issued at the request of the Company, solely in connection with the purpose mentioned above in point No. 2, and is not to be used or referred to for any other purpose or distributed to anyone without our prior written consent. Accordingly, **Rathi & Associates, Company Secretaries** does not accept or assume any liability or any duty of care or for any other purpose to any other person to whom this Certificate is shown or into whose hands it may come without prior consent in writing.

For Rathi & Associates,
Company Secretaries
Firm Registration No: P1988MH011900

HIMANSHU SHANTILAL KAMDAR
Digitally signed by HIMANSHU SHANTILAL KAMDAR
Date: 2026.11.04 17:42:42 +05'30'

Himanshu S. Kamdar
M. No. FCS: 5171
COP No.: 3030
UDIN: F005171H002145881
Peer Review Cert. No: 6391/2025

Date: November 4, 2026
Place: Mumbai

National Securities Depository Limited

NSDL
Technology, Trust & Reach

Ref : II/CA/COM/120884/2026 November 04, 2026

The Company Secretary
Man Infraconstruction Ltd.
12th Floor, Krushal Commercial Comlex
G M. Road, Chembur (W)
Mumbai - 400089

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; MUFG INTIME INDIA PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	*ISIN Description*	*D/C*	*Records*	*Quantity*	*Execution Date*
INE949H01023	MAN INFRACONSTRUCTION LIMITED EQ NEW FV RS. 2/-	Debit	1	3,492,000.000	04/Nov/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Basant Kumar Sahu
Assistant Vice President

Digitally Signed By
Name: Basanta kumar Sahu
Date:04/11/2026 13:21:11
Reason: Authentication
Location: NSDL,Mumbai