

March 17, 2025

To,
Listing Compliance
National Stock Exchange of India Limited
Exchange plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: BOHRAIND

Dear Sir/Madam,

Subject: Open Offer by Mark AB Capital Investment India Private Limited (“Acquirer”), to acquire upto 70,19,667 Equity shares of Rs. 10/- each for cash at a price of ₹ 32/- (Rupees Thirty Two only) per Equity Share aggregating upto ₹ 22,46,29,344/- (Rupees Twenty-Two Crore Forty Six Lakh Twenty Nine Thousand Three Hundred and Forty Four only), to the Public Shareholders of Bohra Industries Limited (“Target Company”) pursuant to and in compliance with the requirements of The Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) (“Offer” Or “Open Offer”).

We have been appointed as ‘Manager’ to the captioned Open Offer by the Acquirer in terms of Regulation 12(1) of the SEBI (SAST) Regulations. In this regard, pursuant to Regulation 14(4) of the SEBI (SAST) Regulations we are enclosing the following for your kind reference and records:-

1. A copy of Detailed Public Statement dated **March 15, 2025**, (“DPS”). The DPS was published today, **March 17, 2025**, in the following newspapers: -

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Business Remedies	Hindi	Rajasthan Edition – Being the regional language of Udaipur, where the Registered Office of the Target Company is located
4	Pratahkal	Marathi	Mumbai Edition – Being the regional language of Mumbai, the place of Stock Exchange, where the equity shares of the Target Company are listed.

We request you to kindly consider the attachments as good compliance and disseminate it on your website. In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Saurabh Gaikwad	Manager	+91-22-49730394	saurabh@saffronadvisor.com
Yashi Srivastava	Assistant Manager		yashi@saffronadvisor.com

For Saffron Capital Advisors Private Limited

S.V. Gaikwad


Saurabh Gaikwad
Manager