

BEENA HARIDAS KANANI

MEMBER OF PROMOTER GROUP OF NEOGEN CHEMICALS LIMITED

Address: 802-B, SIDDHI TOWERS CHS, BHAKTI MANDIR ROAD, PANCH PAKHADI,
NAUPADA, THANE WEST-400602

April 11, 2025

BSE Limited
Department of Corporate Services,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code No: 542665

National Stock Exchange of India Limited
Listing Department, Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Company Symbol: NEOGEN

Sub: Submission of disclosure required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**Takeover Regulations**").

Dear Sir/Madam,

I, hereby submit the disclosure as required under Regulation 10(6) of the Takeover Regulations, with respect to 29,12,941 equity shares (constituting 11.04% of the paid-up equity capital of the Company) of Neogen Chemicals Limited ("**the Company**") acquired from Mr. Haridas Thakarshi Kanani, Promoter Chairman & Managing Director, by way of gift (through an off-market transaction).

The above transaction, being an inter-se transfer of shares amongst the Promoters and Promoter Group of the Company, falls within the exemptions provided under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

In this connection necessary disclosure under Regulation 10(6) in respect of above said acquisition in the prescribed format is enclosed herewith for your kind information and records.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You,

Mrs. Beena Haridas Kanani

Acquirer

Promoter Group Member of Neogen Chemicals Limited

Place: Thane

ENCL: A/a

CC TO:

1) Company Secretary and Compliance Officer
Neogen Chemicals Limited (Target Company)
1002, Dev Corpora
Eastern Express Highway,
Cadbury Junction,
Pokhran Rd. No. 2, Khopat
Thane: 400601

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**Disclosure under Regulation 10(6) –Report to Stock Exchanges in respect of any
acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC).	NEOGEN CHEMICALS LIMITED ("the Company")	
2.	Name of the acquirer(s).	MRS. BEENA HARIDAS KANANI (the "Acquirer")	
3.	Name of the stock exchange where shares of the TC are listed.	BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE")	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of 29,12,941 equity shares constituting 11.04% of the paid up equity capital of Neogen Chemicals Limited ("the Company") from Mr. Haridas Thakarshi Kanani, Promoter and Chairman & Managing Director, by way of gift (through an off-market transaction).	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Prior intimation was submitted to Stock Exchanges on March 29, 2025 which is within the timeline as prescribed under Regulation 10(5) of Takeovers Regulations.	
7.	Details of acquisition.	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	Mr. Haridas Thakarshi Kanani	Yes
b.	Date of acquisition	April 11, 2025	Yes
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	29,12,941 equity shares (constituting 11.04% of the paid up equity capital of the Company)	Yes
d.	Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC	29,12,941 equity shares (constituting 11.04% of the paid up equity capital of the Company)	Yes
e.	Price at which shares are proposed to be acquired / actually acquired	Nil	Nil

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8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a.	Each Acquirer / Transferee (*)	1,00,309	0.38	30,13,250	11.42
b.	Each Seller / Transferor	90,66,828 (#)	34.37	61,53,887	23.33

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

(#) Sellers holding before the transaction is after considering transfer of 13,38,250 equity shares of the Company to Dr. Harin Haridas Kanani, Promoter and Managing Director of the Company by way of Gift (through an off-market transaction) on April 9, 2025.

Mrs. Beena Haridas Kanani**Promoter Group Member of Neogen Chemicals Limited****Acquirer****Date:** April 11, 2025**Place:** Thane