

# DHUNSERI INVESTMENTS LIMITED

CIN: L15491WB1997PLC082808

Registered Office : Dhunseri House, 4A, Woodburn Park, Kolkata - 700 020

Ref. No. DIL/108/2025/

10.03.2025

To,  
BSE Limited  
Floor 25, P. J. Towers,  
Dalal Street,  
Mumbai - 400001

National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No: C/1, G Block,  
Bandra - Kurla Complex, Bandra (E)  
Mumbai - 400 051

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on account of the acquisition of equity shares of Dhunseri Ventures Limited. ("Target Company").

Dear Sir/Madam,

In compliance with the Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed the disclosure as required under Regulation 10(6) of the SEBI (SAST) Regulations, 2011, for acquisition of 30,78,759 equity shares (8.79%) held by Naga Dhunseri Group Limited (NDGL) in Dhunseri Ventures Limited (DVL).

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You.

Yours faithfully,  
For **Dhunseri Investments Limited**

*Nikita Gupta*

**Nikita Gupta**  
Company Secretary & Compliance Officer



Place: Kolkata

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Dhunseri Ventures Limited (DVL)	
2.	Name of the acquirer(s)	Dhunseri Investments Limited (DIL)	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Ltd. & BSE Ltd.	
4.	Details of the transaction including rationale, if any for the transfer/acquisition of shares.	For consolidating and increasing focus on its interests in Dhunseri Ventures Limited (DVL) and as part of reorganisation of its major investment portfolio, the Company proposes to acquire 30,78,759 equity shares of DVL from Naga Dhunseri Group Limited (NDGL)	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) & Regulation 10(1)(a)(iv) of the Securities and Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, the disclosure was required to be made under Regulation 10(5) of the SEBI (SAST) Regulations.  - The said disclosure was filed within the specified timeline under the said regulations.  - The disclosure under Reg. 10(5) of SEBI (SAST) Regulations was filed on 28th February, 2025.	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor/ seller	Naga Dhunseri Group Limited	Yes
	b. Date of acquisition	10-03-2025	Yes
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	30,78,759 equity shares 8.79% voting rights	Yes
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	30,78,759 equity shares 8.79% voting rights	Yes
	e. Price at which shares are proposed to be acquired/ actually acquired	The shares of TC will be acquired at a price to be determined as per Regulation 10(1) (a) of Securities and Exchange Board Of India (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011.	Yes
	d. Total shares to be acquired as % of share capital of TC	8.79%	Yes
	e. Price at which shares are proposed to be acquired	The shares of TC will be acquired at a price to be determined as per Regulation 10(1) (a) of Securities and Exchange Board Of India (Substantial Acquisition Of	Yes



		Shares And Takeovers) Regulations, 2011.			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
(a)	Each Acquirer / Transferee(*)	1,97,67,468	56.44	2,28,46,227	65.23
(b)	Each Seller / Transferor	30,78,759	8.79	-	-

Yours faithfully,  
For **Dhunseri Investments Limited**

*Nikita Gupta*

**Nikita Gupta**  
**Company Secretary & Compliance Officer**

**Place: Kolkata**

**Date: 10<sup>th</sup> March, 2025**

