

Bessemer India Capital Holdings II Ltd.

6th Floor, Two Tribeca, Tribeca Central, Ebene Trianon 72261, Republic of Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: RC/KP/AS

(Please quote our reference in your reply)

7 April 2025

By Email

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
India

Symbol: MEDIASSIST

The Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
India

Scrip Code: 544088

The Chairman

Audit Committee

Medi Assist Healthcare Services Limited (the "Company" or "Target company")

AARPEE Chambers, SSRP Building,
7th Floor, Andheri Kurla Road,
Marol Co-operative Industrial Estate Road,
Gamdevi, Marol, Andheri East,
Marol Bazar, Mumbai – 400059
India

Dear Sir/ Madam,

Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

As required under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, Bessemer India Capital Holdings II Ltd. ("BICH II"), holding PAN: [REDACTED], promoter of the Company and holding 11,054,850 equity shares as on 31 March 2025, do hereby declare that BICH II has not made any encumbrance either directly or indirectly on the above said shares held in the Target Company during the financial year 2024-2025.

We further declare that the persons acting in concert (as listed in Annexure - A) of the Company, do not hold any shares in the Target Company during the financial year 2024-2025, hence declaration with respect to encumbrance of shares does not arise.

Submitted for your information and records.

Yours faithfully,

For and on behalf of Bessemer India Capital Holdings II Ltd.



Khalil Peerbocus
Director

Encl: as above

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Annexure - A

List of Persons Acting in Concert (PAC)

Sr. No.	Names of PAC	PAN
1	M/s Bessemer Health Capital LLC	
2	M/s Bessemer Venture Partners Trust	
3	M/s Lentra AI Private Limited	
4	M/s Perfios Software Solutions Pvt Ltd	
5	M/s Plobal Apps Inc.	