

Date: 3/3/26

**BSE Limited**  
**Listing Department**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001.  
Maharashtra, India.

**Scrip Code: 539150**

**National Stock Exchange of India Limited**  
**Listing Department**  
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051.  
Maharashtra, India  
**Symbol: PNCINFRA**

**Sub: Disclosure regarding proposed inter-se transfer of shares of PNC Infratech Limited ("Target Company") amongst promoter group**

**Ref: Regulation 10(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations")**

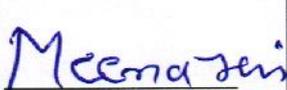
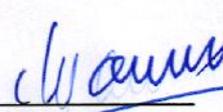
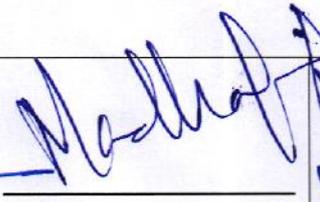
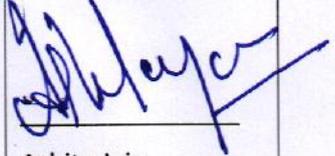
Dear Sir/Madam,

This is to inform that we, Meena Jain, Chakresh Kumar Jain, Madhavi Jain and Ashita Jain (collectively, "Transferees"), propose to acquire an aggregate of 1,96,08,000 equity shares of the Target Company through off-market transfers from Pradeep Kumar Jain HUF, Chakresh Kumar Jain HUF and Yogesh Kumar Jain HUF (collectively, "Transferors"), respectively, pursuant to the partition of the Transferors. All of the Transferors and Transferees are members of the promoter group of the Target Company.

Please find enclosed herewith a disclosure in respect of the proposed acquisition of equity shares of the Target Company under Regulation 10(5) of the Takeover Regulations.

This is for your information and record.

Yours truly,

 Meena Jain	 Chakresh Kumar Jain	 Madhavi Jain	 Ashita Jain
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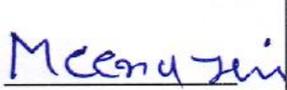
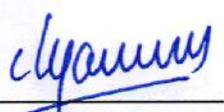
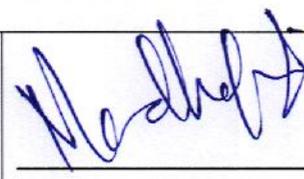
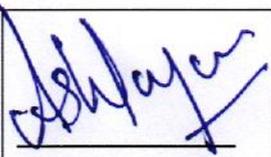
Encl.: As Above

**Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")**

1.	Name of the Target Company (TC)	PNC Infratech Limited ("Target Company")			
2.	Name of the acquirer(s)	Meena Jain Chakresh Kumar Jain Madhavi Jain Ashita Jain (collectively, "Transferees")			
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Yes, the Transferees are members of the promoter group of the Target Company			
4.	Details of acquisition				
	a.	Name of the person(s) from whom shares are acquired	Chakresh Kumar Jain HUF Pradeep Kumar Jain HUF Yogesh Kumar Jain HUF (collectively, "Transferors") The Transferors are members of the promoter group of the Target Company		
	b.	Proposed date of acquisition	On or after March 11, 2026		
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	<b>Transferor</b>	<b>Transferee</b>	<b>Number of shares (percentage)</b>
			Chakresh Kumar Jain HUF	Madhavi Jain	72,56,500 (2.83%)
			Chakresh Kumar Jain HUF	Chakresh Kumar Jain	20,00,000 (0.78%)
			Pradeep Kumar Jain HUF	Meena Jain	52,50,000 (2.05%)
			Yogesh Kumar Jain HUF	Ashita Jain	51,01,500 (1.99%)
			<b>Total</b>		<b>1,96,08,000 (7.64%)</b>
	d.	Total shares to be acquired as a % of share capital of TC	7.64%		
	e.	Price at which shares are proposed to be acquired	Nil		
	f.	Rationale, if any, for the proposed transfer	The transfers are pursuant to partition of the Transferors		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of Takeover Regulations			
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock	INR 234.80, being the volume weighted average market price during the 60 trading days preceding the date of this notice on [NSE] (i.e., the stock exchange with maximum volume of trading during such period).			

	exchange where the maximum volume of trading in the shares of the TC are recorded during such period				
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not applicable, since the equity shares of the Target Company are frequently traded.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Since the proposed transfer will be undertaken without any consideration, the Transferees hereby declare that the limit of 25% over the price computed in point 6 or point 7 (as applicable) will not be breached.			
9.	Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter-V of the Takeover Regulation, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)  The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The Transferees hereby confirm that the Transferors and the Transferees have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirement in Chapter V of the Takeover Regulation, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).  The copies of such disclosures are enclosed in the " <u>Annexure</u> ".			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	The Transferees hereby declare that all the conditions specified under regulation 10(1)(a)(ii) of the Takeover Regulations with respect to the exemption have been duly complied with.			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of Shares/Voting Rights	% w.r.t. to total share capital of TC	No. of Shares/Voting Rights	% w.r.t. to total share capital of TC
a.	Transferees and PACs (other than Transferors)				
	Chakresh Kumar Jain	25,14,000	0.98%	45,14,000	1.76%
	Madhavi Jain	1,79,98,500	7.02%	2,52,55,000	9.84%
	Meena Jain	74,26,500	2.89%	1,26,76,500	4.94%
	Ashita Jain	78,73,500	3.07%	1,29,75,000	5.06%

	Members of the promoter group other than the Transferors	8,84,20,500	34.46%	8,84,20,500	34.46%
b.	Transferors				
	Chakresh Kumar Jain HUF	92,56,500	3.61%	Nil	Nil
	Pradeep Kumar Jain HUF	52,50,000	2.05%	Nil	Nil
	Yogesh Kumar Jain HUF	51,01,500	1.99%	Nil	Nil

			
Meena Jain	Chakresh Kumar Jain	Madhavi Jain	Ashita Jain

Date: 3/3/26  
Place: Agra

**Annexure**

<b>Disclosing party</b>	<b>Date</b>	<b>Regulation number</b>	<b>Submitted to</b>	<b>Reasons (if applicable)</b>
Chakresh Kumar Jain	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Madhavi Jain	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Meena Jain	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Ashita Jain	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Chakresh Kumar Jain HUF	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Pradeep Kumar Jain HUF	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.
Yogesh Kumar Jain HUF	April 4, 2025	31(4)	BSE Limited, National Stock Exchange of India Limited and/ or Target Company (as applicable)	Disclosure of no encumbrance made for financial year ended 31 March 2025.
	April 6, 2024			Disclosure of no encumbrance made for financial year ended 31 March 2024.
	April 6, 2023			Disclosure of no encumbrance made for financial year ended 31 March 2023.

Date: 04-04-2025

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, BandraKurla Complex,  
Bandra (East), Mumbai-400 051

Dear Sir,

**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

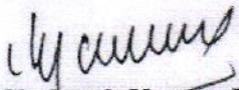
Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we hereby declare and confirms that we along with persons acting in concert, have not made any encumbrance over the shares held by us aggregating 143841000 equity shares (56.07%) of PNC Infratech Limited directly or indirectly, during the financial year ended March 31, 2025.

This declaration is submitted from & on behalf all the members of Promoter and Promoter Group of PNC Infratech Ltd.

I request you to take note of the same.

Thanking you,

Sincerely,

  
(Chakresh Kumar Jain)  
Promoter  
PNC Infratech Limited  
D-39, Kamla Nagar Dayal Bagh Agra-282005 UP

Cc:

PNC Infratech Limited  
NBCC Plaza, Tower II,  
4<sup>th</sup> Floor, PushpVihar,  
Sector-V, Saket New Delhi-17

Date: 06-04-2024

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, BandraKurla Complex,  
Bandra (East), Mumbai-400 051

Dear Sir,

**Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

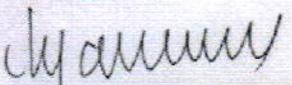
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Thanking you,

Sincerely,

  
(Chakresh Kumar Jain)

Promoter  
PNC Infratech Limited  
D-39, Kamla Nagar Dayal Bagh Agra-282005 UP

Cc:

PNC Infratech Limited  
NBCC Plaza, Tower II,  
4<sup>th</sup> Floor, PushpVihar,  
Sector-V, Saket New Delhi-17

Date: 06.04.2023

To,  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P.J. Towers,  
Dalal Street, Mumbai-400 001

To,  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, BandraKurla Complex,  
Bandra (East), Mumbai-400 051

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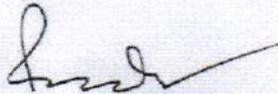
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Thanking you,

Sincerely,



**(Pradeep Kumar Jain)**  
Promoter  
PNC Infratech Limited  
D-23, Kamla Nagar, Agra

Cc:

PNC Infratech Limited  
NBCC Plaza, Tower II,  
4<sup>th</sup> Floor, PushpVihar,  
Sector-V, Saket New Delhi-17