

From :-

Jayesh C. Patel

4TH Divine Vision,

Near Narayani Bunglows,

New Thaltej-Shillage Road,

Ahmedabad - 380052

4th April, 2016

To,

VIMAL OIL & FOODS LIMITED

4th Floor, Heritage,

Nr. The Grand Bhagwati,

Sarkhej-Gandhinagar Highway,

Ahmedabad – 380 054

SUB. : DISCLOSURE OF SHAREHOLDING IN TERMS OF REGULATIONS 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Dear Sir,

With reference to the captioned subject, please find enclosed herewith disclosure of my shareholding along with members of the Promoter Group and also with the Person Acting In Concert ("PAC") in the above named Company, in the prescribed format, in terms of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as of 31st March, 2016.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours Faithfully,



Jayesh C. Patel

Encl: As Above

C.C.

To, BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, National Stock Exchange of India Ltd., 5th Floor, Exchange Plaza, Bandra (E), Mumbai – 400 051
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Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

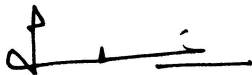
1.	Name of the Target Company (TC)	VIMAL OIL & FOODS LIMITED		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited, Mumbai National Stock Exchange Ltd, Mumbai		
3.	Particulars of the shareholder(s) :			
	a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	Not Applicable		
	Or			
	b. Name(s) of promoter(s), members of the promoter group and PAC with him.	1. Jayesh C. Patel 2. Sonalben Jayeshkumar Patel 3. Vimal Dairy limited 4. Chandubhai I. Patel 5. Pradip C. Patel 6. Kantaben C. Patel 7. Jigishaben P. Patel 8. Chandubhai I. Patel H.U.F. 9. Pradip C. Patel H.U.F.		
4.	Particulars of shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total shares / voting capital wherever applicable	% of total diluted share / voting capital of TC(*)
	As of March 31 st , 2016 holding of :			
	a) Shares			
	1. Jayesh C. Patel	31,96,300	21.280	21.280
	2. Sonalben Jayeshkumar Patel	7,00,000	4.660	4.660
	3. Vimal Dairy Limited	2,20,000	1.465	1.465
	4. Chandubhai I. Patel	28,85,100	19.208	19.208
	5. Pradip C. Patel	27,70,300	18.444	18.444
	6. Kantaben C. Patel	6,37,000	4.241	4.241
	7. Jigishaben P. Patel	6,24,000	4.154	4.154
	8. Chandubhai I. Patel H.U.F.	42,200	0.281	0.281
	9. Pradip C. Patel H.U.F.	37,600	0.250	0.250
	b) Voting Rights (otherwise than by shares)	NIL	N. A.	N. A.

c)	Warrants	NIL	N. A.	N. A.
d)	Convertible Securities	NIL	N. A.	N. A.
e)	Any other instrument that would entitle the holder to receive shares in the TC.	NIL	N. A.	N. A.
Total		1,11,12,500	73.985	73.985

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



JAYESH C. PATEL

Place : Ahmedabad

Date : 4th April, 2016