

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Oberoi Realty Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer (Promoter): Mr. Vikas Oberoi PAC (Promoter Group): (i) R. S. Estate Developers Private Limited (ii) Mr. Ranvir D Oberoi (iii) Mrs. Santosh R Oberoi (iv) Ms. Bindu Ranvir Oberoi (v) Ms. Gayatri Vikas Oberoi		
3. Whether the acquirer belongs to Promoter/ ~~Promoter group~~	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) BSE Limited; and (ii) The National Stock Exchange of India Limited		
5. Details of the ~~acquisition/~~ disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC (Also refer Annexure hereto)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC(*)
<u>Before the ~~acquisition/disposal~~ under consideration, holding of:</u>			
a) Shares carrying voting rights	25,76,16,015	78.49	78.49
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	25,76,16,015	78.49	78.49
<u>Details of ~~acquisition/~~ sale</u>			
a) Shares carrying voting rights ~~acquired/~~ sold	1,14,41,069	3.49	3.49
b) VRs ~~acquired/~~ sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) ~~acquired/sold~~	Nil	Nil	Nil
Total (a+b+c)	1,14,41,069	3.49	3.49
<u>After the ~~acquisition/~~ sale, holding of:</u>			
a) Shares carrying voting rights	24,61,74,946	75.00	75.00
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	24,61,74,946	75.00	75.00
6. Mode of ~~acquisition/~~ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Open market through 'Offer for Sale by Promoter through the Stock Exchange Mechanism' in accordance with the SEBI Circular No. CIR/MRD/DP/18/2012 dated July 18, 2012, as amended.		
7. ~~Date of acquisition/~~ sale of shares/ ~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	September 26, 2013		
8. Equity share capital/ total voting capital of the TC before the said ~~acquisition/~~ sale	32,82,33,262 equity shares of Rs. 10 each.		
9. Equity share capital/ total voting capital of the	32,82,33,262 equity shares of Rs. 10 each.		

TC after the said ~~acquisition~~ / sale	
10. Total diluted share/voting capital of the TC after the said ~~acquisition~~ / sale.	32,82,33,262 equity shares of Rs. 10 each.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Vikas Oberoi

Place: Mumbai

Date: September 27, 2013

Annexure

	Before the disposal under consideration of shares carrying voting rights			Details of sale of shares carrying voting rights			After the sale, holding of shares carrying voting rights		
	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Acquirer (Promoter)									
Mr. Vikas Oberoi	22,43,13,573	68.34	68.34	1,14,41,069	3.49	3.49	21,28,72,504	64.85	64.85
PAC (Promoter Group)									
R. S. Estate Developers Private Limited	3,33,00,000	10.15	10.15	-	-	-	3,33,00,000	10.15	10.15
Ranvir D Oberoi	1,110	0.00	0.00	-	-	-	1,110	0.00	0.00
Santosh R Oberoi	1,110	0.00	0.00	-	-	-	1,110	0.00	0.00
Bindu Ranvir Oberoi	111	0.00	0.00	-	-	-	111	0.00	0.00
Gayatri Vikas Oberoi	111	0.00	0.00	-	-	-	111	0.00	0.00
Total	25,76,16,015	78.49	78.49	1,14,41,069	3.49	3.49	24,61,74,946	75.00	75.00

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