

**Format for Disclosures under Regulation 29{1} of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

|                                                                                                                                                                          |                                                        |                                                             |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | Surana Corporation Limited                             |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | Shri. Vijayraj Surana                                  |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | Yes.                                                   |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) Where the shares of TC are Listed                                                                                                       | 1. National Stock Exchange<br>2. Bombay Stock Exchange |                                                             |                                                            |
| Details of the acquisition as follows                                                                                                                                    | Number                                                 | % w.r.t. Total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of :                                                                                                                 |                                                        |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | 45,54,178                                              | 18.70%                                                      | 18.70%                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  |                                                        |                                                             |                                                            |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    |                                                        |                                                             |                                                            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                                        |                                                             |                                                            |
| e) Total (a+b+c+d)                                                                                                                                                       | 45,54,178                                              | 18.70%                                                      | 18.70%                                                     |
| Details of acquisition/sale                                                                                                                                              |                                                        |                                                             |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                | 2,84,826                                               | 1.17%                                                       | 1.17%                                                      |

|                                                                                                                                                                                                 |                                   |         |         |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------|---------|
| b) VRs acquired otherwise than by equity shares                                                                                                                                                 |                                   |         |         |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired               |                                   |         |         |
| d) Shares in the nature of encumbrance (pledge lien/ non-disposal undertaking/ others)                                                                                                          |                                   |         |         |
| e) Total (a+b+c+/-d)                                                                                                                                                                            | 2,84,826                          | 1.17 %  | 1.17 %  |
| After the acquisition/sale, holding of:                                                                                                                                                         |                                   |         |         |
| a) Shares carrying voting rights                                                                                                                                                                | 48,39,004                         | 19.87 % | 19.87 % |
| b) VRs otherwise than by equity shares                                                                                                                                                          |                                   |         |         |
| c) warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      |                                   |         |         |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         |                                   |         |         |
| e) Total (a+b+c+d)                                                                                                                                                                              | 48,39,004                         | 19.87 % | 19.87 % |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                             | Inter-se transfer Stock Exchanges |         |         |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | Equity shares                     |         |         |
| Date of acquisition off date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 05/03/ 2015                       |         |         |
| Equity share capital/total voting capital of the                                                                                                                                                |                                   |         |         |

|                                                                                 |         |
|---------------------------------------------------------------------------------|---------|
| TC before the said acquisition                                                  | 18.70 % |
| Equity share capital! total voting capital of the TC after the said acquisition | 19.87 % |
| Total diluted share/voting capital of the TC after the said acquisition         |         |



Signature of the acquirer /Authorised Signatory

Place: Chennai

Date: 06/03/2015

Note:

(\*) Total share capital! voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.