



भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	VALECHA ENGINEERING LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HYPNOS FUND LTD.		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	THE NATIONAL STOCK EXCHANGE OF INDIA LTD. BSE LTD.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	a) 2,000,000	8.87%	8.87%

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category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)	e) 2,000,000	8.87%	8.87%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a) 2,000,000	8.87%	8.87%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	e) 2,000,000	8.87%	8.87%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	PREFERENTIAL ALLOTMENT		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N/A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02-MAY-15		
Equity share capital / total voting capital of the TC before the said acquisition	NO: 19,530,025 (FULLY PAID UP) EQUITY SHARES OF RS. 10.00 EACH		
Equity share capital/ total voting capital of the TC after the said acquisition	NO: 22,530,025 (FULLY PAID UP) EQUITY SHARES OF RS. 10.00 EACH		
Total diluted share/voting capital of the TC after the said acquisition	NO: 22,530,025 (FULLY PAID UP) EQUITY SHARES OF RS. 10.00 EACH		