

VALECHA ENGINEERING LIMITED
(AN ISO 9001 - 2008 COMPANY)



Ref: VEL/905

Date: 27th June 2016

The Secretary,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023.

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code:- 532389

Scrip ID:- VALECHAENG

Sub: Disclosure pursuant to regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011

Dear Sir,

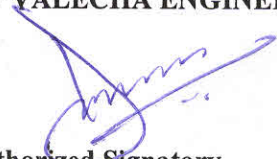
Please find the disclosure in the prescribed format in compliance with the regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011 received from the Promoters, Promoter Group and Persons Acting in Concert (PAC) with them regarding their holding as at 31st March 2016 as follows:

Sr. No.	Name of Promoter & Person Acting In Concert	No. of Shares
1.	Dinesh Valecha	2,812
2.	Madanlal L. Valecha	54,427
3.	Ramchand H. Valecha	21,481
4.	Umesh Valecha	2,587
5.	Jagdish K. Valecha	0
6.	Alka Vasudev Valecha	7,775
7.	Bhavana R. Valecha	3,375
8.	Dinesh H. Valecha- Karta for Hariram P. Valecha (HUF)	4,500
9.	Geeta Dinesh Valecha	337
10.	Geeta Prakash Valecha	15,000
11.	Gopaldas Vasudev Construction Pvt. Ltd	424
12.	K P Valecha (HUF)	281,625
13.	Kavita Vasudev Valecha	11,362
14.	Lata Vasudev Valecha	6,199
15.	Pavitra R. Valecha	37,000
16.	Sharda Hariram Valecha	10,125
17.	Valecha Investment Private Limited	69,33,249
18.	Vasudev P Valecha	9,112
	TOTAL	74,01,390

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,
Yours faithfully,

For VALECHA ENGINEERING LIMITED


Authorized Signatory

Jagdish K. Valecha

Res: 'Prabhu Kutir', 43, Vithal Nagar, N.S. Road No.11, JVPD Scheme, Mumbai - 400 049

Date: April 20, 2016

The Secretary,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 023.
Scrip ID:- VALECHAENG
Scrip Code:- 532389

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Name of the Company: VALECHA ENGINEERING LIMITED

Registered office address: Valecha Chambers, 4th Floor, Plot No. B-6, Andheri New Link Road, Andheri (West) Mumbai 400 053

Subject:- Disclosure pursuant to regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011

Dear Sir,

I, Jagdish K. Valecha, in the capacity of promoter of **Valecha Engineering Limited** hereby submit the disclosure in the prescribed format in compliance with the regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011 along with the shareholding of other Promoter, Promoter Group and PAC as at 31st March 2016 which is as follows:

Sr. No.	Name of Promoter & Person Acting In Concert	No. of Shares
1.	Dinesh Valecha	2,812
2.	Madanlal L. Valecha	54,427
3.	Ramchand H. Valecha	21,481
4.	Umesh Valecha	2,587
5.	Jagdish K. Valecha	0
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	TOTAL	7401390

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Yours faithfully,

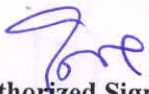

Authorized Signatory

ANNEXURE - 1**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of Shareholding**

1. Name of the Target Company (TC)	M/s. Valecha Engineering Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Ltd		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Mr. Jagdish K Valecha- Promoter (Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011) (Names of Other Promoters, Promoter Group & PAC is attached herewith)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year 2016, holding of:			
a) Shares	0	0	0
b) Voting Rights (otherwise than by shares)	--	--	--
c) Warrants,	--	--	--
d) Convertible Securities	--	--	--
e) Any other instrument that would entitle the holder to receive shares in the TC.	--	--	--
Total	0	0	0

Jagdish K. Valecha

Res: 'Prabhu Kutir', 43, Vithal Nagar, N.S. Road No.11, JVPD Scheme, Mumbai - 400 049



Authorized Signatory

Place: Mumbai

Date: 20th April, 2016