

REENGUS EXIM PRIVATE LIMITED

CIN: U36911MH1996PTC261752

Date: 31st July, 2015

**National Stock Exchange of
India Limited (NSE)**
Exchange Plaza,
Bandra Kurla Complex
Bandra, Mumbai-400051

BSE Limited
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code : VAIBHAVGBL; 532156

**Sub: Disclosure under Regulation 10(5) of the SEBI (Substantial Acquisition of shares
and Takeovers) Regulation, 2011**

Dear Madam / Sir,

With reference to the captioned subject, we are enclosing herewith the disclosure under regulation 10(5) in respect of acquisition under regulation 10 (1) (a) (ii) of SEBI (Substantial Acquisition of shares and Takeovers) Regulation, 2011.

This is for your information and record.

For Reengus Exim Private Limited



Sheela Agarwal
Director
DIN: 00178548

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	VAIBHAV GLOBAL LIMITED
2.	Name of the acquirer(s)	M/s Reengus Exim Private Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Rahimullah
	b. Proposed date of acquisition	7 th August, 2015
	c. Number of shares to be acquired from each person mentioned in 4(a) above	75,000 Equity Shares (Approx)
	d. Total shares to be acquired as % of share capital of TC	0.26% (Percentage has been calculated on Voting Share Capital of the TC)
	e. Price at which shares are proposed to be acquired	At prevailing market price
	f. Rationale, if any, for the proposed transfer	Inter se Transfer between the Promoter Group
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1) (a) (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period..	₹ 532.90 per share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Copy is enclosed
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Copy is enclosed
10.	Declaration by the acquirer that all the conditions	Copy is enclosed

Sheela

	specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.				
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total voting share capital of TC	No. of shares /voting rights	% w.r.t total voting share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*)	63,100	0.22%	1,38,100	0.48%
	– Seller(s)	13,11,500	4.61%	12,36,500	4.35%

Note:

- ~~(*) Shareholding of each entity may be shown separately and then collectively in a group.~~
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Reengus Exim Private Limited



Sheela Agarwal
Director
DIN: 00178548

Date: 31st July, 2015
Place: Jaipur

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Sub: Undertaking/Confirmation

Ref: Inter Se Transfer

Dear Sir,

I, Undersigned hereby undertake and confirm as under with respect to proposed inter se transfer of shares in terms of Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:

1. The acquisition price would not be higher by more than 25% of the price computed in accordance with regulation 8 of SEBI (SAST) Regulations, 2011.
2. The acquisition price per share would not be higher than the price arrived under Regulation 8 of SEBI (SAST) Regulations, 2011.
3. The transferor and transferee have complied with the applicable provisions of Chapter II of SEBI (SAST) Regulations, 1997 and Chapter V of SEBI (SAST) Regulations, 2011.
4. The all applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2001 with respect to exemption have been duly complied with.

Thanking You,

For Reengus Exim Private Limited



Sheela Agarwal
Director
DIN: 00178548
Place: Jaipur