

Date : 21st March, 2014

National Stock Exchange Of India Limited Exchange plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai-400051	Bombay Stock Exchange Limited Phiroze jeejeebhoy Towers Dalal Street, Mumbai-400001
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Subject: Outcome of Extra Ordinary General Meeting and voting results pursuant to clause 31 and 35A respectively

Ref: V2 Retail Limited (Symbol: V2 Retail, Scrip Code: 532867)

Dear/Ma'am

1. We re-produce herewith the Extract of the proceeding of the Extra- Ordinary General Meeting of V2 Retail Limited held on Friday, 21 March, 2014 at 10.30 A.M. wherein the members approved the following:

Preferential allotment of Convertible Warrant not exceeding 39,52,720 (Thirty Nine Lacs Fifty Two Thousand Seven Hundred Twenty only) warrants to be convertible at the option of Warrant holders in one or more trenches, to Mr. Akash Agarwal, the Promoter and/or Promoter Group with each warrant carrying an option/entitlement to subscribe to one equity share of the face value of Rs. [10]/- each in exchange of each such Warrant within a maximum period of 18 months from the date of issue of Warrants, in one or more tranches in accordance with Provisions of Chapter VII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, on such terms and conditions and in such manner as the Board may think fit.

2. As per clause 35A of the Listing Agreement, the details regarding voting results of the business transacted at the EGM is as under:

Sr. No.	Description	Particulars		
1	Date of EGM	21.03.2014		
2	Total no. Shareholder present in the meeting either in person or through proxy			
	Shareholders	Present in person	Present through proxy	Total
	Promoter and Promoter Group	7	NIL	7
	Public	159	15	174
3	No. of Shareholder attended the meeting through Video Conferencing : No Video Conferencing facility was made available			



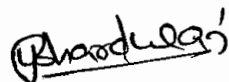
The following business was transacted at the EGM:

Item no.	Details of Agenda	Resolution required	Mode of voting	Remarks
1.	Approve the preferential issue of Convertible warrants not exceeding 39,52,720 to Mr. Akash Agarwal, promoters/promoter group	Special	Show of Hands	Passed Unanimously

The above is for your information and dissemination to the members.

Thanking You

For V2 Retail Limited



Yatish Bhardwaj
(Company Secretary)

Date : 21.03.2014

Place :Delhi

