



# UTTAM SUGAR MILLS LIMITED

Registered Office : Village - Libberheri, Roorkee, District - Haridwar, Uttarakhand - 247667  
Corporate Office : A-2E, IIIrd Floor, CMA Tower, Sector-24, NOIDA-201 301 Uttar Pradesh, India  
Telephone : 91-120-6545766, Facsimile : 0120-4152766, Email : gramharathnam\_uttam@yahoo.com

September 19, 2012

**National Stock Exchange of India Ltd.**  
**Listing Department**  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400 051

Ref. :- Symbol – UTTAMSUGAR

**Bombay Stock Exchange Ltd.**  
**Listing Department**  
P.J. Tower,  
Dalal Street,  
Fort, Mumbai – 400 001  
Ref. – Scrip Code - 532729

Dear Sirs,

**Sub.: Allotment of 10% Cumulative Redeemable Preference Shares under Series II**

This is to inform you that Preference Share Allotment Committee in its meeting held on 18<sup>th</sup> September, 2012 have issued & allotted 1,25,000 10% Redeemable Cumulative Preference Shares of Rs. 100/- each aggregating to Rs. 1,25,00,000/- at a premium of Rs. 100/- per share aggregating to Rs. 1,25,00,000 totalling Rs.2,50,00,000/- (Rupees Two Crores Fifty Lacs Only) to the entities forming part of Promoter group. Consequently, with effect from 18th September, 2012, the Issued and Subscribed Preference Share Capital of the Company stand increased to :-

- a) Rs. 50,00,00,000/- divided into 50,00,000 6.5% Redeemable Cumulative Preference Shares of Rs. 100/- each issued at par – Series - I.
- b) Rs. 20,42,50,000/- divided into 20,42,500 10% Redeemable Cumulative Preference Shares of Rs. 100/- each issued at a premium of Rs. 100/- per share – Series - II.

This intimation is in compliance of Listing Agreement.

Yours faithfully,  
For Uttam Sugar Mills Ltd.

(G. RAMARATHNAM)

**CHIEF – LEGAL AND CORPORATE AFFAIRS &  
COMPANY SECRETARY**