



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	USHA MARTIN LIMITED		
Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer	ICICI Prudential Mutual Fund (the Fund) under its various schemes		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	26,816,746	8.80	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	
c) Voting rights (VR) otherwise than by shares	--	--	
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	26,816,746	8.80	
Details of acquisition			
a) Shares carrying voting rights acquired	1,200,000	0.39	
b) VRs acquired otherwise than by shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares encumbered / invoked /released by the acquirer	--	--	
e) Total (a+b+c+d)	1,200,000	0.39	

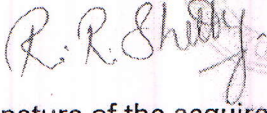
ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (E), Mumbai - 400051. Tel: 022 2642 8000 Fax: 022 2655 4165 , website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

After the acquisition, holding of:			
a) Shares carrying voting rights	28,016,746	9.19	
b) Shares encumbered with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	28,016,746	9.19	
Mode of acquisition (e.g. open market/ off-market /public issue /rights issue/preferential allotment/inter-se transfer etc.)	Secondary Market Purchase		
Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	May 23, 2014		
Equity share capital / total voting capital of the TC before the said acquisition	304,741,780		
Equity share capital/ total voting capital of the TC after the said acquisition	304,741,780		
Total diluted share/voting capital of the TC after the said acquisition	304,741,780		
Note.— (*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
 Signature of the acquirer/seller/Authorised Signatory			
Place : Mumbai		Date : May 27, 2014	

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
(Regulation 13 (3) and (6))

Name & address and PAN No. of shareholder	Regulation 13(3) - Details of change in shareholding in respect of person holding more than 5% shares in a listed company						Exchange on which the trade was executed	Buy quantity	Buy value
	Shareholding prior to acquisition	No. & % of shares/voting rights acquired	Receipt of allotment advice/acquisition of shares - specify	Date of intimation to Company	Mode of acquisition on (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition	Trading member through whom the trade was executed with SEBI Registration no. of the TM		
ICICI Prudential Mutual Fund under its schemes namely 1. ICICI Prudential Value Fund - Series 3 2. ICICI Prudential Value Fund - Series 1 3. ICICI Prudential Value Discovery Fund 4. ICICI Prudential Infrastructure Fund 5. ICICI Prudential Child Care Plan - Gift Plan Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063 PAN of ICICI Prudential Mutual Fund: AAAAI0038F	26,816,746 equity shares of Re.1 each 8.80% of the equity share capital	1,200,000 equity shares of Re.1 each 0.39% of the equity share capital	23-May-14	27-May-14	Secondary Market Purchase	28,016,746 equity shares of Re.1 each 9.19% of the equity share capital	INDIA INFOLINE LTD - SEBI REG. No. INB231097537	1,200,000	53,870,517

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