



Usha Martin Education & Solutions Limited

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Website : www.umesl.co.in
CIN-L31300WB1997PLC085210

Dated: 6th April, 2015

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

To
The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir

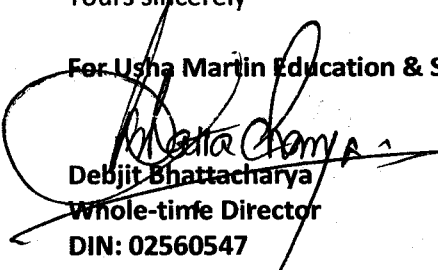
Re: Regulation 30(2) of SEBI ((Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, find enclosed the yearly disclosures of shareholding of the promoters for your record.

Thanking you,

Yours sincerely

For Usha Martin Education & Solutions Limited


Debjit Bhattacharya
Whole-time Director
DIN: 02560547

Enclosed: a/a

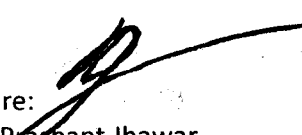
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Usha Martin Education & Solutions Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited BSE Limited Luxembourg Stock Exchange		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	As per list attached		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st 2015, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	6175062	23.863	23.863
Total	6175062	23.863	23.863

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature: 

Name: Prashant Jhavar

Place: Kolkata

Date: 2nd April, 2015

Disclosure as per Regulation 30(2) of SEBI (Substantial Acquisition & Takeover) Regulations, 2011

List of Holding as on 31st March, 2015

Sl. No.	Name of the Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Mr. Prashant Jhavar	134220	0.5081

List of Persons Acting in Concert (PAC) with the above promoter

Sl. No.	Name of the Relative /PAC	Relation with Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Anupama Jhavar	Spouse	36466	0.138
2	Uma Devi Jhavar	Mother	52183	0.198
3	Basant Kumar Jhavar	Father	158462	0.600
4	Madhushree Goenka	Sister	7656	0.029
5	Nidhi Rajgarhia (Goenka)	Sister's Daughter	14219	0.540
6	Akshay Goenka	Sister's Son	4878	0.018
7	Anupriya Jhavar	Daughter	661	0.003
8	Apurv Jhavar	Son	399	0.002
9	Peterhouse Investments India Ltd	Promoter holds more than 10% in the Company	2968718	11.238
10	Usha Martin Ventures Limited	Promoter holds more than 10% in the Company	408909	1.548
11	Peterhouse Investments Limited	Promoter holds more than 10% in the Company	2388291	9.041
	Total Holding of PAC		6040842	23.354
	TOTAL HOLDING OF PROMOTER ALONG WITH PAC		6175062	23.863

Date: 2nd of April, 2015


(Signature of Promoter)

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Usha Martin Education & Solutions Limited		
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4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st March, 2015 holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	5213134	19.73	19.73
Total	5213134	19.73	19.73

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature: 

Name: Rajeev Jhawar

Place: Kolkata

Date: 2nd April, 2015

Disclosures as per Regulation 30(2) of SEBI (Substantial Acquisition & Takeover) Regulations, 2011
List of Holding as on 31st March, 2015

Sl. No.	Name of the Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Mr. Rajeew Jhawar	36957	0.1399

List of Persons Acting in Concert (PAC) with the above promoter

Sl. No.	Name of the Relative / PAC	Relation with Promoter	No. of Shares held in Target Company	% of Shares held in Target Company
1	Susmita Jhawar	Spouse	4736	0.0179
2	Shanti Devi Jhawar	Mother	35065	0.1327
3	Brij Kishore Jhawar	Father	2973	0.0113
4	Stuti Jhawar	Daughter	666	0.0025
5	UMIL Share & Stock Broking Services Ltd	Promoter holds more than 10% in the Company	3075127	11.6412
6	Prajeev Investments Limited	Promoter holds more than 10% in the Company	2057610	7.7893
	Total Holding of PAC		5176177	19.5950
	TOTAL HOLDING OF PROMOTER ALONG WITH PAC		5213134	19.7349

[Signature]

Date: 2nd April, 2015

(Signature of Promoter)

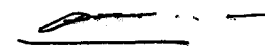
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4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st March,2015, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	200	0.0008	0.0008
Total	200	0.0008	0.0008

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.


Signature:

Name: Bihari Lal Santhalia

Place: Kolkata

Date: 2nd April, 2015