



Usha Martin Limited

Regd. Office : 2A, Shakespeare Sarani, Kolkata - 700 071, India

Phone : (00 91 33) 39800300, Fax : (00 91 33) 2282 9029, 39800400/500

UML/SECT

29th March, 2012

The Secretary
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

The Secretary
Bombay Stock Exchange Limited
25, P J Towers,
Dalal Street
Mumbai-400001

Dear Sir,

We are forwarding herewith Form C under SEBI (Prohibition of Insider trading Regulations, 1992) in connection with acquisition of GDR in the Company by Peterhouse Investments Limited for your ready reference and record.

Thanking you,

Yours faithfully,
For **Usha Martin Limited**


K Chatterjee

Dy. General Manager - Secretarial

Encl : as above

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in Usha Martin Limited

Name, PAN No. & address of shareholders	Shareholding prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-acquisition/sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value(\$)	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
Peterhouse Investments Limited PAN No. AAEC3255H West Wings, Trafalgar Square, Admiral Park, St. Peter Port, Guernsey GY1 2 JA, Channel Islands	18,971,455	658,025 GDR (Yet to be converted into 3,290,125 underlying equity shares at the option of the holder)	Acquisition of GDR on 27-03-2012	28-03-2012	Market Purchase	18,971,455 6.23% and 658,025 GDR (Yet to be converted into 3,290,125 underlying equity shares at the option of the holder)	N.A.	Societe de la Bourse de Luxembourg	658,025 GDR (Yet to be converted into 3,290,125 underlying equity shares at the option of the holder)	2,040,377.50	Nil	Nil

Date : 29-03-2012

Place : Kolkata

For USHA MARTIN LIMITED

K. Chatterjee
(K. Chatterjee)

Dy. General Manager-Secretarial