Usha Martin Education & Solutions Limited
(Formerly Usha Martin Infotech Limited)

PS Srijan Techpark, 4th Floor
DN - 52, Sector - V, Salt Lake City
Kolkata 700091, India
Tel : +91 33 4013 4700
Fax : +91 33 4013 4800
E-mail : contact@umitl.co.in
Website : www.umesl.co.in

Dated: May 9, 2012

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Re: Press Release

Pursuant to the provisions of the Listing Agreement entered into with the Stock Exchanges, please find attached herewith "Press Release" for the fourth quarter and year ended 31st March, 2012 for your records and necessary dissemination on your website.

Thanking you,
Yours truly
For Usha Martin Education & Solutions Limited

(Debjit Bhattacharya)
Whole time Director

Cc: 1. The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

2. Luxembourg Stock Exchange

Enclosed: a/a

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UMESL declares results for financial year 2011-12

Kolkata, May 9, 2012: Usha Martin Education & Solutions Limited's Board met today to consider annual results for the financial year ended 31st March 2012.

The company recorded 7.4% increase in consolidated revenue on Y-o-Y basis and 0.73% increase in revenue on standalone basis (Y-o-Y). Consolidated net profit (PAT) stood at ₹44.38 Lakhs (decline of 72% Y-o-Y) whereas its standalone net profit was ₹40.51 Lakhs (decline of 74% Y-o-Y). Student registrations across various offerings have increased by approximately 21% over last year with undergraduate registrations accounting for major portion of growth where margin is lower, resulting in decline of net profit.

During the financial year recently ended, the company strengthened its education delivery model to enable future growth. The company has successfully trained and provided placement assistance to over 80% of students who have completed the required courses at its various study centers.

The Company through its wholly owned subsidiary continues to provide end-to-end school management services to K-12 schools in eastern India.

The Company has provided guidance and inputs to Usha Martin University Foundation Trust for preparation of a Detailed Project Report and making an application for a University in Jharkhand.

Contact details:

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Whole-time Director
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Email: Debjit.Bhattacharya@umesl.co.in