Sunil Hi Tech Engineers Limited
Building Trust. Building Nation.

Ref: SHEL/CS/NSE/2014-15/04.08.2014

To,
The Manager,
The Department of Corporate services,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051
Fax: No. 022 26598237/38

BSE CODE: 532711

NSE CODE: SUNILHITEC

Sub: - Allotment of 1650000 Equity Shares

Dear Madam / Sir,

This is to inform you that the Allotment Committee at their Meeting held on 4th August,2014 has allotted 16,50,000 Equity Shares of the Company upon Conversion of 16,50,000 Warrants to the Allottees belonging to the Promoter Group as follows:

Sr. No.	Name of the allottee	Equity Shares	Distinctive nos.	
			From	To
1	VRG Digital Corporation Private Limited	825000	13625161	14450160
2	Gutte Infra Private Limited	825000	14450161	15275160

The amount received on the issue of the warrants (equivalent to 25% of the share price): Rs.3,01,12,500/- (Rupees Three crores one lac twelve thousand five hundred only); and

The amount received on the conversion of the warrants into equity shares (balance 75% of the share price): Rs. 9, 03,37,500/- (Rupees Nine crores three lacs thirty seven thousand five hundred only).

This is to further inform the exchanges that on allotment of 16,50,000 equity shares, pre and post allotment, the holding and the issued and paid up capital of the Company shall be as follows:

SUNIL HITECH ENGINEERS LTD. 115155 NAGPUR

Corporate Office : 602, 6th Floor, Trade Center, Bandra Kurla Complex - Bandra (East), Mumbai - 400 051. Phone : +91-22-61872499 (400 lines) • Fax : +91-22-67996015/61872422 • E-mail : wr@sunilhitech.com
Head Office : 97, East High Court Road, Ramdaspeth, Nagpur - 440 010 Tel.: 91-712-2562087/88, 6685200 (300 lines) Fax : 2562091 E-mail : info@sunilhitech.com, sunilhitechngp@gmail.com • www.sunilhitech.com
E-mail : investor@sunilhitech.com (Only for Investors) **Regd. Office :** 'Ratnadeep' Jaynagar, Parli Vaijnath, Dist. Beed, Pin 431515. • CIN : L28920MH1998PLC115155

A. Pre and post allotment shareholding of the Allottee(s)

Name of the Allottee	Category (Promoter/ Non-promoter)	Pre Allotment holding		New shares allotted	Post Allotment holding	
		No of shares	%		No of shares	%
VRG Digital Corporation Private Limited	Promoter	675000	4.95	825000	1500000	9.82
Gutte Infra Private Limited (Formerly known as 'Sadoday Laxmi Infrastructure Private Limited')	Promoter	675000	4.95	825000	1500000	9.82

B. Pre and post allotment shareholding pattern of the Company

Category	Pre preferential issue		Post preferential issue	
	No of Shares	%	No of Shares	%
Promoters and Promoter Group (A)	7880990	57.84 (A) / (A)+(B)	9530990	62.40 (A) / (A)+(B)
Public (B)	5744170	42.16 (B) / (A)+(B)	5744170	37.60 (B) / (A)+(B)
Total (A) + (B)	13625160	100	15275160	100
Custodian (C)	0	- -	0	- -
Grand Total (A) + (B) + (C)	13625160	100	15275160	100

C. Issued & paid up capital of the Company

Before allotment	Rs. 13,62,51,600/- consisting of 13625160 equity shares of face value of Rs. 10/- each fully paid.
After allotment	Rs. 15,27,51,600/- consisting of 15275160 equity shares of face value of Rs. 10/- each fully paid.

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This is to further inform the exchanges that as on 4th August, 2014 the details of the outstanding convertible securities are as follows:

Date of approval by shareholders in ~~AGM/~~EGM	31/01/2013
Date of allotment of convertible securities (Warrants/CCPS/FCDs/ etc)	25/03/2013
No. of securities issued	3000000
No. of securities converted prior to the meeting held on 4th August, 2014	1350000
No. of securities converted at the meeting held on 4th August, 2014	1650000
No. of securities outstanding as on date	Nil

This is for your information & record.

Thanking You,

For **Sunil Hitech Engineers Limited**

Shrikant Rikhe
Company Secretary
Mem. No. A29766
97, East High Court Road,
Ramdaspeth, Nagpur-440010

SUNIL HITECH ENGINEERS LTD. 115155 NAGPUR

Copy To,
The Department of Corporate Services – Listing,
BSE Limited,
Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai – 400 001,
Email id : corp.relations@bseindia.com