adani™

Ref No: APSEZL/SECT/2016-17/200

January 12, 2017

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: ADANIPORTS

Sub: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Outcome of Finance Committee

Ref: our letter no. APSEZL/SECT/2016-17/199 dated January 12, 2017

Dear Sir,

This is in reference to our letter earlier today under the SEBI Listing Regulations in relation to issuance of fixed rate senior unsecured notes ("Notes").

In the said letter, we have mentioned that the Finance Committee of the Company in relation to issuance of Notes, has executed (i) subscription agreement (ii) trust deed and (iii) agency agreement. Inadvertently, we have mentioned that the Committee has executed the aforesaid agreements instead of the draft of the aforesaid agreements being approved by the Finance Committee in the said meeting.

We request to kindly take note of the above change and oblige.

Thanking you,

Yours faithfully,
For **Adani Ports and Special Economic Zone Limited**

B. Ravi
Chief Financial Officer

Adani Ports and Special Economic Zone Ltd. AHMEDABAD

Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India

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