



FDC Limited

MANUFACTURERS & EXPORTERS OF FOODS, DRUGS & CHEMICALS

February 07, 2018

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, Block -G
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Bombay Stock Exchange Limited
Corporate Relationship Department
P.J. Towers, Dalal Street
Mumbai - 400 001

Sub: Outcome of the Board Meeting held on February 07, 2018

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

With reference to our Intimation Letter dated February 03, 2018, we wish to inform you that the Board of Directors at its meeting held on February 07, 2018 has inter-alia approved the Buyback proposal for purchase by the Company of its own fully paid up Equity Shares of Re. 1/- each ("Equity Shares") from the equity shareholders of the Company as on the record date to be announced later, not exceeding 3,430,000 fully paid up Equity Shares (being less than 10% of the total paid up equity capital of the Company) at a price of Rs. 350/- (Rupees Three Hundred Fifty only) per equity share ("Buyback Offer Price") for an aggregate amount not exceeding Rs. 120.05 Crores (Rupees One Hundred Twenty Crores and Five Lakhs only) ("Offer Size"), (being less than 10% of the total paid up equity capital and free reserves of the Company as on March 31, 2017) from the equity shareholders of the Company on a proportionate basis through the "Tender Offer" route as prescribed under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 1998 ("Buyback Regulations") and the Companies Act, 2013 and the Rules made thereunder ("Act") (including any statutory modification(s) or re-enactment of the Act or Buyback Regulations, for the time being in force).

The Promoters and members of the promoter group have indicated their intention to participate in the proposed Buyback.

The Pre- Buyback summarized shareholding pattern of the Company is as under:

Category	No. of shares	% of Equity Shares
Promoters & Promotes Group	122,512,656	68.89
Public shareholders	55,320,428	31.11
Total	177,833,084	100.00

The Post Buyback shareholding pattern of the Company can be ascertained only after Record date.

The Board Meeting commenced at 12.30 p.m. and concluded at 05.45 p.m.

Kindly take the above on your record.

Thanking you,

Yours faithfully,
for FDC Limited

Varsharani Katre
Company Secretary

