JAYPEE INFRATECH
165 km expressway with 5 integrated townships
INDIAN MILESTONE IN INFRASTRUCTURE

Ref: JIL:SEC:2017 **October 27, 2017**

National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

SCRIP CODE: JPINFRATEC

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai- 400 001

SCRIP CODE : 533207

SUB : Copy of advertisement inviting Expression of Interest for Resolution Plan for Jaypee Infratech Limited.

Dear Sir,

This is in continuation to various disclosures by the Company pertaining to commencement of Corporate Insolvency Resolution Process by Hon'ble National Company Law Tribunal vide its order dated 9th August, 2017.

We enclose copy of advertisement inviting Expression of Interest for Resolution Plan for Jaypee Infratech Limited, published by Shri Anuj Jain, Resolution Professional, Jaypee Infratech Limited, in today's edition of The Economic Times, i.e. 27th October, 2017.

Kindly take the information on record.

Thanking you,

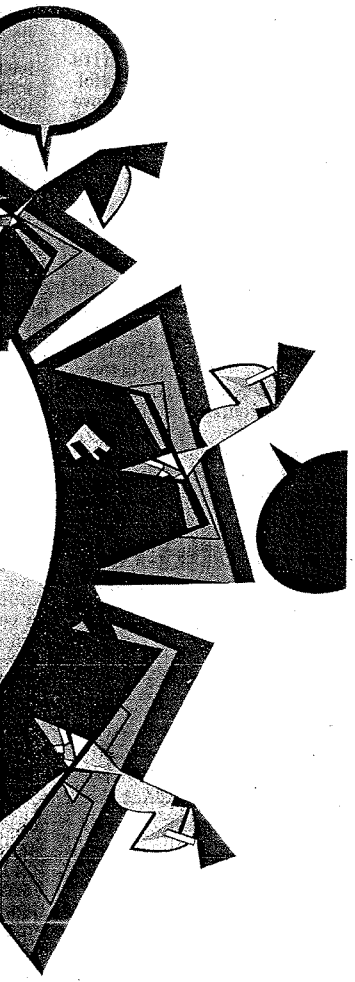
Yours faithfully,
For **JAYPEE INFRATECH LIMITED**

(Mohinder Paul Kharbanda)
Sr. General Manager (Sectl.) &
Company Secretary

Encl. copy of advertisement

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n business process management companies could learn from them. Rohit Kapoor, CEO of airman of Nasscom; Mohit Thukral, SVP and d Michel Janssen, Chief Research Guru at take a more global perspective





Michel Janssen,
Everest

The challenge I'm giving to you guys, is that you guys are, in some respects global leaders, in different metrics and different things. I look at NASSCOM and say 'stop being India, start being global,' and think about what it means to India in that context, and the talent is global



Raman Roy,
Nasscom

It is not 100% retraining– some need 20%, some need 40%. A lot of them will not get retrained. A lot of them will not gain the competencies. A lot of them think that the job is their right–and therefore, why retrain? "Okay, your



Mphasis Sep Qtr Net Slips 4.4% to ₹198 Cr

New Delhi: IT firm Mphasis on Thursday said its consolidated net profit declined 4.4 per cent to ₹197.7 crore (after exceptional item) for the quarter ended September 30, 2017.

This is against net profit (attributable to equity owners) of ₹206.8 crore in the year-ago period, the company said in a BSE filing.

The company had reported an exceptional item of ₹5.8 crore in the September 2016 quarter, it added.

Its revenue from operations, however, was up 5.7% to ₹1,604.7 crore for the quarter under review from ₹1,517.6 crore in the July-September 2016 quarter, it said.

"In the midst of the technology macro shifts, we believe Mphasis has found the sweet spot in the digital space with a unique combination of cloud and cognitive based solutions," Mphasis CEO Nitin Rakesh said.

He added that these solutions are helping clients integrate front and consumer facing technologies with core back-end IT systems and infrastructure.

Mphasis said its direct core revenue grew 7.2% year-on-year during the reported quarter. — PTI

Expression of Interest for Resolution Plan for Jaypee Infratech Limited (JIL)

Jaypee Infratech Limited (JIL) is an Infrastructure Development Company engaged in the development, operation and maintenance of the Yamuna Expressway and real estate projects. JIL was incorporated as a Special Purpose Vehicle (SPV) to develop, operate and maintain the 165 KM Yamuna Expressway in the state of Uttar Pradesh, connecting Noida and Agra. The company also has the right to develop 25 million square metres of land along the Yamuna Expressway and Noida at five locations for Residential, Commercial, Amusement, Industrial and Institutional purposes.

By an order dated 9th August 2017 the Ld. National Company Law Tribunal (NCLT), Allahabad Bench admitted the application filed by IDBI Bank Limited (the consortium lead banker) for commencement of corporate insolvency resolution process with regard to JIL under the provisions of Insolvency and Bankruptcy Code (IBC), 2016.

Pursuant to the provisions of section 25(1)(h) of IBC, Expression of Interest (EOI) are hereby invited from the parties interested in submitting a plan for resolution of JIL in accordance with the provisions of IBC. To be shortlisted for submitting the plan, a party must satisfy the following criteria :

1. For body corporate, minimum net worth of INR 1,000 crores (i.e. share capital and free reserves) as on 31st March 2017 (at Group level). For Investment Companies/Fund Houses, minimum assets under management (or committed funds available)of INR 1,000 crores or more.
2. Commitment to satisfy the mandatory requirements of resolution plan provided in IBC and its regulations; the time lines; and process for resolution provided under IBC.
3. Ability to execute real estate projects either directly or through joint ventures, contractors, etc., through a resolution plan to be sanctioned under IBC.
4. Ability to invest INR 2,000 crores or more to complete the construction of flats.
5. Good financial health and repute.
6. Protect the interest of home buyers generally, and in particular by timely construction and possession of flats.
7. Disclosure if the party is a related party of JIL.

The interested parties shall submit certified true copies of their Audited Financial Statements for last 3 years, ownership details, proof of address, and any other relevant document. We may seek for additional information, if required.

Further information about the process and JIL will be provided to the shortlisted parties.

Please note that any step taken pursuant to the EOI shall be subject to the outcome of the proceedings pending before the Hon'ble Supreme Court of India in Writ Petition (Civil) No. 744/2017 and other connected matters. The said batch of matters is next listed for hearing on 13th November 2017.

For any clarification and to obtain details of the proceedings pending before the Hon'ble Supreme Court and the Ld. NCLT, please write to *jilresolution@bsraffiliates.com* before 7th November 2017. The interested parties may submit the EOI in sealed envelope by 1700 hours on or before 7th November 2017 at below mentioned address through speed/registered post or by hand delivery. The envelope should be superscribed as **"EOI for Jaypee Infratech Limited"** in the name of "Anuj Jain – Resolution Professional", BSRR & Co., Chartered Accountants, 8th Floor, Tower-B, Building No. 10, DLF Cyber City, Gurgaon, Haryana - 122002.

Sd/-

Mr. Anuj Jain

Resolution Professional – Jaypee Infratech Limited

Note: *RP reserves the right to cancel or modify the process / application without assigning any reason and without any liability whatsoever. This is not an offer document.*