

UB OVERSEAS LIMITED

Geneva Place, 2nd Floor, # 333, Waterfront Drive, Road Town, Tortola, British Virgin Islands

April 10, 2015

The Department of Corporate Services

BSE Limited

1st Floor, New Trading Ring

Rotunda Building, P J Towers

Dalal Street, Fort, Mumbai 400 001

✓ The Secretary

National Stock Exchange of India Limited

Compliance Department

Exchange Plaza, Bandra Kurla Complex

Bandra [E], Mumbai 400 051

Dear Sir,

Sub: Disclosure of Shareholding and Voting Rights in a Listed Company

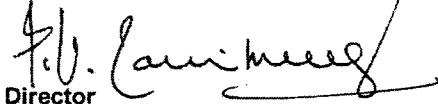
In terms of Notification No. LAD-NRO/GN/2011-12/24/30181 dated September 23, 2011, we hereby furnish the details of shareholding and voting rights in United Breweries Limited as on **March 31, 2015**.

Kindly treat this as compliance under Regulation 30 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You

Yours faithfully,

For **UB OVERSEAS LIMITED**


Director

Encl: as above

cc: United Breweries Limited
UB Tower, Level 4, UB City,
No.24, Vittal Mallya Road
Bangalore 560 001

Annexure -1

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of Shareholding

1 Name of Target Company		United Breweries Limited		
2 Name(s) of the stock exchange(s) where the shares of the TC are listed		BSE Limited and The National Stock Exchange of India Limited		
3 Particulars of the shareholder(s):				
a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.		N.A.		
or				
b. Name(s) of promoter(s), members of the promoter group and PAC with him		UB Overseas Ltd United Breweries (Holdings) Limited Dr. Vijay Maliya & his relatives McDowell Holdings Limited Kamsco Industries Private Limited Maliya Private Limited The Gem Investments & Trading Company Private Limited Pharma Trading Company Private Limited Devi Investments Private Limited Vittal Investments Private Limited Scottish & Newcastle India Limited Heineken International B V Heineken U K Limited United Spirits Ltd		
4 Particulars of the Shareholding of person(s) mentioned at (3) above		Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
As of March 31st of the year 2015, holding of:				
a) Shares				
UB Overseas Ltd		427,740	0.16	N.A.
United Breweries (Holdings) Limited		30,295,911	11.46	N.A.
Dr. Vijay Maliya & his relatives		21,353,620	8.08	N.A.
McDowell Holdings Limited		10,457,344	3.96	N.A.
Kamsco Industries Private Limited		6,228,636	2.36	N.A.
Maliya Private Limited		9,786,666	3.70	N.A.
The Gem Investments & Trading Company Private Limited		4,315,132	1.63	N.A.
Pharma Trading Company Private Limited		1,514,366	0.57	N.A.
Devi Investments Private Limited		1,859,300	0.70	N.A.
Vittal Investments Private Limited		375,955	0.14	N.A.
Scottish & Newcastle India Limited		89,994,960	34.04	N.A.
Heineken International B V		4,235,770	1.60	N.A.
Heineken UK Ltd		8,489,270	3.21	N.A.
United Spirits Limited		8,500,000	3.21	N.A.
b) Voting rights (otherwise than by shares)		Nil	Nil	N.A.
c) Warrants		Nil	Nil	N.A.
d) Convertible Securities		Nil	Nil	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC		Nil	Nil	N.A.
Total		197,834,670	74.82	

Part B

Part B

Name of the Target Company : United Breweries Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
N.A.		

For UB Overseas Limited

Director

Date: April 10, 2015